

Global Ethylene Glycol Automotive Coolant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ethylene Glycol Automotive Coolant market size is expected to reach \$ 4372 million by 2032, rising at a market growth of 1.8% CAGR during the forecast period (2026-2032).

Ethylene glycol automotive coolant is a vehicle thermal-management fluid formulated primarily with monoethylene glycol (MEG), combined with deionized water and additive packages such as corrosion inhibitors, anti-scale agents, anti-foam components, and dyes. Its main functions are to prevent freezing at low temperature, raise boiling protection at high temperature, maintain heat transfer, and protect aluminum, copper, solder, elastomers, and other cooling-system materials over long service intervals. It is commonly sold as concentrate or 50/50 premix, and is further differentiated by IAT, OAT, and HOAT chemistry platforms.

The upstream supply chain is centered on base fluids such as ethylene glycol, plus corrosion-inhibitor additives, dyes, deionized water, and packaging materials. Downstream demand is split between OEM factory fill and aftermarket/service fill, with the aftermarket generally representing the more stable and recurring demand stream.

In 2025, global ethylene glycol automotive coolant production reached approximately 5 million tons, with an average global market price is \$750 per ton.

Ethylene Glycol Automotive Coolant is one of the most widely used functional fluids in vehicle cooling and thermal management systems. It is typically formulated with ethylene glycol as the main antifreeze component, together with deionized water, corrosion inhibitors, antifoaming agents, antiscaling additives, pH regulators, and other

functional ingredients. Its role goes far beyond simple freeze protection. In both internal combustion vehicles and new energy vehicles, it serves multiple functions at the same time, including freeze protection at low temperatures, heat dissipation at high temperatures, boiling point elevation, freezing point reduction, corrosion protection, scale prevention, and water pump lubrication. For OEMs and component suppliers, it is not just a routine consumable, but a critical working medium that interacts with the radiator, water pump, thermostat, hoses, reservoir, and overall vehicle thermal management strategy. Its performance directly affects engine temperature control, battery thermal efficiency, cold-start reliability, and the long-term durability of the entire cooling circuit.

From a technical and product perspective, the differences in ethylene glycol automotive antifreeze/coolant are not defined only by glycol concentration, but more importantly by the corrosion inhibitor technology and overall formulation design. Mainstream products on the market generally follow different inhibitor systems, such as inorganic additive technology, OAT (Organic Acid Technology), and HOAT (Hybrid Organic Acid Technology), each showing different performance characteristics in aluminum protection, long-life durability, compatibility with vehicle materials, and coolant service interval. Downstream customers usually focus on freezing and boiling point performance, heat transfer and flow behavior, low-temperature adaptability, corrosion protection for aluminum alloy and composite cooling components, as well as long-term deposit control and formulation stability. As vehicle thermal systems become more complex, especially in electrified vehicles, coolant is evolving from a conventional engine-support fluid into a key material supporting overall vehicle thermal management performance and durability.

From an industry trend perspective, ethylene glycol automotive antifreeze/coolant is shifting from a basic maintenance product to a critical thermal management fluid. On one hand, conventional fuel vehicles continue to require stable coolant performance, sustaining a large replacement and service market. On the other hand, the growth of new energy vehicles, hybrid vehicles, and integrated thermal management platforms is raising the requirements for coolant compatibility in battery packs, e-motors, power electronics, and heat pump systems. This is driving the market toward longer-life products, lower conductivity, stronger material compatibility, and better balanced performance under both high- and low-temperature conditions. At the same time, the market is placing more emphasis on OEM approvals, long drain intervals, low-maintenance attributes, and precise compatibility with different cooling architectures, meaning competition is moving away from pure price competition toward formulation technology, platform compatibility, and brand credibility.

This report studies the global Ethylene Glycol Automotive Coolant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethylene Glycol Automotive Coolant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethylene Glycol Automotive Coolant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ethylene Glycol Automotive Coolant total production and demand, 2021-2032, (K Tons)

Global Ethylene Glycol Automotive Coolant total production value, 2021-2032, (USD Million)

Global Ethylene Glycol Automotive Coolant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Ethylene Glycol Automotive Coolant consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Ethylene Glycol Automotive Coolant domestic production, consumption, key domestic manufacturers and share

Global Ethylene Glycol Automotive Coolant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Ethylene Glycol Automotive Coolant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Ethylene Glycol Automotive Coolant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Ethylene Glycol Automotive Coolant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prestone, Shell, Exxon Mobil, Castrol, TotalEnergies, CCI Corporation, BASF, Chevron, FUCHS, Old World Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethylene Glycol Automotive Coolant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethylene Glycol Automotive Coolant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethylene Glycol Automotive Coolant Market, Segmentation by Type:

Concentrates

Premixes

Global Ethylene Glycol Automotive Coolant Market, Segmentation by Additive Technology:

Inorganic Acid Technology (IAT)

Organic Acid Technology (OAT)

Mixed Organic Acid Technology (HOAT)

Global Ethylene Glycol Automotive Coolant Market, Segmentation by Sales Channel:

OEM

Aftermarket

Global Ethylene Glycol Automotive Coolant Market, Segmentation by Application:

Passenger Car

Commercial Vehicle

Companies Profiled:

Prestone

Shell

Exxon Mobil

Castrol

TotalEnergies

CCI Corporation

BASF

Chevron

FUCHS

Old World Industries

Valvoline

Sinopec

CNPC

China-TEEC

Guangdong Delian

KEMITEC

Kost USA

Amsoil

Recochem

Gulf Oil International

Paras Lubricants

Solar Applied Materials

Evans Cooling Systems

ABRO Industries

Jiangsu Lopal Tech.

