

# Global Ethylene and Propylene Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Ethylene and Propylene market size was valued at USD 375090 million in 2023 and is forecast to a readjusted size of USD 312500 million by 2030 with a CAGR of -2.6% during review period.

Ethylene and propylene are olefins. Olefins are a class of chemicals that include ethylene, propylene, and 1,3-butadiene. They are unsaturated hydrocarbons and contain a double bond between two carbon atoms. Ethylene and propylene are important industrial organic chemicals.

Global key players of ethylene and propylene include SINOPEC, Dow, LyondellBasell, Exxon Mobil, Aramco, etc. The top five players hold a share over 24%. Asia-Pacific is the largest producer of ethylene and propylene, holds a share over 46 percent. In terms of product type, Ethylene is the largest segment, occupied for a share of 59%, and in terms of application, Polypropylene (PP) has a share about 25 percent.

The Global Info Research report includes an overview of the development of the Ethylene and Propylene industry chain, the market status of HDPE (Ethylene, Propylene), LLDPE (Ethylene, Propylene), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ethylene and Propylene.

Regionally, the report analyzes the Ethylene and Propylene markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ethylene and Propylene market, with robust domestic demand, supportive

policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Ethylene and Propylene market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ethylene and Propylene industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Tons), revenue generated, and market share of different by Type (e.g., Ethylene, Propylene).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ethylene and Propylene market.

**Regional Analysis:** The report involves examining the Ethylene and Propylene market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Ethylene and Propylene market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ethylene and Propylene:

**Company Analysis:** Report covers individual Ethylene and Propylene manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Ethylene and Propylene This may involve surveys, interviews, and

analysis of consumer reviews and feedback from different by Application (HDPE, LLDPE).

**Technology Analysis:** Report covers specific technologies relevant to Ethylene and Propylene. It assesses the current state, advancements, and potential future developments in Ethylene and Propylene areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Ethylene and Propylene market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

Ethylene and Propylene market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Ethylene

Propylene

#### Market segment by Application

HDPE

LLDPE

LDPE

Ethylene Oxide (EO)

Ethylene Dichloride (EDC)

Ethylbenzene (EB)

Alpha Olefins

Vinyl Acetate (VAM)

Polypropylene (PP)

PO and Others

#### Major players covered

SINOPEC

Dow

LyondellBasell

Exxon Mobil

Aramco

ADNOC

CNPC

Shell

Formosa Plastics Group

NPC

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ethylene and Propylene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethylene and Propylene, with price, sales, revenue and global market share of Ethylene and Propylene from 2019 to 2024.

Chapter 3, the Ethylene and Propylene competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethylene and Propylene breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ethylene and Propylene market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethylene and Propylene.

Chapter 14 and 15, to describe Ethylene and Propylene sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Ethylene and Propylene
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Ethylene and Propylene Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Ethylene
  - 1.3.3 Propylene
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Ethylene and Propylene Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 HDPE
  - 1.4.3 LLDPE
  - 1.4.4 LDPE
  - 1.4.5 Ethylene Oxide (EO)
  - 1.4.6 Ethylene Dichloride (EDC)
  - 1.4.7 Ethylbenzene (EB)
  - 1.4.8 Alpha Olefins
  - 1.4.9 Vinyl Acetate (VAM)
  - 1.4.10 Polypropylene (PP)
  - 1.4.11 PO and Others
- 1.5 Global Ethylene and Propylene Market Size & Forecast
  - 1.5.1 Global Ethylene and Propylene Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Ethylene and Propylene Sales Quantity (2019-2030)
  - 1.5.3 Global Ethylene and Propylene Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 SINOPEC
  - 2.1.1 SINOPEC Details
  - 2.1.2 SINOPEC Major Business
  - 2.1.3 SINOPEC Ethylene and Propylene Product and Services
  - 2.1.4 SINOPEC Ethylene and Propylene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 SINOPEC Recent Developments/Updates
- 2.2 Dow

