

Global Ethyl Methyl Carbonate Electrolyte Solvent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ethyl Methyl Carbonate Electrolyte Solvent market size is expected to reach \$ 632 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Ethyl Methyl Carbonate Electrolyte Solvent, also known as EMC, is a high-purity liquid solvent used in lithium-ion battery electrolytes. It is usually a colorless and transparent liquid. Its main function is to work together with other electrolyte solvents to help lithium ions move more smoothly between the positive and negative electrodes of a battery. It is an important base material in electrolytes for power batteries, energy storage batteries, consumer electronics batteries and other applications. The value of EMC is mainly reflected in improving the low-temperature performance of electrolytes, enhancing electrochemical stability, and helping electrolyte formulations better adapt to different types of batteries.

Ethyl Methyl Carbonate Electrolyte Solvent is a basic functional material in electrolyte formulations. It mainly helps improve battery low-temperature performance, ion transport efficiency, and electrochemical stability. As power batteries, energy storage batteries, and consumer electronics batteries continue to develop, electrolyte consumption will grow accordingly. As a common linear carbonate solvent, EMC is expected to maintain stable demand in mainstream lithium-ion battery systems. When purchasing this product, customers focus not only on price, but also on purity, moisture content, impurity control, batch consistency, and compatibility with battery formulations.

From the perspective of industrial competition, the entry barriers for Ethyl Methyl Carbonate Electrolyte Solvent lie in stable mass production and quality control. Battery-grade EMC has strict requirements for moisture, alcohol residues, metal ions, and

organic impurities, so ordinary industrial-grade products are difficult to enter the battery supply chain directly. Downstream electrolyte manufacturers and battery manufacturers usually require a long qualification cycle. Therefore, suppliers that have already entered customer systems are more likely to secure stable orders. Relying on China's local battery, electrolyte, and basic chemical supply chains, Chinese companies have strong advantages in capacity support, cost control, and delivery efficiency. Industry competition will gradually shift toward high purification, stable supply, and customer binding capability.

Looking ahead, Ethyl Methyl Carbonate Electrolyte Solvent still has room for growth. The new energy vehicle and energy storage markets will continue to drive demand for electrolyte solvents, while the development of high-voltage batteries, low-temperature batteries, and fast-charging batteries will also promote continuous optimization of solvent formulations. At the same time, solid-state batteries, sodium-ion batteries, and new electrolyte systems may change part of the solvent usage structure, so companies need to maintain flexibility in product upgrades and process routes. Overall, battery-grade EMC will remain an important basic material in the lithium-ion battery electrolyte supply chain over the next few years.

This report studies the global Ethyl Methyl Carbonate Electrolyte Solvent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethyl Methyl Carbonate Electrolyte Solvent and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethyl Methyl Carbonate Electrolyte Solvent that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ethyl Methyl Carbonate Electrolyte Solvent total production and demand, 2021-2032, (Tons)

Global Ethyl Methyl Carbonate Electrolyte Solvent total production value, 2021-2032, (USD Million)

Global Ethyl Methyl Carbonate Electrolyte Solvent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ethyl Methyl Carbonate Electrolyte Solvent consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ethyl Methyl Carbonate Electrolyte Solvent domestic production, consumption, key domestic manufacturers and share

Global Ethyl Methyl Carbonate Electrolyte Solvent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ethyl Methyl Carbonate Electrolyte Solvent production by Purity Level, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ethyl Methyl Carbonate Electrolyte Solvent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ethyl Methyl Carbonate Electrolyte Solvent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shandong Genyuan New Materials, Shinghwa Advanced Material Group, Shandong Hi-Tech Spring Material Technology, Liaoning Konglung Chemical, Liaoyang Bestchem Chemical, Yingkou Hengyang New Energy Chemical, Liaoyang Dongchang Chemical, Dongke Group, Liaoning Jiazhi Chemicals Manufacturing, Shandong Lixing New Material Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethyl Methyl Carbonate Electrolyte Solvent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Purity Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethyl Methyl Carbonate Electrolyte Solvent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethyl Methyl Carbonate Electrolyte Solvent Market, Segmentation by Purity Level:

≥99.99%

99.90%~50 ppm

Global Ethyl Methyl Carbonate Electrolyte Solvent Market, Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Electronics Battery

Light Electric Mobility Battery

Other

Companies Profiled:

Shandong Genyuan New Materials

Shinghwa Advanced Material Group

Shandong Hi-Tech Spring Material Technology

Liaoning Konglung Chemical

Liaoyang Bestchem Chemical

Yingkou Hengyang New Energy Chemical

Liaoyang Dongchang Chemical

Dongke Group

Liaoning Jiazhi Chemicals Manufacturing

Shandong Lixing New Material Technology

Hunan Zhongchuang Chemical

UBE

LOTTE Chemical

Central Glass

Kishida Chemical

Tokyo Chemical Industry

Merck KGaA

Thermo Fisher Scientific

Carl Roth

SynQuest Laboratories

Key Questions Answered:

1. How big is the global Ethyl Methyl Carbonate Electrolyte Solvent market?

2. What is the demand of the global Ethyl Methyl Carbonate Electrolyte Solvent market?
3. What is the year over year growth of the global Ethyl Methyl Carbonate Electrolyte Solvent market?
4. What is the production and production value of the global Ethyl Methyl Carbonate Electrolyte Solvent market?
5. Who are the key producers in the global Ethyl Methyl Carbonate Electrolyte Solvent market?
6. What are the growth factors driving the market demand?

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