

Global Ethanol By-products for Animal Feed Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GACF28E72DBAEN.html>

Date: April 2026

Pages: 131

Price: US\$ 3,480.00 (Single User License)

ID: GACF28E72DBAEN

Abstracts

According to our (Global Info Research) latest study, the global Ethanol By-products for Animal Feed market size was valued at US\$ 13649 million in 2025 and is forecast to a readjusted size of US\$ 18236 million by 2032 with a CAGR of 4.0% during review period.

Ethanol By-products for Animal Feed (supplementary food raw materials) is a series of common products that can be used as feed materials (such as rice, wheat, etc.) during the process of fermentation, steaming, and food distribution. etc.), steamed solubles / sugar syrup (CDS), rice bran oil (DCO) and other high-protein or fiber-based products; other minor accessories are usually rich in protein, capacity, digestible fiber, and fat content. Persimmon quality, non-reactive chemical food distribution, or production liquid food base/capacity fat source, existing high biological resource utilization rate, and the food industry also provides real world food raw materials.

Global production of Ethanol By-products for Animal Feed is projected to reach 78.95 million tons in 2025, with an average gross margin of 22% in the industry.

North America remains the largest supplier and pricing anchor (with ample DDGS and DCO supply and a mature logistics system). Europe is mainly supplied by local ethanol plants under brand names, serving regional protein self-sufficiency and compliance needs. Latin America (especially Brazil) is becoming the most important marginal growth driver in the next five years, driven by 'new capacity + new market access (China)'. In the future, the industry will evolve along three main lines: First, the product structure will continue to shift from 'single DDGS' to a combination of 'DDGS + CDS + DCO + high-protein upgraded products'. Upgraded products will increasingly target high-

value formulations such as pork, poultry, aquatic products, and pet products (typical examples include Sequence/Ultra-High). Protein/NexPro, etc.); secondly, the sales area is more international and more dispersed - China's import policy and geopolitical factors will accelerate the shift from 'single source in the United States' to 'multiple sources in the Americas (United States + Brazil)', while Europe's absorption of Brazilian DDGS will also increase; thirdly, quality consistency and low carbon attributes will become bargaining factors, including mycotoxin control, protein/oil/fiber stability, traceability and carbon footprint (driven by ethanol plants and feed customers), and further promote the stratified pattern of 'local digestion of wet feed + cross-regional trade of dry feed + high-protein upgraded products going to high-end export/container'. In the next five years, the total amount of global ethanol by-product feed raw materials will continue to grow moderately with the expansion of corn ethanol, but the quality of growth will come more from (1) the export volume of new supply centers such as Brazil to Asia, (2) the increase in the penetration rate of high-protein upgraded co-products, and (3) the rebalancing of demand between feed and renewable fuels for DCO; therefore, for producers, 'increasing the value density of co-products, binding high-end feed customers, and optimizing cross-border logistics and certification access' will be the most certain competitive direction.

This report is a detailed and comprehensive analysis for global Ethanol By-products for Animal Feed market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ethanol By-products for Animal Feed market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Ethanol By-products for Animal Feed market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Ethanol By-products for Animal Feed market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average

selling prices (US\$/Ton), 2021-2032

Global Ethanol By-products for Animal Feed market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ethanol By-products for Animal Feed

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ethanol By-products for Animal Feed market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include POET, ADM, Valero, Green Plains, Flint Hills Resources, Alto Ingredients, MGP Ingredients, Greenfield Global, CropEnergies, Verbio, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ethanol By-products for Animal Feed market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Distillers Grains

Solubles / Syrup

Others

Market segment by Product Form

Wet

Semi-wet

Dry

Liquid

Market segment by Process Path

Basic Products

Fat Separation Products

Protein Upgrade/Fragrant Products

Market segment by Application

Ruminant Feed

Non-Ruminant Feed

Major players covered

POET

ADM

Valero

Green Plains

Flint Hills Resources

Alto Ingredients

MGP Ingredients

Greenfield Global

CropEnergies

Verbio

Inpasa

Cargill (SJC Bioenergia)

COFCO Biochemical

SDIC Bio Jilin

CHS Inc

Alcogroup

Pannonia Bio

Cenovus Energy

Ace Ethanol

Envien Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Global Ethanol By-products for Animal Feed Market 2026 by Manufacturers, Regions, Type and Application, Foreca...

Chapter 1, to describe Ethanol By-products for Animal Feed product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ethanol By-products for Animal Feed, with price, sales quantity, revenue, and global market share of Ethanol By-products for Animal Feed from 2021 to 2026.

Chapter 3, the Ethanol By-products for Animal Feed competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ethanol By-products for Animal Feed breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ethanol By-products for Animal Feed market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ethanol By-products for Animal Feed.

Chapter 14 and 15, to describe Ethanol By-products for Animal Feed sales channel, distributors, customers, research findings and conclusion.

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