Key Questions Answered:

1. How big is the global Ethylene Glycol Automotive Coolant market?
2. What is the demand of the global Ethylene Glycol Automotive Coolant market?
3. What is the year over year growth of the global Ethylene Glycol Automotive Coolant market?

4. What is the production and production value of the global Ethylene Glycol Automotive Coolant market?
5. Who are the key producers in the global Ethylene Glycol Automotive Coolant market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ethylene Glycol Automotive Coolant Introduction
- 1.2 World Ethylene Glycol Automotive Coolant Supply & Forecast
 - 1.2.1 World Ethylene Glycol Automotive Coolant Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Ethylene Glycol Automotive Coolant Production (2021-2032)
 - 1.2.3 World Ethylene Glycol Automotive Coolant Pricing Trends (2021-2032)
- 1.3 World Ethylene Glycol Automotive Coolant Production by Region (Based on Production Site)
 - 1.3.1 World Ethylene Glycol Automotive Coolant Production Value by Region (2021-2032)
 - 1.3.2 World Ethylene Glycol Automotive Coolant Production by Region (2021-2032)
 - 1.3.3 World Ethylene Glycol Automotive Coolant Average Price by Region (2021-2032)
 - 1.3.4 North America Ethylene Glycol Automotive Coolant Production (2021-2032)
 - 1.3.5 Europe Ethylene Glycol Automotive Coolant Production (2021-2032)
 - 1.3.6 China Ethylene Glycol Automotive Coolant Production (2021-2032)
 - 1.3.7 Japan Ethylene Glycol Automotive Coolant Production (2021-2032)
 - 1.3.8 India Ethylene Glycol Automotive Coolant Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ethylene Glycol Automotive Coolant Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ethylene Glycol Automotive Coolant Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Ethylene Glycol Automotive Coolant Demand (2021-2032)
- 2.2 World Ethylene Glycol Automotive Coolant Consumption by Region
 - 2.2.1 World Ethylene Glycol Automotive Coolant Consumption by Region (2021-2026)
 - 2.2.2 World Ethylene Glycol Automotive Coolant Consumption Forecast by Region (2027-2032)
- 2.3 United States Ethylene Glycol Automotive Coolant Consumption (2021-2032)
- 2.4 China Ethylene Glycol Automotive Coolant Consumption (2021-2032)
- 2.5 Europe Ethylene Glycol Automotive Coolant Consumption (2021-2032)
- 2.6 Japan Ethylene Glycol Automotive Coolant Consumption (2021-2032)
- 2.7 South Korea Ethylene Glycol Automotive Coolant Consumption (2021-2032)
- 2.8 ASEAN Ethylene Glycol Automotive Coolant Consumption (2021-2032)

2.9 India Ethylene Glycol Automotive Coolant Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Ethylene Glycol Automotive Coolant Production Value by Manufacturer (2021-2026)

3.2 World Ethylene Glycol Automotive Coolant Production by Manufacturer (2021-2026)

3.3 World Ethylene Glycol Automotive Coolant Average Price by Manufacturer (2021-2026)

3.4 Ethylene Glycol Automotive Coolant Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Ethylene Glycol Automotive Coolant Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Ethylene Glycol Automotive Coolant in 2025

3.5.3 Global Concentration Ratios (CR8) for Ethylene Glycol Automotive Coolant in 2025

3.6 Ethylene Glycol Automotive Coolant Market: Overall Company Footprint Analysis

3.6.1 Ethylene Glycol Automotive Coolant Market: Region Footprint

3.6.2 Ethylene Glycol Automotive Coolant Market: Company Product Type Footprint

3.6.3 Ethylene Glycol Automotive Coolant Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Ethylene Glycol Automotive Coolant Production Value Comparison

4.1.1 United States VS China: Ethylene Glycol Automotive Coolant Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Ethylene Glycol Automotive Coolant Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Ethylene Glycol Automotive Coolant Production Comparison

4.2.1 United States VS China: Ethylene Glycol Automotive Coolant Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Ethylene Glycol Automotive Coolant Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Ethylene Glycol Automotive Coolant Consumption Comparison

4.3.1 United States VS China: Ethylene Glycol Automotive Coolant Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Ethylene Glycol Automotive Coolant Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Ethylene Glycol Automotive Coolant Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ethylene Glycol Automotive Coolant Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ethylene Glycol Automotive Coolant Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ethylene Glycol Automotive Coolant Production (2021-2026)

4.5 China Based Ethylene Glycol Automotive Coolant Manufacturers and Market Share

4.5.1 China Based Ethylene Glycol Automotive Coolant Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ethylene Glycol Automotive Coolant Production Value (2021-2026)

4.5.3 China Based Manufacturers Ethylene Glycol Automotive Coolant Production (2021-2026)

4.6 Rest of World Based Ethylene Glycol Automotive Coolant Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ethylene Glycol Automotive Coolant Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ethylene Glycol Automotive Coolant Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ethylene Glycol Automotive Coolant Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Ethylene Glycol Automotive Coolant Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Concentrates

5.2.2 Premixes

5.3 Market Segment by Type

5.3.1 World Ethylene Glycol Automotive Coolant Production by Type (2021-2032)

5.3.2 World Ethylene Glycol Automotive Coolant Production Value by Type (2021-2032)

5.3.3 World Ethylene Glycol Automotive Coolant Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ADDITIVE TECHNOLOGY

6.1 World Ethylene Glycol Automotive Coolant Market Size Overview by Additive Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Additive Technology

