

Global Ethyl Isocyanate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ethyl Isocyanate market size was valued at US\$ 234 million in 2025 and is forecast to a readjusted size of US\$ 344 million by 2032 with a CAGR of 5.7% during review period.

Ethyl isocyanate ($C_2H_5N=C=O$) is a low-molecular-weight, highly reactive aliphatic isocyanate used as an intermediate in the synthesis of pharmaceuticals, agrochemicals, specialty polymers, and fine chemicals, where it functions as a building block for urethanes, ureas, and carbamate derivatives. The supply chain begins upstream with core feedstocks such as ethanol, amines (ethylamine), and phosgene or non-phosgene carbonylation reagents; ethylamine is first produced from ethanol or petrochemical routes (e.g., ammonia + ethylene derivatives), then converted into ethyl isocyanate via phosgenation (dominant industrial route) or safer alternative processes such as oxidative carbonylation. Midstream production is typically handled by specialized chemical manufacturers with strict handling infrastructure due to the compound's toxicity and moisture sensitivity, requiring controlled environments, stabilization, and hazardous material logistics. Downstream, ethyl isocyanate is supplied to pharmaceutical companies, agrochemical formulators, and specialty materials producers, often through direct contracts or high-purity fine chemical distributors, with regulatory compliance (e.g., REACH, TSCA) and safety transport (ADR/DOT classification) playing a critical role across the entire value chain. In 2025, global Ethyl Isocyanate output was about 80,000 tons with 110,000 tons of capacity, average prices of USD 2,500-5,000 per ton, and gross margins around 22%.

This report is a detailed and comprehensive analysis for global Ethyl Isocyanate market. Both quantitative and qualitative analyses are presented by manufacturers, by region &

country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ethyl Isocyanate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ethyl Isocyanate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ethyl Isocyanate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ethyl Isocyanate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Ethyl Isocyanate
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Ethyl Isocyanate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Covestro (Germany), Huntsman (USA), Wanhua Chemical (China), Tosoh (Japan), Dow (USA), Mitsui Chemicals (Japan), LANXESS (Germany), Evonik (Germany), Arkema (France), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ethyl Isocyanate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade (95-99%)

High-Purity Grade (99-99.9%)

Ultra-High Purity Grade (>99.9%)

Market segment by Formulation

Pure Ethyl Isocyanate

Diluted Ethyl Isocyanate

Market segment by Application

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Major players covered

BASF (Germany)

Covestro (Germany)

Huntsman (USA)

Wanhua Chemical (China)

Tosoh (Japan)

Dow (USA)

Mitsui Chemicals (Japan)

LANXESS (Germany)

Evonik (Germany)

Arkema (France)

UBE Corporation (Japan)

Atul Limited (India)

Lonza Group (Switzerland)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ethyl Isocyanate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethyl Isocyanate, with price, sales quantity, revenue, and global market share of Ethyl Isocyanate from 2021 to 2026.

Chapter 3, the Ethyl Isocyanate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethyl Isocyanate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ethyl Isocyanate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethyl Isocyanate.

Chapter 14 and 15, to describe Ethyl Isocyanate sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Ethyl Isocyanate Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Industrial Grade (95-99%)
 - 1.3.3 High-Purity Grade (99-99.9%)
 - 1.3.4 Ultra-High Purity Grade (>99.9%)
- 1.4 Market Analysis by Formulation
 - 1.4.1 Overview: Global Ethyl Isocyanate Consumption Value by Formulation: 2021 Versus 2025 Versus 2032
 - 1.4.2 Pure Ethyl Isocyanate
 - 1.4.3 Diluted Ethyl Isocyanate
- 1.5 Market Analysis by Application
 - 1.5.1 Overview: Global Ethyl Isocyanate Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.5.2 Pharmaceutical
 - 1.5.3 Agrochemical
 - 1.5.4 Specialty Chemical
 - 1.5.5 Others
- 1.6 Global Ethyl Isocyanate Market Size & Forecast
 - 1.6.1 Global Ethyl Isocyanate Consumption Value (2021 & 2025 & 2032)
 - 1.6.2 Global Ethyl Isocyanate Sales Quantity (2021-2032)
 - 1.6.3 Global Ethyl Isocyanate Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 BASF (Germany)
 - 2.1.1 BASF (Germany) Details
 - 2.1.2 BASF (Germany) Major Business
 - 2.1.3 BASF (Germany) Ethyl Isocyanate Product and Services
 - 2.1.4 BASF (Germany) Ethyl Isocyanate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.1.5 BASF (Germany) Recent Developments/Updates
- 2.2 Covestro (Germany)

