

Global Estate Planning Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G4779490FDE1EN.html>

Date: February 2026

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: G4779490FDE1EN

Abstracts

According to our (Global Info Research) latest study, the global Estate Planning Services market size was valued at US\$ 384 million in 2025 and is forecast to a readjusted size of US\$ 577 million by 2032 with a CAGR of 6.1% during review period.

Estate planning services are a comprehensive professional service designed to ensure, based on the wishes of an individual or family, the efficient, smooth, and low-cost transfer of their accumulated wealth to designated heirs or other beneficiaries after their death or in other specific circumstances. This is achieved through a series of forward-looking legal, financial, and tax arrangements. Its core purpose goes far beyond simply making a will; it involves constructing a complete planning system with the core objectives of achieving wealth transfer according to wishes, minimizing estate taxes and other tax burdens, avoiding or reducing inheritance disputes within the family, and making advance arrangements for financial and medical decisions should the client become incapacitated. Services typically include a comprehensive asset review and assessment, the development of personalized succession plans, the creation of wills, trusts, and drafting enduring powers and advance medical instructions, as well as providing ongoing updates and enforcement support.

The estate planning services market has a promising future and is currently undergoing a period of stable growth and profound transformation. The core driving forces mainly come from four aspects: First, the continuous accumulation of personal wealth and the diversification of asset types have given rise to more complex planning needs; second, population aging and changes in family structure have prompted people to think about property distribution and protection issues earlier; third, the significant improvement in public legal awareness and risk prevention awareness has led more and more people to

hope to avoid disputes through professional planning; and fourth, the application of digital technologies, such as online planning platforms and AI-assisted solution matching, is making services more efficient, transparent, and accessible. In the future, this service will become more proactive, comprehensive, and personalized, shifting from 'post-event remedies' to a 'wealth inheritance strategy' that spans the entire life cycle, and deeply integrating with tax planning, family governance, and charitable arrangements, thus continuously releasing market potential.

This report is a detailed and comprehensive analysis for global Estate Planning Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Estate Planning Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Estate Planning Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Estate Planning Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Estate Planning Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Estate Planning Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Estate Planning Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Estate Planning Solutions, Creative Planning, Mariner Wealth Advisors, Trust & Will, WealthCounsel, Clark Hill, ClearEstate, Vedder Price, Commerce Trust, Allworth Financial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Estate Planning Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wills

Trusts

Power of Attorney

Others

Market segment by Service Providers

Professional Law Firm Services

Financial Institution Services

Third-Party Professional Consulting Firms

Market segment by Target Assets and Complexity

General Personal Asset Planning

Complex Asset and Family Business Planning

Special Needs Planning

Market segment by Application

Online Planning

Offline Planning

Market segment by players, this report covers

Estate Planning Solutions

Creative Planning

Mariner Wealth Advisors

Trust & Will

WealthCounsel

Clark Hill

ClearEstate

Vedder Price

Commerce Trust

Allworth Financial

PreceptsGroup International

Fidelity Estate Planner

ePIC Services Company

EP Wealth Advisors

TCG Advisors

RBC Wealth Management

Peak Trust Company

First Bank and Trust

Lewis Rice LLC

Edward Jones

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Estate Planning Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Estate Planning Services, with revenue, gross margin, and global market share of Estate Planning Services from 2021 to 2026.

Chapter 3, the Estate Planning Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Estate Planning Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Estate Planning Services.

Chapter 13, to describe Estate Planning Services research findings and conclusion.

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