

Global Etching Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Etching Equipment market size is expected to reach \$ 32954 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Etching equipment refers to precision manufacturing systems that selectively remove material from a substrate using chemical reactions, plasma processes, or ion bombardment to create micro- or nano-scale patterns. It serves as a critical pattern transfer step following lithography and is indispensable in modern microelectronics and nanofabrication. In 2025, global sales of semiconductor etching equipment reached 5,119 units, with an average selling price (ASP) of approximately US\$4.2 million per unit. The industry's overall gross margin remained stable in the range of 35%-50%. The etching equipment value chain represents one of the highest-barrier segments within semiconductor manufacturing equipment. Upstream suppliers provide electronic gases, RF power systems, vacuum modules, precision ceramics, quartz components, and control software. Midstream equipment manufacturers develop plasma control technologies, chamber design, and process integration, forming the industry's core value segment. Downstream customers include foundries, IDMs, MEMS manufacturers, and advanced packaging companies. The industry is certification-driven, with long product lifecycles and recurring service revenue once tools are qualified.

Growth in the etching equipment market is primarily driven by semiconductor technology evolution. Rapid expansion in AI, high-performance computing, and data center demand is accelerating investment in advanced logic and memory fabrication. Advanced process nodes significantly increase etching complexity, raising the number of etching steps per wafer and boosting equipment demand. Emerging architectures such as 3D NAND, FinFET, and gate-all-around transistors require high-aspect-ratio and atomic-scale precision etching, driving innovation in plasma and atomic layer

etching technologies. However, the industry faces several risks. Etching equipment is highly capital-intensive, and demand strongly depends on semiconductor capital expenditure cycles, leading to order volatility. Export controls and geopolitical tensions may disrupt technology transfer and reshape competitive dynamics. Extremely high R&D investment and long qualification cycles create barriers for new entrants, while supply concentration in key components such as RF power systems and vacuum subsystems introduces additional supply chain risks.

This report studies the global Etching Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Etching Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Etching Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Etching Equipment total production and demand, 2021-2032, (Units)

Global Etching Equipment total production value, 2021-2032, (USD Million)

Global Etching Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Etching Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Etching Equipment domestic production, consumption, key domestic manufacturers and share

Global Etching Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Etching Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Etching Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Etching Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lam Research, TEL, AMAT, SEMES, NAURA, AMEC, Hitachi High-Tech, KLA, Oxford Instruments, Plasma-Therm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Etching Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Etching Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Etching Equipment Market, Segmentation by Type:

Dry Etch Equipment

Wet Etch Equipment

Global Etching Equipment Market, Segmentation by Technology:

Plasma

RIE

ICP

ALE

Global Etching Equipment Market, Segmentation by Material:

Metal Etch

Dielectric Etch

Silicon Etch

Global Etching Equipment Market, Segmentation by Application:

Semiconductor

MEMS

Optoelectronics

Companies Profiled:

Lam Research

TEL

AMAT

SEMES

NAURA

AMEC

Hitachi High-Tech

KLA

Oxford Instruments

Plasma-Therm

ULVAC

GigaLane

SAMCO

Panasonic

Screen Holdings

Key Questions Answered:

1. How big is the global Etching Equipment market?
2. What is the demand of the global Etching Equipment market?
3. What is the year over year growth of the global Etching Equipment market?
4. What is the production and production value of the global Etching Equipment market?
5. Who are the key producers in the global Etching Equipment market?
6. What are the growth factors driving the market demand?

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