- 2.2.1 Covestro (Germany) Details
- 2.2.2 Covestro (Germany) Major Business
- 2.2.3 Covestro (Germany) Ethyl Isocyanate Product and Services
- 2.2.4 Covestro (Germany) Ethyl Isocyanate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Covestro (Germany) Recent Developments/Updates
- 2.3 Huntsman (USA)
 - 2.3.1 Huntsman (USA) Details
 - 2.3.2 Huntsman (USA) Major Business
 - 2.3.3 Huntsman (USA) Ethyl Isocyanate Product and Services
 - 2.3.4 Huntsman (USA) Ethyl Isocyanate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Huntsman (USA) Recent Developments/Updates
- 2.4 Wanhua Chemical (China)
 - 2.4.1 Wanhua Chemical (China) Details
 - 2.4.2 Wanhua Chemical (China) Major Business
 - 2.4.3 Wanhua Chemical (China) Ethyl Isocyanate Product and Services
 - 2.4.4 Wanhua Chemical (China) Ethyl Isocyanate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Wanhua Chemical (China) Recent Developments/Updates
- 2.5 Tosoh (Japan)
 - 2.5.1 Tosoh (Japan) Details
 - 2.5.2 Tosoh (Japan) Major Business
 - 2.5.3 Tosoh (Japan) Ethyl Isocyanate Product and Services
 - 2.5.4 Tosoh (Japan) Ethyl Isocyanate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Tosoh (Japan) Recent Developments/Updates
- 2.6 Dow (USA)
 - 2.6.1 Dow (USA) Details
 - 2.6.2 Dow (USA) Major Business
 - 2.6.3 Dow (USA) Ethyl Isocyanate Product and Services
 - 2.6.4 Dow (USA) Ethyl Isocyanate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Dow (USA) Recent Developments/Updates
- 2.7 Mitsui Chemicals (Japan)
 - 2.7.1 Mitsui Chemicals (Japan) Details
 - 2.7.2 Mitsui Chemicals (Japan) Major Business
 - 2.7.3 Mitsui Chemicals (Japan) Ethyl Isocyanate Product and Services
 - 2.7.4 Mitsui Chemicals (Japan) Ethyl Isocyanate Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Mitsui Chemicals (Japan) Recent Developments/Updates

2.8 LANXESS (Germany)

2.8.1 LANXESS (Germany) Details

2.8.2 LANXESS (Germany) Major Business

2.8.3 LANXESS (Germany) Ethyl Isocyanate Product and Services

2.8.4 LANXESS (Germany) Ethyl Isocyanate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 LANXESS (Germany) Recent Developments/Updates

2.9 Evonik (Germany)

2.9.1 Evonik (Germany) Details

2.9.2 Evonik (Germany) Major Business

2.9.3 Evonik (Germany) Ethyl Isocyanate Product and Services

2.9.4 Evonik (Germany) Ethyl Isocyanate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Evonik (Germany) Recent Developments/Updates

2.10 Arkema (France)

2.10.1 Arkema (France) Details

2.10.2 Arkema (France) Major Business

2.10.3 Arkema (France) Ethyl Isocyanate Product and Services

2.10.4 Arkema (France) Ethyl Isocyanate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Arkema (France) Recent Developments/Updates

2.11 UBE Corporation (Japan)

2.11.1 UBE Corporation (Japan) Details

2.11.2 UBE Corporation (Japan) Major Business

2.11.3 UBE Corporation (Japan) Ethyl Isocyanate Product and Services

2.11.4 UBE Corporation (Japan) Ethyl Isocyanate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 UBE Corporation (Japan) Recent Developments/Updates

2.12 Atul Limited (India)

2.12.1 Atul Limited (India) Details

2.12.2 Atul Limited (India) Major Business

2.12.3 Atul Limited (India) Ethyl Isocyanate Product and Services

2.12.4 Atul Limited (India) Ethyl Isocyanate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Atul Limited (India) Recent Developments/Updates

