

# Global Ethylene Oxide Sterilization System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD6632AC8F62EN.html>

Date: May 2026

Pages: 132

Price: US\$ 3,480.00 (Single User License)

ID: GD6632AC8F62EN

## Abstracts

According to our (Global Info Research) latest study, the global Ethylene Oxide Sterilization System market size was valued at US\$ 704 million in 2025 and is forecast to a readjusted size of US\$ 1123 million by 2032 with a CAGR of 7.0% during review period.

Ethylene Oxide Sterilization System is a low temperature sterilization solution that uses ethylene oxide gas to eliminate microorganisms on medical devices and materials that cannot withstand heat or moisture. The system operates through controlled phases of preconditioning, gas exposure, and aeration to ensure deep penetration of the sterilant into complex geometries and porous packaging while maintaining product integrity. It is widely used in medical device manufacturing, pharmaceutical packaging, and contract sterilization facilities where high reliability and regulatory compliance are required. The unit price of an Ethylene Oxide Sterilization System ranges from tens of thousands to hundreds of thousands of US dollars, with an industry gross profit margin between 25% and 35%.

The upstream supply chain consists of raw material and component suppliers including pressure vessel fabrication, stainless steel and specialty alloys, control systems, sensors, vacuum pumps, gas handling units, and ethylene oxide gas supply, along with engineering and automation providers that enable system integration. The downstream supply chain includes medical device manufacturers, pharmaceutical companies, contract sterilization service providers, and healthcare institutions, supported by validation services, maintenance providers, and regulatory compliance consulting, forming a tightly regulated ecosystem where equipment demand is closely linked to medical consumables production and sterilization outsourcing trends.

This report is a detailed and comprehensive analysis for global Ethylene Oxide Sterilization System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Ethylene Oxide Sterilization System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ethylene Oxide Sterilization System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ethylene Oxide Sterilization System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ethylene Oxide Sterilization System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ethylene Oxide Sterilization System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ethylene Oxide Sterilization System market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Getinge, Sakura SI, Andersen Sterilizers, ETC Sterilization Systems, De Lama, SOLSTEO, Steridium, Sterisys, RSD Engineering, SHINVA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Ethylene Oxide Sterilization System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Large-scale

Medium-scale

Small-scale

### Market segment by Process Type

100% EO Gas System

EO Gas Mixture System

### Market segment by Application

Medical Device Manufacturing

Contract Sterilization Services

Others

## Major players covered

Getinge

Sakura SI

Andersen Sterilizers

ETC Sterilization Systems

De Lama

SOLSTEO

Steridium

Sterisys

RSD Engineering

SHINVA

Sanqiang Medical Equipment

Hangzhou Unique Disinfection Equipment

Hebei Rongfeng

Suzhou New District Mingji Polymer Medical Devices

Guangdong Sanwood Technology

Hangzhou Shensheng Disinfection Equipment

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Ethylene Oxide Sterilization System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethylene Oxide Sterilization System, with price, sales quantity, revenue, and global market share of Ethylene Oxide Sterilization System from 2021 to 2026.

Chapter 3, the Ethylene Oxide Sterilization System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethylene Oxide Sterilization System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ethylene Oxide Sterilization System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethylene Oxide Sterilization System.

Chapter 14 and 15, to describe Ethylene Oxide Sterilization System sales channel, distributors, customers, research findings and conclusion.

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