

Global Equilibrium Dialysis Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G545520B6979EN.html>

Date: July 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G545520B6979EN

Abstracts

The global Equilibrium Dialysis market size is expected to reach \$ 280 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Equilibrium dialysis is a research-use separation and analytical technology based on thermodynamic equilibrium across a semipermeable membrane. Its core purpose is to determine the unbound fraction, binding ratio, and distribution profile of small-molecule drugs, hormones, peptides, or other ligands without disrupting the original binding state of proteins, drug molecules, and buffer systems. These products typically consist of dual-chamber dialysis structures, molecular weight cutoff membranes, disposable inserts, microplates, polypropylene or PTFE base plates, sample chambers, buffer chambers, sealing components, and optional automation-compatible structures, and are commonly used together with shaking incubation, temperature-controlled equilibration, sample transfer, protein precipitation, LC-MS/MS, or immunoassay workflows. Typical applications include plasma protein binding measurement, brain tissue or other tissue binding measurement, microsomal and hepatocyte binding analysis, free thyroid hormone and cortisol testing, receptor-ligand interaction studies, and gentle desalting and buffer exchange.

The growth foundation of the equilibrium dialysis industry comes from the continuing reliance of drug research and development on unbound fraction data. Plasma protein binding, tissue binding, and subcellular component binding directly affect drug exposure, distribution, pharmacodynamic interpretation, and safety assessment, making them recurring requirements in early screening, lead optimization, candidate selection, and submission-enabling studies. As innovative drug molecules expand from traditional small molecules to highly lipophilic compounds, peptides, nucleic acid-related molecules, and other new therapeutic modalities, single conventional methods are more

likely to face limitations related to nonspecific binding, equilibration time, low unbound fractions, and sample stability. This is driving laboratories toward higher-throughput, lower-sample-volume, and more verifiable equilibrium dialysis solutions. Although the overall industry scale remains limited, it is characterized by strong research necessity, stable consumable repurchasing, clear methodological barriers, and high service value, and it is expected to continue benefiting from global investment in DMPK, bioanalysis, and precision drug development.

Product competition is shifting from the structure of individual dialysis chambers to the efficiency of the overall experimental workflow and the consistency of analytical data. Mainstream products are built around microplates, disposable inserts, reusable plates, cartridge-based devices, and membranes with different molecular weight cutoffs, addressing key issues such as sample consumption, equilibration time, sample recovery, cleaning contamination, automation compatibility, and batch-to-batch stability. Single-use rapid equilibrium dialysis plates are suitable for high-frequency drug screening and standardized workflows, reusable high-throughput devices are suited to cost-sensitive experimental platforms with larger sample volumes, and cartridge-based products offer greater flexibility in small-volume samples, free hormone testing, and clinical research sample preparation. Future product iteration will focus on materials with lower nonspecific binding, more stable membrane assemblies, shorter diffusion paths, greater automation compatibility, and stronger integration with LC-MS/MS and immunoassay workflows.

The regional landscape shows the coexistence of European and U.S. supply leadership and expanding demand in Asia Pacific. U.S. companies have broad coverage in rapid equilibrium dialysis devices, reusable high-throughput systems, research consumable distribution, and outsourced DMPK services, while German companies have strengths in cartridge-based microdialysis and research-use dialysis consumables. Chinese companies are beginning to fill gaps in single-use rapid equilibrium dialysis plates and drug discovery outsourcing services. The Japanese and Korean markets are more often served through localized pages of multinational companies, scientific reagent channels, and imported brands, indicating a relatively fragmented domestic production base while demand from pharmaceutical companies, universities, and CROs remains present. With the growth of Chinese innovative drugs, Asia Pacific preclinical outsourcing services, and global multicenter drug development programs, the equilibrium dialysis market is expected to maintain stronger growth elasticity than general laboratory consumables, with opportunities concentrated in localization of high-throughput consumables, automation-compatible products, low-unbound-fraction testing services, and DMPK method development for new molecular modalities.

