

Global ESD Wheel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GEB1933B7338EN.html>

Date: June 2026

Pages: 139

Price: US\$ 3,480.00 (Single User License)

ID: GEB1933B7338EN

Abstracts

According to our (Global Info Research) latest study, the global ESD Wheel market size was valued at US\$ 268 million in 2025 and is forecast to a readjusted size of US\$ 362 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global ESD Wheel production reached approximately 144.44 million units, with an average global market price of around US\$1.80 per unit.

The gross profit margin of major companies in the industry is between 22%-38%.

In 2025, the global production capacity of ESD Wheel was approximately 192.59 million units.

ESD Wheel is a conductive or static-dissipative wheel designed to reduce electrostatic buildup and protect sensitive electronic components, equipment, and cleanroom environments. It is commonly used in carts, trolleys, racks, workstations, medical equipment, semiconductor facilities, electronics manufacturing lines, and precision industrial handling systems.

The industrial chain of ESD Wheel covers upstream materials such as conductive rubber, polyurethane, carbon additives, metal cores, bearings, bushings, plastic hubs, fasteners, and molding tools. The midstream consists of material mixing, wheel molding, curing, machining, bearing assembly, conductivity testing, load testing, and packaging. Downstream applications mainly include electronics factories, semiconductor plants, cleanrooms, laboratories, medical facilities, logistics carts, industrial workstations, and precision manufacturing lines.

Electronics manufacturing, clean?room workshops and semiconductor production increase the application of ESD wheels. They effectively release static electricity to protect precision components from electrostatic damage. Wear?resistant and load?bearing design adapts to long?term clean?room handling operations.

This report is a detailed and comprehensive analysis for global ESD Wheel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ESD Wheel market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global ESD Wheel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global ESD Wheel market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global ESD Wheel market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ESD Wheel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ESD Wheel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Colson Group, Blickle, TENTE International, Hamilton Caster, Tellure R?ta, R?der-Vogel, Wicke, RWM Casters, TAKIGEN, Darnell-Rose, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ESD Wheel market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Conductive Rubber ESD Wheel

- Polyurethane ESD Wheel

- Nylon ESD Wheel

Market segment by Wheel Structure

- Swivel ESD Wheel

- Fixed ESD Wheel

- Brake ESD Wheel

Market segment by Load Capacity

- Light Load (?50kg)

- Medium Load (50?150kg)

Heavy Load (?150kg)

Market segment by Application

ESD Carts

Cleanroom Trolleys

Electronics Workstations

Other

Major players covered

Colson Group

Blickle

TENTE International

Hamilton Caster

Tellure R?ta

R?der-Vogel

Wicke

RWM Casters

TAKIGEN

Darnell-Rose

Caster Concepts

Dongguan Carsun Caster

Foshan Chuanli Casters Manufacturing

Wuhan Unite Caster Wheel

Zhongshan Dajin Caster

Shenzhen Dali Hongzhen Intelligent Caster Technology

Guangdong Xiangrong Caster Manufacturing

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ESD Wheel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ESD Wheel, with price, sales quantity, revenue, and global market share of ESD Wheel from 2021 to 2026.

Chapter 3, the ESD Wheel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ESD Wheel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ESD Wheel market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ESD Wheel.

Chapter 14 and 15, to describe ESD Wheel sales channel, distributors, customers, research findings and conclusion.

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