

Global Ethyl Isocyanate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ethyl Isocyanate market size is expected to reach \$ 344 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Ethyl isocyanate (C_2H_5NCO) is a low-molecular-weight, highly reactive aliphatic isocyanate used as an intermediate in the synthesis of pharmaceuticals, agrochemicals, specialty polymers, and fine chemicals, where it functions as a building block for urethanes, ureas, and carbamate derivatives. The supply chain begins upstream with core feedstocks such as ethanol, amines (ethylamine), and phosgene or non-phosgene carbonylation reagents; ethylamine is first produced from ethanol or petrochemical routes (e.g., ammonia + ethylene derivatives), then converted into ethyl isocyanate via phosgenation (dominant industrial route) or safer alternative processes such as oxidative carbonylation. Midstream production is typically handled by specialized chemical manufacturers with strict handling infrastructure due to the compound's toxicity and moisture sensitivity, requiring controlled environments, stabilization, and hazardous material logistics. Downstream, ethyl isocyanate is supplied to pharmaceutical companies, agrochemical formulators, and specialty materials producers, often through direct contracts or high-purity fine chemical distributors, with regulatory compliance (e.g., REACH, TSCA) and safety transport (ADR/DOT classification) playing a critical role across the entire value chain. In 2025, global Ethyl Isocyanate output was about 80,000 tons with 110,000 tons of capacity, average prices of USD 2,500-5,000 per ton, and gross margins around 22%.

This report studies the global Ethyl Isocyanate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethyl

Isocyanate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethyl Isocyanate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ethyl Isocyanate total production and demand, 2021-2032, (Tons)

Global Ethyl Isocyanate total production value, 2021-2032, (USD Million)

Global Ethyl Isocyanate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ethyl Isocyanate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ethyl Isocyanate domestic production, consumption, key domestic manufacturers and share

Global Ethyl Isocyanate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ethyl Isocyanate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ethyl Isocyanate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ethyl Isocyanate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Covestro (Germany), Huntsman (USA), Wanhua Chemical (China), Tosoh (Japan), Dow (USA), Mitsui Chemicals (Japan), LANXESS (Germany), Evonik (Germany), Arkema (France), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethyl Isocyanate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Ethyl Isocyanate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethyl Isocyanate Market, Segmentation by Type:

Industrial Grade (95-99%)

High-Purity Grade (99-99.9%)

Ultra-High Purity Grade (>99.9%)

Global Ethyl Isocyanate Market, Segmentation by Formulation:

Pure Ethyl Isocyanate

Diluted Ethyl Isocyanate

Global Ethyl Isocyanate Market, Segmentation by Application:

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Companies Profiled:

BASF (Germany)

Covestro (Germany)

Huntsman (USA)

Wanhua Chemical (China)

Tosoh (Japan)

Dow (USA)

Mitsui Chemicals (Japan)

LANXESS (Germany)

Evonik (Germany)

Arkema (France)

UBE Corporation (Japan)

Atul Limited (India)

Lonza Group (Switzerland)

Key Questions Answered:

1. How big is the global Ethyl Isocyanate market?
2. What is the demand of the global Ethyl Isocyanate market?
3. What is the year over year growth of the global Ethyl Isocyanate market?
4. What is the production and production value of the global Ethyl Isocyanate market?
5. Who are the key producers in the global Ethyl Isocyanate market?
6. What are the growth factors driving the market demand?

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