6.2.1 Inorganic Acid Technology (IAT)

6.2.2 Organic Acid Technology (OAT)

6.2.3 Mixed Organic Acid Technology (HOAT)

6.3 Market Segment by Additive Technology

6.3.1 World Ethylene Glycol Automotive Coolant Production by Additive Technology (2021-2032)

6.3.2 World Ethylene Glycol Automotive Coolant Production Value by Additive Technology (2021-2032)

6.3.3 World Ethylene Glycol Automotive Coolant Average Price by Additive Technology (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Ethylene Glycol Automotive Coolant Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 OEM

7.2.2 Aftermarket

7.3 Market Segment by Sales Channel

7.3.1 World Ethylene Glycol Automotive Coolant Production by Sales Channel (2021-2032)

7.3.2 World Ethylene Glycol Automotive Coolant Production Value by Sales Channel (2021-2032)

7.3.3 World Ethylene Glycol Automotive Coolant Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Ethylene Glycol Automotive Coolant Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Passenger Car

8.2.2 Commercial Vehicle

8.3 Market Segment by Application

8.3.1 World Ethylene Glycol Automotive Coolant Production by Application
(2021-2032)

8.3.2 World Ethylene Glycol Automotive Coolant Production Value by Application
(2021-2032)

8.3.3 World Ethylene Glycol Automotive Coolant Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Prestone

9.1.1 Prestone Details

9.1.2 Prestone Major Business

9.1.3 Prestone Ethylene Glycol Automotive Coolant Product and Services

9.1.4 Prestone Ethylene Glycol Automotive Coolant Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.1.5 Prestone Recent Developments/Updates

9.1.6 Prestone Competitive Strengths & Weaknesses

9.2 Shell

9.2.1 Shell Details

9.2.2 Shell Major Business

9.2.3 Shell Ethylene Glycol Automotive Coolant Product and Services

9.2.4 Shell Ethylene Glycol Automotive Coolant Production, Price, Value, Gross
Margin and Market Share (2021-2026)

9.2.5 Shell Recent Developments/Updates

9.2.6 Shell Competitive Strengths & Weaknesses

9.3 Exxon Mobil

9.3.1 Exxon Mobil Details

9.3.2 Exxon Mobil Major Business

9.3.3 Exxon Mobil Ethylene Glycol Automotive Coolant Product and Services

9.3.4 Exxon Mobil Ethylene Glycol Automotive Coolant Production, Price, Value, Gross
Margin and Market Share (2021-2026)

- 9.3.5 Exxon Mobil Recent Developments/Updates
- 9.3.6 Exxon Mobil Competitive Strengths & Weaknesses
- 9.4 Castrol
 - 9.4.1 Castrol Details
 - 9.4.2 Castrol Major Business
 - 9.4.3 Castrol Ethylene Glycol Automotive Coolant Product and Services
 - 9.4.4 Castrol Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Castrol Recent Developments/Updates
 - 9.4.6 Castrol Competitive Strengths & Weaknesses
- 9.5 TotalEnergies
 - 9.5.1 TotalEnergies Details
 - 9.5.2 TotalEnergies Major Business
 - 9.5.3 TotalEnergies Ethylene Glycol Automotive Coolant Product and Services
 - 9.5.4 TotalEnergies Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 TotalEnergies Recent Developments/Updates
 - 9.5.6 TotalEnergies Competitive Strengths & Weaknesses
- 9.6 CCI Corporation
 - 9.6.1 CCI Corporation Details
 - 9.6.2 CCI Corporation Major Business
 - 9.6.3 CCI Corporation Ethylene Glycol Automotive Coolant Product and Services
 - 9.6.4 CCI Corporation Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 CCI Corporation Recent Developments/Updates
 - 9.6.6 CCI Corporation Competitive Strengths & Weaknesses
- 9.7 BASF
 - 9.7.1 BASF Details
 - 9.7.2 BASF Major Business
 - 9.7.3 BASF Ethylene Glycol Automotive Coolant Product and Services
 - 9.7.4 BASF Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 BASF Recent Developments/Updates
 - 9.7.6 BASF Competitive Strengths & Weaknesses
- 9.8 Chevron
 - 9.8.1 Chevron Details
 - 9.8.2 Chevron Major Business
 - 9.8.3 Chevron Ethylene Glycol Automotive Coolant Product and Services
 - 9.8.4 Chevron Ethylene Glycol Automotive Coolant Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.8.5 Chevron Recent Developments/Updates

9.8.6 Chevron Competitive Strengths & Weaknesses

9.9 FUCHS

9.9.1 FUCHS Details

9.9.2 FUCHS Major Business

9.9.3 FUCHS Ethylene Glycol Automotive Coolant Product and Services

9.9.4 FUCHS Ethylene Glycol Automotive Coolant Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.9.5 FUCHS Recent Developments/Updates

9.9.6 FUCHS Competitive Strengths & Weaknesses

9.10 Old World Industries

9.10.1 Old World Industries Details

9.10.2 Old World Industries Major Business

9.10.3 Old World Industries Ethylene Glycol Automotive Coolant Product and Services

9.10.4 Old World Industries Ethylene Glycol Automotive Coolant Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.10.5 Old World Industries Recent Developments/Updates

