

Global Ethyl 2-Methylbutyrate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ethyl 2-Methylbutyrate market size is expected to reach \$ 29.39 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Ethyl 2-methylbutyrate is an organic compound, a colorless, transparent liquid with a strong fruity aroma reminiscent of tropical fruits such as apple, strawberry, and pineapple. It is widely used as a food additive and flavoring agent, commonly used in flavored beverages, gummies, and baked goods, and also in organic synthesis.

The core upstream raw materials are 2-methylbutyric acid and ethanol. Traditional chemical synthesis relies on the oxidation of aldehydes produced by petrochemical processes to obtain isobutyric acid. The mainstream trend is bio-based synthesis, which utilizes specialized yeasts to ferment sugars and produce natural 2-methylbutyric acid. Global sales in 2025 were approximately 9,000 tons, with an average selling price of US\$2,400 per ton. The industry's gross profit margin was around 25%.

The ethyl 2-methylbutyrate industry is currently experiencing both steady growth and structural upgrading, with its market expansion primarily driven by both downstream consumption upgrades and technological innovation. Consumers' preference for natural and organic products is increasing, leading to a corresponding rise in demand for natural flavorings such as ethyl 2-methylbutyrate, particularly in the food industry. Simultaneously, the 'all-natural ingredient initiatives' implemented by major global beverage giants have significantly boosted demand for natural ethyl 2-methylbutyrate derived from bio-based butanol/isobutyric acid and cellulosic ethanol.

This report studies the global Ethyl 2-Methylbutyrate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ethyl 2-Methylbutyrate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ethyl 2-Methylbutyrate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ethyl 2-Methylbutyrate total production and demand, 2021-2032, (Tons)

Global Ethyl 2-Methylbutyrate total production value, 2021-2032, (USD Million)

Global Ethyl 2-Methylbutyrate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ethyl 2-Methylbutyrate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ethyl 2-Methylbutyrate domestic production, consumption, key domestic manufacturers and share

Global Ethyl 2-Methylbutyrate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ethyl 2-Methylbutyrate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ethyl 2-Methylbutyrate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ethyl 2-Methylbutyrate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yancheng City Chunzhu Aroma, Asia Aroma, Pu-Jie Aroma Chemicals (Shanghai), Zhengzhou Yibang, Yancheng Hongtai Biotechnology, Symrise, Givaudan, Jayshree Aromatics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ethyl 2-Methylbutyrate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ethyl 2-Methylbutyrate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ethyl 2-Methylbutyrate Market, Segmentation by Type:

Natural

Synthesis

Global Ethyl 2-Methylbutyrate Market, Segmentation by Specifications:

Food Grade

Industrial Grade

Global Ethyl 2-Methylbutyrate Market, Segmentation by Purity:

Purity ? 98%

Purity ? 99%

Other

Global Ethyl 2-Methylbutyrate Market, Segmentation by Application:

Edible Spices

Daily Chemical

Others

Companies Profiled:

Yancheng City Chunzhu Aroma

Asia Aroma

Pu-Jie Aroma Chemicals (Shanghai)

Zhengzhou Yibang

Yancheng Hongtai Biotechnology

Symrise

Givaudan

Jayshree Aromatics

Key Questions Answered:

1. How big is the global Ethyl 2-Methylbutyrate market?
2. What is the demand of the global Ethyl 2-Methylbutyrate market?
3. What is the year over year growth of the global Ethyl 2-Methylbutyrate market?

4. What is the production and production value of the global Ethyl 2-Methylbutyrate market?
5. Who are the key producers in the global Ethyl 2-Methylbutyrate market?
6. What are the growth factors driving the market demand?

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