

# Global Ethylene Oxide Steriliser Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ethylene Oxide Steriliser market size is expected to reach \$ 1123 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

Ethylene Oxide Steriliser is a sterilization device that uses ethylene oxide gas to destroy microorganisms on temperature sensitive medical products and materials. It enables effective sterilization by allowing the gas to penetrate complex structures, multilayer packaging, and porous materials while preserving the physical and functional integrity of the items being treated. The sterilization process is conducted under carefully controlled conditions to ensure consistent microbial inactivation and safe removal of residual gas, making it a critical solution in medical device manufacturing and related industries. The unit price of Ethylene Oxide Sterilizer ranges from tens of thousands to hundreds of thousands of US dollars, with an industry gross margin between 25% and 35%.

The upstream supply chain includes suppliers of structural materials such as stainless steel and pressure vessel components, as well as providers of vacuum systems, gas handling equipment, sensors, control systems, and automation technologies that enable precise process control. It also involves ethylene oxide gas supply and environmental treatment technologies required for safe operation. The downstream supply chain is composed of medical device manufacturers, pharmaceutical packaging producers, contract sterilization service providers, and healthcare institutions, all of which rely on sterilization systems to meet regulatory requirements. Supporting services such as validation, maintenance, and compliance consulting play a critical role in ensuring long term operation and regulatory adherence across the value chain.

The Ethylene Oxide Steriliser market represents a specialized segment of sterilization equipment characterized by strong regulatory dependence and project driven demand.

The market is primarily supported by the continued expansion of disposable medical devices and the structural shift toward outsourced sterilization services, which sustain demand for large scale industrial systems. At the same time, environmental regulations and safety concerns impose constraints on new capacity additions, particularly in developed regions, creating a balance between stable demand and controlled supply expansion. Competitive dynamics are shaped by engineering capability, compliance expertise, and the ability to deliver integrated systems, positioning established manufacturers with regulatory experience at a clear advantage.

This report studies the global Ethylene Oxide Steriliser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethylene Oxide Steriliser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethylene Oxide Steriliser that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Ethylene Oxide Steriliser total production and demand, 2021-2032, (Units)

Global Ethylene Oxide Steriliser total production value, 2021-2032, (USD Million)

Global Ethylene Oxide Steriliser production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ethylene Oxide Steriliser consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ethylene Oxide Steriliser domestic production, consumption, key domestic manufacturers and share

Global Ethylene Oxide Steriliser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ethylene Oxide Steriliser production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ethylene Oxide Steriliser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ethylene Oxide Steriliser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Getinge, Sakura SI, Andersen Sterilizers, ETC Sterilization Systems, De Lama, SOLSTEO, Steridium, Sterisys, RSD Engineering,

SHINVA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethylene Oxide Steriliser market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethylene Oxide Steriliser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethylene Oxide Steriliser Market, Segmentation by Type:

