

Global Ethanolamine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Ethanolamine market size was valued at USD 3388.2 million in 2023 and is forecast to a readjusted size of USD 4760.1 million by 2030 with a CAGR of 5.0% during review period.

Ethanolamine is a multifunctional family of amino alcohols favored for a diverse range of applications. They are produced commercially by reacting ethylene oxide with ammonia. They are hygroscopic and miscible with water, most alcohols, and polyols. As alkalines, they react with acids to form esters or salts. Their versatile properties qualify them for industrial use as absorbents for gas treating; as emulsifiers in cleaning products; and as a corrosion inhibitor.

In this report, ethanolamine contains monoethanolamine (MEA), diethanolamine (DEA) and triethanolamine (TEA).

Ethanolamine has three types, such as monoethanolamine (MEA), diethanolamine (DEA) and triethanolamine (TEA). Different products have different applications. After all, ethanolamine is mainly applied in surfactant in personal care, agrochemical production, gas treatment, construction and wood Preservation etc. During all applications, ethanolamine consumed in surfactant in personal care is the largest, with a consumption share of 31%. While in construction field, isopropanolamine is a substitution of triethanolamine.

Raw materials of ethanolamine are ethylene oxide and urea. Ethylene oxide has a great influence on ethanolamine market. Also, ethanolamine manufacturers usually produce both ethylene oxide and ethanolamine. Global major manufacturers are DOW, BASF, Ineos Oxides, Huntsman, Akzo Nobel, Nippon Shokubai, Mitsui Chemicals, KPX Green,

Arak Petrochemical Company, OUCC, Yinyan Specialty Chemicals , Jiahua, Xian Lin Chemical, Maoming Petro?Chemical Shihua and JLZX Chemical etc.

During all regions, global ethanolamine is mainly concentrated in North America, Europe, China and Asia (Ex China). North America got a production share of 34%.

Global ethanolamine is consumed in North America, Europe, China and Asia (Ex China). In 2016, North America consumed about 28.85% of global total amount.

The Global Info Research report includes an overview of the development of the Ethanolamine industry chain, the market status of Surfactant in Personal Care (Monoethanolamine (MEA), Diethanolamine (DEA)), Agrochemical Production (Monoethanolamine (MEA), Diethanolamine (DEA)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Ethanolamine.

Regionally, the report analyzes the Ethanolamine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Ethanolamine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Ethanolamine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Ethanolamine industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Monoethanolamine (MEA), Diethanolamine (DEA)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Ethanolamine market.

Regional Analysis: The report involves examining the Ethanolamine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Ethanolamine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Ethanolamine:

Company Analysis: Report covers individual Ethanolamine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Ethanolamine. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Surfactant in Personal Care, Agrochemical Production).

Technology Analysis: Report covers specific technologies relevant to Ethanolamine. It assesses the current state, advancements, and potential future developments in Ethanolamine areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Ethanolamine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Ethanolamine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Monoethanolamine (MEA)

Diethanolamine (DEA)

Triethanolamine (TEA)

Market segment by Application

Surfactant in Personal Care

Agrochemical Production

Gas Treatment

Construction

Wood Preservation

Others

Major players covered

DOW

BASF

Ineos Oxides

Huntsman

Akzo Nobel

Nippon Shokubai

Mitsui Chemicals

KPX Green

Arak Petrochemical Company

OUCC

Yinyan Specialty Chemicals

Jiahua

Xian Lin Chemical

Maoming Petro?Chemical Shihua

JLZX Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ethanolamine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethanolamine, with price, sales, revenue and global market share of Ethanolamine from 2019 to 2024.

Chapter 3, the Ethanolamine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethanolamine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Ethanolamine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethanolamine.

Chapter 14 and 15, to describe Ethanolamine sales channel, distributors, customers, research findings and conclusion.

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