

Global Ester-Cured Alkaline Phenolic Resins Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ester-Cured Alkaline Phenolic Resins market size was valued at US\$ 149 million in 2025 and is forecast to a readjusted size of US\$ 203 million by 2032 with a CAGR of 4.5% during review period.

Ester-cured alkaline phenolic resin is a type of binder produced through the polycondensation of phenol and formaldehyde under strongly alkaline conditions, utilizing an organic ester as the curing agent. Its advantages lie in the absence of harmful elements such as nitrogen, sulfur, and phosphorus; it effectively prevents defects like hot tears and burrs, thereby enhancing casting quality.

The upstream segment of the industry chain primarily comprises raw materials—such as phenol, formaldehyde, potassium or sodium hydroxide, process water, and resin modifiers—along with the polyol esters, lactones, and blended organic esters used to produce the accompanying curing agents. Phenol and formaldehyde undergo polycondensation in an alkaline environment to form water-soluble phenolic resin; the type and dosage of the alkali influence the resin's stability, viscosity, and curing performance, while the structure and hydrolysis rate of the organic ester determine the working time and demolding speed. Midstream enterprises handle resin synthesis, curing agent formulation, performance matching, quality testing, and packaging/supply. Downstream applications primarily involve steel, iron, and non-ferrous metal casting enterprises using the resin for sand mold and core manufacturing; end-use sectors span energy equipment, construction machinery, shipbuilding and offshore engineering, rail transit, automotive manufacturing, and general machinery.

In 2025, global sales volume is projected to reach approximately 98,000 metric tons,

with a comprehensive average price of around \$1,480 per metric ton and industry gross margins ranging from 15% to 30%.

Market growth for ester-cured alkaline phenolic resins is primarily driven by the demand—stemming from sectors such as large steel castings, energy equipment, construction machinery, and marine castings—for binders that offer low smoke, low odor, and reduced nitrogen/sulfur-related defects. Compared to traditional self-hardening systems like furan resins, this product offers advantages in casting surface quality, high-temperature performance, and the working environment; however, its higher viscosity, slower early-strength development, and sensitivity to factors such as sand temperature, reclaimed sand quality, and resin-to-curing agent ratios have limited its widespread adoption in the high-speed production of small castings. Future industry development will focus on formulations featuring low viscosity, low free-formaldehyde content, and high strength, alongside compatible curing agent systems suitable for high proportions of reclaimed sand and varying ambient temperatures. Overall, while this product is unlikely to fully replace other foundry binders, it retains stable growth potential in the market for large, thick-walled, and high-quality castings.

Report Scope

This report is a detailed and comprehensive analysis for global Ester-Cured Alkaline Phenolic Resins market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ester-Cured Alkaline Phenolic Resins market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ester-Cured Alkaline Phenolic Resins market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ester-Cured Alkaline Phenolic Resins market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Ester-Cured Alkaline Phenolic Resins market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ester-Cured Alkaline Phenolic Resins

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ester-Cured Alkaline Phenolic Resins market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASK Chemicals, Vesuvius, HA Group, Kao-Quaker, ASAHI YUKIZAI, Çukurova Kimya, Forace, Shengquan Group, Suzhou Xingye Materials Technology, Shandong Baofeng New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Ester-Cured Alkaline Phenolic Resins market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Fast-setting Type (≤ 30 min)

Medium-setting Type (>30 – 60 min)

Slow-setting Type (>60 min)

Market segment by Curing Agent Composition

Single Organic Ester

Composite Organic Ester

Market segment by Resin Viscosity (25°C)

Low Viscosity (≤ 60 mPa·s)

Medium Viscosity (60 – 150 mPa·s)

High Viscosity (>150 mPa·s)

Market segment by Application

Steel Castings

Iron Castings

Non-ferrous Metal Castings

Others

Major players covered

ASK Chemicals

Vesuvius

HA Group

Kao-Quaker

ASAHI YUKIZAI

Çukurova Kimya

Forace

Shengquan Group

Suzhou Xingye Materials Technology

Shandong Baofeng New Materials

Zhejiang Tianqi New Material Technology

Sichuan Dongshu New Materials

Xinda Casting Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Ester-Cured Alkaline Phenolic Resins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ester-Cured Alkaline Phenolic Resins, with price, sales quantity, revenue, and global market share of Ester-Cured Alkaline Phenolic Resins from 2021 to 2026.

