

# Global Ethylene n-Butyl Acrylate Copolymer (EnBA) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Ethylene n-Butyl Acrylate Copolymer (EnBA) market size is expected to reach \$ 282 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Ethylene-butyl acrylate copolymer (EBA or EnBA) is a random copolymer produced through the high-temperature, high-pressure free-radical polymerization of ethylene and butyl acrylate monomers. This material combines the crystallinity of polyethylene with the polarity of butyl acrylate, typically containing a butyl acrylate component ranging from 5% to 30%. Possessing excellent flexibility, transparency, low-temperature impact resistance, and adhesion properties, EBA is widely utilized in the manufacture of films, cable compounds, and adhesives.

The core upstream sources of the supply chain are the ethylene and butyl acrylate (BA) monomers. Ethylene is primarily derived from petrochemical cracking units, while butyl acrylate is synthesized through the esterification of acrylic acid and butanol. The midstream segment employs high-pressure tubular or autoclave processes to carry out the copolymerization. Key technical challenges lie in the precise control of the butyl acrylate content and ensuring the uniformity of the molecular weight distribution.

In 2025, global sales volume is projected to reach approximately 100,000 tons, with product prices ranging from roughly \$1,600 to \$2,300 per ton. The industry's gross profit margin typically falls between 20% and 30%.

The growth in demand for ethylene-butyl acrylate (EBA) copolymers is driven primarily by two key trends: electrification upgrades and the substitution of materials with higher-end alternatives. On one hand, the expansion of supporting power

infrastructure?including new energy grid integration, cross-regional power transmission, submarine cables, and data centers?is fueling a surge in demand for semiconductive materials used in high-voltage and ultra-high-voltage cables. On the other hand, the application scope of EBA in non-cable sectors continues to broaden; its demand is not reliant on a single market segment but is instead collectively propelled by advancements in packaging, photovoltaic encapsulation, engineering plastics modification, and highly filled flame-retardant cable materials. Given the high barriers to entry regarding processing technology, formulation expertise, and customer validation, EBA currently remains a specialized resin characterized by a relatively concentrated supply landscape; commercial supply is predominantly centered among a select group of established manufacturers in Europe and North America, alongside a few recent market entrants.

This report studies the global Ethylene n-Butyl Acrylate Copolymer (EnBA) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethylene n-Butyl Acrylate Copolymer (EnBA) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethylene n-Butyl Acrylate Copolymer (EnBA) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Ethylene n-Butyl Acrylate Copolymer (EnBA) total production and demand, 2021-2032, (Tons)

Global Ethylene n-Butyl Acrylate Copolymer (EnBA) total production value, 2021-2032, (USD Million)

Global Ethylene n-Butyl Acrylate Copolymer (EnBA) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ethylene n-Butyl Acrylate Copolymer (EnBA) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ethylene n-Butyl Acrylate Copolymer (EnBA) domestic production, consumption, key domestic manufacturers and share

Global Ethylene n-Butyl Acrylate Copolymer (EnBA) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ethylene n-Butyl Acrylate Copolymer (EnBA) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ethylene n-Butyl Acrylate Copolymer (EnBA) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ethylene n-Butyl Acrylate Copolymer (EnBA) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SK Functional Polymer, ExxonMobil Chemical, Dow, Westlake, LyondellBasell, Repsol, INEOS, Borealis, Hanwha, Lucobit, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethylene n-Butyl Acrylate Copolymer (EnBA) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethylene n-Butyl Acrylate Copolymer (EnBA) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethylene n-Butyl Acrylate Copolymer (EnBA) Market, Segmentation by Type:

BA Content

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