

# Global ESD Box Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global ESD Box market size is expected to reach \$ 652 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

An ESD box is a specialized storage and handling container with static electricity dissipation or conductivity capabilities. Its core principle is the use of plastic, metal, or composite materials with added conductive fillers to control the surface resistance within anti-static standards. This effectively suppresses static electricity generation and rapidly discharges accumulated static charge, preventing damage such as breakdown and performance degradation to electrostatic discharge (ESD)-sensitive electronic components. These containers can be designed with various structures, including those with dividers, stackable designs, and foldable designs, and are widely used in the electronics manufacturing and semiconductor industries for storing, handling, and transporting ESD-sensitive components.

In 2025, the global production of ESD boxes was 37 million units, with an average price of \$14 per unit.

Upstream of ESD boxes mainly includes antistatic plastic materials such as conductive PP, PE, ABS, and PS, antistatic masterbatch and carbon black additives, as well as mold steel and injection molding auxiliaries. Downstream applications are the core demand driver, widely covering semiconductor wafer and chip packaging and testing, electronic component manufacturing, SMT production lines, electronics OEM and EMS factories, and logistics and warehousing turnover. Penetration is also increasing in automotive electronics, medical electronics, and communication equipment where high reliability is required. Downstream customers focus on stable ESD performance, dimensional compatibility, durability for repeated use, and compatibility with automated storage and handling systems, leading to strong repeat orders and customization demand.

Industry trends show parallel development of standardization and customization, with

compliance to common specifications such as JEDEC on one hand and customized designs for miniaturized, high-value devices on the other. Semiconductor localization, expansion of electronics manufacturing, and smart factory upgrades are key drivers, increasing the frequency of ESD packaging use within production lines and across logistics networks. Constraints include raw material price volatility, intense competition and product homogenization, high cost sensitivity among some customers, and substitution pressure from biodegradable materials and alternative packaging solutions.

In terms of profitability, ESD boxes are functional industrial packaging products with relatively stable margins. Standardized products typically achieve gross margins of around 20%-35%, while customized ESD boxes for semiconductor and high-end electronics applications can reach 35%-50% due to higher technical requirements and customer stickiness. Profitability is strongly influenced by order scale, degree of customization, and production automation efficiency.

This report studies the global ESD Box production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ESD Box and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ESD Box that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global ESD Box total production and demand, 2021-2032, (K Units)

Global ESD Box total production value, 2021-2032, (USD Million)

Global ESD Box production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global ESD Box consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: ESD Box domestic production, consumption, key domestic manufacturers and share

Global ESD Box production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global ESD Box production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global ESD Box production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global ESD Box market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AUER Packaging, SSI SCHAEFER, SANKO Co., Ltd., IPL

Schoeller, ORBIS Corporation, Akro-Mils, Desco Industries (Protektive Pak), Conductive Containers, Inc., rose plastic, BITO-Lagertechnik Bittmann, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ESD Box market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ESD Box Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global ESD Box Market, Segmentation by Type:

Electrostatic Dissipative

Conductive

Shielding

Composite

Global ESD Box Market, Segmentation by Material:

Conductive Plastics

Dissipative Plastics

Metal or Metal Coating

Composite Materials

Global ESD Box Market, Segmentation by Surface Resistance:

10<sup>2</sup> ? 10<sup>3</sup> ?

10<sup>4</sup> ? 10<sup>5</sup> ?

10<sup>6</sup> ? 10<sup>7</sup> ? ?

Global ESD Box Market, Segmentation by Application:

Electronics Manufacturing

Semiconductors and Integrated Circuits

Aerospace and Military Industry

Biomedicine and Medical Electronics

Laboratories and R&D Institutions

**Companies Profiled:**

AUER Packaging

SSI SCHAEFER

SANKO Co., Ltd.

IPL Schoeller

ORBIS Corporation

Akro-Mils

Desco Industries (Protektive Pak)

Conductive Containers, Inc.

rose plastic

BITO-Lagertechnik Bittmann

UTZ Group (Georg Utz AG)

bekuplast

Raaco

Treston

Dou Yee

Leenol (Shanghai Leenol Industrial)

### **Key Questions Answered:**

1. How big is the global ESD Box market?
2. What is the demand of the global ESD Box market?
3. What is the year over year growth of the global ESD Box market?
4. What is the production and production value of the global ESD Box market?
5. Who are the key producers in the global ESD Box market?
6. What are the growth factors driving the market demand?

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