9.10.6 Old World Industries Competitive Strengths & Weaknesses

9.11 Valvoline

9.11.1 Valvoline Details

9.11.2 Valvoline Major Business

9.11.3 Valvoline Ethylene Glycol Automotive Coolant Product and Services

9.11.4 Valvoline Ethylene Glycol Automotive Coolant Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.11.5 Valvoline Recent Developments/Updates

9.11.6 Valvoline Competitive Strengths & Weaknesses

9.12 Sinopec

9.12.1 Sinopec Details

9.12.2 Sinopec Major Business

9.12.3 Sinopec Ethylene Glycol Automotive Coolant Product and Services

9.12.4 Sinopec Ethylene Glycol Automotive Coolant Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.12.5 Sinopec Recent Developments/Updates

9.12.6 Sinopec Competitive Strengths & Weaknesses

9.13 CNPC

9.13.1 CNPC Details

9.13.2 CNPC Major Business

9.13.3 CNPC Ethylene Glycol Automotive Coolant Product and Services

9.13.4 CNPC Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 CNPC Recent Developments/Updates

9.13.6 CNPC Competitive Strengths & Weaknesses

9.14 China-TEEC

9.14.1 China-TEEC Details

9.14.2 China-TEEC Major Business

9.14.3 China-TEEC Ethylene Glycol Automotive Coolant Product and Services

9.14.4 China-TEEC Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 China-TEEC Recent Developments/Updates

9.14.6 China-TEEC Competitive Strengths & Weaknesses

9.15 Guangdong Delian

9.15.1 Guangdong Delian Details

9.15.2 Guangdong Delian Major Business

9.15.3 Guangdong Delian Ethylene Glycol Automotive Coolant Product and Services

9.15.4 Guangdong Delian Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Guangdong Delian Recent Developments/Updates

9.15.6 Guangdong Delian Competitive Strengths & Weaknesses

9.16 KEMITEC

9.16.1 KEMITEC Details

9.16.2 KEMITEC Major Business

9.16.3 KEMITEC Ethylene Glycol Automotive Coolant Product and Services

9.16.4 KEMITEC Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 KEMITEC Recent Developments/Updates

9.16.6 KEMITEC Competitive Strengths & Weaknesses

9.17 Kost USA

9.17.1 Kost USA Details

9.17.2 Kost USA Major Business

9.17.3 Kost USA Ethylene Glycol Automotive Coolant Product and Services

9.17.4 Kost USA Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Kost USA Recent Developments/Updates

9.17.6 Kost USA Competitive Strengths & Weaknesses

9.18 Amsoil

9.18.1 Amsoil Details

9.18.2 Amsoil Major Business

- 9.18.3 Amsoil Ethylene Glycol Automotive Coolant Product and Services
- 9.18.4 Amsoil Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.18.5 Amsoil Recent Developments/Updates
- 9.18.6 Amsoil Competitive Strengths & Weaknesses
- 9.19 Recochem
 - 9.19.1 Recochem Details
 - 9.19.2 Recochem Major Business
 - 9.19.3 Recochem Ethylene Glycol Automotive Coolant Product and Services
 - 9.19.4 Recochem Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Recochem Recent Developments/Updates
 - 9.19.6 Recochem Competitive Strengths & Weaknesses
- 9.20 Gulf Oil International
 - 9.20.1 Gulf Oil International Details
 - 9.20.2 Gulf Oil International Major Business
 - 9.20.3 Gulf Oil International Ethylene Glycol Automotive Coolant Product and Services
 - 9.20.4 Gulf Oil International Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Gulf Oil International Recent Developments/Updates
 - 9.20.6 Gulf Oil International Competitive Strengths & Weaknesses
- 9.21 Paras Lubricants
 - 9.21.1 Paras Lubricants Details
 - 9.21.2 Paras Lubricants Major Business
 - 9.21.3 Paras Lubricants Ethylene Glycol Automotive Coolant Product and Services
 - 9.21.4 Paras Lubricants Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Paras Lubricants Recent Developments/Updates
 - 9.21.6 Paras Lubricants Competitive Strengths & Weaknesses
- 9.22 Solar Applied Materials
 - 9.22.1 Solar Applied Materials Details
 - 9.22.2 Solar Applied Materials Major Business
 - 9.22.3 Solar Applied Materials Ethylene Glycol Automotive Coolant Product and Services
 - 9.22.4 Solar Applied Materials Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Solar Applied Materials Recent Developments/Updates
 - 9.22.6 Solar Applied Materials Competitive Strengths & Weaknesses
- 9.23 Evans Cooling Systems