2.13 Lonza Group (Switzerland)

2.13.1 Lonza Group (Switzerland) Details

- 2.13.2 Lonza Group (Switzerland) Major Business
- 2.13.3 Lonza Group (Switzerland) Ethyl Isocyanate Product and Services
- 2.13.4 Lonza Group (Switzerland) Ethyl Isocyanate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Lonza Group (Switzerland) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ETHYL ISOCYANATE BY MANUFACTURER

- 3.1 Global Ethyl Isocyanate Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Ethyl Isocyanate Revenue by Manufacturer (2021-2026)
- 3.3 Global Ethyl Isocyanate Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Ethyl Isocyanate by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Ethyl Isocyanate Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Ethyl Isocyanate Manufacturer Market Share in 2025
- 3.5 Ethyl Isocyanate Market: Overall Company Footprint Analysis
 - 3.5.1 Ethyl Isocyanate Market: Region Footprint
 - 3.5.2 Ethyl Isocyanate Market: Company Product Type Footprint
 - 3.5.3 Ethyl Isocyanate Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Ethyl Isocyanate Market Size by Region
 - 4.1.1 Global Ethyl Isocyanate Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Ethyl Isocyanate Consumption Value by Region (2021-2032)
 - 4.1.3 Global Ethyl Isocyanate Average Price by Region (2021-2032)
- 4.2 North America Ethyl Isocyanate Consumption Value (2021-2032)
- 4.3 Europe Ethyl Isocyanate Consumption Value (2021-2032)
- 4.4 Asia-Pacific Ethyl Isocyanate Consumption Value (2021-2032)
- 4.5 South America Ethyl Isocyanate Consumption Value (2021-2032)
- 4.6 Middle East & Africa Ethyl Isocyanate Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Ethyl Isocyanate Sales Quantity by Type (2021-2032)
- 5.2 Global Ethyl Isocyanate Consumption Value by Type (2021-2032)

5.3 Global Ethyl Isocyanate Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Ethyl Isocyanate Sales Quantity by Application (2021-2032)

6.2 Global Ethyl Isocyanate Consumption Value by Application (2021-2032)

6.3 Global Ethyl Isocyanate Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Ethyl Isocyanate Sales Quantity by Type (2021-2032)

7.2 North America Ethyl Isocyanate Sales Quantity by Application (2021-2032)

7.3 North America Ethyl Isocyanate Market Size by Country

7.3.1 North America Ethyl Isocyanate Sales Quantity by Country (2021-2032)

7.3.2 North America Ethyl Isocyanate Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Ethyl Isocyanate Sales Quantity by Type (2021-2032)

8.2 Europe Ethyl Isocyanate Sales Quantity by Application (2021-2032)

8.3 Europe Ethyl Isocyanate Market Size by Country

8.3.1 Europe Ethyl Isocyanate Sales Quantity by Country (2021-2032)

8.3.2 Europe Ethyl Isocyanate Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Ethyl Isocyanate Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Ethyl Isocyanate Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Ethyl Isocyanate Market Size by Region

9.3.1 Asia-Pacific Ethyl Isocyanate Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Ethyl Isocyanate Consumption Value by Region (2021-2032)

- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Ethyl Isocyanate Sales Quantity by Type (2021-2032)
- 10.2 South America Ethyl Isocyanate Sales Quantity by Application (2021-2032)
- 10.3 South America Ethyl Isocyanate Market Size by Country
 - 10.3.1 South America Ethyl Isocyanate Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Ethyl Isocyanate Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Ethyl Isocyanate Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Ethyl Isocyanate Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Ethyl Isocyanate Market Size by Country
 - 11.3.1 Middle East & Africa Ethyl Isocyanate Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Ethyl Isocyanate Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Ethyl Isocyanate Market Drivers
- 12.2 Ethyl Isocyanate Market Restraints
- 12.3 Ethyl Isocyanate Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers

- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Ethyl Isocyanate and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Ethyl Isocyanate
- 13.3 Ethyl Isocyanate Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Ethyl Isocyanate Typical Distributors
- 14.3 Ethyl Isocyanate Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Ethyl Isocyanate Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Ethyl Isocyanate Consumption Value by Formulation, (USD Million), 2021 & 2025 & 2032

Table 3. Global Ethyl Isocyanate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. BASF (Germany) Basic Information, Manufacturing Base and Competitors