Chapter 3, the Ester-Cured Alkaline Phenolic Resins competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ester-Cured Alkaline Phenolic Resins breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ester-Cured Alkaline Phenolic Resins market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ester-Cured Alkaline Phenolic Resins.

Chapter 14 and 15, to describe Ester-Cured Alkaline Phenolic Resins sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Fast-setting Type (?30 min)

1.3.3 Medium-setting Type (>30–60 min)

1.3.4 Slow-setting Type (>60 min)

1.4 Market Analysis by Curing Agent Composition

1.4.1 Overview: Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Curing Agent Composition: 2021 Versus 2025 Versus 2032

1.4.2 Single Organic Ester

1.4.3 Composite Organic Ester

1.5 Market Analysis by Resin Viscosity (25°C)

1.5.1 Overview: Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Resin Viscosity (25°C): 2021 Versus 2025 Versus 2032

1.5.2 Low Viscosity (?60 mPa·s)

1.5.3 Medium Viscosity (60–150 mPa·s)

1.5.4 High Viscosity (>150 mPa·s)

1.6 Market Analysis by Application

1.6.1 Overview: Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Steel Castings

1.6.3 Iron Castings

1.6.4 Non-ferrous Metal Castings

1.6.5 Others

1.7 Global Ester-Cured Alkaline Phenolic Resins Market Size & Forecast

1.7.1 Global Ester-Cured Alkaline Phenolic Resins Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Ester-Cured Alkaline Phenolic Resins Sales Quantity (2021-2032)

1.7.3 Global Ester-Cured Alkaline Phenolic Resins Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 ASK Chemicals

- 2.1.1 ASK Chemicals Details
- 2.1.2 ASK Chemicals Major Business
- 2.1.3 ASK Chemicals Ester-Cured Alkaline Phenolic Resins Product and Services
- 2.1.4 ASK Chemicals Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 ASK Chemicals Recent Developments/Updates
- 2.2 Vesuvius
 - 2.2.1 Vesuvius Details
 - 2.2.2 Vesuvius Major Business
 - 2.2.3 Vesuvius Ester-Cured Alkaline Phenolic Resins Product and Services
 - 2.2.4 Vesuvius Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Vesuvius Recent Developments/Updates
- 2.3 HA Group
 - 2.3.1 HA Group Details
 - 2.3.2 HA Group Major Business
 - 2.3.3 HA Group Ester-Cured Alkaline Phenolic Resins Product and Services
 - 2.3.4 HA Group Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 HA Group Recent Developments/Updates
- 2.4 Kao-Quaker
 - 2.4.1 Kao-Quaker Details
 - 2.4.2 Kao-Quaker Major Business
 - 2.4.3 Kao-Quaker Ester-Cured Alkaline Phenolic Resins Product and Services
 - 2.4.4 Kao-Quaker Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Kao-Quaker Recent Developments/Updates
- 2.5 ASAHI YUKIZAI
 - 2.5.1 ASAHI YUKIZAI Details
 - 2.5.2 ASAHI YUKIZAI Major Business
 - 2.5.3 ASAHI YUKIZAI Ester-Cured Alkaline Phenolic Resins Product and Services
 - 2.5.4 ASAHI YUKIZAI Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 ASAHI YUKIZAI Recent Developments/Updates
- 2.6 Çukurova Kimya
 - 2.6.1 Çukurova Kimya Details
 - 2.6.2 Çukurova Kimya Major Business
 - 2.6.3 Çukurova Kimya Ester-Cured Alkaline Phenolic Resins Product and Services
 - 2.6.4 Çukurova Kimya Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Çukurova Kimya Recent Developments/Updates