- 9.23.1 Evans Cooling Systems Details
- 9.23.2 Evans Cooling Systems Major Business
- 9.23.3 Evans Cooling Systems Ethylene Glycol Automotive Coolant Product and Services
- 9.23.4 Evans Cooling Systems Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.23.5 Evans Cooling Systems Recent Developments/Updates
- 9.23.6 Evans Cooling Systems Competitive Strengths & Weaknesses
- 9.24 ABRO Industries
 - 9.24.1 ABRO Industries Details
 - 9.24.2 ABRO Industries Major Business
 - 9.24.3 ABRO Industries Ethylene Glycol Automotive Coolant Product and Services
 - 9.24.4 ABRO Industries Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 ABRO Industries Recent Developments/Updates
 - 9.24.6 ABRO Industries Competitive Strengths & Weaknesses
- 9.25 Jiangsu Lopal Tech.
 - 9.25.1 Jiangsu Lopal Tech. Details
 - 9.25.2 Jiangsu Lopal Tech. Major Business
 - 9.25.3 Jiangsu Lopal Tech. Ethylene Glycol Automotive Coolant Product and Services
 - 9.25.4 Jiangsu Lopal Tech. Ethylene Glycol Automotive Coolant Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Jiangsu Lopal Tech. Recent Developments/Updates
 - 9.25.6 Jiangsu Lopal Tech. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Ethylene Glycol Automotive Coolant Industry Chain
- 10.2 Ethylene Glycol Automotive Coolant Upstream Analysis
 - 10.2.1 Ethylene Glycol Automotive Coolant Core Raw Materials
 - 10.2.2 Main Manufacturers of Ethylene Glycol Automotive Coolant Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Ethylene Glycol Automotive Coolant Production Mode
- 10.6 Ethylene Glycol Automotive Coolant Procurement Model
- 10.7 Ethylene Glycol Automotive Coolant Industry Sales Model and Sales Channels
 - 10.7.1 Ethylene Glycol Automotive Coolant Sales Model
 - 10.7.2 Ethylene Glycol Automotive Coolant Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ethylene Glycol Automotive Coolant Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ethylene Glycol Automotive Coolant Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ethylene Glycol Automotive Coolant Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ethylene Glycol Automotive Coolant Production Value Market Share by Region (2021-2026)

Table 5. World Ethylene Glycol Automotive Coolant Production Value Market Share by Region (2027-2032)

Table 6. World Ethylene Glycol Automotive Coolant Production by Region (2021-2026) & (K Tons)

Table 7. World Ethylene Glycol Automotive Coolant Production by Region (2027-2032) & (K Tons)

Table 8. World Ethylene Glycol Automotive Coolant Production Market Share by Region (2021-2026)

Table 9. World Ethylene Glycol Automotive Coolant Production Market Share by Region (2027-2032)

Table 10. World Ethylene Glycol Automotive Coolant Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Ethylene Glycol Automotive Coolant Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Ethylene Glycol Automotive Coolant Major Market Trends

Table 13. World Ethylene Glycol Automotive Coolant Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Tons)

Table 14. World Ethylene Glycol Automotive Coolant Consumption by Region (2021-2026) & (K Tons)

Table 15. World Ethylene Glycol Automotive Coolant Consumption Forecast by Region (2027-2032) & (K Tons)

Table 16. World Ethylene Glycol Automotive Coolant Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ethylene Glycol Automotive Coolant Producers in 2025

Table 18. World Ethylene Glycol Automotive Coolant Production by Manufacturer (2021-2026) & (K Tons)

Table 19. Production Market Share of Key Ethylene Glycol Automotive Coolant Producers in 2025

Table 20. World Ethylene Glycol Automotive Coolant Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Ethylene Glycol Automotive Coolant Company Evaluation Quadrant

Table 22. World Ethylene Glycol Automotive Coolant Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ethylene Glycol Automotive Coolant Production Site of Key Manufacturer

Table 24. Ethylene Glycol Automotive Coolant Market: Company Product Type Footprint

Table 25. Ethylene Glycol Automotive Coolant Market: Company Product Application Footprint

Table 26. Ethylene Glycol Automotive Coolant Competitive Factors

Table 27. Ethylene Glycol Automotive Coolant New Entrant and Capacity Expansion Plans

Table 28. Ethylene Glycol Automotive Coolant Mergers & Acquisitions Activity

Table 29. United States VS China Ethylene Glycol Automotive Coolant Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ethylene Glycol Automotive Coolant Production Comparison, (2021 & 2025 & 2032) & (K Tons)

Table 31. United States VS China Ethylene Glycol Automotive Coolant Consumption Comparison, (2021 & 2025 & 2032) & (K Tons)

Table 32. United States Based Ethylene Glycol Automotive Coolant Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ethylene Glycol Automotive Coolant Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ethylene Glycol Automotive Coolant Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ethylene Glycol Automotive Coolant Production (2021-2026) & (K Tons)

Table 36. United States Based Manufacturers Ethylene Glycol Automotive Coolant Production Market Share (2021-2026)

Table 37. China Based Ethylene Glycol Automotive Coolant Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ethylene Glycol Automotive Coolant Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ethylene Glycol Automotive Coolant Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Ethylene Glycol Automotive Coolant Production, (2021-2026) & (K Tons)
- Table 41. China Based Manufacturers Ethylene Glycol Automotive Coolant Production Market Share (2021-2026)
- Table 42. Rest of World Based Ethylene Glycol Automotive Coolant Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Ethylene Glycol Automotive Coolant Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Ethylene Glycol Automotive Coolant Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Ethylene Glycol Automotive Coolant Production, (2021-2026) & (K Tons)
- Table 46. Rest of World Based Manufacturers Ethylene Glycol Automotive Coolant Production Market Share (2021-2026)
- Table 47. World Ethylene Glycol Automotive Coolant Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Ethylene Glycol Automotive Coolant Production by Type (2021-2026) & (K Tons)
- Table 49. World Ethylene Glycol Automotive Coolant Production by Type (2027-2032) & (K Tons)
- Table 50. World Ethylene Glycol Automotive Coolant Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Ethylene Glycol Automotive Coolant Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Ethylene Glycol Automotive Coolant Average Price by Type (2021-2026) & (US\$/Ton)
- Table 53. World Ethylene Glycol Automotive Coolant Average Price by Type (2027-2032) & (US\$/Ton)
- Table 54. World Ethylene Glycol Automotive Coolant Production Value by Additive Technology, (USD Million), 2021 & 2025 & 2032
- Table 55. World Ethylene Glycol Automotive Coolant Production by Additive Technology (2021-2026) & (K Tons)
- Table 56. World Ethylene Glycol Automotive Coolant Production by Additive Technology (2027-2032) & (K Tons)
- Table 57. World Ethylene Glycol Automotive Coolant Production Value by Additive Technology (2021-2026) & (USD Million)
- Table 58. World Ethylene Glycol Automotive Coolant Production Value by Additive Technology (2027-2032) & (USD Million)
- Table 59. World Ethylene Glycol Automotive Coolant Average Price by Additive