- 2.2.1 Dow Details
- 2.2.2 Dow Major Business
- 2.2.3 Dow Ethylene and Propylene Product and Services
- 2.2.4 Dow Ethylene and Propylene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Dow Recent Developments/Updates
- 2.3 LyondellBasell
  - 2.3.1 LyondellBasell Details
  - 2.3.2 LyondellBasell Major Business
  - 2.3.3 LyondellBasell Ethylene and Propylene Product and Services
  - 2.3.4 LyondellBasell Ethylene and Propylene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 LyondellBasell Recent Developments/Updates
- 2.4 Exxon Mobil
  - 2.4.1 Exxon Mobil Details
  - 2.4.2 Exxon Mobil Major Business
  - 2.4.3 Exxon Mobil Ethylene and Propylene Product and Services
  - 2.4.4 Exxon Mobil Ethylene and Propylene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Exxon Mobil Recent Developments/Updates
- 2.5 Aramco
  - 2.5.1 Aramco Details
  - 2.5.2 Aramco Major Business
  - 2.5.3 Aramco Ethylene and Propylene Product and Services
  - 2.5.4 Aramco Ethylene and Propylene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Aramco Recent Developments/Updates
- 2.6 ADNOC
  - 2.6.1 ADNOC Details
  - 2.6.2 ADNOC Major Business
  - 2.6.3 ADNOC Ethylene and Propylene Product and Services
  - 2.6.4 ADNOC Ethylene and Propylene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 ADNOC Recent Developments/Updates
- 2.7 CNPC
  - 2.7.1 CNPC Details
  - 2.7.2 CNPC Major Business
  - 2.7.3 CNPC Ethylene and Propylene Product and Services
  - 2.7.4 CNPC Ethylene and Propylene Sales Quantity, Average Price, Revenue, Gross



## Margin and Market Share (2019-2024)

### 2.7.5 CNPC Recent Developments/Updates

## 2.8 Shell

### 2.8.1 Shell Details

### 2.8.2 Shell Major Business

### 2.8.3 Shell Ethylene and Propylene Product and Services

### 2.8.4 Shell Ethylene and Propylene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.8.5 Shell Recent Developments/Updates

## 2.9 Formosa Plastics Group

### 2.9.1 Formosa Plastics Group Details

### 2.9.2 Formosa Plastics Group Major Business

### 2.9.3 Formosa Plastics Group Ethylene and Propylene Product and Services

### 2.9.4 Formosa Plastics Group Ethylene and Propylene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.9.5 Formosa Plastics Group Recent Developments/Updates

