

Global ES Fiber for Hygiene Products Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global ES Fiber for Hygiene Products market size is expected to reach \$ 1308 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

ES Fiber for Hygiene Products refers to bicomponent thermal bonding staple fiber for hygiene applications. It is mainly made from two thermoplastic polymers with different melting points, such as PE+PP and PE+PET, and is produced through bicomponent spinning, drawing, crimping, heat setting and cutting. Its typical structure is sheath-core. The low-melting PE component serves as the sheath and softens during through-air bonding or thermal calendering to form bonding points between fibers, while the higher-melting PP or PET component serves as the core to maintain the fiber skeleton and strength. As a result, the fiber web can form soft, bulky, breathable and low-irritation through-air nonwovens with little or no chemical adhesive.

In terms of applications, ES fiber for hygiene products is mainly used in disposable hygiene products such as baby diapers, adult incontinence products, feminine hygiene materials, underpads and medical dressings. It is commonly used as a key fiber material in topsheets, acquisition distribution layers, wrapping layers and bulky support layers. Among them, the PE+PP system is softer, more skin-friendly and suitable for low-temperature bonding, and is often used in topsheets and high-softness hygiene materials. The PE+PET system provides better skeleton strength and dimensional stability, and is often used in acquisition distribution layers, wrapping layers and through-air nonwovens requiring higher stiffness. In addition to traditional PE+PP and PE+PET ES fibers, PLA bicomponent fibers have emerged in the industry as a bio-based and biodegradable alternative route. Functionally, they can also be used to produce through-air bonded nonwovens and represent an important future trend in green and

environmentally friendly materials. In 2025, global output of ES fiber for hygiene products was approximately 551,300 tons, with an average selling price of USD 1,459.86 per ton and a gross margin of approximately 22.52%.

Hot Air Through Bonding Fiber For Hygiene Materials Is Moving From Volume Expansion To Structural Upgrading. Historically, Growth Was Driven Mainly By Higher Penetration Of Baby Diapers And Feminine Hygiene Products. The Current Growth Logic Is Shifting Toward Adult Incontinence Care, Premium Diapers, Sensitive Skin Feminine Hygiene Products, Medical Underpads And Functional Composite Topsheets. ES Fiber Enables Bulky, Soft, Breathable And Binder Free Nonwovens Through The Through Air Bonding Process, Matching Brand Owners Requirements For Skin Friendliness, Low Irritation, Lightweighting And Stable Processability. As Leading Hygiene Brands Upgrade Product Tiers, Demand Is Increasing For Fine Denier, Durable Hydrophilic, Low Rewet, Low Odor And Highly Uniform ES Fibers Used In Topsheets, Acquisition Distribution Layers And Wrapping Layers. As A Result, Competition Is Shifting From Pure Price Competition To Performance, Qualification And Joint Development With Customers.

Industry Opportunities Come From Three Main Directions. First, Global Aging Is Driving A Long Term Expansion Cycle For Adult Incontinence Products, Which Generally Place Higher Emphasis On Absorption Efficiency, Dryness And Skin Friendliness, Resulting In Stronger Usage Intensity Of Hot Air Materials Than Some Low End Baby Diapers. Second, Hygiene Product Penetration Still Has Room To Increase In Southeast Asia, India, The Middle East And Latin America, And Local Hygiene Capacity Expansion Will Drive The Regionalization Of ES Fiber And Hot Air Nonwoven Supply Chains. Third, Hygiene Brands Are Iterating Toward Lower Adhesive Usage, Lower Odor, Lower Carbon Footprint And Recyclability, Creating Qualification Opportunities For PE PP Mono Polyolefin Systems, Biodegradable Or Bio Based Bicomponent Fibers And Functional Finish Fibers. For Manufacturers, The Key To Premium Margin Orders Is The Ability To Supply Globally Qualified Products, Control Denier Variation And Thermal Bonding Windows, And Improve Compatibility With High Speed Carding Lines.

The Main Challenges Lie In Supply Demand Mismatch, Feedstock Volatility And Downstream Bargaining Power. ES Fiber Is A Bicomponent Spinning Product With Relatively High Capital And Process Barriers, But New Capacity In China Has Increased Rapidly In Recent Years, Creating Periodic Price Competition In Standard Grades. At The Same Time, PE PP And PET Feedstock Prices Are Affected By Crude Oil And Petrochemical Cycles. If Diaper And Feminine Hygiene Brand Owners Enter Cost Reduction Cycles, Fiber Producers Cost Pass Through Ability Will Be

Compressed. In The Long Run, The Market Will Not Grow Simply In Line With Nameplate Capacity. Value Will Concentrate In Customer Qualification, Functional Grades, Stable Batch Quality, Overseas Supply Capability And Low Carbon Material Solutions, While Smaller Producers Without Core Customers Or Differentiated Products Will Face Margin Pressure.

This report studies the global ES Fiber for Hygiene Products production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for ES Fiber for Hygiene Products and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of ES Fiber for Hygiene Products that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global ES Fiber for Hygiene Products total production and demand, 2021-2032, (Kilotons)

Global ES Fiber for Hygiene Products total production value, 2021-2032, (USD Million)

Global ES Fiber for Hygiene Products production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global ES Fiber for Hygiene Products consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: ES Fiber for Hygiene Products domestic production, consumption, key domestic manufacturers and share

Global ES Fiber for Hygiene Products production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global ES Fiber for Hygiene Products production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global ES Fiber for Hygiene Products production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global ES Fiber for Hygiene Products market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huvis, Fiber Vision, TOYOBO MC Corporation, Toray Industries Inc., JNC Corporation(Guangzhou Yiaisi Fiber Co., Ltd.), Fujian Mr Fiber Joint Co.,Ltd., Billion Industrial Holdings Limited, Eastbay-group,

Jiangsu Jiangnan High Polymer Fiber Co., Ltd.,
ZhejiangSunwishChemicalFiberCo.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World ES Fiber for Hygiene Products market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global ES Fiber for Hygiene Products Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global ES Fiber for Hygiene Products Market, Segmentation by Type:

Linear Density 0.4D

Linear Density 0.6D

Linear Density 0.8D

Linear Density 1.2D

Linear Density 1.5D

Linear Density 2.0D

Global ES Fiber for Hygiene Products Market, Segmentation by Material:

PE+PP

PE+PET

Others

Global ES Fiber for Hygiene Products Market, Segmentation by Fiber Structure:

Sheath Core

Side By Side

Global ES Fiber for Hygiene Products Market, Segmentation by Application:

Baby Diapers

Adult Incontinence Products

Feminine Hygiene Products

Medical Supplies

Companies Profiled:

Huvis

Fiber Vision

TOYOBO MC Corporation

Toray Industries Inc.

JNC Corporation(Guangzhou Yiaisi Fiber Co., Ltd.)

Fujian Mr Fiber Joint Co.,Ltd.

Billion Industrial Holdings Limited

Eastbay-group

Jiangsu Jiangnan High Polymer Fiber Co., Ltd.

ZhejiangSunwishChemicalFiberCo.,Ltd.

Fujian Foody New Material Co., Ltd.

Anhui Jinchun Nonwoven Co., Ltd.

Nan Ya Plastics Corporation

Far Eastern New Century

Key Questions Answered:

1. How big is the global ES Fiber for Hygiene Products market?
2. What is the demand of the global ES Fiber for Hygiene Products market?
3. What is the year over year growth of the global ES Fiber for Hygiene Products market?
4. What is the production and production value of the global ES Fiber for Hygiene Products market?
5. Who are the key producers in the global ES Fiber for Hygiene Products market?

6. What are the growth factors driving the market demand?

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