Technology (2021-2026) & (US\$/Ton)

Table 60. World Ethylene Glycol Automotive Coolant Average Price by Additive Technology (2027-2032) & (US\$/Ton)

Table 61. World Ethylene Glycol Automotive Coolant Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Ethylene Glycol Automotive Coolant Production by Sales Channel (2021-2026) & (K Tons)

Table 63. World Ethylene Glycol Automotive Coolant Production by Sales Channel (2027-2032) & (K Tons)

Table 64. World Ethylene Glycol Automotive Coolant Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Ethylene Glycol Automotive Coolant Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Ethylene Glycol Automotive Coolant Average Price by Sales Channel (2021-2026) & (US\$/Ton)

Table 67. World Ethylene Glycol Automotive Coolant Average Price by Sales Channel (2027-2032) & (US\$/Ton)

Table 68. World Ethylene Glycol Automotive Coolant Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Ethylene Glycol Automotive Coolant Production by Application (2021-2026) & (K Tons)

Table 70. World Ethylene Glycol Automotive Coolant Production by Application (2027-2032) & (K Tons)

Table 71. World Ethylene Glycol Automotive Coolant Production Value by Application (2021-2026) & (USD Million)

Table 72. World Ethylene Glycol Automotive Coolant Production Value by Application (2027-2032) & (USD Million)

Table 73. World Ethylene Glycol Automotive Coolant Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Ethylene Glycol Automotive Coolant Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Prestone Basic Information, Manufacturing Base and Competitors

Table 76. Prestone Major Business

Table 77. Prestone Ethylene Glycol Automotive Coolant Product and Services

Table 78. Prestone Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Prestone Recent Developments/Updates

Table 80. Prestone Competitive Strengths & Weaknesses

- Table 81. Shell Basic Information, Manufacturing Base and Competitors
- Table 82. Shell Major Business
- Table 83. Shell Ethylene Glycol Automotive Coolant Product and Services
- Table 84. Shell Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Shell Recent Developments/Updates
- Table 86. Shell Competitive Strengths & Weaknesses
- Table 87. Exxon Mobil Basic Information, Manufacturing Base and Competitors
- Table 88. Exxon Mobil Major Business
- Table 89. Exxon Mobil Ethylene Glycol Automotive Coolant Product and Services
- Table 90. Exxon Mobil Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Exxon Mobil Recent Developments/Updates
- Table 92. Exxon Mobil Competitive Strengths & Weaknesses
- Table 93. Castrol Basic Information, Manufacturing Base and Competitors
- Table 94. Castrol Major Business
- Table 95. Castrol Ethylene Glycol Automotive Coolant Product and Services
- Table 96. Castrol Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Castrol Recent Developments/Updates
- Table 98. Castrol Competitive Strengths & Weaknesses
- Table 99. TotalEnergies Basic Information, Manufacturing Base and Competitors
- Table 100. TotalEnergies Major Business
- Table 101. TotalEnergies Ethylene Glycol Automotive Coolant Product and Services
- Table 102. TotalEnergies Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. TotalEnergies Recent Developments/Updates
- Table 104. TotalEnergies Competitive Strengths & Weaknesses
- Table 105. CCI Corporation Basic Information, Manufacturing Base and Competitors
- Table 106. CCI Corporation Major Business
- Table 107. CCI Corporation Ethylene Glycol Automotive Coolant Product and Services
- Table 108. CCI Corporation Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. CCI Corporation Recent Developments/Updates

- Table 110. CCI Corporation Competitive Strengths & Weaknesses
- Table 111. BASF Basic Information, Manufacturing Base and Competitors
- Table 112. BASF Major Business
- Table 113. BASF Ethylene Glycol Automotive Coolant Product and Services
- Table 114. BASF Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. BASF Recent Developments/Updates
- Table 116. BASF Competitive Strengths & Weaknesses
- Table 117. Chevron Basic Information, Manufacturing Base and Competitors
- Table 118. Chevron Major Business
- Table 119. Chevron Ethylene Glycol Automotive Coolant Product and Services
- Table 120. Chevron Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Chevron Recent Developments/Updates
- Table 122. Chevron Competitive Strengths & Weaknesses
- Table 123. FUCHS Basic Information, Manufacturing Base and Competitors
- Table 124. FUCHS Major Business
- Table 125. FUCHS Ethylene Glycol Automotive Coolant Product and Services
- Table 126. FUCHS Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. FUCHS Recent Developments/Updates
- Table 128. FUCHS Competitive Strengths & Weaknesses
- Table 129. Old World Industries Basic Information, Manufacturing Base and Competitors
- Table 130. Old World Industries Major Business
- Table 131. Old World Industries Ethylene Glycol Automotive Coolant Product and Services
- Table 132. Old World Industries Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Old World Industries Recent Developments/Updates
- Table 134. Old World Industries Competitive Strengths & Weaknesses
- Table 135. Valvoline Basic Information, Manufacturing Base and Competitors
- Table 136. Valvoline Major Business
- Table 137. Valvoline Ethylene Glycol Automotive Coolant Product and Services
- Table 138. Valvoline Ethylene Glycol Automotive Coolant Production (K Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Valvoline Recent Developments/Updates

