

Global Erdafitinib Tablets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Erdafitinib Tablets market size was valued at US\$ 219 million in 2025 and is forecast to a readjusted size of US\$ 523 million by 2032 with a CAGR of 9.2% during review period.

Erdafitinib is an oral, highly selective small molecule pan-FGFR inhibitor that mainly targets fibroblast growth factor receptors FGFR1–4. It inhibits the activity of receptor tyrosine kinases and blocks downstream signal transduction, thereby suppressing tumor cell proliferation, differentiation and angiogenesis. As the world's first approved FGFR-targeted drug for solid tumors, this agent is mainly indicated for advanced malignant tumors with FGFR genetic abnormalities, particularly for locally advanced or metastatic urothelial carcinoma after failure of platinum-based chemotherapy. It has important clinical value in the precision therapy of solid tumors such as bladder cancer and cholangiocarcinoma, providing a novel targeted therapeutic option for patients with FGFR-mutant tumors. In 2025, global Erdafitinib production reached approximately 42,000 units.

As the world's first approved pan-FGFR inhibitor, Erdafitinib occupies a core position in the precision treatment of FGFR-mutant solid tumors. Its market pattern is characterized by dominance of the innovator drug, impact from generic drugs, and growth driven by medical insurance coverage and indication expansion. As a product of Johnson & Johnson, the drug has established a first-mover advantage owing to its significant efficacy in urothelial carcinoma, while indications are rapidly expanding to more FGFR-mutant cancers such as cholangiocarcinoma and lung cancer.

The domestic market was approved in early 2025; it has not yet been included in

medical insurance, resulting in high prices and limited patient accessibility. Overseas generic versions (from Laos, Bangladesh) divert part of the demand at lower prices, intensifying market competition. Globally, Erdafitinib faces competition from other FGFR inhibitors including pemigatinib and infigratinib. Market competition is gradually shifting from single indications to multi-cancer applications and combination therapies.

In the future, with the advancement of medical insurance coverage, full launch of generic drugs, expanded indications, and clinical breakthroughs in combination with immunotherapy or anti-angiogenic therapy, the market for Erdafitinib will continue to expand. Meanwhile, the pricing system will become more rational and patient accessibility will be significantly improved.

This report is a detailed and comprehensive analysis for global Erdafitinib Tablets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Erdafitinib Tablets market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Erdafitinib Tablets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Erdafitinib Tablets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Erdafitinib Tablets market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Erdafitinib Tablets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Erdafitinib Tablets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Janssen Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Erdafitinib Tablets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4mg

3mg

Market segment by Packaging

Bottle

Box

Market segment by Production Technology

Innovator

Generic

Market segment by Sales Channel

Hospital

Retail

Online

Market segment by Application

Locally Advanced or Metastatic Urothelial Carcinoma with FGFR Abnormalities

Locally Advanced or Metastatic Cholangiocarcinoma with FGFR2 Fusion or Mutation

Other Solid Tumors with FGFR Genetic Aberrations

Major players covered

Janssen Pharmaceuticals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Erdafitinib Tablets product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Erdafitinib Tablets, with price, sales quantity, revenue, and global market share of Erdafitinib Tablets from 2021 to 2026.

Chapter 3, the Erdafitinib Tablets competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Erdafitinib Tablets breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Erdafitinib Tablets market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Erdafitinib Tablets.

Chapter 14 and 15, to describe Erdafitinib Tablets sales channel, distributors, customers, research findings and conclusion.

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