

Global ERP Software for Aerospace Industry Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global ERP Software for Aerospace Industry market size was valued at US\$ 505 million in 2025 and is forecast to a readjusted size of US\$ 838 million by 2032 with a CAGR of 6.4% during review period.

ERP Software for Aerospace Industry is an integrated business management platform designed specifically to address the challenges of aerospace products, including the extreme complexity, stringent quality traceability, and long-term project management. It deeply integrates the unique needs of the aerospace sector, aiming to achieve precise control throughout the entire process, from design and production to supply chain and quality. The industry boasts a gross profit margin of 70%-80%. The upstream sector of the industry chain primarily focuses on IT infrastructure and basic software, including hardware such as servers and storage, as well as operating systems and databases. The midstream sector encompasses the design, development, and integration of aerospace ERP software. Downstream end users include aerospace companies and supporting organizations, including spacecraft manufacturers, airborne systems, and satellite operators.

The main market drivers include the following:

The dual upgrade in complexity and quality requirements of aerospace projects

The core driving force behind aerospace industry ERP software stems from the exponential increase in product complexity and quality traceability standards. Modern spacecraft (such as satellites, rockets, and deep space probes) consist of hundreds of

thousands to millions of parts, involving multidisciplinary design, long-cycle R&D, and multi-batch production. For example, the BOM (Bill of Materials) of a certain type of satellite has a depth of more than 15 levels. Traditional management models struggle to achieve consistent control over material information, while ERP software, through a refined coding system and full lifecycle quality traceability functions, ensures that data is traceable and responsibility is accountable at every stage from raw material entry to finished product delivery. Furthermore, the aerospace industry's stringent requirements for 'zero defects' have driven ERP systems to incorporate international and domestic quality compliance standards such as AS9100 and GJB9001C, automatically matching standard changes from agencies like NASA and ESA, reducing manual review workload, and meeting the industry characteristics of long lifespan and high reliability of spacecraft.

The demand for long-cycle project management and supply chain collaboration is surging

Aerospace project development cycles typically last several years, with significant parallel development of multiple models and overlapping phases, placing extremely high demands on resource allocation and schedule control. Traditional management models rely on manual coordination, easily leading to resource conflicts and schedule delays. ERP software, by integrating project planning, progress tracking, and resource allocation functions, can monitor the status of each project node in real time and provide early warnings of delay risks. For example, an aerospace company used its ERP system to achieve cross-institute and cross-regional joint development task decomposition and responsibility matrix configuration, shortening the project cycle. Meanwhile, the aerospace supply chain involves hundreds of suppliers globally, and the efficiency of collaboration from component procurement to final assembly and testing directly impacts project success or failure. ERP software, by strengthening supplier portals, sourcing management, and logistics tracking functions, builds a transparent supply chain network, ensuring rapid simulation of impacts and evaluation of alternative solutions in the event of sudden fluctuations (such as pandemics or geopolitical influences), supporting agile response.

Digital transformation and domestic substitution are driving technological upgrades

With the accelerated digital transformation of aerospace companies, ERP software is upgrading from a single management tool to an integrated digital hub encompassing 'design-production-management.' On the one hand, enterprises need to deeply integrate ERP systems with front-end systems such as CAE (Computer-Aided

Engineering), PLM (Product Lifecycle Management), and MES (Manufacturing Execution System) to break down information silos and achieve real-time data sharing and business collaboration. For example, an aerospace unit significantly shortened the implementation time of engineering changes and reduced rework costs by integrating ERP with PLM systems. On the other hand, under the trend of domestic substitution, aerospace companies require ERP software to be fully compatible with domestic operating systems, databases, chips, and other infrastructure to ensure the security and controllability of the supply chain. For example, a leading ERP vendor built a customized solution by adapting to Kylin operating system, DM database, and Phytium CPU to meet the stringent requirements of the aerospace field for independent control. In addition, the application of AI algorithms, edge computing, and other technologies enables ERP systems to have intelligent capabilities such as demand forecasting, intelligent scheduling, and quality early warning, further promoting the transformation of aerospace manufacturing towards 'lean + flexible'.

This report is a detailed and comprehensive analysis for global ERP Software for Aerospace Industry market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global ERP Software for Aerospace Industry market size and forecasts, in consumption value (\$ Million), 2021-2032

Global ERP Software for Aerospace Industry market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global ERP Software for Aerospace Industry market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global ERP Software for Aerospace Industry market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for ERP Software for Aerospace Industry

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global ERP Software for Aerospace Industry market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAP, NetSuite (Oracle), Microsoft, UFIDA, CSB-System SE, Sage Group, Kingdee, Deskera, Acumatica, SYSPRO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

ERP Software for Aerospace Industry market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

On-premise

Cloud-based

Market segment by End User

For Large Aerospace Groups

For Serving Medium-Sized and Supporting Enterprises

Market segment by Product Function

Production Management

Sales Management

Comprehensive Services

Market segment by Application

Spacecraft Manufacturing

Airborne Systems

Satellite Operations

Aerospace Aftermarket

Market segment by players, this report covers

SAP

NetSuite (Oracle)

Microsoft

UFIDA

CSB-System SE

Sage Group

Kingdee

Deskera

Acumatica

SYSPRO

Epicor

Plex

Infor

Multiable

Digiwin

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe ERP Software for Aerospace Industry product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of ERP Software for Aerospace Industry, with revenue, gross margin, and global market share of ERP Software for Aerospace Industry from 2021 to 2026.

Chapter 3, the ERP Software for Aerospace Industry competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and ERP Software for Aerospace Industry market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of ERP Software for Aerospace Industry.

Chapter 13, to describe ERP Software for Aerospace Industry research findings and conclusion.

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