

Global Ethylene Glycol Distearate (EGDS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Ethylene Glycol Distearate (EGDS) market size was valued at USD 206.4 million in 2023 and is forecast to a readjusted size of USD 283.7 million by 2030 with a CAGR of 4.7% during review period.

Ethylene Glycol Distearate (EGDS) is manufactured by the reaction of stearic acid with ethylene glycol. It is a mixture of mono- and di- esters, as reflected in its saponification value. Its effectiveness as an opacifier and pearlizing agent is due to its near insolubility in aqueous systems. It is a low HLB emulsifier, opacifier, and emulsion stabilizer for O/W and W/O systems. It is a white to cream-colored waxy solid used to condition skin. This product is soluble in hydrocarbons, esters, ketones, chlorinated hydrocarbons and insoluble in water. Ethylene Glycol Distearate is most used in lotions, creams, hair shampoos, conditioners, hair rinses, body washes, liquid soaps, hair pastes, liquid soap etc.

Global 5 largest manufacturers of Ethylene Glycol Distearate (EGDS) are Clariant, Innospec, Solvay, Croda and Galaxy Surfactants, which make up about 75%. Among them, Clariant is the leader with about 26% market share.

Asia-Pacific is the largest market, with a share about 36%, followed by North America and Europe, with the share about 30% and 25%. In terms of product type, Cosmetic Grade occupies the largest share of the total market, about 90%. And in terms of application, the largest application is Personal and Home Care, followed by Industrial.

The Global Info Research report includes an overview of the development of the

Ethylene Glycol Distearate (EGDS) industry chain, the market status of Personal and Home Care (Cosmetic Grade, Industrial Grade), Industrial (Cosmetic Grade, Industrial Grade), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ethylene Glycol Distearate (EGDS).

Regionally, the report analyzes the Ethylene Glycol Distearate (EGDS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ethylene Glycol Distearate (EGDS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ethylene Glycol Distearate (EGDS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ethylene Glycol Distearate (EGDS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Cosmetic Grade, Industrial Grade).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ethylene Glycol Distearate (EGDS) market.

Regional Analysis: The report involves examining the Ethylene Glycol Distearate (EGDS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ethylene Glycol Distearate (EGDS) market. This may include estimating market growth rates, predicting market demand, and identifying

emerging trends.

The report also involves a more granular approach to Ethylene Glycol Distearate (EGDS):

Company Analysis: Report covers individual Ethylene Glycol Distearate (EGDS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ethylene Glycol Distearate (EGDS). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Personal and Home Care, Industrial).

Technology Analysis: Report covers specific technologies relevant to Ethylene Glycol Distearate (EGDS). It assesses the current state, advancements, and potential future developments in Ethylene Glycol Distearate (EGDS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ethylene Glycol Distearate (EGDS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ethylene Glycol Distearate (EGDS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Cosmetic Grade

Industrial Grade

Market segment by Application

Personal and Home Care

Industrial

Major players covered

Clariant

Innospec

Solvay

Croda

Galaxy Surfactants

Taiwan NJC

Nikko Chemicals

Italmatch Chemicals

Inolex

Jeen International (Vantage)

Emery Oleochemicals

Flower's Song Chemical

Guangzhou Zhonghai Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ethylene Glycol Distearate (EGDS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethylene Glycol Distearate (EGDS), with price, sales, revenue and global market share of Ethylene Glycol Distearate (EGDS) from 2019 to 2024.

Chapter 3, the Ethylene Glycol Distearate (EGDS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethylene Glycol Distearate (EGDS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ethylene Glycol Distearate (EGDS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethylene Glycol Distearate (EGDS).

Chapter 14 and 15, to describe Ethylene Glycol Distearate (EGDS) sales channel, distributors, customers, research findings and conclusion.

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