Large-scale

Medium-scale

Small-scale

#### Global Ethylene Oxide Steriliser Market, Segmentation by Process Type:

100% EO Gas System

EO Gas Mixture System

#### Global Ethylene Oxide Steriliser Market, Segmentation by Equipment Structure:

Vertical

Horizontal

#### Global Ethylene Oxide Steriliser Market, Segmentation by Application:

Medical Device Manufacturing

Contract Sterilization Services

Others

#### Companies Profiled:

Getinge

Sakura SI

Andersen Sterilizers

ETC Sterilization Systems

De Lama

SOLSTEO

Steridium

Sterisys

RSD Engineering

SHINVA

Sanqiang Medical Equipment

Hangzhou Unique Disinfection Equipment

Hebei Rongfeng

Suzhou New District Mingji Polymer Medical Devices

Guangdong Sanwood Technology

Hangzhou Shensheng Disinfection Equipment

#### Key Questions Answered:

1. How big is the global Ethylene Oxide Steriliser market?
2. What is the demand of the global Ethylene Oxide Steriliser market?
3. What is the year over year growth of the global Ethylene Oxide Steriliser market?
4. What is the production and production value of the global Ethylene Oxide Steriliser market?
5. Who are the key producers in the global Ethylene Oxide Steriliser market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Ethylene Oxide Steriliser Introduction
- 1.2 World Ethylene Oxide Steriliser Supply & Forecast
  - 1.2.1 World Ethylene Oxide Steriliser Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Ethylene Oxide Steriliser Production (2021-2032)
  - 1.2.3 World Ethylene Oxide Steriliser Pricing Trends (2021-2032)
- 1.3 World Ethylene Oxide Steriliser Production by Region (Based on Production Site)
  - 1.3.1 World Ethylene Oxide Steriliser Production Value by Region (2021-2032)
  - 1.3.2 World Ethylene Oxide Steriliser Production by Region (2021-2032)
  - 1.3.3 World Ethylene Oxide Steriliser Average Price by Region (2021-2032)
  - 1.3.4 North America Ethylene Oxide Steriliser Production (2021-2032)
  - 1.3.5 Europe Ethylene Oxide Steriliser Production (2021-2032)
  - 1.3.6 China Ethylene Oxide Steriliser Production (2021-2032)
  - 1.3.7 Japan Ethylene Oxide Steriliser Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Ethylene Oxide Steriliser Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Ethylene Oxide Steriliser Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Ethylene Oxide Steriliser Demand (2021-2032)
- 2.2 World Ethylene Oxide Steriliser Consumption by Region
  - 2.2.1 World Ethylene Oxide Steriliser Consumption by Region (2021-2026)
  - 2.2.2 World Ethylene Oxide Steriliser Consumption Forecast by Region (2027-2032)
- 2.3 United States Ethylene Oxide Steriliser Consumption (2021-2032)
- 2.4 China Ethylene Oxide Steriliser Consumption (2021-2032)
- 2.5 Europe Ethylene Oxide Steriliser Consumption (2021-2032)
- 2.6 Japan Ethylene Oxide Steriliser Consumption (2021-2032)
- 2.7 South Korea Ethylene Oxide Steriliser Consumption (2021-2032)
- 2.8 ASEAN Ethylene Oxide Steriliser Consumption (2021-2032)
- 2.9 India Ethylene Oxide Steriliser Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Ethylene Oxide Steriliser Production Value by Manufacturer (2021-2026)

- 3.2 World Ethylene Oxide Steriliser Production by Manufacturer (2021-2026)
- 3.3 World Ethylene Oxide Steriliser Average Price by Manufacturer (2021-2026)
- 3.4 Ethylene Oxide Steriliser Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Ethylene Oxide Steriliser Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Ethylene Oxide Steriliser in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Ethylene Oxide Steriliser in 2025
- 3.6 Ethylene Oxide Steriliser Market: Overall Company Footprint Analysis
  - 3.6.1 Ethylene Oxide Steriliser Market: Region Footprint
  - 3.6.2 Ethylene Oxide Steriliser Market: Company Product Type Footprint
  - 3.6.3 Ethylene Oxide Steriliser Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Ethylene Oxide Steriliser Production Value Comparison
  - 4.1.1 United States VS China: Ethylene Oxide Steriliser Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Ethylene Oxide Steriliser Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Ethylene Oxide Steriliser Production Comparison
  - 4.2.1 United States VS China: Ethylene Oxide Steriliser Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Ethylene Oxide Steriliser Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Ethylene Oxide Steriliser Consumption Comparison
  - 4.3.1 United States VS China: Ethylene Oxide Steriliser Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Ethylene Oxide Steriliser Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Ethylene Oxide Steriliser Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Ethylene Oxide Steriliser Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ethylene Oxide Steriliser Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ethylene Oxide Steriliser Production (2021-2026)

4.5 China Based Ethylene Oxide Steriliser Manufacturers and Market Share

4.5.1 China Based Ethylene Oxide Steriliser Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ethylene Oxide Steriliser Production Value (2021-2026)

4.5.3 China Based Manufacturers Ethylene Oxide Steriliser Production (2021-2026)

4.6 Rest of World Based Ethylene Oxide Steriliser Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ethylene Oxide Steriliser Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ethylene Oxide Steriliser Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ethylene Oxide Steriliser Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Ethylene Oxide Steriliser Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Large-scale

5.2.2 Medium-scale

5.2.3 Small-scale

5.3 Market Segment by Type

5.3.1 World Ethylene Oxide Steriliser Production by Type (2021-2032)

5.3.2 World Ethylene Oxide Steriliser Production Value by Type (2021-2032)

5.3.3 World Ethylene Oxide Steriliser Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PROCESS TYPE**

6.1 World Ethylene Oxide Steriliser Market Size Overview by Process Type: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Process Type

