

# Global Estate Planning Services Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7B809CCEAD0EN.html>

Date: February 2026

Pages: 142

Price: US\$ 4,480.00 (Single User License)

ID: G7B809CCEAD0EN

## Abstracts

The global Estate Planning Services market size is expected to reach \$ 577 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032). Estate planning services are a comprehensive professional service designed to ensure, based on the wishes of an individual or family, the efficient, smooth, and low-cost transfer of their accumulated wealth to designated heirs or other beneficiaries after their death or in other specific circumstances. This is achieved through a series of forward-looking legal, financial, and tax arrangements. Its core purpose goes far beyond simply making a will; it involves constructing a complete planning system with the core objectives of achieving wealth transfer according to wishes, minimizing estate taxes and other tax burdens, avoiding or reducing inheritance disputes within the family, and making advance arrangements for financial and medical decisions should the client become incapacitated. Services typically include a comprehensive asset review and assessment, the development of personalized succession plans, the creation of wills, trusts, and drafting enduring powers and advance medical instructions, as well as providing ongoing updates and enforcement support.

The estate planning services market has a promising future and is currently undergoing a period of stable growth and profound transformation. The core driving forces mainly come from four aspects: First, the continuous accumulation of personal wealth and the diversification of asset types have given rise to more complex planning needs; second, population aging and changes in family structure have prompted people to think about property distribution and protection issues earlier; third, the significant improvement in public legal awareness and risk prevention awareness has led more and more people to hope to avoid disputes through professional planning; and fourth, the application of digital technologies, such as online planning platforms and AI-assisted solution matching, is making services more efficient, transparent, and accessible. In the future, this service will become more proactive, comprehensive, and personalized, shifting from

'post-event remedies' to a 'wealth inheritance strategy' that spans the entire life cycle, and deeply integrating with tax planning, family governance, and charitable arrangements, thus continuously releasing market potential.

This report studies the global Estate Planning Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Estate Planning Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Estate Planning Services that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Estate Planning Services total market, 2021-2032, (USD Million)

Global Estate Planning Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Estate Planning Services total market, key domestic companies, and share, (USD Million)

Global Estate Planning Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Estate Planning Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Estate Planning Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Estate Planning Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Estate Planning Solutions, Creative Planning, Mariner Wealth Advisors, Trust & Will, WealthCounsel, Clark Hill, ClearEstate, Vedder Price, Commerce Trust, Allworth Financial, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Estate Planning Services market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Estate Planning Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Estate Planning Services Market, Segmentation by Type:

Wills

Trusts

Power of Attorney

Others

#### Global Estate Planning Services Market, Segmentation by Service Providers:

Professional Law Firm Services

Financial Institution Services

Third-Party Professional Consulting Firms

#### Global Estate Planning Services Market, Segmentation by Target Assets and Complexity:

General Personal Asset Planning

Complex Asset and Family Business Planning

Special Needs Planning

Global Estate Planning Services Market, Segmentation by Application:

