

Global Erdafitinib Tablets Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Erdafitinib Tablets market size is expected to reach \$ 523 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

Erdafitinib is an oral, highly selective small molecule pan-FGFR inhibitor that mainly targets fibroblast growth factor receptors FGFR1–4. It inhibits the activity of receptor tyrosine kinases and blocks downstream signal transduction, thereby suppressing tumor cell proliferation, differentiation and angiogenesis. As the world's first approved FGFR-targeted drug for solid tumors, this agent is mainly indicated for advanced malignant tumors with FGFR genetic abnormalities, particularly for locally advanced or metastatic urothelial carcinoma after failure of platinum-based chemotherapy. It has important clinical value in the precision therapy of solid tumors such as bladder cancer and cholangiocarcinoma, providing a novel targeted therapeutic option for patients with FGFR-mutant tumors. In 2025, global Erdafitinib production reached approximately 42,000 units.

As the world's first approved pan-FGFR inhibitor, Erdafitinib occupies a core position in the precision treatment of FGFR-mutant solid tumors. Its market pattern is characterized by dominance of the innovator drug, impact from generic drugs, and growth driven by medical insurance coverage and indication expansion. As a product of Johnson & Johnson, the drug has established a first-mover advantage owing to its significant efficacy in urothelial carcinoma, while indications are rapidly expanding to more FGFR-mutant cancers such as cholangiocarcinoma and lung cancer.

The domestic market was approved in early 2025; it has not yet been included in medical insurance, resulting in high prices and limited patient accessibility. Overseas generic versions (from Laos, Bangladesh) divert part of the demand at lower prices,

intensifying market competition. Globally, Erdafitinib faces competition from other FGFR inhibitors including pemigatinib and infigratinib. Market competition is gradually shifting from single indications to multi-cancer applications and combination therapies.

In the future, with the advancement of medical insurance coverage, full launch of generic drugs, expanded indications, and clinical breakthroughs in combination with immunotherapy or anti-angiogenic therapy, the market for Erdafitinib will continue to expand. Meanwhile, the pricing system will become more rational and patient accessibility will be significantly improved.

This report studies the global Erdafitinib Tablets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Erdafitinib Tablets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Erdafitinib Tablets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Erdafitinib Tablets total production and demand, 2021-2032, (Units)

Global Erdafitinib Tablets total production value, 2021-2032, (USD Million)

Global Erdafitinib Tablets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Erdafitinib Tablets consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Erdafitinib Tablets domestic production, consumption, key domestic manufacturers and share

Global Erdafitinib Tablets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Erdafitinib Tablets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Erdafitinib Tablets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Erdafitinib Tablets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Janssen Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Erdafitinib Tablets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Erdafitinib Tablets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Erdafitinib Tablets Market, Segmentation by Type:

4mg

3mg

Global Erdafitinib Tablets Market, Segmentation by Packaging:

Bottle

Box

Global Erdafitinib Tablets Market, Segmentation by Production Technology:

Innovator

Generic

Global Erdafitinib Tablets Market, Segmentation by Sales Channel:

Hospital

Retail

Online

Global Erdafitinib Tablets Market, Segmentation by Application:

Locally Advanced or Metastatic Urothelial Carcinoma with FGFR Abnormalities

Locally Advanced or Metastatic Cholangiocarcinoma with FGFR2 Fusion or Mutation

Other Solid Tumors with FGFR Genetic Aberrations

Companies Profiled:

Janssen Pharmaceuticals

Key Questions Answered:

1. How big is the global Erdafitinib Tablets market?
2. What is the demand of the global Erdafitinib Tablets market?
3. What is the year over year growth of the global Erdafitinib Tablets market?
4. What is the production and production value of the global Erdafitinib Tablets market?
5. Who are the key producers in the global Erdafitinib Tablets market?
6. What are the growth factors driving the market demand?

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