6.2.1 100% EO Gas System

6.2.2 EO Gas Mixture System

### 6.3 Market Segment by Process Type

6.3.1 World Ethylene Oxide Steriliser Production by Process Type (2021-2032)

6.3.2 World Ethylene Oxide Steriliser Production Value by Process Type (2021-2032)

6.3.3 World Ethylene Oxide Steriliser Average Price by Process Type (2021-2032)

## 7 MARKET ANALYSIS BY EQUIPMENT STRUCTURE

7.1 World Ethylene Oxide Steriliser Market Size Overview by Equipment Structure:  
2021 VS 2025 VS 2032

7.2 Segment Introduction by Equipment Structure

7.2.1 Vertical

7.2.2 Horizontal

7.3 Market Segment by Equipment Structure

7.3.1 World Ethylene Oxide Steriliser Production by Equipment Structure (2021-2032)

7.3.2 World Ethylene Oxide Steriliser Production Value by Equipment Structure  
(2021-2032)

7.3.3 World Ethylene Oxide Steriliser Average Price by Equipment Structure  
(2021-2032)

## 8 MARKET ANALYSIS BY APPLICATION

8.1 World Ethylene Oxide Steriliser Market Size Overview by Application: 2021 VS 2025  
VS 2032

8.2 Segment Introduction by Application

8.2.1 Medical Device Manufacturing

8.2.2 Contract Sterilization Services

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Ethylene Oxide Steriliser Production by Application (2021-2032)

8.3.2 World Ethylene Oxide Steriliser Production Value by Application (2021-2032)

8.3.3 World Ethylene Oxide Steriliser Average Price by Application (2021-2032)

## 9 COMPANY PROFILES

9.1 Getinge

9.1.1 Getinge Details

9.1.2 Getinge Major Business

9.1.3 Getinge Ethylene Oxide Steriliser Product and Services

9.1.4 Getinge Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

### 9.1.5 Getinge Recent Developments/Updates

### 9.1.6 Getinge Competitive Strengths & Weaknesses

## 9.2 Sakura SI

### 9.2.1 Sakura SI Details

### 9.2.2 Sakura SI Major Business

### 9.2.3 Sakura SI Ethylene Oxide Steriliser Product and Services

### 9.2.4 Sakura SI Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.2.5 Sakura SI Recent Developments/Updates

### 9.2.6 Sakura SI Competitive Strengths & Weaknesses

## 9.3 Andersen Sterilizers

### 9.3.1 Andersen Sterilizers Details

### 9.3.2 Andersen Sterilizers Major Business

### 9.3.3 Andersen Sterilizers Ethylene Oxide Steriliser Product and Services

### 9.3.4 Andersen Sterilizers Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.3.5 Andersen Sterilizers Recent Developments/Updates

### 9.3.6 Andersen Sterilizers Competitive Strengths & Weaknesses

## 9.4 ETC Sterilization Systems

### 9.4.1 ETC Sterilization Systems Details

### 9.4.2 ETC Sterilization Systems Major Business

### 9.4.3 ETC Sterilization Systems Ethylene Oxide Steriliser Product and Services

### 9.4.4 ETC Sterilization Systems Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 ETC Sterilization Systems Recent Developments/Updates