This report studies the global Equilibrium Dialysis demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Equilibrium Dialysis, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Equilibrium Dialysis that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Equilibrium Dialysis total market, 2021-2032, (USD Million)

Global Equilibrium Dialysis total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Equilibrium Dialysis total market, key domestic companies, and share, (USD Million)

Global Equilibrium Dialysis revenue by player, revenue and market share 2021-2026, (USD Million)

Global Equilibrium Dialysis total market by Body Material, CAGR, 2021-2032, (USD Million)

Global Equilibrium Dialysis total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Equilibrium Dialysis market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Harvard Bioscience, Inc. (Harvard Apparatus), Thermo Fisher Scientific Inc., Aurora Borealis Control BV, The Nest Group, Inc., Cole-Parmer Instrument Company LLC, Vivaproducts, Inc., Merck KGaA / MilliporeSigma, Eurofins Scientific SE, HTDialysis LLC, Creative Biolabs, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Equilibrium Dialysis market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Body Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Equilibrium Dialysis Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Equilibrium Dialysis Market, Segmentation by Body Material:

Polypropylene

Polytetrafluoroethylene

Other

Global Equilibrium Dialysis Market, Segmentation by Device Structure:

Dual-Chamber Inserts

Dialysis Cartridges

Multiwell Plates

Single-Well Cups

Membrane Assemblies

Other

Global Equilibrium Dialysis Market, Segmentation by Use Frequency:

Single-Use Products

Reusable Products

Global Equilibrium Dialysis Market, Segmentation by Application:

Contract Research Organizations

Pharmaceutical and Biotechnology Companies

Others

Companies Profiled:

Harvard Bioscience, Inc. (Harvard Apparatus)

Thermo Fisher Scientific Inc.

Aurora Borealis Control BV

The Nest Group, Inc.

Cole-Parmer Instrument Company LLC

Vivaproducts, Inc.

Merck KGaA / MilliporeSigma

Eurofins Scientific SE

HTDialysis LLC

Creative Biolabs, Inc.

SEKISUI XenoTech, LLC

scienova GmbH

IPHASE Biosciences

WuXi AppTec Co., Ltd.

BioIVT, LLC

Pharmaron Beijing Co., Ltd.

Nuvisan GmbH

Creative Proteomics

Labcorp Drug Development

3B Pharmaceuticals GmbH

Key Questions Answered

1. How big is the global Equilibrium Dialysis market?
2. What is the demand of the global Equilibrium Dialysis market?
3. What is the year over year growth of the global Equilibrium Dialysis market?
4. What is the total value of the global Equilibrium Dialysis market?
5. Who are the Major Players in the global Equilibrium Dialysis market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Equilibrium Dialysis Introduction
- 1.2 World Equilibrium Dialysis Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Equilibrium Dialysis Total Market by Region (by Headquarter Location)
 - 1.3.1 World Equilibrium Dialysis Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Equilibrium Dialysis Revenue (2021-2032)
 - 1.3.3 China Based Company Equilibrium Dialysis Revenue (2021-2032)
 - 1.3.4 Europe Based Company Equilibrium Dialysis Revenue (2021-2032)
 - 1.3.5 Japan Based Company Equilibrium Dialysis Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Equilibrium Dialysis Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Equilibrium Dialysis Revenue (2021-2032)
 - 1.3.8 India Based Company Equilibrium Dialysis Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Equilibrium Dialysis Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Equilibrium Dialysis Consumption Value (2021-2032)
- 2.2 World Equilibrium Dialysis Consumption Value by Region
 - 2.2.1 World Equilibrium Dialysis Consumption Value by Region (2021-2026)
 - 2.2.2 World Equilibrium Dialysis Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Equilibrium Dialysis Consumption Value (2021-2032)
- 2.4 China Equilibrium Dialysis Consumption Value (2021-2032)
- 2.5 Europe Equilibrium Dialysis Consumption Value (2021-2032)
- 2.6 Japan Equilibrium Dialysis Consumption Value (2021-2032)
- 2.7 South Korea Equilibrium Dialysis Consumption Value (2021-2032)
- 2.8 ASEAN Equilibrium Dialysis Consumption Value (2021-2032)
- 2.9 India Equilibrium Dialysis Consumption Value (2021-2032)