Table 140. Valvoline Competitive Strengths & Weaknesses

Table 141. Sinopec Basic Information, Manufacturing Base and Competitors

Table 142. Sinopec Major Business

Table 143. Sinopec Ethylene Glycol Automotive Coolant Product and Services

Table 144. Sinopec Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Sinopec Recent Developments/Updates

Table 146. Sinopec Competitive Strengths & Weaknesses

Table 147. CNPC Basic Information, Manufacturing Base and Competitors

Table 148. CNPC Major Business

Table 149. CNPC Ethylene Glycol Automotive Coolant Product and Services

Table 150. CNPC Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. CNPC Recent Developments/Updates

Table 152. CNPC Competitive Strengths & Weaknesses

Table 153. China-TEEC Basic Information, Manufacturing Base and Competitors

Table 154. China-TEEC Major Business

Table 155. China-TEEC Ethylene Glycol Automotive Coolant Product and Services

Table 156. China-TEEC Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. China-TEEC Recent Developments/Updates

Table 158. China-TEEC Competitive Strengths & Weaknesses

Table 159. Guangdong Delian Basic Information, Manufacturing Base and Competitors

Table 160. Guangdong Delian Major Business

Table 161. Guangdong Delian Ethylene Glycol Automotive Coolant Product and Services

Table 162. Guangdong Delian Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Guangdong Delian Recent Developments/Updates

Table 164. Guangdong Delian Competitive Strengths & Weaknesses

Table 165. KEMITEC Basic Information, Manufacturing Base and Competitors

Table 166. KEMITEC Major Business

Table 167. KEMITEC Ethylene Glycol Automotive Coolant Product and Services

Table 168. KEMITEC Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. KEMITEC Recent Developments/Updates

Table 170. KEMITEC Competitive Strengths & Weaknesses

Table 171. Kost USA Basic Information, Manufacturing Base and Competitors

Table 172. Kost USA Major Business

Table 173. Kost USA Ethylene Glycol Automotive Coolant Product and Services

Table 174. Kost USA Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Kost USA Recent Developments/Updates

Table 176. Kost USA Competitive Strengths & Weaknesses

Table 177. Amsoil Basic Information, Manufacturing Base and Competitors

Table 178. Amsoil Major Business

Table 179. Amsoil Ethylene Glycol Automotive Coolant Product and Services

Table 180. Amsoil Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Amsoil Recent Developments/Updates

Table 182. Amsoil Competitive Strengths & Weaknesses

Table 183. Recochem Basic Information, Manufacturing Base and Competitors

Table 184. Recochem Major Business

Table 185. Recochem Ethylene Glycol Automotive Coolant Product and Services

Table 186. Recochem Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Recochem Recent Developments/Updates

Table 188. Recochem Competitive Strengths & Weaknesses

Table 189. Gulf Oil International Basic Information, Manufacturing Base and Competitors

Table 190. Gulf Oil International Major Business

Table 191. Gulf Oil International Ethylene Glycol Automotive Coolant Product and Services

Table 192. Gulf Oil International Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Gulf Oil International Recent Developments/Updates

- Table 194. Gulf Oil International Competitive Strengths & Weaknesses
- Table 195. Paras Lubricants Basic Information, Manufacturing Base and Competitors
- Table 196. Paras Lubricants Major Business
- Table 197. Paras Lubricants Ethylene Glycol Automotive Coolant Product and Services
- Table 198. Paras Lubricants Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Paras Lubricants Recent Developments/Updates
- Table 200. Paras Lubricants Competitive Strengths & Weaknesses
- Table 201. Solar Applied Materials Basic Information, Manufacturing Base and Competitors
- Table 202. Solar Applied Materials Major Business
- Table 203. Solar Applied Materials Ethylene Glycol Automotive Coolant Product and Services
- Table 204. Solar Applied Materials Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Solar Applied Materials Recent Developments/Updates
- Table 206. Solar Applied Materials Competitive Strengths & Weaknesses
- Table 207. Evans Cooling Systems Basic Information, Manufacturing Base and Competitors
- Table 208. Evans Cooling Systems Major Business
- Table 209. Evans Cooling Systems Ethylene Glycol Automotive Coolant Product and Services
- Table 210. Evans Cooling Systems Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Evans Cooling Systems Recent Developments/Updates
- Table 212. Evans Cooling Systems Competitive Strengths & Weaknesses
- Table 213. ABRO Industries Basic Information, Manufacturing Base and Competitors
- Table 214. ABRO Industries Major Business
- Table 215. ABRO Industries Ethylene Glycol Automotive Coolant Product and Services
- Table 216. ABRO Industries Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. ABRO Industries Recent Developments/Updates
- Table 218. ABRO Industries Competitive Strengths & Weaknesses
- Table 219. Jiangsu Lopal Tech. Basic Information, Manufacturing Base and Competitors

Table 220. Jiangsu Lopal Tech. Major Business

Table 221. Jiangsu Lopal Tech. Ethylene Glycol Automotive Coolant Product and Services

Table 222. Jiangsu Lopal Tech. Ethylene Glycol Automotive Coolant Production (K Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Jiangsu Lopal Tech. Recent Developments/Updates

Table 224. Jiangsu Lopal Tech. Competitive Strengths & Weaknesses

Table 225. Global Key Players of Ethylene Glycol Automotive Coolant Upstream (Raw Materials)

