

# Global Erythorbic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Erythorbic Acid market size was valued at US\$ 82.93 million in 2025 and is forecast to a readjusted size of US\$ 118 million by 2032 with a CAGR of 5.4% during review period.

Erythorbic Acid, also known as D-isoascorbic acid, is a stereoisomer structurally similar to Vitamin C. It is widely utilized in industrial food production as an antioxidant and preservative. Primarily applied in meat products, canned goods, and beverages, it serves to extend shelf life and inhibit the formation of nitrosamines.

The primary upstream raw material is glucose derived from the processing of corn starch. The production process relies on fermentation using high-yield microbial strains to convert glucose into 2-keto-D-gluconic acid. The core midstream stage involves the extraction and conversion of the fermentation broth. China stands as the world's largest producer of isoascorbic acid and sodium isoascorbate, benefiting from significant economies of scale.

In 2025, global sales volume is projected to reach approximately 20,000 tons, with an average price ranging from USD 3,500 to 4,500 per ton. The industry's gross profit margin typically falls between 20% and 30%.

The Erythorbic Acid industry constitutes a mature sub-segment within the broader market for food antioxidants. The industry is primarily driven by the steady demand from the processed food sector for solutions related to oxidation control, color preservation, and shelf-life management. As the scale of production expands across meat products, aquatic products, ready-to-eat meals, canned goods, beverages, and processed fruits and vegetables, food manufacturers continue to require antioxidant systems that are

cost-effective, technologically mature, and possess a clear regulatory status. Isoascorbic acid distinguishes itself through its potent reducing properties, its established track record of application within the food industry, and its excellent compatibility with color-development and color-retention systems in meat products. Looking ahead, the competitive landscape is highly likely to remain dominated by a handful of Chinese manufacturers and a few Japanese suppliers; however, the commissioning of new production capacity—such as Zhejiang Shengda’s 20,000-ton project for D-isoascorbic acid and its sodium salts—could potentially exert a temporary impact on both the supply dynamics and market pricing.

This report is a detailed and comprehensive analysis for global Erythorbic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Erythorbic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Erythorbic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Erythorbic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Erythorbic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Erythorbic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Erythorbic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fuso Chemical, New Tuoyang Bio-engineering, Zhucheng Huayuan Bioengineering, Jiangxi Dexing PARCHN Sodium Isovitamin C, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Erythorbic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Powder

Granules

#### Market segment by Content

Content?99%

Content?99.5%

Other

#### Market segment by Production Process

Two-Step Fermentation Method

One-Step Fermentation Method

#### Market segment by Application

Meat Products

Beverages & Alcohol

Fruits & Vegetables

Seafood

Others

#### Major players covered

Fuso Chemical

New Tuoyang Bio-engineering

Zhucheng Huayuan Bioengineering

Jiangxi Dexing PARCHN Sodium Isovitamin C

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Erythorbic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Erythorbic Acid, with price, sales quantity, revenue, and global market share of Erythorbic Acid from 2021 to 2026.

Chapter 3, the Erythorbic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Erythorbic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Erythorbic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Erythorbic Acid.

Chapter 14 and 15, to describe Erythorbic Acid sales channel, distributors, customers, research findings and conclusion.

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