### 9.4.6 ETC Sterilization Systems Competitive Strengths & Weaknesses

## 9.5 De Lama

### 9.5.1 De Lama Details

### 9.5.2 De Lama Major Business

### 9.5.3 De Lama Ethylene Oxide Steriliser Product and Services

### 9.5.4 De Lama Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.5.5 De Lama Recent Developments/Updates

### 9.5.6 De Lama Competitive Strengths & Weaknesses

## 9.6 SOLSTEO

### 9.6.1 SOLSTEO Details

### 9.6.2 SOLSTEO Major Business

### 9.6.3 SOLSTEO Ethylene Oxide Steriliser Product and Services

9.6.4 SOLSTEO Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 SOLSTEO Recent Developments/Updates

9.6.6 SOLSTEO Competitive Strengths & Weaknesses

9.7 Steridium

9.7.1 Steridium Details

9.7.2 Steridium Major Business

9.7.3 Steridium Ethylene Oxide Steriliser Product and Services

9.7.4 Steridium Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Steridium Recent Developments/Updates

9.7.6 Steridium Competitive Strengths & Weaknesses

9.8 Sterisys

9.8.1 Sterisys Details

9.8.2 Sterisys Major Business

9.8.3 Sterisys Ethylene Oxide Steriliser Product and Services

9.8.4 Sterisys Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Sterisys Recent Developments/Updates

9.8.6 Sterisys Competitive Strengths & Weaknesses

9.9 RSD Engineering

9.9.1 RSD Engineering Details

9.9.2 RSD Engineering Major Business

9.9.3 RSD Engineering Ethylene Oxide Steriliser Product and Services

9.9.4 RSD Engineering Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 RSD Engineering Recent Developments/Updates

9.9.6 RSD Engineering Competitive Strengths & Weaknesses

9.10 SHINVA

9.10.1 SHINVA Details

9.10.2 SHINVA Major Business

9.10.3 SHINVA Ethylene Oxide Steriliser Product and Services

9.10.4 SHINVA Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 SHINVA Recent Developments/Updates

9.10.6 SHINVA Competitive Strengths & Weaknesses

9.11 Sanqiang Medical Equipment

9.11.1 Sanqiang Medical Equipment Details

9.11.2 Sanqiang Medical Equipment Major Business

- 9.11.3 Sanqiang Medical Equipment Ethylene Oxide Steriliser Product and Services
- 9.11.4 Sanqiang Medical Equipment Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 Sanqiang Medical Equipment Recent Developments/Updates
- 9.11.6 Sanqiang Medical Equipment Competitive Strengths & Weaknesses
- 9.12 Hangzhou Unique Disinfection Equipment
  - 9.12.1 Hangzhou Unique Disinfection Equipment Details
  - 9.12.2 Hangzhou Unique Disinfection Equipment Major Business
  - 9.12.3 Hangzhou Unique Disinfection Equipment Ethylene Oxide Steriliser Product and Services
  - 9.12.4 Hangzhou Unique Disinfection Equipment Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.12.5 Hangzhou Unique Disinfection Equipment Recent Developments/Updates
  - 9.12.6 Hangzhou Unique Disinfection Equipment Competitive Strengths & Weaknesses
- 9.13 Hebei Rongfeng
  - 9.13.1 Hebei Rongfeng Details
  - 9.13.2 Hebei Rongfeng Major Business
  - 9.13.3 Hebei Rongfeng Ethylene Oxide Steriliser Product and Services
  - 9.13.4 Hebei Rongfeng Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Hebei Rongfeng Recent Developments/Updates
  - 9.13.6 Hebei Rongfeng Competitive Strengths & Weaknesses
- 9.14 Suzhou New District Mingji Polymer Medical Devices
  - 9.14.1 Suzhou New District Mingji Polymer Medical Devices Details
  - 9.14.2 Suzhou New District Mingji Polymer Medical Devices Major Business
  - 9.14.3 Suzhou New District Mingji Polymer Medical Devices Ethylene Oxide Steriliser Product and Services
  - 9.14.4 Suzhou New District Mingji Polymer Medical Devices Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Suzhou New District Mingji Polymer Medical Devices Recent Developments/Updates
  - 9.14.6 Suzhou New District Mingji Polymer Medical Devices Competitive Strengths & Weaknesses
- 9.15 Guangdong Sanwood Technology
  - 9.15.1 Guangdong Sanwood Technology Details
  - 9.15.2 Guangdong Sanwood Technology Major Business
  - 9.15.3 Guangdong Sanwood Technology Ethylene Oxide Steriliser Product and Services
  - 9.15.4 Guangdong Sanwood Technology Ethylene Oxide Steriliser Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.15.5 Guangdong Sanwood Technology Recent Developments/Updates

9.15.6 Guangdong Sanwood Technology Competitive Strengths & Weaknesses

9.16 Hangzhou Shensheng Disinfection Equipment

9.16.1 Hangzhou Shensheng Disinfection Equipment Details

9.16.2 Hangzhou Shensheng Disinfection Equipment Major Business

9.16.3 Hangzhou Shensheng Disinfection Equipment Ethylene Oxide Steriliser Product and Services

9.16.4 Hangzhou Shensheng Disinfection Equipment Ethylene Oxide Steriliser Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Hangzhou Shensheng Disinfection Equipment Recent Developments/Updates