3 WORLD EQUILIBRIUM DIALYSIS COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Equilibrium Dialysis Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)

- 3.2.1 Global Equilibrium Dialysis Industry Rank of Major Players
- 3.2.2 Global Concentration Ratios (CR4) for Equilibrium Dialysis in 2025
- 3.2.3 Global Concentration Ratios (CR8) for Equilibrium Dialysis in 2025
- 3.3 Equilibrium Dialysis Company Evaluation Quadrant
- 3.4 Equilibrium Dialysis Market: Overall Company Footprint Analysis
 - 3.4.1 Equilibrium Dialysis Market: Region Footprint
 - 3.4.2 Equilibrium Dialysis Market: Company Product Type Footprint
 - 3.4.3 Equilibrium Dialysis Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: Equilibrium Dialysis Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: Equilibrium Dialysis Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: Equilibrium Dialysis Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: Equilibrium Dialysis Consumption Value Comparison
 - 4.2.1 United States VS China: Equilibrium Dialysis Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Equilibrium Dialysis Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based Equilibrium Dialysis Companies and Market Share, 2021-2026
 - 4.3.1 United States Based Equilibrium Dialysis Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies Equilibrium Dialysis Revenue, (2021-2026)
- 4.4 China Based Companies Equilibrium Dialysis Revenue and Market Share, 2021-2026
 - 4.4.1 China Based Equilibrium Dialysis Companies, Company Headquarters (Province, Country)
 - 4.4.2 China Based Companies Equilibrium Dialysis Revenue, (2021-2026)
- 4.5 Rest of World Based Equilibrium Dialysis Companies and Market Share, 2021-2026

4.5.1 Rest of World Based Equilibrium Dialysis Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies Equilibrium Dialysis Revenue (2021-2026)

5 MARKET ANALYSIS BY BODY MATERIAL

5.1 World Equilibrium Dialysis Market Size Overview by Body Material: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Body Material

5.2.1 Polypropylene

5.2.2 Polytetrafluoroethylene

5.2.3 Other

5.3 Market Segment by Body Material

5.3.1 World Equilibrium Dialysis Market Size by Body Material (2021-2026)

5.3.2 World Equilibrium Dialysis Market Size by Body Material (2027-2032)

5.3.3 World Equilibrium Dialysis Market Size Market Share by Body Material (2027-2032)

6 MARKET ANALYSIS BY DEVICE STRUCTURE

6.1 World Equilibrium Dialysis Market Size Overview by Device Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Device Structure

6.2.1 Dual-Chamber Inserts

6.2.2 Dialysis Cartridges

6.2.3 Multiwell Plates

6.2.4 Single-Well Cups

6.2.5 Membrane Assemblies

6.2.6 Other

6.3 Market Segment by Device Structure

6.3.1 World Equilibrium Dialysis Market Size by Device Structure (2021-2026)

6.3.2 World Equilibrium Dialysis Market Size by Device Structure (2027-2032)

6.3.3 World Equilibrium Dialysis Market Size Market Share by Device Structure (2027-2032)

7 MARKET ANALYSIS BY USE FREQUENCY

7.1 World Equilibrium Dialysis Market Size Overview by Use Frequency: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Use Frequency

7.2.1 Single-Use Products

7.2.2 Reusable Products

7.3 Market Segment by Use Frequency

7.3.1 World Equilibrium Dialysis Market Size by Use Frequency (2021-2026)

7.3.2 World Equilibrium Dialysis Market Size by Use Frequency (2027-2032)

7.3.3 World Equilibrium Dialysis Market Size Market Share by Use Frequency (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Equilibrium Dialysis Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Contract Research Organizations

