

Global eSIM Compatible Phones Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global eSIM Compatible Phones market size was valued at US\$ 34042 million in 2025 and is forecast to a readjusted size of US\$ 48277 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global eSIM Compatible Phones production reached approximately 100 million units, with an average global market price of around US\$ 300 per unit. In 2025, the global 's total production capacity of eSIM Compatible Phones reached 125 million units. The industry average gross profit margin of this product reached 8% - 40%. An eSIM phone refers to a smartphone that uses embedded SIM technology. It remotely configures and switches operators through software, eliminating the need for a physical SIM card slot. This makes the device thinner and lighter and provides greater flexibility and convenience, making it especially popular among international travelers and multi-number users.

The eSIM Compatible Phones industry chain involves multi-layered collaboration from hardware, security, platforms to services. Upstream primarily includes eSIM chip design manufacturers and chip packaging and testing companies, providing secure hardware compliant with GSMA standards. The core of the midstream is the solution provider, including eSIM management platforms and operator support systems, responsible for profile generation, downloading, and full lifecycle security management. Downstream, handset manufacturers integrate eSIM chips into terminals and collaborate with mobile network operators to provide end consumers with over-the-air (OTA) SIM writing and flexible network switching services. Standards organizations (GSMA) and regulatory bodies are involved throughout the process, ensuring technical specifications and

market rules are followed.

This report is a detailed and comprehensive analysis for global eSIM Compatible Phones market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global eSIM Compatible Phones market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global eSIM Compatible Phones market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global eSIM Compatible Phones market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global eSIM Compatible Phones market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for eSIM Compatible Phones

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global eSIM Compatible Phones market based on

the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Apple, Huawei, Xiaomi, Google, Samsung, Motorola, OPPO, vivo, Honor, Sony, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

eSIM Compatible Phones market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?\$200

\$200 - \$500

?\$500

Market segment by Technology Forms

Removable eSIM (MFF2 Package)

Integrated eSIM (iSIM)

Market segment by Business Models

Consumer eSIM

Enterprise/Industrial eSIM

Market segment by Application

Online Sales

Offline Sales

Major players covered

Apple

Huawei

Xiaomi

Google

Samsung

Motorola

OPPO

vivo

Honor

Sony

Nokia

Smartisan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe eSIM Compatible Phones product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of eSIM Compatible Phones, with price, sales quantity, revenue, and global market share of eSIM Compatible Phones from 2021 to 2026.

Chapter 3, the eSIM Compatible Phones competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the eSIM Compatible Phones breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and eSIM Compatible Phones market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of eSIM Compatible Phones.

Chapter 14 and 15, to describe eSIM Compatible Phones sales channel, distributors,

customers, research findings and conclusion.

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