

Global Etching Agents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Etching Agents market size was valued at US\$ 3406 million in 2025 and is forecast to a readjusted size of US\$ 5349 million by 2032 with a CAGR of 6.7% during review period.

Etching is a process which removes material from a solid (e.g., semiconductor or metal). The etching process can be physical and/or chemical, wet or dry, and isotropic or anisotropic. Etching Agents can be used in IC, solar cells, LED and TET-LCD panels etc manufacturing processes.

The key manufacturers of Etching Agents include BASF, Stella Chemifa, Nagase, OCI, Daikin, etc. The top five players have a combined market share of about 29%. Asia Pacific is the world's largest market with a market share of more than 76%.

In terms of product, it is mainly divided into Wet Etching Agent and Dry Etching Agent. Wet Etching Agents accounts for about 85% of the market, but that has fallen in recent years.

Etching Agents is mainly used in Semiconductor Fabrication, Solar Cell, Display Panel, LED. The representative application is Semiconductor Fabrication, accounting for about 44% market share in terms of sales.

This report is a detailed and comprehensive analysis for global Etching Agents market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Etching Agents market size and forecasts, in consumption value (\$ Million), sales quantity (k MT), and average selling prices (USD/MT), 2021-2032

Global Etching Agents market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (k MT), and average selling prices (USD/MT), 2021-2032

Global Etching Agents market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (k MT), and average selling prices (USD/MT), 2021-2032

Global Etching Agents market shares of main players, shipments in revenue (\$ Million), sales quantity (k MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Etching Agents

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Etching Agents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Stella Chemifa, Nagase, OCI, Daikin, Honeywell, Soulbrain, ADEKA, Mitsubishi Chemical, Solvay, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Etching Agents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wet Etching Agent

Dry Etching Agent

Market segment by Application

Semiconductor Fabrication

Solar Cell

Display Panel

LED

Major players covered

BASF

Stella Chemifa

Nagase

OCI

Daikin

Honeywell

Soulbrain

ADEKA

Mitsubishi Chemical

Solvay

Israel Chemicals Ltd (ICL)

Morita Chemical

Kanto Chemical

SACHEM

Fujian Yongjing Technology

Sumitomo Chemical

MEC Co

Entegris

Transene

Jiangyin Runma

Zeon

Do-Fluoride Chemicals

Fujian Shaowu Yongfei Chemical

Jiangyin Jianghua Microelectronics Materials

Hubei Xingfa Chemicals

CAPCHEM

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Etching Agents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Etching Agents, with price, sales quantity, revenue, and global market share of Etching Agents from 2021 to 2026.

Chapter 3, the Etching Agents competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Etching Agents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Etching Agents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Etching Agents.

Chapter 14 and 15, to describe Etching Agents sales channel, distributors, customers, research findings and conclusion.

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