2.7 Forace

2.7.1 Forace Details

2.7.2 Forace Major Business

2.7.3 Forace Ester-Cured Alkaline Phenolic Resins Product and Services

2.7.4 Forace Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Forace Recent Developments/Updates

2.8 Shengquan Group

2.8.1 Shengquan Group Details

2.8.2 Shengquan Group Major Business

2.8.3 Shengquan Group Ester-Cured Alkaline Phenolic Resins Product and Services

2.8.4 Shengquan Group Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Shengquan Group Recent Developments/Updates

2.9 Suzhou Xingye Materials Technology

2.9.1 Suzhou Xingye Materials Technology Details

2.9.2 Suzhou Xingye Materials Technology Major Business

2.9.3 Suzhou Xingye Materials Technology Ester-Cured Alkaline Phenolic Resins Product and Services

2.9.4 Suzhou Xingye Materials Technology Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Suzhou Xingye Materials Technology Recent Developments/Updates

2.10 Shandong Baofeng New Materials

2.10.1 Shandong Baofeng New Materials Details

2.10.2 Shandong Baofeng New Materials Major Business

2.10.3 Shandong Baofeng New Materials Ester-Cured Alkaline Phenolic Resins Product and Services

2.10.4 Shandong Baofeng New Materials Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Shandong Baofeng New Materials Recent Developments/Updates

2.11 Zhejiang Tianqi New Material Technology

2.11.1 Zhejiang Tianqi New Material Technology Details

2.11.2 Zhejiang Tianqi New Material Technology Major Business

2.11.3 Zhejiang Tianqi New Material Technology Ester-Cured Alkaline Phenolic Resins Product and Services

2.11.4 Zhejiang Tianqi New Material Technology Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.11.5 Zhejiang Tianqi New Material Technology Recent Developments/Updates
- 2.12 Sichuan Dongshu New Materials
 - 2.12.1 Sichuan Dongshu New Materials Details
 - 2.12.2 Sichuan Dongshu New Materials Major Business
 - 2.12.3 Sichuan Dongshu New Materials Ester-Cured Alkaline Phenolic Resins Product and Services
 - 2.12.4 Sichuan Dongshu New Materials Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Sichuan Dongshu New Materials Recent Developments/Updates
- 2.13 Xinda Casting Technology
 - 2.13.1 Xinda Casting Technology Details
 - 2.13.2 Xinda Casting Technology Major Business
 - 2.13.3 Xinda Casting Technology Ester-Cured Alkaline Phenolic Resins Product and Services
 - 2.13.4 Xinda Casting Technology Ester-Cured Alkaline Phenolic Resins Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Xinda Casting Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ESTER-CURED ALKALINE PHENOLIC RESINS BY MANUFACTURER

- 3.1 Global Ester-Cured Alkaline Phenolic Resins Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Ester-Cured Alkaline Phenolic Resins Revenue by Manufacturer (2021-2026)
- 3.3 Global Ester-Cured Alkaline Phenolic Resins Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Ester-Cured Alkaline Phenolic Resins by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Ester-Cured Alkaline Phenolic Resins Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Ester-Cured Alkaline Phenolic Resins Manufacturer Market Share in 2025
- 3.5 Ester-Cured Alkaline Phenolic Resins Market: Overall Company Footprint Analysis
 - 3.5.1 Ester-Cured Alkaline Phenolic Resins Market: Region Footprint
 - 3.5.2 Ester-Cured Alkaline Phenolic Resins Market: Company Product Type Footprint
 - 3.5.3 Ester-Cured Alkaline Phenolic Resins Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Ester-Cured Alkaline Phenolic Resins Market Size by Region

4.1.1 Global Ester-Cured Alkaline Phenolic Resins Sales Quantity by Region (2021-2032)

4.1.2 Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Region (2021-2032)

