

Global Ethyldiphenylphosphine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ethyldiphenylphosphine market size was valued at US\$ 168 million in 2025 and is forecast to a readjusted size of US\$ 269 million by 2032 with a CAGR of 6.9% during review period.

Ethyldiphenylphosphine is an organophosphorus compound with the formula $C_2H_5P(C_6H_5)_2$, typically used as a specialty ligand in homogeneous catalysis, coordination chemistry, and fine chemical synthesis, particularly in pharmaceuticals and advanced materials. It functions as a soft donor ligand, stabilizing transition metal complexes and enabling selective reactions such as hydrogenation, cross-coupling, and polymerization. The supply chain begins upstream with key raw materials including benzene (for phenyl groups), phosphorus trichloride (PCl_3), and ethylating agents (e.g., ethyl halides), which are derived from petrochemical and phosphorus industries. Midstream production involves Grignard or organolithium reactions to introduce phenyl groups onto phosphorus, followed by controlled ethyl substitution and purification under inert conditions due to air sensitivity. Downstream, Ethyldiphenylphosphine is supplied to research institutions, catalyst manufacturers, and fine chemical/pharmaceutical companies, often through specialty chemical distributors, with stringent handling, packaging, and logistics requirements due to its reactivity and odor. In 2025, global Ethyldiphenylphosphine output was about 25,000 tons with 32,000 tons of capacity, average prices of USD 6,000-11,000 per ton, and gross margins around 36%.

This report is a detailed and comprehensive analysis for global Ethyldiphenylphosphine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ethyldiphenylphosphine market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ethyldiphenylphosphine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ethyldiphenylphosphine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ethyldiphenylphosphine market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ethyldiphenylphosphine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ethyldiphenylphosphine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Solvay (Belgium), LANXESS (Germany), Arkema (France), Evonik (Germany), Clariant (Switzerland), Mitsubishi Chemical (Japan), Sumitomo Chemical (Japan), Tosoh Corporation (Japan), Nippon Chemical (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ethyldiphenylphosphine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Industrial Grade (95-99%)
- High-Purity Grade (99?99.9%)
- Ultra-High-Purity Grade (>99.9%)

Market segment by Physical Form

- Pure Ethyldiphenylphosphine
- Solution Ethyldiphenylphosphine

Market segment by Application

- Pharmaceutical
- Petrochemical
- Agrochemical
- Catalyst
- Others

Major players covered

BASF (Germany)

Solvay (Belgium)

LANXESS (Germany)

Arkema (France)

Evonik (Germany)

Clariant (Switzerland)

Mitsubishi Chemical (Japan)

Sumitomo Chemical (Japan)

Tosoh Corporation (Japan)

Nippon Chemical (Japan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ethyldiphenylphosphine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethyldiphenylphosphine, with price, sales quantity, revenue, and global market share of Ethyldiphenylphosphine from 2021 to 2026.

Chapter 3, the Ethyldiphenylphosphine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethyldiphenylphosphine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ethyldiphenylphosphine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethyldiphenylphosphine.

Chapter 14 and 15, to describe Ethyldiphenylphosphine sales channel, distributors, customers, research findings and conclusion.

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