

Global Ester-Based Immersion Cooling Fluid Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2EC32E8A634EN.html>

Date: August 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: G2EC32E8A634EN

Abstracts

The global Ester-Based Immersion Cooling Fluid market size is expected to reach \$ 252 million by 2032, rising at a market growth of 10.3% CAGR during the forecast period (2026-2032).

Ester-based immersion cooling fluids are a class of dielectric thermal management fluids formulated from ester compounds (including synthetic or natural esters). They are utilized in direct immersion cooling systems for data centers, energy storage systems, and high-power electronic equipment, achieving efficient heat transfer and dissipation by directly submerging heat-generating electronic components or entire units in the fluid. The upstream segment of the industry chain primarily comprises vegetable oil feedstocks for natural esters (such as soybean, rapeseed, and palm oils), basic chemical raw materials for synthetic esters (including fatty acids, alcohols, and anhydrides), catalysts, and additive systems, involving producers of both basic chemicals and bio-based chemicals. The midstream segment focuses on formulation development and large-scale production; specialized chemical companies and electrical insulation fluid manufacturers employ processes such as esterification, molecular structure optimization, control of stability and viscosity, and modification techniques (e.g., enhancing oxidation and hydrolysis resistance) to produce natural or synthetic ester coolants tailored to varying thermal loads and electrical safety requirements. Downstream applications primarily include data centers, electric vehicle (EV) drive systems, battery packs, and power electronic devices. In 2025, the global sales volume of ester-based immersion cooling fluids is projected to reach 16,000 tons, with a production capacity of approximately 22,000 tons, an average selling price of \$7,750 per ton, and an average gross margin of 30%-40%.

Regarding the policy environment and industry trends, global data center energy

efficiency standards and carbon neutrality goals are accelerating the adoption of liquid cooling technology. Both the European Union and the United States are progressively tightening energy consumption constraints within their green data center certification frameworks, while China is driving energy-saving upgrades for high-performance computing centers in alignment with its 'dual carbon' goals. As a means to significantly reduce the energy consumption of IT equipment, liquid cooling technology has been incorporated into various regional initiatives supporting green infrastructure. Furthermore, collaboration between cloud service providers and chip manufacturers is intensifying; for instance, the design of high-power GPUs and ASIC chips is driving the standardization of liquid cooling solutions.

This report studies the global Ester-Based Immersion Cooling Fluid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ester-Based Immersion Cooling Fluid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ester-Based Immersion Cooling Fluid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ester-Based Immersion Cooling Fluid total production and demand, 2021-2032, (Tons)

Global Ester-Based Immersion Cooling Fluid total production value, 2021-2032, (USD Million)

Global Ester-Based Immersion Cooling Fluid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Ester-Based Immersion Cooling Fluid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Ester-Based Immersion Cooling Fluid domestic production, consumption, key domestic manufacturers and share

Global Ester-Based Immersion Cooling Fluid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Ester-Based Immersion Cooling Fluid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Ester-Based Immersion Cooling Fluid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Ester-Based Immersion Cooling Fluid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ExxonMobil, Shell, TotalEnergies, FUCHS, Lubrizol, Castrol, Dick Chemical, Chevron, Perstorp, Engineered Fluids, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ester-Based Immersion Cooling Fluid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ester-Based Immersion Cooling Fluid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ester-Based Immersion Cooling Fluid Market, Segmentation by Type:

Synthetic Ester-Based Immersion Cooling Fluid

Natural Ester-Based Immersion Cooling Fluid

Global Ester-Based Immersion Cooling Fluid Market, Segmentation by Kinematic Viscosity:

?10mm²/s

10-20mm²/s

?20mm²/s

Global Ester-Based Immersion Cooling Fluid Market, Segmentation by Phase Change State:

Single Phase Synthetic Ester Cooling Fluid

Dual-Phase Synthetic Ester Cooling Fluid

Global Ester-Based Immersion Cooling Fluid Market, Segmentation by Application:

Data Centers

EV Electric Drive Systems

Battery Packs

Power Devices

Others

Companies Profiled:

ExxonMobil

Shell

TotalEnergies

FUCHS

Lubrizol

Castrol

Dick Chemical

Chevron

Perstorp

Engineered Fluids

Cargill

M&IMaterials

Nyco

TCLAD

Key Questions Answered:

1. How big is the global Ester-Based Immersion Cooling Fluid market?
2. What is the demand of the global Ester-Based Immersion Cooling Fluid market?
3. What is the year over year growth of the global Ester-Based Immersion Cooling Fluid market?
4. What is the production and production value of the global Ester-Based Immersion Cooling Fluid market?
5. Who are the key producers in the global Ester-Based Immersion Cooling Fluid market?
6. What are the growth factors driving the market demand?

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