Online Planning

Offline Planning

**Companies Profiled:**

Estate Planning Solutions

Creative Planning

Mariner Wealth Advisors

Trust & Will

WealthCounsel

Clark Hill

ClearEstate

Vedder Price

Commerce Trust

Allworth Financial

PreceptsGroup International

Fidelity Estate Planner

ePIC Services Company

EP Wealth Advisors

TCG Advisors

RBC Wealth Management

Peak Trust Company

First Bank and Trust

Lewis Rice LLC

Edward Jones

#### Key Questions Answered

1. How big is the global Estate Planning Services market?
2. What is the demand of the global Estate Planning Services market?
3. What is the year over year growth of the global Estate Planning Services market?
4. What is the total value of the global Estate Planning Services market?
5. Who are the Major Players in the global Estate Planning Services market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Estate Planning Services Introduction
- 1.2 World Estate Planning Services Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Estate Planning Services Total Market by Region (by Headquarter Location)
  - 1.3.1 World Estate Planning Services Market Size by Region (2021-2032), (by Headquarter Location)
  - 1.3.2 United States Based Company Estate Planning Services Revenue (2021-2032)
  - 1.3.3 China Based Company Estate Planning Services Revenue (2021-2032)
  - 1.3.4 Europe Based Company Estate Planning Services Revenue (2021-2032)
  - 1.3.5 Japan Based Company Estate Planning Services Revenue (2021-2032)
  - 1.3.6 South Korea Based Company Estate Planning Services Revenue (2021-2032)
  - 1.3.7 ASEAN Based Company Estate Planning Services Revenue (2021-2032)
  - 1.3.8 India Based Company Estate Planning Services Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Estate Planning Services Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Estate Planning Services Consumption Value (2021-2032)
- 2.2 World Estate Planning Services Consumption Value by Region
  - 2.2.1 World Estate Planning Services Consumption Value by Region (2021-2026)
  - 2.2.2 World Estate Planning Services Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Estate Planning Services Consumption Value (2021-2032)
- 2.4 China Estate Planning Services Consumption Value (2021-2032)
- 2.5 Europe Estate Planning Services Consumption Value (2021-2032)
- 2.6 Japan Estate Planning Services Consumption Value (2021-2032)
- 2.7 South Korea Estate Planning Services Consumption Value (2021-2032)
- 2.8 ASEAN Estate Planning Services Consumption Value (2021-2032)
- 2.9 India Estate Planning Services Consumption Value (2021-2032)

### 3 WORLD ESTATE PLANNING SERVICES COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Estate Planning Services Revenue by Player (2021-2026)

### 3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Estate Planning Services Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Estate Planning Services in 2025

3.2.3 Global Concentration Ratios (CR8) for Estate Planning Services in 2025

### 3.3 Estate Planning Services Company Evaluation Quadrant

### 3.4 Estate Planning Services Market: Overall Company Footprint Analysis

3.4.1 Estate Planning Services Market: Region Footprint

3.4.2 Estate Planning Services Market: Company Product Type Footprint

3.4.3 Estate Planning Services Market: Company Product Application Footprint

### 3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

### 3.6 Mergers & Acquisitions Activity

## **4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)**

### 4.1 United States VS China: Estate Planning Services Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Estate Planning Services Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Estate Planning Services Revenue Market Share Comparison (2021 & 2025 & 2032)

### 4.2 United States Based Companies VS China Based Companies: Estate Planning Services Consumption Value Comparison

4.2.1 United States VS China: Estate Planning Services Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Estate Planning Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

### 4.3 United States Based Estate Planning Services Companies and Market Share, 2021-2026

4.3.1 United States Based Estate Planning Services Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Estate Planning Services Revenue, (2021-2026)

### 4.4 China Based Companies Estate Planning Services Revenue and Market Share, 2021-2026

4.4.1 China Based Estate Planning Services Companies, Company Headquarters

(Province, Country)

4.4.2 China Based Companies Estate Planning Services Revenue, (2021-2026)

4.5 Rest of World Based Estate Planning Services Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Estate Planning Services Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Estate Planning Services Revenue (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Estate Planning Services Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Wills

5.2.2 Trusts

5.2.3 Power of Attorney

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Estate Planning Services Market Size by Type (2021-2026)

5.3.2 World Estate Planning Services Market Size by Type (2027-2032)

5.3.3 World Estate Planning Services Market Size Market Share by Type (2027-2032)

## **6 MARKET ANALYSIS BY SERVICE PROVIDERS**

6.1 World Estate Planning Services Market Size Overview by Service Providers: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Service Providers

6.2.1 Professional Law Firm Services

6.2.2 Financial Institution Services

6.2.3 Third-Party Professional Consulting Firms

6.3 Market Segment by Service Providers

6.3.1 World Estate Planning Services Market Size by Service Providers (2021-2026)

6.3.2 World Estate Planning Services Market Size by Service Providers (2027-2032)

6.3.3 World Estate Planning Services Market Size Market Share by Service Providers (2027-2032)

## **7 MARKET ANALYSIS BY TARGET ASSETS AND COMPLEXITY**

7.1 World Estate Planning Services Market Size Overview by Target Assets and

Complexity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Target Assets and Complexity

7.2.1 General Personal Asset Planning

7.2.2 Complex Asset and Family Business Planning

7.2.3 Special Needs Planning

7.3 Market Segment by Target Assets and Complexity

7.3.1 World Estate Planning Services Market Size by Target Assets and Complexity (2021-2026)

7.3.2 World Estate Planning Services Market Size by Target Assets and Complexity (2027-2032)

7.3.3 World Estate Planning Services Market Size Market Share by Target Assets and Complexity (2027-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Estate Planning Services Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Online Planning