9.16.6 Hangzhou Shensheng Disinfection Equipment Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Ethylene Oxide Steriliser Industry Chain

10.2 Ethylene Oxide Steriliser Upstream Analysis

10.2.1 Ethylene Oxide Steriliser Core Raw Materials

10.2.2 Main Manufacturers of Ethylene Oxide Steriliser Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Ethylene Oxide Steriliser Production Mode

10.6 Ethylene Oxide Steriliser Procurement Model

10.7 Ethylene Oxide Steriliser Industry Sales Model and Sales Channels

10.7.1 Ethylene Oxide Steriliser Sales Model

10.7.2 Ethylene Oxide Steriliser Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Ethylene Oxide Steriliser Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ethylene Oxide Steriliser Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ethylene Oxide Steriliser Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ethylene Oxide Steriliser Production Value Market Share by Region (2021-2026)

Table 5. World Ethylene Oxide Steriliser Production Value Market Share by Region (2027-2032)

Table 6. World Ethylene Oxide Steriliser Production by Region (2021-2026) & (Units)

Table 7. World Ethylene Oxide Steriliser Production by Region (2027-2032) & (Units)

Table 8. World Ethylene Oxide Steriliser Production Market Share by Region (2021-2026)

Table 9. World Ethylene Oxide Steriliser Production Market Share by Region (2027-2032)

Table 10. World Ethylene Oxide Steriliser Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Ethylene Oxide Steriliser Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Ethylene Oxide Steriliser Major Market Trends

Table 13. World Ethylene Oxide Steriliser Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Ethylene Oxide Steriliser Consumption by Region (2021-2026) & (Units)

Table 15. World Ethylene Oxide Steriliser Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Ethylene Oxide Steriliser Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ethylene Oxide Steriliser Producers in 2025

Table 18. World Ethylene Oxide Steriliser Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Ethylene Oxide Steriliser Producers in 2025

Table 20. World Ethylene Oxide Steriliser Average Price by Manufacturer (2021-2026)

& (K US\$/Unit)

Table 21. Global Ethylene Oxide Steriliser Company Evaluation Quadrant

Table 22. World Ethylene Oxide Steriliser Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ethylene Oxide Steriliser Production Site of Key Manufacturer

Table 24. Ethylene Oxide Steriliser Market: Company Product Type Footprint

Table 25. Ethylene Oxide Steriliser Market: Company Product Application Footprint

Table 26. Ethylene Oxide Steriliser Competitive Factors

Table 27. Ethylene Oxide Steriliser New Entrant and Capacity Expansion Plans

Table 28. Ethylene Oxide Steriliser Mergers & Acquisitions Activity

Table 29. United States VS China Ethylene Oxide Steriliser Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ethylene Oxide Steriliser Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Ethylene Oxide Steriliser Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Ethylene Oxide Steriliser Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ethylene Oxide Steriliser Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ethylene Oxide Steriliser Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ethylene Oxide Steriliser Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Ethylene Oxide Steriliser Production Market Share (2021-2026)

Table 37. China Based Ethylene Oxide Steriliser Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ethylene Oxide Steriliser Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ethylene Oxide Steriliser Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ethylene Oxide Steriliser Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Ethylene Oxide Steriliser Production Market Share (2021-2026)

Table 42. Rest of World Based Ethylene Oxide Steriliser Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ethylene Oxide Steriliser Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ethylene Oxide Steriliser Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ethylene Oxide Steriliser Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Ethylene Oxide Steriliser Production Market Share (2021-2026)

Table 47. World Ethylene Oxide Steriliser Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ethylene Oxide Steriliser Production by Type (2021-2026) & (Units)

Table 49. World Ethylene Oxide Steriliser Production by Type (2027-2032) & (Units)

Table 50. World Ethylene Oxide Steriliser Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ethylene Oxide Steriliser Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ethylene Oxide Steriliser Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Ethylene Oxide Steriliser Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Ethylene Oxide Steriliser Production Value by Process Type, (USD Million), 2021 & 2025 & 2032

Table 55. World Ethylene Oxide Steriliser Production by Process Type (2021-2026) & (Units)

Table 56. World Ethylene Oxide Steriliser Production by Process Type (2027-2032) & (Units)

Table 57. World Ethylene Oxide Steriliser Production Value by Process Type (2021-2026) & (USD Million)