Table 5. BASF (Germany) Major Business

Table 6. BASF (Germany) Ethyl Isocyanate Product and Services

Table 7. BASF (Germany) Ethyl Isocyanate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. BASF (Germany) Recent Developments/Updates

Table 9. Covestro (Germany) Basic Information, Manufacturing Base and Competitors

Table 10. Covestro (Germany) Major Business

Table 11. Covestro (Germany) Ethyl Isocyanate Product and Services

Table 12. Covestro (Germany) Ethyl Isocyanate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Covestro (Germany) Recent Developments/Updates

Table 14. Huntsman (USA) Basic Information, Manufacturing Base and Competitors

Table 15. Huntsman (USA) Major Business

Table 16. Huntsman (USA) Ethyl Isocyanate Product and Services

Table 17. Huntsman (USA) Ethyl Isocyanate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Huntsman (USA) Recent Developments/Updates

Table 19. Wanhua Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 20. Wanhua Chemical (China) Major Business

Table 21. Wanhua Chemical (China) Ethyl Isocyanate Product and Services

Table 22. Wanhua Chemical (China) Ethyl Isocyanate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Wanhua Chemical (China) Recent Developments/Updates

Table 24. Tosoh (Japan) Basic Information, Manufacturing Base and Competitors

Table 25. Tosoh (Japan) Major Business

Table 26. Tosoh (Japan) Ethyl Isocyanate Product and Services

Table 27. Tosoh (Japan) Ethyl Isocyanate Sales Quantity (Tons), Average Price

(US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Tosoh (Japan) Recent Developments/Updates

Table 29. Dow (USA) Basic Information, Manufacturing Base and Competitors

Table 30. Dow (USA) Major Business

Table 31. Dow (USA) Ethyl Isocyanate Product and Services

Table 32. Dow (USA) Ethyl Isocyanate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Dow (USA) Recent Developments/Updates

Table 34. Mitsui Chemicals (Japan) Basic Information, Manufacturing Base and Competitors

Table 35. Mitsui Chemicals (Japan) Major Business

Table 36. Mitsui Chemicals (Japan) Ethyl Isocyanate Product and Services

Table 37. Mitsui Chemicals (Japan) Ethyl Isocyanate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Mitsui Chemicals (Japan) Recent Developments/Updates

Table 39. LANXESS (Germany) Basic Information, Manufacturing Base and Competitors

Table 40. LANXESS (Germany) Major Business

Table 41. LANXESS (Germany) Ethyl Isocyanate Product and Services

Table 42. LANXESS (Germany) Ethyl Isocyanate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. LANXESS (Germany) Recent Developments/Updates

Table 44. Evonik (Germany) Basic Information, Manufacturing Base and Competitors

Table 45. Evonik (Germany) Major Business

Table 46. Evonik (Germany) Ethyl Isocyanate Product and Services

Table 47. Evonik (Germany) Ethyl Isocyanate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Evonik (Germany) Recent Developments/Updates

Table 49. Arkema (France) Basic Information, Manufacturing Base and Competitors

Table 50. Arkema (France) Major Business

Table 51. Arkema (France) Ethyl Isocyanate Product and Services

Table 52. Arkema (France) Ethyl Isocyanate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Arkema (France) Recent Developments/Updates

Table 54. UBE Corporation (Japan) Basic Information, Manufacturing Base and Competitors

Table 55. UBE Corporation (Japan) Major Business

Table 56. UBE Corporation (Japan) Ethyl Isocyanate Product and Services

Table 57. UBE Corporation (Japan) Ethyl Isocyanate Sales Quantity (Tons), Average

Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. UBE Corporation (Japan) Recent Developments/Updates

Table 59. Atul Limited (India) Basic Information, Manufacturing Base and Competitors

Table 60. Atul Limited (India) Major Business

Table 61. Atul Limited (India) Ethyl Isocyanate Product and Services

Table 62. Atul Limited (India) Ethyl Isocyanate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Atul Limited (India) Recent Developments/Updates

Table 64. Lonza Group (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 65. Lonza Group (Switzerland) Major Business

Table 66. Lonza Group (Switzerland) Ethyl Isocyanate Product and Services

Table 67. Lonza Group (Switzerland) Ethyl Isocyanate Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Lonza Group (Switzerland) Recent Developments/Updates