8.2.2 Pharmaceutical and Biotechnology Companies

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Equilibrium Dialysis Market Size by Application (2021-2026)

8.3.2 World Equilibrium Dialysis Market Size by Application (2027-2032)

8.3.3 World Equilibrium Dialysis Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 Harvard Bioscience, Inc. (Harvard Apparatus)

9.1.1 Harvard Bioscience, Inc. (Harvard Apparatus) Details

9.1.2 Harvard Bioscience, Inc. (Harvard Apparatus) Major Business

9.1.3 Harvard Bioscience, Inc. (Harvard Apparatus) Equilibrium Dialysis Product and Services

9.1.4 Harvard Bioscience, Inc. (Harvard Apparatus) Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)

9.1.5 Harvard Bioscience, Inc. (Harvard Apparatus) Recent Developments/Updates

9.1.6 Harvard Bioscience, Inc. (Harvard Apparatus) Competitive Strengths & Weaknesses

9.2 Thermo Fisher Scientific Inc.

9.2.1 Thermo Fisher Scientific Inc. Details

9.2.2 Thermo Fisher Scientific Inc. Major Business

9.2.3 Thermo Fisher Scientific Inc. Equilibrium Dialysis Product and Services

9.2.4 Thermo Fisher Scientific Inc. Equilibrium Dialysis Revenue, Gross Margin and

Market Share (2021-2026)

9.2.5 Thermo Fisher Scientific Inc. Recent Developments/Updates

9.2.6 Thermo Fisher Scientific Inc. Competitive Strengths & Weaknesses

9.3 Aurora Borealis Control BV

9.3.1 Aurora Borealis Control BV Details

9.3.2 Aurora Borealis Control BV Major Business

9.3.3 Aurora Borealis Control BV Equilibrium Dialysis Product and Services

9.3.4 Aurora Borealis Control BV Equilibrium Dialysis Revenue, Gross Margin and

Market Share (2021-2026)

9.3.5 Aurora Borealis Control BV Recent Developments/Updates

9.3.6 Aurora Borealis Control BV Competitive Strengths & Weaknesses

9.4 The Nest Group, Inc.

9.4.1 The Nest Group, Inc. Details

9.4.2 The Nest Group, Inc. Major Business

9.4.3 The Nest Group, Inc. Equilibrium Dialysis Product and Services

9.4.4 The Nest Group, Inc. Equilibrium Dialysis Revenue, Gross Margin and Market

Share (2021-2026)

9.4.5 The Nest Group, Inc. Recent Developments/Updates

9.4.6 The Nest Group, Inc. Competitive Strengths & Weaknesses

9.5 Cole-Parmer Instrument Company LLC

9.5.1 Cole-Parmer Instrument Company LLC Details

9.5.2 Cole-Parmer Instrument Company LLC Major Business

9.5.3 Cole-Parmer Instrument Company LLC Equilibrium Dialysis Product and

Services

9.5.4 Cole-Parmer Instrument Company LLC Equilibrium Dialysis Revenue, Gross

Margin and Market Share (2021-2026)

9.5.5 Cole-Parmer Instrument Company LLC Recent Developments/Updates

9.5.6 Cole-Parmer Instrument Company LLC Competitive Strengths & Weaknesses

9.6 Vivaproducts, Inc.

9.6.1 Vivaproducts, Inc. Details

9.6.2 Vivaproducts, Inc. Major Business

9.6.3 Vivaproducts, Inc. Equilibrium Dialysis Product and Services

9.6.4 Vivaproducts, Inc. Equilibrium Dialysis Revenue, Gross Margin and Market

Share (2021-2026)

