

Global Ethylene Glycol Monophenyl Ether Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ethylene Glycol Monophenyl Ether market size is expected to reach \$ 213 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Ethylene glycol monophenyl ether, commonly known as phenoxyethanol or phenyl cellosolve, is a high-boiling-point, low-volatility, colorless, slightly viscous liquid with a rose-like aroma. It is an excellent environmentally friendly 'universal solvent' and a commonly used preservative, frequently used in cosmetics, detergents, inks, and coatings.

The core raw materials at the upstream end are ethylene oxide (EO) and phenol. Its production process typically involves an addition reaction under the action of a catalyst, and the price of these raw materials is significantly affected by fluctuations in crude oil prices and the chemical industry cycle.

Global sales in 2025 were approximately 80,000 tons, with a market price of \$1878 per ton. The industry's gross profit margin is between 25% and 35%.

Ethylene glycol monophenyl ether, as a solvent and intermediate with excellent solubility and low toxicity, is currently widely regarded in the industry as a relatively mature and stable market segment facing a critical transformation. From a driving factor perspective, on the one hand, in the cosmetics and pharmaceutical industries, consumers' demands for product safety, efficacy, and user experience are constantly increasing, directly boosting the demand for high-quality functional raw materials such as ethylene glycol monophenyl ether. On the other hand, in the industrial sector, with the advancement of global low-VOC (volatile organic compound) standards, phenoxyethanol, due to its high boiling point, low odor, and excellent solubility, is seeing

a steady increase in its application as a film-forming aid or solvent in water-based coatings, inks, and textile printing and dyeing auxiliaries. Furthermore, the demand for high-purity cleaning agents from the electronic chemicals industry has also opened up high-value-added growth opportunities for this product.

This report studies the global Ethylene Glycol Monophenyl Ether production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethylene Glycol Monophenyl Ether and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethylene Glycol Monophenyl Ether that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ethylene Glycol Monophenyl Ether total production and demand, 2021-2032, (Tons)

Global Ethylene Glycol Monophenyl Ether total production value, 2021-2032, (USD Million)

Global Ethylene Glycol Monophenyl Ether production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ethylene Glycol Monophenyl Ether consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ethylene Glycol Monophenyl Ether domestic production, consumption, key domestic manufacturers and share

Global Ethylene Glycol Monophenyl Ether production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ethylene Glycol Monophenyl Ether production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ethylene Glycol Monophenyl Ether production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ethylene Glycol Monophenyl Ether market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, BASF, Syensqo, Clariant, Lanxess, Nippon Shokubai, Liaoning Kelong Fine Chemical, Anhui Sanhe, Jiangsu Yida Chemical, Xinxiang Jujing Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethylene Glycol Monophenyl Ether market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethylene Glycol Monophenyl Ether Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethylene Glycol Monophenyl Ether Market, Segmentation by Type:

Purity 95%-99%

Purity >99%

Global Ethylene Glycol Monophenyl Ether Market, Segmentation by Grade:

Cosmetic Grade

Industrial Grade

Pharmaceutical Grade

Global Ethylene Glycol Monophenyl Ether Market, Segmentation by Sales Channels:

Direct Sales

Distribution

Global Ethylene Glycol Monophenyl Ether Market, Segmentation by Application:

Cosmetics

Pharmaceuticals

Coatings and Inks

Others

Companies Profiled:

Dow

BASF

Syensqo

Clariant

Lanxess

Nippon Shokubai

Liaoning Kelong Fine Chemical

Anhui Sanhe

Jiangsu Yida Chemical

Xinxiang Jujing Chemical

Zhejiang Real Madrid Technology

Zhejiang Sheng Xiao Chemicals

Key Questions Answered:

1. How big is the global Ethylene Glycol Monophenyl Ether market?
2. What is the demand of the global Ethylene Glycol Monophenyl Ether market?
3. What is the year over year growth of the global Ethylene Glycol Monophenyl Ether market?
4. What is the production and production value of the global Ethylene Glycol Monophenyl Ether market?
5. Who are the key producers in the global Ethylene Glycol Monophenyl Ether market?
6. What are the growth factors driving the market demand?

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