4.1.3 Global Ester-Cured Alkaline Phenolic Resins Average Price by Region (2021-2032)

4.2 North America Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032)

4.3 Europe Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032)

4.4 Asia-Pacific Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032)

4.5 South America Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032)

4.6 Middle East & Africa Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2021-2032)

5.2 Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Type (2021-2032)

5.3 Global Ester-Cured Alkaline Phenolic Resins Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2021-2032)

6.2 Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Application (2021-2032)

6.3 Global Ester-Cured Alkaline Phenolic Resins Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2021-2032)

7.2 North America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application

(2021-2032)

7.3 North America Ester-Cured Alkaline Phenolic Resins Market Size by Country

7.3.1 North America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Country
(2021-2032)

7.3.2 North America Ester-Cured Alkaline Phenolic Resins Consumption Value by
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2021-2032)

8.2 Europe Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application
(2021-2032)

8.3 Europe Ester-Cured Alkaline Phenolic Resins Market Size by Country

8.3.1 Europe Ester-Cured Alkaline Phenolic Resins Sales Quantity by Country
(2021-2032)

8.3.2 Europe Ester-Cured Alkaline Phenolic Resins Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type
(2021-2032)

9.2 Asia-Pacific Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific Ester-Cured Alkaline Phenolic Resins Market Size by Region

9.3.1 Asia-Pacific Ester-Cured Alkaline Phenolic Resins Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific Ester-Cured Alkaline Phenolic Resins Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2021-2032)
- 10.2 South America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2021-2032)
- 10.3 South America Ester-Cured Alkaline Phenolic Resins Market Size by Country
 - 10.3.1 South America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Ester-Cured Alkaline Phenolic Resins Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Ester-Cured Alkaline Phenolic Resins Market Size by Country
 - 11.3.1 Middle East & Africa Ester-Cured Alkaline Phenolic Resins Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Ester-Cured Alkaline Phenolic Resins Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Ester-Cured Alkaline Phenolic Resins Market Drivers
- 12.2 Ester-Cured Alkaline Phenolic Resins Market Restraints

12.3 Ester-Cured Alkaline Phenolic Resins Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Ester-Cured Alkaline Phenolic Resins and Key Manufacturers

13.2 Manufacturing Costs Percentage of Ester-Cured Alkaline Phenolic Resins

13.3 Ester-Cured Alkaline Phenolic Resins Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Ester-Cured Alkaline Phenolic Resins Typical Distributors

14.3 Ester-Cured Alkaline Phenolic Resins Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Curing Agent Composition, (USD Million), 2021 & 2025 & 2032

Table 3. Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Resin Viscosity (25°C), (USD Million), 2021 & 2025 & 2032

Table 4. Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. ASK Chemicals Basic Information, Manufacturing Base and Competitors

Table 6. ASK Chemicals Major Business

Table 7. ASK Chemicals Ester-Cured Alkaline Phenolic Resins Product and Services

Table 8. ASK Chemicals Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. ASK Chemicals Recent Developments/Updates

Table 10. Vesuvius Basic Information, Manufacturing Base and Competitors

Table 11. Vesuvius Major Business

Table 12. Vesuvius Ester-Cured Alkaline Phenolic Resins Product and Services

Table 13. Vesuvius Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Vesuvius Recent Developments/Updates

Table 15. HA Group Basic Information, Manufacturing Base and Competitors

Table 16. HA Group Major Business

Table 17. HA Group Ester-Cured Alkaline Phenolic Resins Product and Services

Table 18. HA Group Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. HA Group Recent Developments/Updates

