

Global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt market size is expected to reach \$ 162 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt is estimated at approximately 52,000 tons, with an average ex-works market price of about US\$2.2/kg. The gross margin of major manufacturers in the industry is generally around 18%-32%.

Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt is an organophosphonate water treatment chemical with CAS No. 22036-77-7. It is the sodium salt product formed by neutralizing Ethylene Diamine Tetra (Methylene Phosphonic Acid) with sodium hydroxide or other alkaline agents. Its molecular structure contains multiple phosphonic acid groups and nitrogen-containing coordination sites, giving it strong complexing and chelating ability toward metal ions such as calcium, magnesium, iron, and copper. Therefore, it mainly functions as a corrosion inhibitor, scale inhibitor, dispersant, and stabilizer in water treatment systems. Compared with conventional inorganic phosphates, Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt offers better hydrolysis resistance, thermal stability, and complexing performance, and can be classified into pentasodium salt, heptasodium salt, and octasodium salt according to the degree of neutralization.

The upstream raw materials of Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt mainly include ethylenediamine, formaldehyde, phosphorous acid or phosphorus trichloride, and sodium hydroxide. Ethylenediamine provides the nitrogen-

containing backbone, while formaldehyde and the phosphorus source participate in the phosphonomethylation reaction, followed by neutralization to produce different sodium salt products. Its downstream applications mainly cover water treatment, metal surface treatment, textile dyeing and printing, and industrial cleaning. It is widely used in circulating cooling water, boiler water, oilfield injection water, cyanide-free electroplating, peroxide bleaching stabilization, and cleaning formulations. The product is usually used as a supplementary organophosphonate alongside HEDP, ATMP, DTPMP, and related systems, especially in formulations requiring strong chelation, scale inhibition, dispersion performance, and adaptability to high-hardness water.

Report Scope

This report studies the global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt total production and demand, 2021-2032, (Tons)

Global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt total production value, 2021-2032, (USD Million)

Global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt domestic production, consumption, key domestic manufacturers and share

Global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Italmatch Chemicals, Zschimmer & Schwarz, Shandong Taihe Technologies, Shandong Kairui Chemistry, Shandong ThFine Chemical, Shandong IRO Water Treatment, Shandong Yuanlian Chemical, Shandong Xintai Water Treatment Technology, Shandong Green Technologies, Shandong Prio Water Treatment Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt Market,
Segmentation by Type:

Pentasodium Salt

Heptasodium Salt

Octasodium Salt

Global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt Market,
Segmentation by Form:

Liquid

Powder

Granule

Global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt Market,
Segmentation by Application:

Water Treatment

Metal Surface Treatment

Textile Dyeing and Printing

Industrial Cleaning

Other

Companies Profiled:

Italmatch Chemicals

Zschimmer & Schwarz

Shandong Taihe Technologies

Shandong Kairui Chemistry

Shandong ThFine Chemical

Shandong IRO Water Treatment

Shandong Yuanlian Chemical

Shandong Xintai Water Treatment Technology

Shandong Green Technologies

Shandong Prio Water Treatment Technology

Key Questions Answered:

1. How big is the global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt market?
2. What is the demand of the global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt market?
3. What is the year over year growth of the global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt market?
4. What is the production and production value of the global Ethylene Diamine Tetra (Methylene Phosphonic Acid) Sodium Salt market?
5. Who are the key producers in the global Ethylene Diamine Tetra (Methylene

Phosphonic Acid) Sodium Salt market?

6. What are the growth factors driving the market demand?

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