## 2.10 NPC

### 2.10.1 NPC Details

### 2.10.2 NPC Major Business

### 2.10.3 NPC Ethylene and Propylene Product and Services

### 2.10.4 NPC Ethylene and Propylene Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

### 2.10.5 NPC Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: ETHYLENE AND PROPYLENE BY MANUFACTURER**

### 3.1 Global Ethylene and Propylene Sales Quantity by Manufacturer (2019-2024)

### 3.2 Global Ethylene and Propylene Revenue by Manufacturer (2019-2024)

### 3.3 Global Ethylene and Propylene Average Price by Manufacturer (2019-2024)

### 3.4 Market Share Analysis (2023)

#### 3.4.1 Producer Shipments of Ethylene and Propylene by Manufacturer Revenue (\$MM) and Market Share (%): 2023

#### 3.4.2 Top 3 Ethylene and Propylene Manufacturer Market Share in 2023

#### 3.4.2 Top 6 Ethylene and Propylene Manufacturer Market Share in 2023

### 3.5 Ethylene and Propylene Market: Overall Company Footprint Analysis

#### 3.5.1 Ethylene and Propylene Market: Region Footprint

#### 3.5.2 Ethylene and Propylene Market: Company Product Type Footprint

#### 3.5.3 Ethylene and Propylene Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Ethylene and Propylene Market Size by Region
  - 4.1.1 Global Ethylene and Propylene Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Ethylene and Propylene Consumption Value by Region (2019-2030)
  - 4.1.3 Global Ethylene and Propylene Average Price by Region (2019-2030)
- 4.2 North America Ethylene and Propylene Consumption Value (2019-2030)
- 4.3 Europe Ethylene and Propylene Consumption Value (2019-2030)
- 4.4 Asia-Pacific Ethylene and Propylene Consumption Value (2019-2030)
- 4.5 South America Ethylene and Propylene Consumption Value (2019-2030)
- 4.6 Middle East and Africa Ethylene and Propylene Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Ethylene and Propylene Sales Quantity by Type (2019-2030)
- 5.2 Global Ethylene and Propylene Consumption Value by Type (2019-2030)
- 5.3 Global Ethylene and Propylene Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Ethylene and Propylene Sales Quantity by Application (2019-2030)
- 6.2 Global Ethylene and Propylene Consumption Value by Application (2019-2030)
- 6.3 Global Ethylene and Propylene Average Price by Application (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Ethylene and Propylene Sales Quantity by Type (2019-2030)
- 7.2 North America Ethylene and Propylene Sales Quantity by Application (2019-2030)
- 7.3 North America Ethylene and Propylene Market Size by Country
  - 7.3.1 North America Ethylene and Propylene Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Ethylene and Propylene Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Ethylene and Propylene Sales Quantity by Type (2019-2030)
- 8.2 Europe Ethylene and Propylene Sales Quantity by Application (2019-2030)
- 8.3 Europe Ethylene and Propylene Market Size by Country
  - 8.3.1 Europe Ethylene and Propylene Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Ethylene and Propylene Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Ethylene and Propylene Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Ethylene and Propylene Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Ethylene and Propylene Market Size by Region
  - 9.3.1 Asia-Pacific Ethylene and Propylene Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Ethylene and Propylene Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Ethylene and Propylene Sales Quantity by Type (2019-2030)
- 10.2 South America Ethylene and Propylene Sales Quantity by Application (2019-2030)
- 10.3 South America Ethylene and Propylene Market Size by Country
  - 10.3.1 South America Ethylene and Propylene Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Ethylene and Propylene Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Ethylene and Propylene Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Ethylene and Propylene Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Ethylene and Propylene Market Size by Country
  - 11.3.1 Middle East & Africa Ethylene and Propylene Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Ethylene and Propylene Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Ethylene and Propylene Market Drivers
- 12.2 Ethylene and Propylene Market Restraints
- 12.3 Ethylene and Propylene Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Ethylene and Propylene and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Ethylene and Propylene
- 13.3 Ethylene and Propylene Production Process
- 13.4 Ethylene and Propylene Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Ethylene and Propylene Typical Distributors

14.3 Ethylene and Propylene Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Ethylene and Propylene Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Ethylene and Propylene Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. SINOPEC Basic Information, Manufacturing Base and Competitors
- Table 4. SINOPEC Major Business
- Table 5. SINOPEC Ethylene and Propylene Product and Services
- Table 6. SINOPEC Ethylene and Propylene Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. SINOPEC Recent Developments/Updates
- Table 8. Dow Basic Information, Manufacturing Base and Competitors
- Table 9. Dow Major Business
- Table 10. Dow Ethylene and Propylene Product and Services
- Table 11. Dow Ethylene and Propylene Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Dow Recent Developments/Updates
- Table 13. LyondellBasell Basic Information, Manufacturing Base and Competitors
- Table 14. LyondellBasell Major Business
- Table 15. LyondellBasell Ethylene and Propylene Product and Services
- Table 16. LyondellBasell Ethylene and Propylene Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. LyondellBasell Recent Developments/Updates
- Table 18. Exxon Mobil Basic Information, Manufacturing Base and Competitors
- Table 19. Exxon Mobil Major Business
- Table 20. Exxon Mobil Ethylene and Propylene Product and Services
- Table 21. Exxon Mobil Ethylene and Propylene Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Exxon Mobil Recent Developments/Updates
- Table 23. Aramco Basic Information, Manufacturing Base and Competitors
- Table 24. Aramco Major Business
- Table 25. Aramco Ethylene and Propylene Product and Services
- Table 26. Aramco Ethylene and Propylene Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Aramco Recent Developments/Updates
- Table 28. ADNOC Basic Information, Manufacturing Base and Competitors



- Table 29. ADNOC Major Business
- Table 30. ADNOC Ethylene and Propylene Product and Services
- Table 31. ADNOC Ethylene and Propylene Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. ADNOC Recent Developments/Updates
- Table 33. CNPC Basic Information, Manufacturing Base and Competitors
- Table 34. CNPC Major Business
- Table 35. CNPC Ethylene and Propylene Product and Services
- Table 36. CNPC Ethylene and Propylene Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. CNPC Recent Developments/Updates
- Table 38. Shell Basic Information, Manufacturing Base and Competitors
- Table 39. Shell Major Business
- Table 40. Shell Ethylene and Propylene Product and Services
- Table 41. Shell Ethylene and Propylene Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Shell Recent Developments/Updates
- Table 43. Formosa Plastics Group Basic Information, Manufacturing Base and Competitors
- Table 44. Formosa Plastics Group Major Business
- Table 45. Formosa Plastics Group Ethylene and Propylene Product and Services
- Table 46. Formosa Plastics Group Ethylene and Propylene Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Formosa Plastics Group Recent Developments/Updates
- Table 48. NPC Basic Information, Manufacturing Base and Competitors
- Table 49. NPC Major Business
- Table 50. NPC Ethylene and Propylene Product and Services
- Table 51. NPC Ethylene and Propylene Sales Quantity (K Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. NPC Recent Developments/Updates
- Table 53. Global Ethylene and Propylene Sales Quantity by Manufacturer (2019-2024) & (K Tons)
- Table 54. Global Ethylene and Propylene Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 55. Global Ethylene and Propylene Average Price by Manufacturer (2019-2024) & (US\$/Ton)
- Table 56. Market Position of Manufacturers in Ethylene and Propylene, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 57. Head Office and Ethylene and Propylene Production Site of Key Manufacturer