Table 58. World Ethylene Oxide Steriliser Production Value by Process Type (2027-2032) & (USD Million)

Table 59. World Ethylene Oxide Steriliser Average Price by Process Type (2021-2026) & (K US\$/Unit)

Table 60. World Ethylene Oxide Steriliser Average Price by Process Type (2027-2032) & (K US\$/Unit)

Table 61. World Ethylene Oxide Steriliser Production Value by Equipment Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Ethylene Oxide Steriliser Production by Equipment Structure (2021-2026) & (Units)

Table 63. World Ethylene Oxide Steriliser Production by Equipment Structure

(2027-2032) & (Units)

Table 64. World Ethylene Oxide Steriliser Production Value by Equipment Structure (2021-2026) & (USD Million)

Table 65. World Ethylene Oxide Steriliser Production Value by Equipment Structure (2027-2032) & (USD Million)

Table 66. World Ethylene Oxide Steriliser Average Price by Equipment Structure (2021-2026) & (K US\$/Unit)

Table 67. World Ethylene Oxide Steriliser Average Price by Equipment Structure (2027-2032) & (K US\$/Unit)

Table 68. World Ethylene Oxide Steriliser Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Ethylene Oxide Steriliser Production by Application (2021-2026) & (Units)

Table 70. World Ethylene Oxide Steriliser Production by Application (2027-2032) & (Units)

Table 71. World Ethylene Oxide Steriliser Production Value by Application (2021-2026) & (USD Million)

Table 72. World Ethylene Oxide Steriliser Production Value by Application (2027-2032) & (USD Million)

Table 73. World Ethylene Oxide Steriliser Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Ethylene Oxide Steriliser Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Getinge Basic Information, Manufacturing Base and Competitors

Table 76. Getinge Major Business

Table 77. Getinge Ethylene Oxide Steriliser Product and Services

Table 78. Getinge Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Getinge Recent Developments/Updates

Table 80. Getinge Competitive Strengths & Weaknesses

Table 81. Sakura SI Basic Information, Manufacturing Base and Competitors

Table 82. Sakura SI Major Business

Table 83. Sakura SI Ethylene Oxide Steriliser Product and Services

Table 84. Sakura SI Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Sakura SI Recent Developments/Updates

Table 86. Sakura SI Competitive Strengths & Weaknesses

Table 87. Andersen Sterilizers Basic Information, Manufacturing Base and Competitors

Table 88. Andersen Sterilizers Major Business

Table 89. Andersen Sterilizers Ethylene Oxide Steriliser Product and Services

Table 90. Andersen Sterilizers Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Andersen Sterilizers Recent Developments/Updates

Table 92. Andersen Sterilizers Competitive Strengths & Weaknesses

Table 93. ETC Sterilization Systems Basic Information, Manufacturing Base and Competitors

Table 94. ETC Sterilization Systems Major Business

Table 95. ETC Sterilization Systems Ethylene Oxide Steriliser Product and Services

Table 96. ETC Sterilization Systems Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. ETC Sterilization Systems Recent Developments/Updates

Table 98. ETC Sterilization Systems Competitive Strengths & Weaknesses

Table 99. De Lama Basic Information, Manufacturing Base and Competitors

Table 100. De Lama Major Business

Table 101. De Lama Ethylene Oxide Steriliser Product and Services

Table 102. De Lama Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. De Lama Recent Developments/Updates

Table 104. De Lama Competitive Strengths & Weaknesses

Table 105. SOLSTEO Basic Information, Manufacturing Base and Competitors

Table 106. SOLSTEO Major Business

Table 107. SOLSTEO Ethylene Oxide Steriliser Product and Services

Table 108. SOLSTEO Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. SOLSTEO Recent Developments/Updates

Table 110. SOLSTEO Competitive Strengths & Weaknesses

Table 111. Steridium Basic Information, Manufacturing Base and Competitors

Table 112. Steridium Major Business

Table 113. Steridium Ethylene Oxide Steriliser Product and Services

Table 114. Steridium Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Steridium Recent Developments/Updates

Table 116. Steridium Competitive Strengths & Weaknesses

Table 117. Sterisys Basic Information, Manufacturing Base and Competitors

Table 118. Sterisys Major Business

Table 119. Sterisys Ethylene Oxide Steriliser Product and Services

Table 120. Sterisys Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Sterisys Recent Developments/Updates