Table 69. Global Ethyl Isocyanate Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 70. Global Ethyl Isocyanate Revenue by Manufacturer (2021-2026) & (USD Million)

Table 71. Global Ethyl Isocyanate Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 72. Market Position of Manufacturers in Ethyl Isocyanate, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 73. Head Office and Ethyl Isocyanate Production Site of Key Manufacturer

Table 74. Ethyl Isocyanate Market: Company Product Type Footprint

Table 75. Ethyl Isocyanate Market: Company Product Application Footprint

Table 76. Ethyl Isocyanate New Market Entrants and Barriers to Market Entry

Table 77. Ethyl Isocyanate Mergers, Acquisition, Agreements, and Collaborations

Table 78. Global Ethyl Isocyanate Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 79. Global Ethyl Isocyanate Sales Quantity by Region (2021-2026) & (Tons)

Table 80. Global Ethyl Isocyanate Sales Quantity by Region (2027-2032) & (Tons)

Table 81. Global Ethyl Isocyanate Consumption Value by Region (2021-2026) & (USD Million)

Table 82. Global Ethyl Isocyanate Consumption Value by Region (2027-2032) & (USD Million)

Table 83. Global Ethyl Isocyanate Average Price by Region (2021-2026) & (US\$/Ton)

Table 84. Global Ethyl Isocyanate Average Price by Region (2027-2032) & (US\$/Ton)

Table 85. Global Ethyl Isocyanate Sales Quantity by Type (2021-2026) & (Tons)

- Table 86. Global Ethyl Isocyanate Sales Quantity by Type (2027-2032) & (Tons)
- Table 87. Global Ethyl Isocyanate Consumption Value by Type (2021-2026) & (USD Million)
- Table 88. Global Ethyl Isocyanate Consumption Value by Type (2027-2032) & (USD Million)
- Table 89. Global Ethyl Isocyanate Average Price by Type (2021-2026) & (US\$/Ton)
- Table 90. Global Ethyl Isocyanate Average Price by Type (2027-2032) & (US\$/Ton)
- Table 91. Global Ethyl Isocyanate Sales Quantity by Application (2021-2026) & (Tons)
- Table 92. Global Ethyl Isocyanate Sales Quantity by Application (2027-2032) & (Tons)
- Table 93. Global Ethyl Isocyanate Consumption Value by Application (2021-2026) & (USD Million)
- Table 94. Global Ethyl Isocyanate Consumption Value by Application (2027-2032) & (USD Million)
- Table 95. Global Ethyl Isocyanate Average Price by Application (2021-2026) & (US\$/Ton)
- Table 96. Global Ethyl Isocyanate Average Price by Application (2027-2032) & (US\$/Ton)
- Table 97. North America Ethyl Isocyanate Sales Quantity by Type (2021-2026) & (Tons)
- Table 98. North America Ethyl Isocyanate Sales Quantity by Type (2027-2032) & (Tons)
- Table 99. North America Ethyl Isocyanate Sales Quantity by Application (2021-2026) & (Tons)
- Table 100. North America Ethyl Isocyanate Sales Quantity by Application (2027-2032) & (Tons)
- Table 101. North America Ethyl Isocyanate Sales Quantity by Country (2021-2026) & (Tons)
- Table 102. North America Ethyl Isocyanate Sales Quantity by Country (2027-2032) & (Tons)
- Table 103. North America Ethyl Isocyanate Consumption Value by Country (2021-2026) & (USD Million)
- Table 104. North America Ethyl Isocyanate Consumption Value by Country (2027-2032) & (USD Million)
- Table 105. Europe Ethyl Isocyanate Sales Quantity by Type (2021-2026) & (Tons)
- Table 106. Europe Ethyl Isocyanate Sales Quantity by Type (2027-2032) & (Tons)
- Table 107. Europe Ethyl Isocyanate Sales Quantity by Application (2021-2026) & (Tons)
- Table 108. Europe Ethyl Isocyanate Sales Quantity by Application (2027-2032) & (Tons)
- Table 109. Europe Ethyl Isocyanate Sales Quantity by Country (2021-2026) & (Tons)
- Table 110. Europe Ethyl Isocyanate Sales Quantity by Country (2027-2032) & (Tons)
- Table 111. Europe Ethyl Isocyanate Consumption Value by Country (2021-2026) & (USD Million)