Table 58. Ethylene and Propylene Market: Company Product Type Footprint

Table 59. Ethylene and Propylene Market: Company Product Application Footprint

Table 60. Ethylene and Propylene New Market Entrants and Barriers to Market Entry

Table 61. Ethylene and Propylene Mergers, Acquisition, Agreements, and Collaborations

Table 62. Global Ethylene and Propylene Sales Quantity by Region (2019-2024) & (K Tons)

Table 63. Global Ethylene and Propylene Sales Quantity by Region (2025-2030) & (K Tons)

Table 64. Global Ethylene and Propylene Consumption Value by Region (2019-2024) & (USD Million)

Table 65. Global Ethylene and Propylene Consumption Value by Region (2025-2030) & (USD Million)

Table 66. Global Ethylene and Propylene Average Price by Region (2019-2024) & (US\$/Ton)

Table 67. Global Ethylene and Propylene Average Price by Region (2025-2030) & (US\$/Ton)

Table 68. Global Ethylene and Propylene Sales Quantity by Type (2019-2024) & (K Tons)

Table 69. Global Ethylene and Propylene Sales Quantity by Type (2025-2030) & (K Tons)

Table 70. Global Ethylene and Propylene Consumption Value by Type (2019-2024) & (USD Million)

Table 71. Global Ethylene and Propylene Consumption Value by Type (2025-2030) & (USD Million)

Table 72. Global Ethylene and Propylene Average Price by Type (2019-2024) & (US\$/Ton)

Table 73. Global Ethylene and Propylene Average Price by Type (2025-2030) & (US\$/Ton)

Table 74. Global Ethylene and Propylene Sales Quantity by Application (2019-2024) & (K Tons)

Table 75. Global Ethylene and Propylene Sales Quantity by Application (2025-2030) & (K Tons)

Table 76. Global Ethylene and Propylene Consumption Value by Application (2019-2024) & (USD Million)

Table 77. Global Ethylene and Propylene Consumption Value by Application (2025-2030) & (USD Million)

Table 78. Global Ethylene and Propylene Average Price by Application (2019-2024) &



(US\$/Ton)

Table 79. Global Ethylene and Propylene Average Price by Application (2025-2030) & (US\$/Ton)

Table 80. North America Ethylene and Propylene Sales Quantity by Type (2019-2024) & (K Tons)

Table 81. North America Ethylene and Propylene Sales Quantity by Type (2025-2030) & (K Tons)

Table 82. North America Ethylene and Propylene Sales Quantity by Application (2019-2024) & (K Tons)

Table 83. North America Ethylene and Propylene Sales Quantity by Application (2025-2030) & (K Tons)

Table 84. North America Ethylene and Propylene Sales Quantity by Country (2019-2024) & (K Tons)

Table 85. North America Ethylene and Propylene Sales Quantity by Country (2025-2030) & (K Tons)

Table 86. North America Ethylene and Propylene Consumption Value by Country (2019-2024) & (USD Million)

Table 87. North America Ethylene and Propylene Consumption Value by Country (2025-2030) & (USD Million)

Table 88. Europe Ethylene and Propylene Sales Quantity by Type (2019-2024) & (K Tons)

Table 89. Europe Ethylene and Propylene Sales Quantity by Type (2025-2030) & (K Tons)

Table 90. Europe Ethylene and Propylene Sales Quantity by Application (2019-2024) & (K Tons)

Table 91. Europe Ethylene and Propylene Sales Quantity by Application (2025-2030) & (K Tons)

Table 92. Europe Ethylene and Propylene Sales Quantity by Country (2019-2024) & (K Tons)

Table 93. Europe Ethylene and Propylene Sales Quantity by Country (2025-2030) & (K Tons)

Table 94. Europe Ethylene and Propylene Consumption Value by Country (2019-2024) & (USD Million)