Table 122. Sterisys Competitive Strengths & Weaknesses

Table 123. RSD Engineering Basic Information, Manufacturing Base and Competitors

Table 124. RSD Engineering Major Business

Table 125. RSD Engineering Ethylene Oxide Steriliser Product and Services

Table 126. RSD Engineering Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. RSD Engineering Recent Developments/Updates

Table 128. RSD Engineering Competitive Strengths & Weaknesses

Table 129. SHINVA Basic Information, Manufacturing Base and Competitors

Table 130. SHINVA Major Business

Table 131. SHINVA Ethylene Oxide Steriliser Product and Services

Table 132. SHINVA Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. SHINVA Recent Developments/Updates

Table 134. SHINVA Competitive Strengths & Weaknesses

Table 135. Sanqiang Medical Equipment Basic Information, Manufacturing Base and Competitors

Table 136. Sanqiang Medical Equipment Major Business

Table 137. Sanqiang Medical Equipment Ethylene Oxide Steriliser Product and Services

Table 138. Sanqiang Medical Equipment Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Sanqiang Medical Equipment Recent Developments/Updates

Table 140. Sanqiang Medical Equipment Competitive Strengths & Weaknesses

Table 141. Hangzhou Unique Disinfection Equipment Basic Information, Manufacturing Base and Competitors

Table 142. Hangzhou Unique Disinfection Equipment Major Business

Table 143. Hangzhou Unique Disinfection Equipment Ethylene Oxide Steriliser Product and Services

Table 144. Hangzhou Unique Disinfection Equipment Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Hangzhou Unique Disinfection Equipment Recent Developments/Updates

Table 146. Hangzhou Unique Disinfection Equipment Competitive Strengths &

## Weaknesses

Table 147. Hebei Rongfeng Basic Information, Manufacturing Base and Competitors

Table 148. Hebei Rongfeng Major Business

Table 149. Hebei Rongfeng Ethylene Oxide Steriliser Product and Services

Table 150. Hebei Rongfeng Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Hebei Rongfeng Recent Developments/Updates

Table 152. Hebei Rongfeng Competitive Strengths & Weaknesses

Table 153. Suzhou New District Mingji Polymer Medical Devices Basic Information, Manufacturing Base and Competitors

Table 154. Suzhou New District Mingji Polymer Medical Devices Major Business

Table 155. Suzhou New District Mingji Polymer Medical Devices Ethylene Oxide Steriliser Product and Services

Table 156. Suzhou New District Mingji Polymer Medical Devices Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Suzhou New District Mingji Polymer Medical Devices Recent Developments/Updates

Table 158. Suzhou New District Mingji Polymer Medical Devices Competitive Strengths & Weaknesses

Table 159. Guangdong Sanwood Technology Basic Information, Manufacturing Base and Competitors

Table 160. Guangdong Sanwood Technology Major Business

Table 161. Guangdong Sanwood Technology Ethylene Oxide Steriliser Product and Services

Table 162. Guangdong Sanwood Technology Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Guangdong Sanwood Technology Recent Developments/Updates

Table 164. Guangdong Sanwood Technology Competitive Strengths & Weaknesses

Table 165. Hangzhou Shensheng Disinfection Equipment Basic Information, Manufacturing Base and Competitors

Table 166. Hangzhou Shensheng Disinfection Equipment Major Business

Table 167. Hangzhou Shensheng Disinfection Equipment Ethylene Oxide Steriliser Product and Services

Table 168. Hangzhou Shensheng Disinfection Equipment Ethylene Oxide Steriliser Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Hangzhou Shensheng Disinfection Equipment Recent Developments/Updates

Table 170. Hangzhou Shensheng Disinfection Equipment Competitive Strengths & Weaknesses

Table 171. Global Key Players of Ethylene Oxide Steriliser Upstream (Raw Materials)

Table 172. Global Ethylene Oxide Steriliser Typical Customers

Table 173. Ethylene Oxide Steriliser Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Ethylene Oxide Steriliser Picture

Figure 2. World Ethylene Oxide Steriliser Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ethylene Oxide Steriliser Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ethylene Oxide Steriliser Production (2021-2032) & (Units)

Figure 5. World Ethylene Oxide Steriliser Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Ethylene Oxide Steriliser Production Value Market Share by Region (2021-2032)