8.2.2 Offline Planning

8.3 Market Segment by Application

8.3.1 World Estate Planning Services Market Size by Application (2021-2026)

8.3.2 World Estate Planning Services Market Size by Application (2027-2032)

8.3.3 World Estate Planning Services Market Size Market Share by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Estate Planning Solutions

9.1.1 Estate Planning Solutions Details

9.1.2 Estate Planning Solutions Major Business

9.1.3 Estate Planning Solutions Estate Planning Services Product and Services

9.1.4 Estate Planning Solutions Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Estate Planning Solutions Recent Developments/Updates

9.1.6 Estate Planning Solutions Competitive Strengths & Weaknesses

9.2 Creative Planning

9.2.1 Creative Planning Details

9.2.2 Creative Planning Major Business

- 9.2.3 Creative Planning Estate Planning Services Product and Services
- 9.2.4 Creative Planning Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.2.5 Creative Planning Recent Developments/Updates
- 9.2.6 Creative Planning Competitive Strengths & Weaknesses
- 9.3 Mariner Wealth Advisors
  - 9.3.1 Mariner Wealth Advisors Details
  - 9.3.2 Mariner Wealth Advisors Major Business
  - 9.3.3 Mariner Wealth Advisors Estate Planning Services Product and Services
  - 9.3.4 Mariner Wealth Advisors Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Mariner Wealth Advisors Recent Developments/Updates
  - 9.3.6 Mariner Wealth Advisors Competitive Strengths & Weaknesses
- 9.4 Trust & Will
  - 9.4.1 Trust & Will Details
  - 9.4.2 Trust & Will Major Business
  - 9.4.3 Trust & Will Estate Planning Services Product and Services
  - 9.4.4 Trust & Will Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.4.5 Trust & Will Recent Developments/Updates
  - 9.4.6 Trust & Will Competitive Strengths & Weaknesses
- 9.5 WealthCounsel
  - 9.5.1 WealthCounsel Details
  - 9.5.2 WealthCounsel Major Business
  - 9.5.3 WealthCounsel Estate Planning Services Product and Services
  - 9.5.4 WealthCounsel Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.5.5 WealthCounsel Recent Developments/Updates
  - 9.5.6 WealthCounsel Competitive Strengths & Weaknesses
- 9.6 Clark Hill
  - 9.6.1 Clark Hill Details
  - 9.6.2 Clark Hill Major Business
  - 9.6.3 Clark Hill Estate Planning Services Product and Services
  - 9.6.4 Clark Hill Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Clark Hill Recent Developments/Updates
  - 9.6.6 Clark Hill Competitive Strengths & Weaknesses
- 9.7 ClearEstate
  - 9.7.1 ClearEstate Details

- 9.7.2 ClearEstate Major Business
- 9.7.3 ClearEstate Estate Planning Services Product and Services
- 9.7.4 ClearEstate Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 ClearEstate Recent Developments/Updates
- 9.7.6 ClearEstate Competitive Strengths & Weaknesses
- 9.8 Vedder Price
  - 9.8.1 Vedder Price Details
  - 9.8.2 Vedder Price Major Business
  - 9.8.3 Vedder Price Estate Planning Services Product and Services
  - 9.8.4 Vedder Price Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Vedder Price Recent Developments/Updates
  - 9.8.6 Vedder Price Competitive Strengths & Weaknesses
- 9.9 Commerce Trust
  - 9.9.1 Commerce Trust Details
  - 9.9.2 Commerce Trust Major Business
  - 9.9.3 Commerce Trust Estate Planning Services Product and Services
  - 9.9.4 Commerce Trust Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Commerce Trust Recent Developments/Updates
  - 9.9.6 Commerce Trust Competitive Strengths & Weaknesses
- 9.10 Allworth Financial
  - 9.10.1 Allworth Financial Details
  - 9.10.2 Allworth Financial Major Business
  - 9.10.3 Allworth Financial Estate Planning Services Product and Services
  - 9.10.4 Allworth Financial Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.10.5 Allworth Financial Recent Developments/Updates
  - 9.10.6 Allworth Financial Competitive Strengths & Weaknesses
- 9.11 PreceptsGroup International
  - 9.11.1 PreceptsGroup International Details
  - 9.11.2 PreceptsGroup International Major Business
  - 9.11.3 PreceptsGroup International Estate Planning Services Product and Services
  - 9.11.4 PreceptsGroup International Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.11.5 PreceptsGroup International Recent Developments/Updates
  - 9.11.6 PreceptsGroup International Competitive Strengths & Weaknesses
- 9.12 Fidelity Estate Planner