9.6.5 Vivaproducts, Inc. Recent Developments/Updates

9.6.6 Vivaproducts, Inc. Competitive Strengths & Weaknesses

9.7 Merck KGaA / MilliporeSigma

9.7.1 Merck KGaA / MilliporeSigma Details

9.7.2 Merck KGaA / MilliporeSigma Major Business

- 9.7.3 Merck KGaA / MilliporeSigma Equilibrium Dialysis Product and Services
- 9.7.4 Merck KGaA / MilliporeSigma Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
- 9.7.5 Merck KGaA / MilliporeSigma Recent Developments/Updates
- 9.7.6 Merck KGaA / MilliporeSigma Competitive Strengths & Weaknesses
- 9.8 Eurofins Scientific SE
 - 9.8.1 Eurofins Scientific SE Details
 - 9.8.2 Eurofins Scientific SE Major Business
 - 9.8.3 Eurofins Scientific SE Equilibrium Dialysis Product and Services
 - 9.8.4 Eurofins Scientific SE Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Eurofins Scientific SE Recent Developments/Updates
 - 9.8.6 Eurofins Scientific SE Competitive Strengths & Weaknesses
- 9.9 HTDialysis LLC
 - 9.9.1 HTDialysis LLC Details
 - 9.9.2 HTDialysis LLC Major Business
 - 9.9.3 HTDialysis LLC Equilibrium Dialysis Product and Services
 - 9.9.4 HTDialysis LLC Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 HTDialysis LLC Recent Developments/Updates
 - 9.9.6 HTDialysis LLC Competitive Strengths & Weaknesses
- 9.10 Creative Biolabs, Inc.
 - 9.10.1 Creative Biolabs, Inc. Details
 - 9.10.2 Creative Biolabs, Inc. Major Business
 - 9.10.3 Creative Biolabs, Inc. Equilibrium Dialysis Product and Services
 - 9.10.4 Creative Biolabs, Inc. Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Creative Biolabs, Inc. Recent Developments/Updates
 - 9.10.6 Creative Biolabs, Inc. Competitive Strengths & Weaknesses
- 9.11 SEKISUI XenoTech, LLC
 - 9.11.1 SEKISUI XenoTech, LLC Details
 - 9.11.2 SEKISUI XenoTech, LLC Major Business
 - 9.11.3 SEKISUI XenoTech, LLC Equilibrium Dialysis Product and Services
 - 9.11.4 SEKISUI XenoTech, LLC Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.11.5 SEKISUI XenoTech, LLC Recent Developments/Updates
 - 9.11.6 SEKISUI XenoTech, LLC Competitive Strengths & Weaknesses
- 9.12 scienova GmbH
 - 9.12.1 scienova GmbH Details

- 9.12.2 scienova GmbH Major Business
- 9.12.3 scienova GmbH Equilibrium Dialysis Product and Services
- 9.12.4 scienova GmbH Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
- 9.12.5 scienova GmbH Recent Developments/Updates
- 9.12.6 scienova GmbH Competitive Strengths & Weaknesses
- 9.13 IPHASE Biosciences
 - 9.13.1 IPHASE Biosciences Details
 - 9.13.2 IPHASE Biosciences Major Business
 - 9.13.3 IPHASE Biosciences Equilibrium Dialysis Product and Services
 - 9.13.4 IPHASE Biosciences Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 IPHASE Biosciences Recent Developments/Updates
 - 9.13.6 IPHASE Biosciences Competitive Strengths & Weaknesses
- 9.14 WuXi AppTec Co., Ltd.
 - 9.14.1 WuXi AppTec Co., Ltd. Details
 - 9.14.2 WuXi AppTec Co., Ltd. Major Business
 - 9.14.3 WuXi AppTec Co., Ltd. Equilibrium Dialysis Product and Services
 - 9.14.4 WuXi AppTec Co., Ltd. Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 WuXi AppTec Co., Ltd. Recent Developments/Updates
 - 9.14.6 WuXi AppTec Co., Ltd. Competitive Strengths & Weaknesses
- 9.15 BioIVT, LLC
 - 9.15.1 BioIVT, LLC Details
 - 9.15.2 BioIVT, LLC Major Business
 - 9.15.3 BioIVT, LLC Equilibrium Dialysis Product and Services
 - 9.15.4 BioIVT, LLC Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.15.5 BioIVT, LLC Recent Developments/Updates
 - 9.15.6 BioIVT, LLC Competitive Strengths & Weaknesses
- 9.16 Pharmaron Beijing Co., Ltd.
 - 9.16.1 Pharmaron Beijing Co., Ltd. Details
 - 9.16.2 Pharmaron Beijing Co., Ltd. Major Business
 - 9.16.3 Pharmaron Beijing Co., Ltd. Equilibrium Dialysis Product and Services
 - 9.16.4 Pharmaron Beijing Co., Ltd. Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Pharmaron Beijing Co., Ltd. Recent Developments/Updates
 - 9.16.6 Pharmaron Beijing Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 Nuvisan GmbH