Table 112. Europe Ethyl Isocyanate Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Asia-Pacific Ethyl Isocyanate Sales Quantity by Type (2021-2026) & (Tons)

Table 114. Asia-Pacific Ethyl Isocyanate Sales Quantity by Type (2027-2032) & (Tons)

Table 115. Asia-Pacific Ethyl Isocyanate Sales Quantity by Application (2021-2026) & (Tons)

Table 116. Asia-Pacific Ethyl Isocyanate Sales Quantity by Application (2027-2032) & (Tons)

Table 117. Asia-Pacific Ethyl Isocyanate Sales Quantity by Region (2021-2026) & (Tons)

Table 118. Asia-Pacific Ethyl Isocyanate Sales Quantity by Region (2027-2032) & (Tons)

Table 119. Asia-Pacific Ethyl Isocyanate Consumption Value by Region (2021-2026) & (USD Million)

Table 120. Asia-Pacific Ethyl Isocyanate Consumption Value by Region (2027-2032) & (USD Million)

Table 121. South America Ethyl Isocyanate Sales Quantity by Type (2021-2026) & (Tons)

Table 122. South America Ethyl Isocyanate Sales Quantity by Type (2027-2032) & (Tons)

Table 123. South America Ethyl Isocyanate Sales Quantity by Application (2021-2026) & (Tons)

Table 124. South America Ethyl Isocyanate Sales Quantity by Application (2027-2032) & (Tons)

Table 125. South America Ethyl Isocyanate Sales Quantity by Country (2021-2026) & (Tons)

Table 126. South America Ethyl Isocyanate Sales Quantity by Country (2027-2032) & (Tons)

Table 127. South America Ethyl Isocyanate Consumption Value by Country (2021-2026) & (USD Million)

Table 128. South America Ethyl Isocyanate Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Middle East & Africa Ethyl Isocyanate Sales Quantity by Type (2021-2026) & (Tons)

Table 130. Middle East & Africa Ethyl Isocyanate Sales Quantity by Type (2027-2032) & (Tons)

Table 131. Middle East & Africa Ethyl Isocyanate Sales Quantity by Application (2021-2026) & (Tons)

Table 132. Middle East & Africa Ethyl Isocyanate Sales Quantity by Application

(2027-2032) & (Tons)

Table 133. Middle East & Africa Ethyl Isocyanate Sales Quantity by Country

(2021-2026) & (Tons)

Table 134. Middle East & Africa Ethyl Isocyanate Sales Quantity by Country

(2027-2032) & (Tons)

Table 135. Middle East & Africa Ethyl Isocyanate Consumption Value by Country

(2021-2026) & (USD Million)

Table 136. Middle East & Africa Ethyl Isocyanate Consumption Value by Country

(2027-2032) & (USD Million)

Table 137. Ethyl Isocyanate Raw Material

Table 138. Key Manufacturers of Ethyl Isocyanate Raw Materials

Table 139. Ethyl Isocyanate Typical Distributors

Table 140. Ethyl Isocyanate Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Ethyl Isocyanate Picture
- Figure 2. Global Ethyl Isocyanate Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Ethyl Isocyanate Revenue Market Share by Type in 2025
- Figure 4. Industrial Grade (95-99%) Examples
- Figure 5. High-Purity Grade (99-99.9%) Examples
- Figure 6. Ultra-High Purity Grade (>99.9%) Examples
- Figure 7. Global Ethyl Isocyanate Revenue by Formulation, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Ethyl Isocyanate Revenue Market Share by Formulation in 2025
- Figure 9. Pure Ethyl Isocyanate Examples
- Figure 10. Diluted Ethyl Isocyanate Examples
- Figure 11. Global Ethyl Isocyanate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Ethyl Isocyanate Revenue Market Share by Application in 2025
- Figure 13. Pharmaceutical Examples
- Figure 14. Agrochemical Examples
- Figure 15. Specialty Chemical Examples
- Figure 16. Others Examples
- Figure 17. Global Ethyl Isocyanate Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 18. Global Ethyl Isocyanate Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 19. Global Ethyl Isocyanate Sales Quantity (2021-2032) & (Tons)
- Figure 20. Global Ethyl Isocyanate Price (2021-2032) & (US\$/Ton)
- Figure 21. Global Ethyl Isocyanate Sales Quantity Market Share by Manufacturer in 2025
- Figure 22. Global Ethyl Isocyanate Revenue Market Share by Manufacturer in 2025
- Figure 23. Producer Shipments of Ethyl Isocyanate by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 24. Top 3 Ethyl Isocyanate Manufacturer (Revenue) Market Share in 2025
- Figure 25. Top 6 Ethyl Isocyanate Manufacturer (Revenue) Market Share in 2025
- Figure 26. Global Ethyl Isocyanate Sales Quantity Market Share by Region (2021-2032)
- Figure 27. Global Ethyl Isocyanate Consumption Value Market Share by Region (2021-2032)
- Figure 28. North America Ethyl Isocyanate Consumption Value (2021-2032) & (USD