- 9.12.1 Fidelity Estate Planner Details
- 9.12.2 Fidelity Estate Planner Major Business
- 9.12.3 Fidelity Estate Planner Estate Planning Services Product and Services
- 9.12.4 Fidelity Estate Planner Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
- 9.12.5 Fidelity Estate Planner Recent Developments/Updates
- 9.12.6 Fidelity Estate Planner Competitive Strengths & Weaknesses
- 9.13 ePIC Services Company
  - 9.13.1 ePIC Services Company Details
  - 9.13.2 ePIC Services Company Major Business
  - 9.13.3 ePIC Services Company Estate Planning Services Product and Services
  - 9.13.4 ePIC Services Company Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.13.5 ePIC Services Company Recent Developments/Updates
  - 9.13.6 ePIC Services Company Competitive Strengths & Weaknesses
- 9.14 EP Wealth Advisors
  - 9.14.1 EP Wealth Advisors Details
  - 9.14.2 EP Wealth Advisors Major Business
  - 9.14.3 EP Wealth Advisors Estate Planning Services Product and Services
  - 9.14.4 EP Wealth Advisors Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.14.5 EP Wealth Advisors Recent Developments/Updates
  - 9.14.6 EP Wealth Advisors Competitive Strengths & Weaknesses
- 9.15 TCG Advisors
  - 9.15.1 TCG Advisors Details
  - 9.15.2 TCG Advisors Major Business
  - 9.15.3 TCG Advisors Estate Planning Services Product and Services
  - 9.15.4 TCG Advisors Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.15.5 TCG Advisors Recent Developments/Updates
  - 9.15.6 TCG Advisors Competitive Strengths & Weaknesses
- 9.16 RBC Wealth Management
  - 9.16.1 RBC Wealth Management Details
  - 9.16.2 RBC Wealth Management Major Business
  - 9.16.3 RBC Wealth Management Estate Planning Services Product and Services
  - 9.16.4 RBC Wealth Management Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)
  - 9.16.5 RBC Wealth Management Recent Developments/Updates
  - 9.16.6 RBC Wealth Management Competitive Strengths & Weaknesses

## 9.17 Peak Trust Company

9.17.1 Peak Trust Company Details

9.17.2 Peak Trust Company Major Business

9.17.3 Peak Trust Company Estate Planning Services Product and Services

9.17.4 Peak Trust Company Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)

9.17.5 Peak Trust Company Recent Developments/Updates

9.17.6 Peak Trust Company Competitive Strengths & Weaknesses

## 9.18 First Bank and Trust

9.18.1 First Bank and Trust Details

9.18.2 First Bank and Trust Major Business

9.18.3 First Bank and Trust Estate Planning Services Product and Services

9.18.4 First Bank and Trust Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)

9.18.5 First Bank and Trust Recent Developments/Updates

9.18.6 First Bank and Trust Competitive Strengths & Weaknesses

## 9.19 Lewis Rice LLC

9.19.1 Lewis Rice LLC Details

9.19.2 Lewis Rice LLC Major Business

9.19.3 Lewis Rice LLC Estate Planning Services Product and Services

9.19.4 Lewis Rice LLC Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)

9.19.5 Lewis Rice LLC Recent Developments/Updates

9.19.6 Lewis Rice LLC Competitive Strengths & Weaknesses

## 9.20 Edward Jones

9.20.1 Edward Jones Details

9.20.2 Edward Jones Major Business

9.20.3 Edward Jones Estate Planning Services Product and Services

9.20.4 Edward Jones Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026)

9.20.5 Edward Jones Recent Developments/Updates

9.20.6 Edward Jones Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Estate Planning Services Industry Chain

10.2 Estate Planning Services Upstream Analysis

10.3 Estate Planning Services Midstream Analysis

10.4 Estate Planning Services Downstream Analysis

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Estate Planning Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Estate Planning Services Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Estate Planning Services Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Estate Planning Services Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Estate Planning Services Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Estate Planning Services Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Estate Planning Services Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Estate Planning Services Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Estate Planning Services Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Estate Planning Services Players in 2025