- 9.17.1 Nuvisan GmbH Details
- 9.17.2 Nuvisan GmbH Major Business
- 9.17.3 Nuvisan GmbH Equilibrium Dialysis Product and Services
- 9.17.4 Nuvisan GmbH Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
- 9.17.5 Nuvisan GmbH Recent Developments/Updates
- 9.17.6 Nuvisan GmbH Competitive Strengths & Weaknesses
- 9.18 Creative Proteomics
- 9.18.1 Creative Proteomics Details
- 9.18.2 Creative Proteomics Major Business
- 9.18.3 Creative Proteomics Equilibrium Dialysis Product and Services
- 9.18.4 Creative Proteomics Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
- 9.18.5 Creative Proteomics Recent Developments/Updates
- 9.18.6 Creative Proteomics Competitive Strengths & Weaknesses
- 9.19 Labcorp Drug Development
- 9.19.1 Labcorp Drug Development Details
- 9.19.2 Labcorp Drug Development Major Business
- 9.19.3 Labcorp Drug Development Equilibrium Dialysis Product and Services
- 9.19.4 Labcorp Drug Development Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
- 9.19.5 Labcorp Drug Development Recent Developments/Updates
- 9.19.6 Labcorp Drug Development Competitive Strengths & Weaknesses
- 9.20 3B Pharmaceuticals GmbH
- 9.20.1 3B Pharmaceuticals GmbH Details
- 9.20.2 3B Pharmaceuticals GmbH Major Business
- 9.20.3 3B Pharmaceuticals GmbH Equilibrium Dialysis Product and Services
- 9.20.4 3B Pharmaceuticals GmbH Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026)
- 9.20.5 3B Pharmaceuticals GmbH Recent Developments/Updates
- 9.20.6 3B Pharmaceuticals GmbH Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Equilibrium Dialysis Industry Chain
- 10.2 Equilibrium Dialysis Upstream Analysis
- 10.3 Equilibrium Dialysis Midstream Analysis
- 10.4 Equilibrium Dialysis Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Equilibrium Dialysis Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)
- Table 2. World Equilibrium Dialysis Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)
- Table 3. World Equilibrium Dialysis Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)
- Table 4. World Equilibrium Dialysis Revenue Market Share by Region (2021-2026), (by Headquarter Location)
- Table 5. World Equilibrium Dialysis Revenue Market Share by Region (2027-2032), (by Headquarter Location)
- Table 6. Major Market Trends
- Table 7. World Equilibrium Dialysis Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)
- Table 8. World Equilibrium Dialysis Consumption Value by Region (2021-2026) & (USD Million)
- Table 9. World Equilibrium Dialysis Consumption Value Forecast by Region (2027-2032) & (USD Million)
- Table 10. World Equilibrium Dialysis Revenue by Player (2021-2026) & (USD Million)
- Table 11. Revenue Market Share of Key Equilibrium Dialysis Players in 2025
- Table 12. World Equilibrium Dialysis Industry Rank of Major Player, Based on Revenue in 2025
- Table 13. Global Equilibrium Dialysis Company Evaluation Quadrant
- Table 14. Head Office of Key Equilibrium Dialysis Players
- Table 15. Equilibrium Dialysis Market: Company Product Type Footprint
- Table 16. Equilibrium Dialysis Market: Company Product Application Footprint
- Table 17. Equilibrium Dialysis Mergers & Acquisitions Activity
- Table 18. United States VS China Equilibrium Dialysis Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 19. United States VS China Equilibrium Dialysis Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 20. United States Based Equilibrium Dialysis Companies, Headquarters (States, Country)
- Table 21. United States Based Companies Equilibrium Dialysis Revenue, (2021-2026) & (USD Million)
- Table 22. United States Based Companies Equilibrium Dialysis Revenue Market Share

