

Global Ethylcellulose (EC) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G268770D6A65EN.html>

Date: February 2026

Pages: 126

Price: US\$ 4,480.00 (Single User License)

ID: G268770D6A65EN

Abstracts

The global Ethylcellulose (EC) market size is expected to reach \$ 1256 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Ethylcellulose (EC) is a white or light gray mobile powder, odorless and tasteless, with a softening point of 135-155 °C and a false specific gravity of 0.3-0.4. The relative density is 1.07-1.18, the melting point is 165-185 °C, insoluble in water, soluble in various organic solvents such as ethyl acetate, benzene, toluene, acetone, methanol, ethanol, etc. Among them, the K specification has high hardness, strength, and heat resistance, the N specification has solubility and a wide range of solubility and flexibility, and the T specification is only soluble in carbon hydrogen compounds and insoluble in organic solvents containing oxygen atoms. In 2025, global Ethylcellulose (EC) production reached approximately 95.64 K MT, with an average global market price of around US\$ 9,337 per MT.

Ethylcellulose is a type of hydrophobic cellulose ether material, and the core driving force of market demand comes from the coating and controlled release systems in the pharmaceutical field, as well as the long-term demand for film-forming, thickening, rheological adjustment, and bonding properties in the industrial field. It is commonly used in functional applications such as controlled release and isolation film-forming in the pharmaceutical field, and is also used as a high-purity binder in the electronic material field, which can achieve relatively clean burning loss during sintering. It is suitable for high-end electronic ceramics and conductive slurry systems such as MLCC. At the same time, it is used as a film-forming and rheological modified resin in inks, coatings, and special coatings to improve moisture resistance and printing adaptability; From the perspective of the industrial landscape, ethyl cellulose belongs to a sub category that combines technical barriers and customer certification. The supply side is

more inclined towards competition between a few leading enterprises and emerging manufacturers with scale capabilities. High purity and high consistency grades will receive higher premiums, and with downstream requirements for batch stability, low impurities, and traceability, product competition is shifting from simple price to quality system and application service capabilities; The constraints that need to be paid attention to at the same time are mainly the environmental compliance pressure related to solvent systems and the transmission of cost through fluctuations in raw materials. However, overall, they are driven by multiple scenarios such as pharmaceutical controlled release, electronic materials, and high-end coatings.

This report studies the global Ethylcellulose (EC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethylcellulose (EC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethylcellulose (EC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ethylcellulose (EC) total production and demand, 2021-2032, (Kilotons)

Global Ethylcellulose (EC) total production value, 2021-2032, (USD Million)

Global Ethylcellulose (EC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Ethylcellulose (EC) consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Ethylcellulose (EC) domestic production, consumption, key domestic manufacturers and share

Global Ethylcellulose (EC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Ethylcellulose (EC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Ethylcellulose (EC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Ethylcellulose (EC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ashland, International Flavors & Fragrances Inc.,

MIKEM, Head Group, Tianpu Chemicals Company, Mikazone, Taian Ruitai New Material Incorporated, Huzhou Mizudahope Bioscience, LANDU, Shandong Everbright Technology Development, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethylcellulose (EC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethylcellulose (EC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethylcellulose (EC) Market, Segmentation by Type:

Industrial Grade

Pharmaceutical Grade

Food Grade

Cosmetic Grade

Global Ethylcellulose (EC) Market, Segmentation by Ethyl Type:

K Type

N Type

T Type

Global Ethylcellulose (EC) Market, Segmentation by Ethoxy Content:

Ethoxy Content 45% -49.5%

Ethoxy Content >49.5%

Global Ethylcellulose (EC) Market, Segmentation by Application:

Food Industry

Pharmaceutical

Daily Chemical Industry

Ink & Paint

Ceramics

Other

Companies Profiled:

Ashland

International Flavors & Fragrances Inc.

MIKEM

Head Group

Tianpu Chemicals Company

Mikazone

Taian Ruitai New Material Incorporated

Huzhou Mizudahope Bioscience

LANDU

Shandong Everbright Technology Development

Shanghai Dofine Chemical

Shanghai Honest Chem

Key Questions Answered:

1. How big is the global Ethylcellulose (EC) market?
2. What is the demand of the global Ethylcellulose (EC) market?
3. What is the year over year growth of the global Ethylcellulose (EC) market?
4. What is the production and production value of the global Ethylcellulose (EC) market?
5. Who are the key producers in the global Ethylcellulose (EC) market?
6. What are the growth factors driving the market demand?

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