Table 12. World Estate Planning Services Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Estate Planning Services Company Evaluation Quadrant

Table 14. Head Office of Key Estate Planning Services Players

Table 15. Estate Planning Services Market: Company Product Type Footprint

Table 16. Estate Planning Services Market: Company Product Application Footprint

Table 17. Estate Planning Services Mergers & Acquisitions Activity

Table 18. United States VS China Estate Planning Services Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Estate Planning Services Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Estate Planning Services Companies, Headquarters (States, Country)

Table 21. United States Based Companies Estate Planning Services Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Estate Planning Services Revenue Market Share (2021-2026)

Table 23. China Based Estate Planning Services Companies, Headquarters (Province, Country)

Table 24. China Based Companies Estate Planning Services Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Estate Planning Services Revenue Market Share (2021-2026)

Table 26. Rest of World Based Estate Planning Services Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Estate Planning Services Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Estate Planning Services Revenue Market Share (2021-2026)

Table 29. World Estate Planning Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Estate Planning Services Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Estate Planning Services Market Size by Type (2027-2032) & (USD Million)

Table 32. World Estate Planning Services Market Size by Service Providers, (USD Million), 2021 & 2025 & 2032

Table 33. World Estate Planning Services Market Size Value by Service Providers (2021-2026) & (USD Million)

Table 34. World Estate Planning Services Market Size by Service Providers (2027-2032) & (USD Million)

Table 35. World Estate Planning Services Market Size by Target Assets and Complexity, (USD Million), 2021 & 2025 & 2032

Table 36. World Estate Planning Services Market Size Value by Target Assets and Complexity (2021-2026) & (USD Million)

Table 37. World Estate Planning Services Market Size by Target Assets and Complexity (2027-2032) & (USD Million)

Table 38. World Estate Planning Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Estate Planning Services Market Size by Application (2021-2026) & (USD Million)

Table 40. World Estate Planning Services Market Size by Application (2027-2032) & (USD Million)

Table 41. Estate Planning Solutions Basic Information, Manufacturing Base and

## Competitors

Table 42. Estate Planning Solutions Major Business

Table 43. Estate Planning Solutions Estate Planning Services Product and Services

Table 44. Estate Planning Solutions Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. Estate Planning Solutions Recent Developments/Updates

Table 46. Estate Planning Solutions Competitive Strengths & Weaknesses

Table 47. Creative Planning Basic Information, Manufacturing Base and Competitors

Table 48. Creative Planning Major Business

Table 49. Creative Planning Estate Planning Services Product and Services

Table 50. Creative Planning Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Creative Planning Recent Developments/Updates

Table 52. Creative Planning Competitive Strengths & Weaknesses

Table 53. Mariner Wealth Advisors Basic Information, Manufacturing Base and Competitors

Table 54. Mariner Wealth Advisors Major Business

Table 55. Mariner Wealth Advisors Estate Planning Services Product and Services

Table 56. Mariner Wealth Advisors Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. Mariner Wealth Advisors Recent Developments/Updates

Table 58. Mariner Wealth Advisors Competitive Strengths & Weaknesses

Table 59. Trust & Will Basic Information, Manufacturing Base and Competitors

Table 60. Trust & Will Major Business

Table 61. Trust & Will Estate Planning Services Product and Services

Table 62. Trust & Will Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Trust & Will Recent Developments/Updates

Table 64. Trust & Will Competitive Strengths & Weaknesses

Table 65. WealthCounsel Basic Information, Manufacturing Base and Competitors

Table 66. WealthCounsel Major Business

Table 67. WealthCounsel Estate Planning Services Product and Services

Table 68. WealthCounsel Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. WealthCounsel Recent Developments/Updates

Table 70. WealthCounsel Competitive Strengths & Weaknesses

Table 71. Clark Hill Basic Information, Manufacturing Base and Competitors

Table 72. Clark Hill Major Business

Table 73. Clark Hill Estate Planning Services Product and Services

Table 74. Clark Hill Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Clark Hill Recent Developments/Updates

Table 76. Clark Hill Competitive Strengths & Weaknesses

Table 77. ClearEstate Basic Information, Manufacturing Base and Competitors

Table 78. ClearEstate Major Business

Table 79. ClearEstate Estate Planning Services Product and Services

Table 80. ClearEstate Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. ClearEstate Recent Developments/Updates