Table 226. Global Ethylene Glycol Automotive Coolant Typical Customers

Table 227. Ethylene Glycol Automotive Coolant Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Ethylene Glycol Automotive Coolant Picture
- Figure 2. World Ethylene Glycol Automotive Coolant Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Ethylene Glycol Automotive Coolant Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Ethylene Glycol Automotive Coolant Production (2021-2032) & (K Tons)
- Figure 5. World Ethylene Glycol Automotive Coolant Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Ethylene Glycol Automotive Coolant Production Value Market Share by Region (2021-2032)
- Figure 7. World Ethylene Glycol Automotive Coolant Production Market Share by Region (2021-2032)
- Figure 8. North America Ethylene Glycol Automotive Coolant Production (2021-2032) & (K Tons)
- Figure 9. Europe Ethylene Glycol Automotive Coolant Production (2021-2032) & (K Tons)
- Figure 10. China Ethylene Glycol Automotive Coolant Production (2021-2032) & (K Tons)
- Figure 11. Japan Ethylene Glycol Automotive Coolant Production (2021-2032) & (K Tons)
- Figure 12. India Ethylene Glycol Automotive Coolant Production (2021-2032) & (K Tons)
- Figure 13. Ethylene Glycol Automotive Coolant Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Ethylene Glycol Automotive Coolant Consumption (2021-2032) & (K Tons)
- Figure 16. World Ethylene Glycol Automotive Coolant Consumption Market Share by Region (2021-2032)
- Figure 17. United States Ethylene Glycol Automotive Coolant Consumption (2021-2032) & (K Tons)
- Figure 18. China Ethylene Glycol Automotive Coolant Consumption (2021-2032) & (K Tons)
- Figure 19. Europe Ethylene Glycol Automotive Coolant Consumption (2021-2032) & (K Tons)
- Figure 20. Japan Ethylene Glycol Automotive Coolant Consumption (2021-2032) & (K Tons)

Tons)

Figure 21. South Korea Ethylene Glycol Automotive Coolant Consumption (2021-2032) & (K Tons)

Figure 22. ASEAN Ethylene Glycol Automotive Coolant Consumption (2021-2032) & (K Tons)

Figure 23. India Ethylene Glycol Automotive Coolant Consumption (2021-2032) & (K Tons)

Figure 24. Producer Shipments of Ethylene Glycol Automotive Coolant by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Ethylene Glycol Automotive Coolant Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Ethylene Glycol Automotive Coolant Markets in 2025

Figure 27. United States VS China: Ethylene Glycol Automotive Coolant Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ethylene Glycol Automotive Coolant Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Ethylene Glycol Automotive Coolant Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Ethylene Glycol Automotive Coolant Production Market Share 2025

Figure 31. China Based Manufacturers Ethylene Glycol Automotive Coolant Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Ethylene Glycol Automotive Coolant Production Market Share 2025

Figure 33. World Ethylene Glycol Automotive Coolant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Ethylene Glycol Automotive Coolant Production Value Market Share by Type in 2025

Figure 35. Concentrates

Figure 36. Premixes

Figure 37. World Ethylene Glycol Automotive Coolant Production Market Share by Type (2021-2032)

Figure 38. World Ethylene Glycol Automotive Coolant Production Value Market Share by Type (2021-2032)

Figure 39. World Ethylene Glycol Automotive Coolant Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Ethylene Glycol Automotive Coolant Production Value by Additive Technology, (USD Million), 2021 & 2025 & 2032

Figure 41. World Ethylene Glycol Automotive Coolant Production Value Market Share by Additive Technology in 2025

Figure 42. Inorganic Acid Technology (IAT)

Figure 43. Organic Acid Technology (OAT)

Figure 44. Mixed Organic Acid Technology (HOAT)

Figure 45. World Ethylene Glycol Automotive Coolant Production Market Share by Additive Technology (2021-2032)

Figure 46. World Ethylene Glycol Automotive Coolant Production Value Market Share by Additive Technology (2021-2032)

Figure 47. World Ethylene Glycol Automotive Coolant Average Price by Additive Technology (2021-2032) & (US\$/Ton)

Figure 48. World Ethylene Glycol Automotive Coolant Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 49. World Ethylene Glycol Automotive Coolant Production Value Market Share by Sales Channel in 2025

Figure 50. OEM

Figure 51. Aftermarket

Figure 52. World Ethylene Glycol Automotive Coolant Production Market Share by Sales Channel (2021-2032)

Figure 53. World Ethylene Glycol Automotive Coolant Production Value Market Share by Sales Channel (2021-2032)

Figure 54. World Ethylene Glycol Automotive Coolant Average Price by Sales Channel (2021-2032) & (US\$/Ton)

Figure 55. World Ethylene Glycol Automotive Coolant Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Ethylene Glycol Automotive Coolant Production Value Market Share by Application in 2025

Figure 57. Passenger Car

Figure 58. Commercial Vehicle

Figure 59. World Ethylene Glycol Automotive Coolant Production Market Share by Application (2021-2032)

Figure 60. World Ethylene Glycol Automotive Coolant Production Value Market Share by Application (2021-2032)

Figure 61. World Ethylene Glycol Automotive Coolant Average Price by Application (2021-2032) & (US\$/Ton)

Figure 62. Ethylene Glycol Automotive Coolant Industry Chain

Figure 63. Ethylene Glycol Automotive Coolant Procurement Model

Figure 64. Ethylene Glycol Automotive Coolant Sales Model

Figure 65. Ethylene Glycol Automotive Coolant Sales Channels, Direct Sales, and

Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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