Figure 7. World Ethylene Oxide Steriliser Production Market Share by Region (2021-2032)

Figure 8. North America Ethylene Oxide Steriliser Production (2021-2032) & (Units)

Figure 9. Europe Ethylene Oxide Steriliser Production (2021-2032) & (Units)

Figure 10. China Ethylene Oxide Steriliser Production (2021-2032) & (Units)

Figure 11. Japan Ethylene Oxide Steriliser Production (2021-2032) & (Units)

Figure 12. Ethylene Oxide Steriliser Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ethylene Oxide Steriliser Consumption (2021-2032) & (Units)

Figure 15. World Ethylene Oxide Steriliser Consumption Market Share by Region (2021-2032)

Figure 16. United States Ethylene Oxide Steriliser Consumption (2021-2032) & (Units)

Figure 17. China Ethylene Oxide Steriliser Consumption (2021-2032) & (Units)

Figure 18. Europe Ethylene Oxide Steriliser Consumption (2021-2032) & (Units)

Figure 19. Japan Ethylene Oxide Steriliser Consumption (2021-2032) & (Units)

Figure 20. South Korea Ethylene Oxide Steriliser Consumption (2021-2032) & (Units)

Figure 21. ASEAN Ethylene Oxide Steriliser Consumption (2021-2032) & (Units)

Figure 22. India Ethylene Oxide Steriliser Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Ethylene Oxide Steriliser by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Ethylene Oxide Steriliser Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Ethylene Oxide Steriliser Markets in 2025

Figure 26. United States VS China: Ethylene Oxide Steriliser Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Ethylene Oxide Steriliser Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ethylene Oxide Steriliser Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Ethylene Oxide Steriliser Production Market Share 2025

Figure 30. China Based Manufacturers Ethylene Oxide Steriliser Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Ethylene Oxide Steriliser Production Market Share 2025

Figure 32. World Ethylene Oxide Steriliser Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Ethylene Oxide Steriliser Production Value Market Share by Type in 2025

Figure 34. Large-scale

Figure 35. Medium-scale

Figure 36. Small-scale

Figure 37. World Ethylene Oxide Steriliser Production Market Share by Type (2021-2032)

Figure 38. World Ethylene Oxide Steriliser Production Value Market Share by Type (2021-2032)

Figure 39. World Ethylene Oxide Steriliser Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Ethylene Oxide Steriliser Production Value by Process Type, (USD Million), 2021 & 2025 & 2032

Figure 41. World Ethylene Oxide Steriliser Production Value Market Share by Process Type in 2025

Figure 42. 100% EO Gas System

Figure 43. EO Gas Mixture System

Figure 44. World Ethylene Oxide Steriliser Production Market Share by Process Type (2021-2032)

Figure 45. World Ethylene Oxide Steriliser Production Value Market Share by Process Type (2021-2032)

Figure 46. World Ethylene Oxide Steriliser Average Price by Process Type (2021-2032) & (K US\$/Unit)

Figure 47. World Ethylene Oxide Steriliser Production Value by Equipment Structure, (USD Million), 2021 & 2025 & 2032

Figure 48. World Ethylene Oxide Steriliser Production Value Market Share by Equipment Structure in 2025

Figure 49. Vertical

Figure 50. Horizontal

Figure 51. World Ethylene Oxide Steriliser Production Market Share by Equipment Structure (2021-2032)

Figure 52. World Ethylene Oxide Steriliser Production Value Market Share by Equipment Structure (2021-2032)

Figure 53. World Ethylene Oxide Steriliser Average Price by Equipment Structure (2021-2032) & (K US\$/Unit)

Figure 54. World Ethylene Oxide Steriliser Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Ethylene Oxide Steriliser Production Value Market Share by Application in 2025

Figure 56. Medical Device Manufacturing

Figure 57. Contract Sterilization Services

Figure 58. Others

Figure 59. World Ethylene Oxide Steriliser Production Market Share by Application (2021-2032)

Figure 60. World Ethylene Oxide Steriliser Production Value Market Share by Application (2021-2032)

Figure 61. World Ethylene Oxide Steriliser Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 62. Ethylene Oxide Steriliser Industry Chain

Figure 63. Ethylene Oxide Steriliser Procurement Model

Figure 64. Ethylene Oxide Steriliser Sales Model

Figure 65. Ethylene Oxide Steriliser Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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