Table 82. ClearEstate Competitive Strengths & Weaknesses

Table 83. Vedder Price Basic Information, Manufacturing Base and Competitors

Table 84. Vedder Price Major Business

Table 85. Vedder Price Estate Planning Services Product and Services

Table 86. Vedder Price Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Vedder Price Recent Developments/Updates

Table 88. Vedder Price Competitive Strengths & Weaknesses

Table 89. Commerce Trust Basic Information, Manufacturing Base and Competitors

Table 90. Commerce Trust Major Business

Table 91. Commerce Trust Estate Planning Services Product and Services

Table 92. Commerce Trust Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Commerce Trust Recent Developments/Updates

Table 94. Commerce Trust Competitive Strengths & Weaknesses

Table 95. Allworth Financial Basic Information, Manufacturing Base and Competitors

Table 96. Allworth Financial Major Business

Table 97. Allworth Financial Estate Planning Services Product and Services

Table 98. Allworth Financial Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Allworth Financial Recent Developments/Updates

Table 100. Allworth Financial Competitive Strengths & Weaknesses

Table 101. PreceptsGroup International Basic Information, Manufacturing Base and Competitors

Table 102. PreceptsGroup International Major Business

Table 103. PreceptsGroup International Estate Planning Services Product and Services

Table 104. PreceptsGroup International Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. PreceptsGroup International Recent Developments/Updates

- Table 106. PreceptsGroup International Competitive Strengths & Weaknesses
- Table 107. Fidelity Estate Planner Basic Information, Manufacturing Base and Competitors
- Table 108. Fidelity Estate Planner Major Business
- Table 109. Fidelity Estate Planner Estate Planning Services Product and Services
- Table 110. Fidelity Estate Planner Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 111. Fidelity Estate Planner Recent Developments/Updates
- Table 112. Fidelity Estate Planner Competitive Strengths & Weaknesses
- Table 113. ePIC Services Company Basic Information, Manufacturing Base and Competitors
- Table 114. ePIC Services Company Major Business
- Table 115. ePIC Services Company Estate Planning Services Product and Services
- Table 116. ePIC Services Company Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 117. ePIC Services Company Recent Developments/Updates
- Table 118. ePIC Services Company Competitive Strengths & Weaknesses
- Table 119. EP Wealth Advisors Basic Information, Manufacturing Base and Competitors
- Table 120. EP Wealth Advisors Major Business
- Table 121. EP Wealth Advisors Estate Planning Services Product and Services
- Table 122. EP Wealth Advisors Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 123. EP Wealth Advisors Recent Developments/Updates
- Table 124. EP Wealth Advisors Competitive Strengths & Weaknesses
- Table 125. TCG Advisors Basic Information, Manufacturing Base and Competitors
- Table 126. TCG Advisors Major Business
- Table 127. TCG Advisors Estate Planning Services Product and Services
- Table 128. TCG Advisors Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 129. TCG Advisors Recent Developments/Updates
- Table 130. TCG Advisors Competitive Strengths & Weaknesses
- Table 131. RBC Wealth Management Basic Information, Manufacturing Base and Competitors
- Table 132. RBC Wealth Management Major Business
- Table 133. RBC Wealth Management Estate Planning Services Product and Services
- Table 134. RBC Wealth Management Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 135. RBC Wealth Management Recent Developments/Updates
- Table 136. RBC Wealth Management Competitive Strengths & Weaknesses