Table 20. Kao-Quaker Basic Information, Manufacturing Base and Competitors

Table 21. Kao-Quaker Major Business

Table 22. Kao-Quaker Ester-Cured Alkaline Phenolic Resins Product and Services

Table 23. Kao-Quaker Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Kao-Quaker Recent Developments/Updates
Table 25. ASAHI YUKIZAI Basic Information, Manufacturing Base and Competitors
Table 26. ASAHI YUKIZAI Major Business
Table 27. ASAHI YUKIZAI Ester-Cured Alkaline Phenolic Resins Product and Services
Table 28. ASAHI YUKIZAI Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. ASAHI YUKIZAI Recent Developments/Updates
Table 30. Çukurova Kimya Basic Information, Manufacturing Base and Competitors
Table 31. Çukurova Kimya Major Business
Table 32. Çukurova Kimya Ester-Cured Alkaline Phenolic Resins Product and Services
Table 33. Çukurova Kimya Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Çukurova Kimya Recent Developments/Updates
Table 35. Forace Basic Information, Manufacturing Base and Competitors
Table 36. Forace Major Business
Table 37. Forace Ester-Cured Alkaline Phenolic Resins Product and Services
Table 38. Forace Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Forace Recent Developments/Updates
Table 40. Shengquan Group Basic Information, Manufacturing Base and Competitors
Table 41. Shengquan Group Major Business
Table 42. Shengquan Group Ester-Cured Alkaline Phenolic Resins Product and Services
Table 43. Shengquan Group Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 44. Shengquan Group Recent Developments/Updates
Table 45. Suzhou Xingye Materials Technology Basic Information, Manufacturing Base and Competitors
Table 46. Suzhou Xingye Materials Technology Major Business
Table 47. Suzhou Xingye Materials Technology Ester-Cured Alkaline Phenolic Resins Product and Services
Table 48. Suzhou Xingye Materials Technology Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Suzhou Xingye Materials Technology Recent Developments/Updates
Table 50. Shandong Baofeng New Materials Basic Information, Manufacturing Base

and Competitors

Table 51. Shandong Baofeng New Materials Major Business

Table 52. Shandong Baofeng New Materials Ester-Cured Alkaline Phenolic Resins Product and Services

Table 53. Shandong Baofeng New Materials Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Shandong Baofeng New Materials Recent Developments/Updates

Table 55. Zhejiang Tianqi New Material Technology Basic Information, Manufacturing Base and Competitors

Table 56. Zhejiang Tianqi New Material Technology Major Business

Table 57. Zhejiang Tianqi New Material Technology Ester-Cured Alkaline Phenolic Resins Product and Services

Table 58. Zhejiang Tianqi New Material Technology Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Zhejiang Tianqi New Material Technology Recent Developments/Updates

Table 60. Sichuan Dongshu New Materials Basic Information, Manufacturing Base and Competitors

Table 61. Sichuan Dongshu New Materials Major Business

Table 62. Sichuan Dongshu New Materials Ester-Cured Alkaline Phenolic Resins Product and Services

Table 63. Sichuan Dongshu New Materials Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Sichuan Dongshu New Materials Recent Developments/Updates

Table 65. Xinda Casting Technology Basic Information, Manufacturing Base and Competitors

Table 66. Xinda Casting Technology Major Business

Table 67. Xinda Casting Technology Ester-Cured Alkaline Phenolic Resins Product and Services

Table 68. Xinda Casting Technology Ester-Cured Alkaline Phenolic Resins Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Xinda Casting Technology Recent Developments/Updates

Table 70. Global Ester-Cured Alkaline Phenolic Resins Sales Quantity by Manufacturer (2021-2026) & (Tons)

Table 71. Global Ester-Cured Alkaline Phenolic Resins Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global Ester-Cured Alkaline Phenolic Resins Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 73. Market Position of Manufacturers in Ester-Cured Alkaline Phenolic Resins, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and Ester-Cured Alkaline Phenolic Resins Production Site of Key Manufacturer

Table 75. Ester-Cured Alkaline Phenolic Resins Market: Company Product Type Footprint

Table 76. Ester-Cured Alkaline Phenolic Resins Market: Company Product Application Footprint

Table 77. Ester-Cured Alkaline Phenolic Resins New Market Entrants and Barriers to Market Entry

Table 78. Ester-Cured Alkaline Phenolic Resins Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global Ester-Cured Alkaline Phenolic Resins Sales Quantity by Region (2021-2026) & (Tons)

Table 81. Global Ester-Cured Alkaline Phenolic Resins Sales Quantity by Region (2027-2032) & (Tons)

