

# Global ESD PEEK Sheet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global ESD PEEK Sheet market size was valued at US\$ 137 million in 2025 and is forecast to a readjusted size of US\$ 215 million by 2032 with a CAGR of 4.7% during review period.

In 2025, global ESD PEEK Sheet production reached approximately 2,420 tons with an average global market price of around US\$ 55,000 per ton, and a gross profit margin of approximately 20%-40%. An ESD PEEK Sheet (electrostatic-dissipative polyether ether ketone sheet) is a semi-finished, machinable PEEK plate/sheet that is electrically modified most commonly by dispersing conductive/ESD additives such as carbon black and/or carbon nanotubes (CNT) into the PEEK matrix so that it dissipates static charge in a controlled manner instead of behaving like an insulator. Typical ESD PEEK sheet grades target a surface resistance/surface resistivity window around  $10^9-10^{10}$   $\Omega$  (often described as "static dissipative" / "ESD-safe"), which helps reduce the risk of electrostatic discharge events that can damage sensitive electronic components while still avoiding the rapid charge transfer of fully conductive plastics.

Upstream, the value chain starts with PEEK polymer production (high-performance aromatic thermoplastic) and the specialty additives required to tune electrical behavior: conductive carbons (carbon black), CNTs, and dispersants/processing aids, plus QC protocols to achieve stable resistivity and, for semiconductor uses, low contamination/low outgassing expectations. Midstream, compounders and shape manufacturers melt-compound PEEK with the conductive/ESD package to achieve uniform dispersion, then convert pellets into semi-finished stock shapes (sheets/plates/blocks) via extrusion and/or compression molding, followed by annealing, flattening, and inspection. Downstream, end-users are primarily

semiconductor/electronics manufacturing and equipment ecosystems (test & burn-in, wafer handling, packaging, metrology fixtures), plus niche high-temperature ESD tooling in aerospace, industrial automation, and chemical-processing environments where both heat/chemical resistance and static control matter.

This report is a detailed and comprehensive analysis for global ESD PEEK Sheet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global ESD PEEK Sheet market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global ESD PEEK Sheet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global ESD PEEK Sheet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global ESD PEEK Sheet market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ESD PEEK Sheet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ESD PEEK Sheet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include VICTREX, PEEKCHINA, Ensinger GmbH, Noegem, Hony Engineering Plastics, MCAM, R?chling, Quanda Plastic, INCHR, Cylex Plastics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

ESD PEEK Sheet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Thickness: 5mm

Thickness: 10mm

Thickness: 15mm

Thickness: 20mm

Others

### Market segment by Tolerance Min (mm)

Tolerance Min (mm): +0.1

Tolerance Min (mm): +0.2

Others

## Market segment by PEEK Type

Unfilled

Glass Fiber Filled

Carbon Fiber Filled

## Market segment by Application

Aerospace

Electronics

Semiconductor

Medical

Automotive

Others

## Major players covered

VICTREX

PEEKCHINA

Ensinger GmbH

Noegem

Hony Engineering Plastics

MCAM

R?chling

Quanda Plastic

INCHR

Cylex Plastics

Triangleplas

SNC Plastic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe ESD PEEK Sheet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ESD PEEK Sheet, with price, sales quantity, revenue, and global market share of ESD PEEK Sheet from 2021 to 2026.

Chapter 3, the ESD PEEK Sheet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ESD PEEK Sheet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ESD PEEK Sheet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ESD PEEK Sheet.

Chapter 14 and 15, to describe ESD PEEK Sheet sales channel, distributors, customers, research findings and conclusion.

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