

Global Erythorbic Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Erythorbic Acid market size is expected to reach \$ 118 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Erythorbic Acid, also known as D-isoascorbic acid, is a stereoisomer structurally similar to Vitamin C. It is widely utilized in industrial food production as an antioxidant and preservative. Primarily applied in meat products, canned goods, and beverages, it serves to extend shelf life and inhibit the formation of nitrosamines.

The primary upstream raw material is glucose derived from the processing of corn starch. The production process relies on fermentation using high-yield microbial strains to convert glucose into 2-keto-D-gluconic acid. The core midstream stage involves the extraction and conversion of the fermentation broth. China stands as the world's largest producer of isoascorbic acid and sodium isoascorbate, benefiting from significant economies of scale.

In 2025, global sales volume is projected to reach approximately 20,000 tons, with an average price ranging from USD 3,500 to 4,500 per ton. The industry's gross profit margin typically falls between 20% and 30%.

The Erythorbic Acid industry constitutes a mature sub-segment within the broader market for food antioxidants. The industry is primarily driven by the steady demand from the processed food sector for solutions related to oxidation control, color preservation, and shelf-life management. As the scale of production expands across meat products, aquatic products, ready-to-eat meals, canned goods, beverages, and processed fruits and vegetables, food manufacturers continue to require antioxidant systems that are cost-effective, technologically mature, and possess a clear regulatory status.

Isoascorbic acid distinguishes itself through its potent reducing properties, its established track record of application within the food industry, and its excellent compatibility with color-development and color-retention systems in meat products. Looking ahead, the competitive landscape is highly likely to remain dominated by a handful of Chinese manufacturers and a few Japanese suppliers; however, the commissioning of new production capacity—such as Zhejiang Shengda’s 20,000-ton project for D-isoascorbic acid and its sodium salts—could potentially exert a temporary impact on both the supply dynamics and market pricing.

This report studies the global Erythorbic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Erythorbic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Erythorbic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Erythorbic Acid total production and demand, 2021-2032, (Tons)

Global Erythorbic Acid total production value, 2021-2032, (USD Million)

Global Erythorbic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Erythorbic Acid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Erythorbic Acid domestic production, consumption, key domestic manufacturers and share

Global Erythorbic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Erythorbic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Erythorbic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Erythorbic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fuso Chemical, New Tuoyang Bio-engineering, Zhucheng Huayuan Bioengineering, Jiangxi Dexing PARCHN Sodium Isovitamin C, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Erythorbic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Erythorbic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Erythorbic Acid Market, Segmentation by Type:

Powder

Granules

Global Erythorbic Acid Market, Segmentation by Content:

Content?99%

Content?99.5%

Other

Global Erythorbic Acid Market, Segmentation by Production Process:

Two-Step Fermentation Method

One-Step Fermentation Method

Global Erythorbic Acid Market, Segmentation by Application:

Meat Products

Beverages & Alcohol

Fruits & Vegetables

Seafood

Others

Companies Profiled:

Fuso Chemical

New Tuoyang Bio-engineering

Zhucheng Huayuan Bioengineering

Jiangxi Dexing PARCHN Sodium Isovitamin C

Key Questions Answered:

1. How big is the global Erythorbic Acid market?
2. What is the demand of the global Erythorbic Acid market?
3. What is the year over year growth of the global Erythorbic Acid market?
4. What is the production and production value of the global Erythorbic Acid market?
5. Who are the key producers in the global Erythorbic Acid market?
6. What are the growth factors driving the market demand?

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