

# Global ETC Systems Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global ETC Systems market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

An electronic toll collection (ETC) system is a sophisticated application that includes a group of technologies to provide automated non-stop cashless payment of road toll at toll plazas or toll collection center.

The system works with various technology-enabled products such as transponders, antennas, sensors, and wireless communication devices equipped with RFID technology. The vehicles are charged toll, as they drive through the toll gates, by means of various wireless communication devices installed at toll gates and system devices mounted on the vehicle. The vehicle do not have to stop to pay the toll. The ETC system helps to reduce traffic congestion on highways and the traffic management process is also streamlined.

The Global Info Research report includes an overview of the development of the ETC Systems industry chain, the market status of Highway (Vehicle Automatic Understanding System, Short Range Communication), Community (Vehicle Automatic Understanding System, Short Range Communication), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of ETC Systems.

Regionally, the report analyzes the ETC Systems markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global

ETC Systems market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the ETC Systems market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the ETC Systems industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Vehicle Automatic Understanding System, Short Range Communication).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the ETC Systems market.

**Regional Analysis:** The report involves examining the ETC Systems market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the ETC Systems market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to ETC Systems:

**Company Analysis:** Report covers individual ETC Systems manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards ETC Systems This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Highway, Community).

**Technology Analysis:** Report covers specific technologies relevant to ETC Systems. It assesses the current state, advancements, and potential future developments in ETC Systems areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the ETC Systems market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

### Market Segmentation

ETC Systems market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Vehicle Automatic Understanding System

Short Range Communication

Global Position Finding Satellite System

Other

#### Market segment by Application

Highway

Community

Campus

Other

## Major players covered

Denso Corporation (Japan)

Cubic Corporation (USA)

Atlantia SpA (Italy)

Far Eastern Electronic Toll Collection Co. (FETC) (Taiwan)

Siemens AG (Germany)

Schneider Electric (France)

TransCore (USA)

Sanef (France)

Thales Group (France)

Xerox Corporation (USA)

OMRON Electronics (Japan)

Toll Collect GmbH (Germany)

Raytheon Company (USA)

Efkon AG (Austria)

International Road Dynamics, Inc (Canada)

Kapsch TrafficCom (Austria)

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ETC Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ETC Systems, with price, sales, revenue and global market share of ETC Systems from 2019 to 2024.

Chapter 3, the ETC Systems competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ETC Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and ETC Systems market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ETC Systems.

Chapter 14 and 15, to describe ETC Systems sales channel, distributors, customers, research findings and conclusion.

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