Table 82. Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global Ester-Cured Alkaline Phenolic Resins Average Price by Region (2021-2026) & (US\$/Ton)

Table 85. Global Ester-Cured Alkaline Phenolic Resins Average Price by Region (2027-2032) & (US\$/Ton)

Table 86. Global Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2021-2026) & (Tons)

Table 87. Global Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2027-2032) & (Tons)

Table 88. Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global Ester-Cured Alkaline Phenolic Resins Average Price by Type (2021-2026) & (US\$/Ton)

Table 91. Global Ester-Cured Alkaline Phenolic Resins Average Price by Type

(2027-2032) & (US\$/Ton)

Table 92. Global Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2021-2026) & (Tons)

Table 93. Global Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2027-2032) & (Tons)

Table 94. Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global Ester-Cured Alkaline Phenolic Resins Average Price by Application (2021-2026) & (US\$/Ton)

Table 97. Global Ester-Cured Alkaline Phenolic Resins Average Price by Application (2027-2032) & (US\$/Ton)

Table 98. North America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2021-2026) & (Tons)

Table 99. North America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2027-2032) & (Tons)

Table 100. North America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2021-2026) & (Tons)

Table 101. North America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2027-2032) & (Tons)

Table 102. North America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Country (2021-2026) & (Tons)

Table 103. North America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Country (2027-2032) & (Tons)

Table 104. North America Ester-Cured Alkaline Phenolic Resins Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America Ester-Cured Alkaline Phenolic Resins Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2021-2026) & (Tons)

Table 107. Europe Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2027-2032) & (Tons)

Table 108. Europe Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2021-2026) & (Tons)

Table 109. Europe Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2027-2032) & (Tons)

Table 110. Europe Ester-Cured Alkaline Phenolic Resins Sales Quantity by Country (2021-2026) & (Tons)

Table 111. Europe Ester-Cured Alkaline Phenolic Resins Sales Quantity by Country (2027-2032) & (Tons)

Table 112. Europe Ester-Cured Alkaline Phenolic Resins Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe Ester-Cured Alkaline Phenolic Resins Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2021-2026) & (Tons)

Table 115. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2027-2032) & (Tons)

Table 116. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2021-2026) & (Tons)

Table 117. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2027-2032) & (Tons)

Table 118. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Sales Quantity by Region (2021-2026) & (Tons)

Table 119. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Sales Quantity by Region (2027-2032) & (Tons)

Table 120. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2021-2026) & (Tons)

Table 123. South America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2027-2032) & (Tons)

Table 124. South America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2021-2026) & (Tons)

Table 125. South America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2027-2032) & (Tons)

Table 126. South America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Country (2021-2026) & (Tons)

Table 127. South America Ester-Cured Alkaline Phenolic Resins Sales Quantity by Country (2027-2032) & (Tons)

Table 128. South America Ester-Cured Alkaline Phenolic Resins Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America Ester-Cured Alkaline Phenolic Resins Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Sales Quantity

by Type (2021-2026) & (Tons)

Table 131. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Sales Quantity by Type (2027-2032) & (Tons)

Table 132. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2021-2026) & (Tons)

Table 133. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Sales Quantity by Application (2027-2032) & (Tons)

Table 134. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Sales Quantity by Country (2021-2026) & (Tons)

Table 135. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Sales Quantity by Country (2027-2032) & (Tons)

Table 136. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Ester-Cured Alkaline Phenolic Resins Raw Material

Table 139. Key Manufacturers of Ester-Cured Alkaline Phenolic Resins Raw Materials

