

Global Ethylene Oxide Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Ethylene Oxide market size was valued at USD 31860 million in 2023 and is forecast to a readjusted size of USD 40120 million by 2030 with a CAGR of 3.3% during review period.

Ethylene Oxide (EO) Ethylene oxide (EO), properly called oxirane by IUPAC, is the organic compound with the formula C₂H₄O. It is cyclic ether. Ethylene oxide is a colorless gas at room temperature and a colorless liquid below 51°F (10.7°C).

Ethylene Oxide (EO) is widely found in the production of solvents, antifreeze, textiles, detergents, adhesives, polyurethane foam, and pharmaceuticals. Smaller amounts are present in fumigants, sterilants for spices and cosmetics, as well as during hospital sterilization of surgical equipment.

The leading producers in the industry are Dow, Sharq, and Formosa, with the top three accounting for 12%, 7%, and 6%. From a regional perspective, the Asia Pacific region accounted for 41.54% of the total income, which was the highest.

The Global Info Research report includes an overview of the development of the Ethylene Oxide industry chain, the market status of Automotive (Ethylene Glycols, Ethoxylates), Agrochemicals (Ethylene Glycols, Ethoxylates), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ethylene Oxide.

Regionally, the report analyzes the Ethylene Oxide markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

Ethylene Oxide market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ethylene Oxide market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ethylene Oxide industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Ethylene Glycols, Ethoxylates).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ethylene Oxide market.

Regional Analysis: The report involves examining the Ethylene Oxide market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ethylene Oxide market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ethylene Oxide:

Company Analysis: Report covers individual Ethylene Oxide manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ethylene Oxide This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive,

Agrochemicals).

Technology Analysis: Report covers specific technologies relevant to Ethylene Oxide. It assesses the current state, advancements, and potential future developments in Ethylene Oxide areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Ethylene Oxide market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ethylene Oxide market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Ethylene Glycols

Ethoxylates

Ethanolamines (MEA, DEA, TEA)

Polyethene Glycol Ethers (PGE)

Others

Market segment by Application

Automotive

Agrochemicals

Food & Beverages

Textile

Personal Care

Pharmaceuticals

Others

Major players covered

Jubail Petrochemical

BASF

SHARQ

Formosa Plastics

Huntsman

India Glycol

Indian Oil

Indorama Ventures Public

Ineos

Kazanorgsintez

LyondellBasell

Nippon Shokubai

OUCC

PTT Global Chemical

Reliance Industries

Sasol

Shell

Sinopec

Dow

Yansab

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ethylene Oxide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethylene Oxide, with price, sales, revenue and global market share of Ethylene Oxide from 2019 to 2024.

Chapter 3, the Ethylene Oxide competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethylene Oxide breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ethylene Oxide market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethylene Oxide.

Chapter 14 and 15, to describe Ethylene Oxide sales channel, distributors, customers, research findings and conclusion.

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