

Global ES Fiber for Hygiene Products Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ES Fiber for Hygiene Products market size was valued at US\$ 849 million in 2025 and is forecast to a readjusted size of US\$ 1308 million by 2032 with a CAGR of 6.3% during review period.

ES Fiber for Hygiene Products refers to bicomponent thermal bonding staple fiber for hygiene applications. It is mainly made from two thermoplastic polymers with different melting points, such as PE+PP and PE+PET, and is produced through bicomponent spinning, drawing, crimping, heat setting and cutting. Its typical structure is sheath-core. The low-melting PE component serves as the sheath and softens during through-air bonding or thermal calendering to form bonding points between fibers, while the higher-melting PP or PET component serves as the core to maintain the fiber skeleton and strength. As a result, the fiber web can form soft, bulky, breathable and low-irritation through-air nonwovens with little or no chemical adhesive.

In terms of applications, ES fiber for hygiene products is mainly used in disposable hygiene products such as baby diapers, adult incontinence products, feminine hygiene materials, underpads and medical dressings. It is commonly used as a key fiber material in topsheets, acquisition distribution layers, wrapping layers and bulky support layers. Among them, the PE+PP system is softer, more skin-friendly and suitable for low-temperature bonding, and is often used in topsheets and high-softness hygiene materials. The PE+PET system provides better skeleton strength and dimensional stability, and is often used in acquisition distribution layers, wrapping layers and through-air nonwovens requiring higher stiffness. In addition to traditional PE+PP and PE+PET ES fibers, PLA bicomponent fibers have emerged in the industry as a bio-based and biodegradable alternative route. Functionally, they can also be used to produce through-

air bonded nonwovens and represent an important future trend in green and environmentally friendly materials. In 2025, global output of ES fiber for hygiene products was approximately 551,300 tons, with an average selling price of USD 1,459.86 per ton and a gross margin of approximately 22.52%.

Hot Air Through Bonding Fiber For Hygiene Materials Is Moving From Volume Expansion To Structural Upgrading. Historically, Growth Was Driven Mainly By Higher Penetration Of Baby Diapers And Feminine Hygiene Products. The Current Growth Logic Is Shifting Toward Adult Incontinence Care, Premium Diapers, Sensitive Skin Feminine Hygiene Products, Medical Underpads And Functional Composite Topsheets. ES Fiber Enables Bulky, Soft, Breathable And Binder Free Nonwovens Through The Through Air Bonding Process, Matching Brand Owners Requirements For Skin Friendliness, Low Irritation, Lightweighting And Stable Processability. As Leading Hygiene Brands Upgrade Product Tiers, Demand Is Increasing For Fine Denier, Durable Hydrophilic, Low Rewet, Low Odor And Highly Uniform ES Fibers Used In Topsheets, Acquisition Distribution Layers And Wrapping Layers. As A Result, Competition Is Shifting From Pure Price Competition To Performance, Qualification And Joint Development With Customers.

Industry Opportunities Come From Three Main Directions. First, Global Aging Is Driving A Long Term Expansion Cycle For Adult Incontinence Products, Which Generally Place Higher Emphasis On Absorption Efficiency, Dryness And Skin Friendliness, Resulting In Stronger Usage Intensity Of Hot Air Materials Than Some Low End Baby Diapers. Second, Hygiene Product Penetration Still Has Room To Increase In Southeast Asia, India, The Middle East And Latin America, And Local Hygiene Capacity Expansion Will Drive The Regionalization Of ES Fiber And Hot Air Nonwoven Supply Chains. Third, Hygiene Brands Are Iterating Toward Lower Adhesive Usage, Lower Odor, Lower Carbon Footprint And Recyclability, Creating Qualification Opportunities For PE PP Mono Polyolefin Systems, Biodegradable Or Bio Based Bicomponent Fibers And Functional Finish Fibers. For Manufacturers, The Key To Premium Margin Orders Is The Ability To Supply Globally Qualified Products, Control Denier Variation And Thermal Bonding Windows, And Improve Compatibility With High Speed Carding Lines.

The Main Challenges Lie In Supply Demand Mismatch, Feedstock Volatility And Downstream Bargaining Power. ES Fiber Is A Bicomponent Spinning Product With Relatively High Capital And Process Barriers, But New Capacity In China Has Increased Rapidly In Recent Years, Creating Periodic Price Competition In Standard Grades. At The Same Time, PE PP And PET Feedstock Prices Are Affected By Crude Oil And Petrochemical Cycles. If Diaper And Feminine Hygiene Brand Owners Enter

Cost Reduction Cycles, Fiber Producers Cost Pass Through Ability Will Be Compressed. In The Long Run, The Market Will Not Grow Simply In Line With Nameplate Capacity. Value Will Concentrate In Customer Qualification, Functional Grades, Stable Batch Quality, Overseas Supply Capability And Low Carbon Material Solutions, While Smaller Producers Without Core Customers Or Differentiated Products Will Face Margin Pressure.

This report is a detailed and comprehensive analysis for global ES Fiber for Hygiene Products market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ES Fiber for Hygiene Products market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global ES Fiber for Hygiene Products market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global ES Fiber for Hygiene Products market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global ES Fiber for Hygiene Products market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ES Fiber for Hygiene Products

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ES Fiber for Hygiene Products market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huvis, Fiber Vision, TOYOBO MC Corporation, Toray Industries Inc., JNC Corporation(Guangzhou Yiaisi Fiber Co., Ltd.), Fujian Mr Fiber Joint Co.,Ltd., Billion Industrial Holdings Limited, Eastbay-group, Jiangsu Jiangnan High Polymer Fiber Co., Ltd., ZhejiangSunwishChemicalFiberCo.,Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

ES Fiber for Hygiene Products market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Linear Density 0.4D

Linear Density 0.6D

Linear Density 0.8D

Linear Density 1.2D

Linear Density 1.5D

Linear Density 2.0D

Market segment by Material

PE+PP

PE+PET

Others

Market segment by Fiber Structure

Sheath Core

Side By Side

Market segment by Application

Baby Diapers

Adult Incontinence Products

Feminine Hygiene Products

Medical Supplies

Major players covered

Huvis

Fiber Vision

TOYOBO MC Corporation

Toray Industries Inc.

JNC Corporation(Guangzhou Yiaisi Fiber Co., Ltd.)

Fujian Mr Fiber Joint Co.,Ltd.

Billion Industrial Holdings Limited

Eastbay-group

Jiangsu Jiangnan High Polymer Fiber Co., Ltd.

ZhejiangSunwishChemicalFiberCo.,Ltd.

Fujian Foody New Material Co., Ltd.

Anhui Jinchun Nonwoven Co., Ltd.

Nan Ya Plastics Corporation

Far Eastern New Century

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe ES Fiber for Hygiene Products product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of ES Fiber for Hygiene Products, with price, sales quantity, revenue, and global market share of ES Fiber for Hygiene Products from 2021 to 2026.

Chapter 3, the ES Fiber for Hygiene Products competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the ES Fiber for Hygiene Products breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and ES Fiber for Hygiene Products market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of ES Fiber for Hygiene Products.

Chapter 14 and 15, to describe ES Fiber for Hygiene Products sales channel, distributors, customers, research findings and conclusion.

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