- Table 137. Peak Trust Company Basic Information, Manufacturing Base and Competitors
- Table 138. Peak Trust Company Major Business
- Table 139. Peak Trust Company Estate Planning Services Product and Services
- Table 140. Peak Trust Company Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 141. Peak Trust Company Recent Developments/Updates
- Table 142. Peak Trust Company Competitive Strengths & Weaknesses
- Table 143. First Bank and Trust Basic Information, Manufacturing Base and Competitors
- Table 144. First Bank and Trust Major Business
- Table 145. First Bank and Trust Estate Planning Services Product and Services
- Table 146. First Bank and Trust Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 147. First Bank and Trust Recent Developments/Updates
- Table 148. First Bank and Trust Competitive Strengths & Weaknesses
- Table 149. Lewis Rice LLC Basic Information, Manufacturing Base and Competitors
- Table 150. Lewis Rice LLC Major Business
- Table 151. Lewis Rice LLC Estate Planning Services Product and Services
- Table 152. Lewis Rice LLC Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 153. Lewis Rice LLC Recent Developments/Updates
- Table 154. Lewis Rice LLC Competitive Strengths & Weaknesses
- Table 155. Edward Jones Basic Information, Manufacturing Base and Competitors
- Table 156. Edward Jones Major Business
- Table 157. Edward Jones Estate Planning Services Product and Services
- Table 158. Edward Jones Estate Planning Services Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 159. Edward Jones Recent Developments/Updates
- Table 160. Edward Jones Competitive Strengths & Weaknesses
- Table 161. Global Key Players of Estate Planning Services Upstream (Raw Materials)
- Table 162. Global Estate Planning Services Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Estate Planning Services Picture
- Figure 2. World Estate Planning Services Total Revenue: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Estate Planning Services Total Revenue (2021-2032) & (USD Million)
- Figure 4. World Estate Planning Services Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Figure 5. World Estate Planning Services Revenue Market Share by Region (2021-2032), (by Headquarter Location)
- Figure 6. United States Based Company Estate Planning Services Revenue (2021-2032) & (USD Million)
- Figure 7. China Based Company Estate Planning Services Revenue (2021-2032) & (USD Million)
- Figure 8. Europe Based Company Estate Planning Services Revenue (2021-2032) & (USD Million)
- Figure 9. Japan Based Company Estate Planning Services Revenue (2021-2032) & (USD Million)
- Figure 10. South Korea Based Company Estate Planning Services Revenue (2021-2032) & (USD Million)
- Figure 11. ASEAN Based Company Estate Planning Services Revenue (2021-2032) & (USD Million)
- Figure 12. India Based Company Estate Planning Services Revenue (2021-2032) & (USD Million)
- Figure 13. Estate Planning Services Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World Estate Planning Services Consumption Value (2021-2032) & (USD Million)
- Figure 16. World Estate Planning Services Consumption Value Market Share by Region (2021-2032)
- Figure 17. United States Estate Planning Services Consumption Value (2021-2032) & (USD Million)
- Figure 18. China Estate Planning Services Consumption Value (2021-2032) & (USD Million)
- Figure 19. Europe Estate Planning Services Consumption Value (2021-2032) & (USD Million)
- Figure 20. Japan Estate Planning Services Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Estate Planning Services Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Estate Planning Services Consumption Value (2021-2032) & (USD Million)

Figure 23. India Estate Planning Services Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Estate Planning Services by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Estate Planning Services Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Estate Planning Services Markets in 2025

Figure 27. United States VS China: Estate Planning Services Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Estate Planning Services Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Estate Planning Services Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Estate Planning Services Market Size Market Share by Type in 2025

Figure 31. Wills

Figure 32. Trusts

Figure 33. Power of Attorney

Figure 34. Others

Figure 35. World Estate Planning Services Market Size Market Share by Type (2021-2032)

Figure 36. World Estate Planning Services Market Size by Service Providers, (USD Million), 2021 & 2025 & 2032

Figure 37. World Estate Planning Services Market Size Market Share by Service Providers in 2025

Figure 38. Professional Law Firm Services

Figure 39. Financial Institution Services

Figure 40. Third-Party Professional Consulting Firms

Figure 41. World Estate Planning Services Market Size Market Share by Service Providers (2021-2032)

Figure 42. World Estate Planning Services Market Size by Target Assets and Complexity, (USD Million), 2021 & 2025 & 2032

Figure 43. World Estate Planning Services Market Size Market Share by Target Assets and Complexity in 2025

Figure 44. General Personal Asset Planning

Figure 45. Complex Asset and Family Business Planning

Figure 46. Special Needs Planning

Figure 47. World Estate Planning Services Market Size Market Share by Target Assets and Complexity (2021-2032)

Figure 48. World Estate Planning Services Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Estate Planning Services Market Size Market Share by Application in 2025

Figure 50. Online Planning

Figure 51. Offline Planning

Figure 52. World Estate Planning Services Market Size Market Share by Application (2021-2032)

Figure 53. Estate Planning Services Industrial Chain

Figure 54. Methodology

Figure 55. Research Process and Data Source

## I would like to order

Product name: Global Estate Planning Services Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G7B809CCEAD0EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7B809CCEAD0EN.html>