

Global Equine Immunoglobulin and F(ab')₂ Products Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Equine Immunoglobulin and F(ab')₂ Products market size is expected to reach \$ 1971 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Equine Immunoglobulin and F(ab')₂ Fragment Products refer to a class of passive immunotherapy biologics derived from hyperimmune horse plasma obtained after immunization with venoms, bacterial toxins, viral antigens, or related immunogens, followed by purification, enzymatic digestion, viral inactivation, formulation, and sterile filling. Major commercial products include snake antivenoms, equine tetanus immunoglobulin, equine rabies immunoglobulin, and selected antitoxin preparations. Upstream raw materials and inputs mainly include immunized horses, venoms or toxoids/antigens, plasma collection and fractionation materials, enzymes, purification reagents, stabilizers, packaging materials, and cold-chain logistics, while downstream customers are primarily hospital emergency departments, trauma treatment centers, envenomation treatment institutions, public health agencies, and government stockpile systems. The global production capacity for equine immunoglobulin and F(ab')₂ products is estimated at approximately 19.4 million vials in 2025, with sales volume of about 15.68 million vials, an average ex-factory price of around US\$92 per vial, and gross margins generally in the range of 45%-72%. Overall, this market is characterized by strong regionalization and indication-specific segmentation: developing markets are dominated by high-volume, lower-priced demand, whereas developed markets are more strongly driven by specialized clinical use and public health stockpiling, resulting in higher value-added product demand.

This report studies the global Equine Immunoglobulin and F(ab')₂ Products production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Equine Immunoglobulin and F(ab')₂ Products and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Equine Immunoglobulin and F(ab')₂ Products that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Equine Immunoglobulin and F(ab')₂ Products total production and demand, 2021-2032, (K Units)

Global Equine Immunoglobulin and F(ab')₂ Products total production value, 2021-2032, (USD Million)

Global Equine Immunoglobulin and F(ab')₂ Products production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Equine Immunoglobulin and F(ab')₂ Products consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Equine Immunoglobulin and F(ab')₂ Products domestic production, consumption, key domestic manufacturers and share

Global Equine Immunoglobulin and F(ab')₂ Products production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Equine Immunoglobulin and F(ab')₂ Products production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Equine Immunoglobulin and F(ab')₂ Products production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Equine Immunoglobulin and F(ab')₂ Products market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Laboratorios Silanes, Emergent BioSolutions, Shanghai Serum Bio-Technology, VINS Bioproducts, Bharat Serums and Vaccines, KM Biologics, Inosan Biopharma, MicroPharm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Equine Immunoglobulin and F(ab')₂ Products market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Equine Immunoglobulin and F(ab')₂ Products Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Equine Immunoglobulin and F(ab')₂ Products Market, Segmentation by Type:

Tetanus Antitoxins

Snake Antivenoms

Anti-rabies Sera

Other

Global Equine Immunoglobulin and F(ab')₂ Products Market, Segmentation by Sales Channels:

Online Sales

Offline Sales

Global Equine Immunoglobulin and F(ab')₂ Products Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Laboratorios Silanes

Emergent BioSolutions

Shanghai Serum Bio-Technology

VINS Bioproducts

Bharat Serums and Vaccines

KM Biologics

Inosan Biopharma

MicroPharm

Key Questions Answered:

1. How big is the global Equine Immunoglobulin and F(ab')₂ Products market?

2. What is the demand of the global Equine Immunoglobulin and F(ab')₂ Products market?
3. What is the year over year growth of the global Equine Immunoglobulin and F(ab')₂ Products market?
4. What is the production and production value of the global Equine Immunoglobulin and F(ab')₂ Products market?
5. Who are the key producers in the global Equine Immunoglobulin and F(ab')₂ Products market?
6. What are the growth factors driving the market demand?

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