Table 95. Europe Ethylene and Propylene Consumption Value by Country (2025-2030) & (USD Million)

Table 96. Asia-Pacific Ethylene and Propylene Sales Quantity by Type (2019-2024) & (K Tons)

Table 97. Asia-Pacific Ethylene and Propylene Sales Quantity by Type (2025-2030) & (K Tons)

Table 98. Asia-Pacific Ethylene and Propylene Sales Quantity by Application (2019-2024) & (K Tons)

Table 99. Asia-Pacific Ethylene and Propylene Sales Quantity by Application (2025-2030) & (K Tons)

Table 100. Asia-Pacific Ethylene and Propylene Sales Quantity by Region (2019-2024) & (K Tons)

Table 101. Asia-Pacific Ethylene and Propylene Sales Quantity by Region (2025-2030) & (K Tons)

Table 102. Asia-Pacific Ethylene and Propylene Consumption Value by Region (2019-2024) & (USD Million)

Table 103. Asia-Pacific Ethylene and Propylene Consumption Value by Region (2025-2030) & (USD Million)

Table 104. South America Ethylene and Propylene Sales Quantity by Type (2019-2024) & (K Tons)

Table 105. South America Ethylene and Propylene Sales Quantity by Type (2025-2030) & (K Tons)

Table 106. South America Ethylene and Propylene Sales Quantity by Application (2019-2024) & (K Tons)

Table 107. South America Ethylene and Propylene Sales Quantity by Application (2025-2030) & (K Tons)

Table 108. South America Ethylene and Propylene Sales Quantity by Country (2019-2024) & (K Tons)

Table 109. South America Ethylene and Propylene Sales Quantity by Country (2025-2030) & (K Tons)

Table 110. South America Ethylene and Propylene Consumption Value by Country (2019-2024) & (USD Million)

Table 111. South America Ethylene and Propylene Consumption Value by Country (2025-2030) & (USD Million)

Table 112. Middle East & Africa Ethylene and Propylene Sales Quantity by Type (2019-2024) & (K Tons)

Table 113. Middle East & Africa Ethylene and Propylene Sales Quantity by Type (2025-2030) & (K Tons)

Table 114. Middle East & Africa Ethylene and Propylene Sales Quantity by Application (2019-2024) & (K Tons)

Table 115. Middle East & Africa Ethylene and Propylene Sales Quantity by Application (2025-2030) & (K Tons)

Table 116. Middle East & Africa Ethylene and Propylene Sales Quantity by Region (2019-2024) & (K Tons)

Table 117. Middle East & Africa Ethylene and Propylene Sales Quantity by Region

(2025-2030) & (K Tons)

Table 118. Middle East & Africa Ethylene and Propylene Consumption Value by Region (2019-2024) & (USD Million)

Table 119. Middle East & Africa Ethylene and Propylene Consumption Value by Region (2025-2030) & (USD Million)

Table 120. Ethylene and Propylene Raw Material

Table 121. Key Manufacturers of Ethylene and Propylene Raw Materials

Table 122. Ethylene and Propylene Typical Distributors

Table 123. Ethylene and Propylene Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Ethylene and Propylene Picture

Figure 2. Global Ethylene and Propylene Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Ethylene and Propylene Consumption Value Market Share by Type in 2023

Figure 4. Ethylene Examples

Figure 5. Propylene Examples

Figure 6. Global Ethylene and Propylene Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Ethylene and Propylene Consumption Value Market Share by Application in 2023

Figure 8. HDPE Examples

Figure 9. LLDPE Examples

Figure 10. LDPE Examples

Figure 11. Ethylene Oxide (EO) Examples

Figure 12. Ethylene Dichloride (EDC) Examples

Figure 13. Ethylbenzene (EB) Examples

Figure 14. Alpha Olefins Examples

Figure 15. Vinyl Acetate (VAM) Examples

Figure 16. Polypropylene (PP) Examples

Figure 17. Global Ethylene and Propylene Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 18. Global Ethylene and Propylene Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 19. Global Ethylene and Propylene Sales Quantity (2019-2030) & (K Tons)

Figure 20. Global Ethylene and Propylene Average Price (2019-2030) & (US\$/Ton)

Figure 21. Global Ethylene and Propylene Sales Quantity Market Share by Manufacturer in 2023

Figure 22. Global Ethylene and Propylene Consumption Value Market Share by Manufacturer in 2023

