

Global ESP Round Power Cable Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global ESP Round Power Cable market size is expected to reach \$ 1397 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global ESP Round Power Cable production reached approximately 54,444 km, with an average global market price of around USD 18,000 per km.

The gross profit margin of major companies in the industry is between 16.85%-30.42%.

In 2025, the global production capacity of ESP Round Power Cable was approximately 71,637 km.

ESP Round Power Cable is a downhole power cable used to transmit electricity from surface power equipment to electric submersible pump motors in oil and gas wells. Its round construction provides balanced mechanical strength, insulation integrity and protection against high temperature, oil, gas, pressure and corrosive fluids. It is widely used in artificial lift systems for oil wells, water injection wells and offshore production wells. The market includes round ESP cables with insulation, jacket and armor layers, but excludes flat ESP cables, ordinary industrial power cables and complete pump systems.

The industry chain includes copper conductors, insulation materials, lead or polymer sheaths, armor wires, tapes, fillers, jackets, testing instruments and cable production equipment. Midstream production includes conductor stranding, insulation extrusion, cabling, sheathing, armoring, diameter control, electrical testing and packaging. Downstream demand comes from oilfields, artificial lift operations, well intervention services, offshore platforms and pump maintenance projects. Demand is influenced by

oilfield production, well depth, replacement cycles, harsh downhole conditions and artificial lift investment.

ESP Round Power Cable works in oil well downhole environments to deliver power for submersible pumps. It features strong pressure resistance, heat resistance and insulation performance. Demand rises with onshore and offshore oilfield exploitation. The product will advance toward higher temperature resistance and longer service life to adapt to complex well conditions.

This report studies the global ESP Round Power Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ESP Round Power Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ESP Round Power Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global ESP Round Power Cable total production and demand, 2021-2032, (K Meter)

Global ESP Round Power Cable total production value, 2021-2032, (USD Million)

Global ESP Round Power Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global ESP Round Power Cable consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: ESP Round Power Cable domestic production, consumption, key domestic manufacturers and share

Global ESP Round Power Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global ESP Round Power Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global ESP Round Power Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global ESP Round Power Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian Group, Levare International, Baker Hughes, SLB, Caledonian Cables, Valiant by Flowco, Shandong Wanda Cable Co.,

Ltd., Hebei Huatong Wires & Cables Group Co., Ltd., Shandong Guangxing Group, Changfeng Group Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ESP Round Power Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ESP Round Power Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global ESP Round Power Cable Market, Segmentation by Type:

EPDM Insulated ESP Round Power Cables

Polypropylene Insulated ESP Round Power Cables

Fluoropolymer Insulated ESP Round Power Cables

Global ESP Round Power Cable Market, Segmentation by Armor Type:

Galvanized Steel Armored Cables

Stainless Steel Armored Cables

Monel Armored Cables

Global ESP Round Power Cable Market, Segmentation by Conductor Size:

Small Size??4 AWG?

Medium Size?3 AWG?1/0 AWG?

Large Size??1/0 AWG?

Global ESP Round Power Cable Market, Segmentation by Application:

ESP Power Transmission

Downhole Motor Power Supply

Artificial Lift Systems

Other

Companies Profiled:

Prysmian Group

Levare International

Baker Hughes

SLB

Caledonian Cables

Valiant by Flowco

Shandong Wanda Cable Co., Ltd.

Hebei Huatong Wires & Cables Group Co., Ltd.

Shandong Guangxing Group

Changfeng Group Co., Ltd.

Key Questions Answered:

1. How big is the global ESP Round Power Cable market?
2. What is the demand of the global ESP Round Power Cable market?
3. What is the year over year growth of the global ESP Round Power Cable market?
4. What is the production and production value of the global ESP Round Power Cable market?
5. Who are the key producers in the global ESP Round Power Cable market?
6. What are the growth factors driving the market demand?

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