

Global ETH-X Supernode AI Rack Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ETH-X Supernode AI Rack market size was valued at US\$ 45303 million in 2025 and is forecast to a readjusted size of US\$ 128426 million by 2032 with a CAGR of 16.0% during review period.

The ETH-X Supernode AI Rack is a specific implementation of the ETH-X supernode. It is a highly integrated AI computing platform whose architecture meets the needs of artificial intelligence, large-scale data analysis, and high-performance computing through multi-node integration (such as multiple compute nodes, GPUs/AI accelerator cards, etc.) and efficient resource management and scheduling. It supports efficient collaborative work between compute nodes through its supernode architecture, while also possessing flexible scalability, making it suitable for scenarios requiring high-density computing and high-bandwidth support. In 2025, global shipments of ETH-X supernode AI racks reached approximately 2.32 million units, with an average price of approximately \$8,000-\$30,000 per unit and a gross margin of approximately 20-35%. The Atlas 900 supernode began delivery in March 2025, and hundreds of units have been commercially deployed to date, covering multiple industries including internet, telecommunications, and manufacturing.

With the explosive growth of global data volume and the large-scale deployment of AI training and inference services, traditional server architectures are facing performance bottlenecks and power consumption pressures. This has prompted supernode servers, with their high-density node integration, high-speed interconnection, and resource composability capabilities, to rapidly become a core option for data centers and AI supercomputing architectures. Industry analysts believe that the strong demand from

cloud service providers, supercomputing centers, and large-scale enterprise users for elastic resource scheduling and high-bandwidth, low-latency clusters is a significant driver of the market's rapid growth. Simultaneously, the large-scale parallel application of heterogeneous accelerators (such as GPUs and AI chips) is further expanding the deployment scale of these servers. With the maturity of next-generation interconnect protocols such as CXL and NVLink, and the promotion of software-defined infrastructure management (SDI) platforms, the availability and efficiency of supernode servers have been significantly improved, becoming a crucial engine for the construction of intelligent computing infrastructure. Despite continued demand growth, the supernode server market also faces some challenges and risks. On the one hand, price fluctuations in high-performance components, supply chain uncertainties, and global semiconductor shortages have created cost pressures, suppressing the purchasing intentions of some small and medium-sized customers. On the other hand, due to the complexity of system design and the high requirements for hardware and software coordination, the accumulation of talent and technology within the industry has become a core factor affecting product delivery cycles. Furthermore, users are placing higher demands on stability, security, and energy efficiency in different application scenarios, requiring manufacturers to invest more R&D resources in architecture design and system reliability testing, increasing time-to-market and development costs. From an industry demand trend perspective, cloud computing services, AI training, and edge real-time inference are the main downstream directions driving the expansion of supernode server applications. In the fields of cloud services and high-performance computing, users' reliance on heterogeneous resource sharing and cross-node collaborative scheduling continues to increase, making traditional single-node or low-density server architectures insufficient to meet future computing needs. In edge computing scenarios, with the upgrade of networks such as 5G and the accelerated deployment of IoT applications, the demand for localized, high-real-time response is further increasing, posing new adaptation requirements for low-latency, highly integrated supernode servers. Simultaneously, the industry's increasing focus on energy-saving and green computing trends is driving manufacturers to continuously innovate in heat dissipation efficiency, power optimization, and energy management, which will become key points of future market competition.

This report is a detailed and comprehensive analysis for global ETH-X Supernode AI Rack market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ETH-X Supernode AI Rack market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global ETH-X Supernode AI Rack market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global ETH-X Supernode AI Rack market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global ETH-X Supernode AI Rack market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ETH-X Supernode AI Rack

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ETH-X Supernode AI Rack market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NVIDIA, HPE, Dell, GigaIO, IBM, Fujitsu, Huawei, Alibaba Cloud, Tencent Cloud, ZTE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ETH-X Supernode AI Rack market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Private Protocol Solutions

Open Organization Solutions

Market segment by Pod

Large Supernode

Small Supernode

Market segment by Price

Subscription-based

Pay-as-you-go Billing

Market segment by Application

Internet

Telecommunications

Government

Finance

Healthcare

Other

Major players covered

NVIDIA

HPE

Dell

GigalO

IBM

Fujitsu

Huawei

Alibaba Cloud

Tencent Cloud

ZTE

Metax-tech

H3C

Baidu

Sugon

Inspur

Digital China Group Co.LTD.(KunTai A989 I3)

Lenovo

Ruijie Networks

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ETH-X Supernode AI Rack product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ETH-X Supernode AI Rack, with price, sales quantity, revenue, and global market share of ETH-X Supernode AI Rack from 2021 to 2026.

Chapter 3, the ETH-X Supernode AI Rack competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ETH-X Supernode AI Rack breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and ETH-X Supernode AI Rack market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ETH-X Supernode AI Rack.

Chapter 14 and 15, to describe ETH-X Supernode AI Rack sales channel, distributors, customers, research findings and conclusion.

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