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Global eSIM Cards Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global eSIM Cards market size was valued at USD 465.1 million in 2023 and is forecast to a readjusted size of USD 834.4 million by 2030 with a CAGR of 8.7% during review period.

eSIM is a technology that digitizes a physical SIM card. It is pre-embedded in devices such as smartphones, tablets, and smartwatches, and can be programmed remotely. This allows users to freely switch between telecommunication companies' services while still using the device at hand. eSIMs offer great convenience for users who need roaming and multiple communication providers, and their application range is very broad, as they can also be used for IoT devices.

eSIM is an electronic SIM card, a data file that can be downloaded to a mobile terminal through the Internet. With it, various electronic products can connect to the Internet, make and receive calls, send text messages, etc. Functionally, it is the same as an ordinary SIM card. Any device that can access a mobile network can use eSIM. Of course, the premise is that the device hardware supports eSIM. The eSIM solution integrated in the hardware currently takes up only 1/3 of the space of a Nano SIM card, and will evolve to a smaller size in the future.

The Global Info Research report includes an overview of the development of the eSIM Cards industry chain, the market status of Wearable Watches (Data-Only eSIM, Voice, SMS, and Data eSIM), Laptops (Data-Only eSIM, Voice, SMS, and Data eSIM), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of eSIM Cards.

Regionally, the report analyzes the eSIM Cards markets in key regions. North America

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and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global eSIM Cards market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the eSIM Cards market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the eSIM Cards industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Data-Only eSIM, Voice, SMS, and Data eSIM).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the eSIM Cards market.

Regional Analysis: The report involves examining the eSIM Cards market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the eSIM Cards market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to eSIM Cards:

Company Analysis: Report covers individual eSIM Cards manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

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attitudes towards eSIM Cards This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Wearable Watches, Laptops).

Technology Analysis: Report covers specific technologies relevant to eSIM Cards. It assesses the current state, advancements, and potential future developments in eSIM Cards areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the eSIM Cards market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

eSIM Cards market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Data-Only eSIM

Voice, SMS, and Data eSIM

Market segment by Application

Wearable Watches

Laptops

MIFI

CPE

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Internet of Cars

Others

Major players covered

ST Micro Electronics

Holafly

GlobaleSIM

China Mobile IOT Company Limited

Eastcompeace Technology Co.,Ltd.

T?Mobile USA, Inc.

CHUTIAN DRAGON

Fibocom

BNESIM LIMITED

Simtex

Meig Smart Technology Co.,Ltd

Wuhan Tianyu Information Industry Co.,Ltd.

Thales Group

TelcoVillage GmbH

IDEMIA

Guangdong Ju Chen Jin Li Communication Equipment Technology Co. , Ltd.

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Hengbao Co., Ltd.

Shandong Yunze Information Technology Co., Ltd.

Shenzhen Huaxin Zhaoye Technology Co., Ltd.

Shenzhen Zte Welink Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe eSIM Cards product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of eSIM Cards, with price, sales, revenue and global market share of eSIM Cards from 2019 to 2024.

Chapter 3, the eSIM Cards competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the eSIM Cards breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and eSIM Cards market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of eSIM Cards.

Chapter 14 and 15, to describe eSIM Cards sales channel, distributors, customers, research findings and conclusion.

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