Million)

Figure 29. Europe Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 31. South America Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 33. Global Ethyl Isocyanate Sales Quantity Market Share by Type (2021-2032)

Figure 34. Global Ethyl Isocyanate Consumption Value Market Share by Type (2021-2032)

Figure 35. Global Ethyl Isocyanate Average Price by Type (2021-2032) & (US\$/Ton)

Figure 36. Global Ethyl Isocyanate Sales Quantity Market Share by Application (2021-2032)

Figure 37. Global Ethyl Isocyanate Revenue Market Share by Application (2021-2032)

Figure 38. Global Ethyl Isocyanate Average Price by Application (2021-2032) & (US\$/Ton)

Figure 39. North America Ethyl Isocyanate Sales Quantity Market Share by Type (2021-2032)

Figure 40. North America Ethyl Isocyanate Sales Quantity Market Share by Application (2021-2032)

Figure 41. North America Ethyl Isocyanate Sales Quantity Market Share by Country (2021-2032)

Figure 42. North America Ethyl Isocyanate Consumption Value Market Share by Country (2021-2032)

Figure 43. United States Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 45. Mexico Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe Ethyl Isocyanate Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe Ethyl Isocyanate Sales Quantity Market Share by Application (2021-2032)

Figure 48. Europe Ethyl Isocyanate Sales Quantity Market Share by Country (2021-2032)

Figure 49. Europe Ethyl Isocyanate Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 51. France Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Ethyl Isocyanate Consumption Value (2021-2032) & (USD

Million)

Figure 53. Russia Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Ethyl Isocyanate Sales Quantity Market Share by Type (2021-2032)

Figure 56. Asia-Pacific Ethyl Isocyanate Sales Quantity Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Ethyl Isocyanate Sales Quantity Market Share by Region (2021-2032)

Figure 58. Asia-Pacific Ethyl Isocyanate Consumption Value Market Share by Region (2021-2032)

Figure 59. China Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 62. India Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 65. South America Ethyl Isocyanate Sales Quantity Market Share by Type (2021-2032)

Figure 66. South America Ethyl Isocyanate Sales Quantity Market Share by Application (2021-2032)

Figure 67. South America Ethyl Isocyanate Sales Quantity Market Share by Country (2021-2032)

Figure 68. South America Ethyl Isocyanate Consumption Value Market Share by Country (2021-2032)

Figure 69. Brazil Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 70. Argentina Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 71. Middle East & Africa Ethyl Isocyanate Sales Quantity Market Share by Type (2021-2032)

Figure 72. Middle East & Africa Ethyl Isocyanate Sales Quantity Market Share by Application (2021-2032)

Figure 73. Middle East & Africa Ethyl Isocyanate Sales Quantity Market Share by Country (2021-2032)

Figure 74. Middle East & Africa Ethyl Isocyanate Consumption Value Market Share by Country (2021-2032)

Figure 75. Turkey Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 76. Egypt Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 77. Saudi Arabia Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 78. South Africa Ethyl Isocyanate Consumption Value (2021-2032) & (USD Million)

Figure 79. Ethyl Isocyanate Market Drivers

Figure 80. Ethyl Isocyanate Market Restraints

Figure 81. Ethyl Isocyanate Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Ethyl Isocyanate in 2025

Figure 84. Manufacturing Process Analysis of Ethyl Isocyanate

Figure 85. Ethyl Isocyanate Industrial Chain

Figure 86. Sales Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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