Table 140. Ester-Cured Alkaline Phenolic Resins Typical Distributors

Table 141. Ester-Cured Alkaline Phenolic Resins Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Ester-Cured Alkaline Phenolic Resins Picture
- Figure 2. Global Ester-Cured Alkaline Phenolic Resins Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Ester-Cured Alkaline Phenolic Resins Revenue Market Share by Type in 2025
- Figure 4. Fast-setting Type (<30 min) Examples
- Figure 5. Medium-setting Type (>30–60 min) Examples
- Figure 6. Slow-setting Type (>60 min) Examples
- Figure 7. Global Ester-Cured Alkaline Phenolic Resins Revenue by Curing Agent Composition, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Ester-Cured Alkaline Phenolic Resins Revenue Market Share by Curing Agent Composition in 2025
- Figure 9. Single Organic Ester Examples
- Figure 10. Composite Organic Ester Examples
- Figure 11. Global Ester-Cured Alkaline Phenolic Resins Revenue by Resin Viscosity (25°C), (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Ester-Cured Alkaline Phenolic Resins Revenue Market Share by Resin Viscosity (25°C) in 2025
- Figure 13. Low Viscosity (<60 mPa·s) Examples
- Figure 14. Medium Viscosity (60–150 mPa·s) Examples
- Figure 15. High Viscosity (>150 mPa·s) Examples
- Figure 16. Global Ester-Cured Alkaline Phenolic Resins Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Ester-Cured Alkaline Phenolic Resins Revenue Market Share by Application in 2025
- Figure 18. Steel Castings Examples
- Figure 19. Iron Castings Examples
- Figure 20. Non-ferrous Metal Castings Examples
- Figure 21. Others Examples
- Figure 22. Global Ester-Cured Alkaline Phenolic Resins Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Ester-Cured Alkaline Phenolic Resins Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Ester-Cured Alkaline Phenolic Resins Sales Quantity (2021-2032) & (Tons)

Figure 25. Global Ester-Cured Alkaline Phenolic Resins Price (2021-2032) & (US\$/Ton)

Figure 26. Global Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Ester-Cured Alkaline Phenolic Resins Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Ester-Cured Alkaline Phenolic Resins by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Ester-Cured Alkaline Phenolic Resins Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Ester-Cured Alkaline Phenolic Resins Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Ester-Cured Alkaline Phenolic Resins Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Ester-Cured Alkaline Phenolic Resins Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Ester-Cured Alkaline Phenolic Resins Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. Global Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Ester-Cured Alkaline Phenolic Resins Revenue Market Share by Application (2021-2032)

Figure 43. Global Ester-Cured Alkaline Phenolic Resins Average Price by Application (2021-2032) & (US\$/Ton)

Figure 44. North America Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Ester-Cured Alkaline Phenolic Resins Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Ester-Cured Alkaline Phenolic Resins Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 56. France Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Ester-Cured Alkaline Phenolic Resins Consumption Value Market Share by Region (2021-2032)

Figure 64. China Ester-Cured Alkaline Phenolic Resins Consumption Value

(2021-2032) & (USD Million)

Figure 65. Japan Ester-Cured Alkaline Phenolic Resins Consumption Value

(2021-2032) & (USD Million)

Figure 66. South Korea Ester-Cured Alkaline Phenolic Resins Consumption Value

(2021-2032) & (USD Million)

Figure 67. India Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Ester-Cured Alkaline Phenolic Resins Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Ester-Cured Alkaline Phenolic Resins Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Ester-Cured Alkaline Phenolic Resins Consumption Value (2021-2032) & (USD Million)

- Figure 84. Ester-Cured Alkaline Phenolic Resins Market Drivers
- Figure 85. Ester-Cured Alkaline Phenolic Resins Market Restraints
- Figure 86. Ester-Cured Alkaline Phenolic Resins Market Trends
- Figure 87. Porters Five Forces Analysis
- Figure 88. Manufacturing Cost Structure Analysis of Ester-Cured Alkaline Phenolic Resins in 2025
- Figure 89. Manufacturing Process Analysis of Ester-Cured Alkaline Phenolic Resins
- Figure 90. Ester-Cured Alkaline Phenolic Resins Industrial Chain
- Figure 91. Sales Channel: Direct to End-User vs Distributors
- Figure 92. Direct Channel Pros & Cons
- Figure 93. Indirect Channel Pros & Cons
- Figure 94. Methodology
- Figure 95. Research Process and Data Source

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