Figure 23. Producer Shipments of Ethylene and Propylene by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 24. Top 3 Ethylene and Propylene Manufacturer (Consumption Value) Market Share in 2023

Figure 25. Top 6 Ethylene and Propylene Manufacturer (Consumption Value) Market

Share in 2023

Figure 26. Global Ethylene and Propylene Sales Quantity Market Share by Region (2019-2030)

Figure 27. Global Ethylene and Propylene Consumption Value Market Share by Region (2019-2030)

Figure 28. North America Ethylene and Propylene Consumption Value (2019-2030) & (USD Million)

Figure 29. Europe Ethylene and Propylene Consumption Value (2019-2030) & (USD Million)

Figure 30. Asia-Pacific Ethylene and Propylene Consumption Value (2019-2030) & (USD Million)

Figure 31. South America Ethylene and Propylene Consumption Value (2019-2030) & (USD Million)

Figure 32. Middle East & Africa Ethylene and Propylene Consumption Value (2019-2030) & (USD Million)

Figure 33. Global Ethylene and Propylene Sales Quantity Market Share by Type (2019-2030)

Figure 34. Global Ethylene and Propylene Consumption Value Market Share by Type (2019-2030)

Figure 35. Global Ethylene and Propylene Average Price by Type (2019-2030) & (US\$/Ton)

Figure 36. Global Ethylene and Propylene Sales Quantity Market Share by Application (2019-2030)

Figure 37. Global Ethylene and Propylene Consumption Value Market Share by Application (2019-2030)

Figure 38. Global Ethylene and Propylene Average Price by Application (2019-2030) & (US\$/Ton)

Figure 39. North America Ethylene and Propylene Sales Quantity Market Share by Type (2019-2030)

Figure 40. North America Ethylene and Propylene Sales Quantity Market Share by Application (2019-2030)

Figure 41. North America Ethylene and Propylene Sales Quantity Market Share by Country (2019-2030)

Figure 42. North America Ethylene and Propylene Consumption Value Market Share by Country (2019-2030)

Figure 43. United States Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Canada Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. Mexico Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Europe Ethylene and Propylene Sales Quantity Market Share by Type (2019-2030)

Figure 47. Europe Ethylene and Propylene Sales Quantity Market Share by Application (2019-2030)

Figure 48. Europe Ethylene and Propylene Sales Quantity Market Share by Country (2019-2030)

Figure 49. Europe Ethylene and Propylene Consumption Value Market Share by Country (2019-2030)

Figure 50. Germany Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. France Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. United Kingdom Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Russia Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Italy Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Asia-Pacific Ethylene and Propylene Sales Quantity Market Share by Type (2019-2030)

Figure 56. Asia-Pacific Ethylene and Propylene Sales Quantity Market Share by Application (2019-2030)

Figure 57. Asia-Pacific Ethylene and Propylene Sales Quantity Market Share by Region (2019-2030)

Figure 58. Asia-Pacific Ethylene and Propylene Consumption Value Market Share by Region (2019-2030)

Figure 59. China Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Japan Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Korea Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. India Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Southeast Asia Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Australia Ethylene and Propylene Consumption Value and Growth Rate



(2019-2030) & (USD Million)

Figure 65. South America Ethylene and Propylene Sales Quantity Market Share by Type (2019-2030)

Figure 66. South America Ethylene and Propylene Sales Quantity Market Share by Application (2019-2030)

Figure 67. South America Ethylene and Propylene Sales Quantity Market Share by Country (2019-2030)

Figure 68. South America Ethylene and Propylene Consumption Value Market Share by Country (2019-2030)

Figure 69. Brazil Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Argentina Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Middle East & Africa Ethylene and Propylene Sales Quantity Market Share by Type (2019-2030)

Figure 72. Middle East & Africa Ethylene and Propylene Sales Quantity Market Share by Application (2019-2030)

Figure 73. Middle East & Africa Ethylene and Propylene Sales Quantity Market Share by Region (2019-2030)

Figure 74. Middle East & Africa Ethylene and Propylene Consumption Value Market Share by Region (2019-2030)

Figure 75. Turkey Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Egypt Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Saudi Arabia Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 78. South Africa Ethylene and Propylene Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 79. Ethylene and Propylene Market Drivers

Figure 80. Ethylene and Propylene Market Restraints

Figure 81. Ethylene and Propylene Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Ethylene and Propylene in 2023

Figure 84. Manufacturing Process Analysis of Ethylene and Propylene

Figure 85. Ethylene and Propylene Industrial Chain

Figure 86. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source



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