

Global Ethylene Oxide Gas Sterilizer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ethylene Oxide Gas Sterilizer market size was valued at US\$ 704 million in 2025 and is forecast to a readjusted size of US\$ 1123 million by 2032 with a CAGR of 7.0% during review period.

Ethylene Oxide Gas Sterilizer is a medical sterilization system that uses ethylene oxide gas to eliminate microorganisms from heat- and moisture-sensitive products such as medical devices, surgical instruments, and pharmaceutical packaging. The system operates under controlled conditions of temperature, humidity, gas concentration, and exposure time to ensure deep penetration and effective sterilization without damaging delicate materials. It is widely used for products that cannot withstand traditional high-temperature sterilization methods and requires subsequent aeration to remove residual gas and ensure product safety. The unit price of Ethylene Oxide Gas Sterilizer ranges from tens of thousands to hundreds of thousands of US dollars, with an industry gross margin between 25% and 35%.

Upstream, the supply chain includes key components such as pressure vessels, vacuum systems, gas delivery and control modules, sensors, and automation systems, as well as the supply of ethylene oxide gas and specialized packaging materials that allow gas permeation. Equipment manufacturers integrate these elements into complete sterilization systems with precise environmental control and safety features.

Downstream, demand is driven by medical device manufacturers, pharmaceutical companies, contract sterilization service providers, and healthcare institutions, where the equipment is used to sterilize a wide range of products prior to distribution or clinical use. The value chain is strongly influenced by regulatory requirements, environmental controls, and safety standards, leading to close collaboration between equipment

suppliers, gas providers, and end users.

This report is a detailed and comprehensive analysis for global Ethylene Oxide Gas Sterilizer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ethylene Oxide Gas Sterilizer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ethylene Oxide Gas Sterilizer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ethylene Oxide Gas Sterilizer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Ethylene Oxide Gas Sterilizer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ethylene Oxide Gas Sterilizer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ethylene Oxide Gas Sterilizer market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Getinge, Sakura SI, Andersen Sterilizers, ETC Sterilization Systems, De Lama, SOLSTEO, Steridium, Sterisys, RSD Engineering, SHINVA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ethylene Oxide Gas Sterilizer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Large-scale

Medium-scale

Small-scale

Market segment by Process Type

100% EO Gas System

EO Gas Mixture System

Market segment by Application

Medical Device Manufacturing

Contract Sterilization Services

Others

Major players covered

Getinge

Sakura SI

Andersen Sterilizers

ETC Sterilization Systems

De Lama

SOLSTEO

Steridium

Sterisys

RSD Engineering

SHINVA

Sanqiang Medical Equipment

Hangzhou Unique Disinfection Equipment

Hebei Rongfeng

Suzhou New District Mingji Polymer Medical Devices

Guangdong Sanwood Technology

Hangzhou Shensheng Disinfection Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ethylene Oxide Gas Sterilizer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethylene Oxide Gas Sterilizer, with price, sales quantity, revenue, and global market share of Ethylene Oxide Gas Sterilizer from 2021 to 2026.

Chapter 3, the Ethylene Oxide Gas Sterilizer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethylene Oxide Gas Sterilizer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ethylene Oxide Gas Sterilizer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethylene

Oxide Gas Sterilizer.

Chapter 14 and 15, to describe Ethylene Oxide Gas Sterilizer sales channel, distributors, customers, research findings and conclusion.

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