(2021-2026)

Table 23. China Based Equilibrium Dialysis Companies, Headquarters (Province, Country)

Table 24. China Based Companies Equilibrium Dialysis Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Equilibrium Dialysis Revenue Market Share (2021-2026)

Table 26. Rest of World Based Equilibrium Dialysis Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Equilibrium Dialysis Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Equilibrium Dialysis Revenue Market Share (2021-2026)

Table 29. World Equilibrium Dialysis Market Size by Body Material, (USD Million), 2021 & 2025 & 2032

Table 30. World Equilibrium Dialysis Market Size Value by Body Material (2021-2026) & (USD Million)

Table 31. World Equilibrium Dialysis Market Size by Body Material (2027-2032) & (USD Million)

Table 32. World Equilibrium Dialysis Market Size by Device Structure, (USD Million), 2021 & 2025 & 2032

Table 33. World Equilibrium Dialysis Market Size Value by Device Structure (2021-2026) & (USD Million)

Table 34. World Equilibrium Dialysis Market Size by Device Structure (2027-2032) & (USD Million)

Table 35. World Equilibrium Dialysis Market Size by Use Frequency, (USD Million), 2021 & 2025 & 2032

Table 36. World Equilibrium Dialysis Market Size Value by Use Frequency (2021-2026) & (USD Million)

Table 37. World Equilibrium Dialysis Market Size by Use Frequency (2027-2032) & (USD Million)

Table 38. World Equilibrium Dialysis Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Equilibrium Dialysis Market Size by Application (2021-2026) & (USD Million)

Table 40. World Equilibrium Dialysis Market Size by Application (2027-2032) & (USD Million)

Table 41. Harvard Bioscience, Inc. (Harvard Apparatus) Basic Information, Manufacturing Base and Competitors

Table 42. Harvard Bioscience, Inc. (Harvard Apparatus) Major Business
Table 43. Harvard Bioscience, Inc. (Harvard Apparatus) Equilibrium Dialysis Product and Services
Table 44. Harvard Bioscience, Inc. (Harvard Apparatus) Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 45. Harvard Bioscience, Inc. (Harvard Apparatus) Recent Developments/Updates
Table 46. Harvard Bioscience, Inc. (Harvard Apparatus) Competitive Strengths & Weaknesses
Table 47. Thermo Fisher Scientific Inc. Basic Information, Manufacturing Base and Competitors
Table 48. Thermo Fisher Scientific Inc. Major Business
Table 49. Thermo Fisher Scientific Inc. Equilibrium Dialysis Product and Services
Table 50. Thermo Fisher Scientific Inc. Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 51. Thermo Fisher Scientific Inc. Recent Developments/Updates
Table 52. Thermo Fisher Scientific Inc. Competitive Strengths & Weaknesses
Table 53. Aurora Borealis Control BV Basic Information, Manufacturing Base and Competitors
Table 54. Aurora Borealis Control BV Major Business
Table 55. Aurora Borealis Control BV Equilibrium Dialysis Product and Services
Table 56. Aurora Borealis Control BV Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 57. Aurora Borealis Control BV Recent Developments/Updates
Table 58. Aurora Borealis Control BV Competitive Strengths & Weaknesses
Table 59. The Nest Group, Inc. Basic Information, Manufacturing Base and Competitors
Table 60. The Nest Group, Inc. Major Business
Table 61. The Nest Group, Inc. Equilibrium Dialysis Product and Services
Table 62. The Nest Group, Inc. Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 63. The Nest Group, Inc. Recent Developments/Updates
Table 64. The Nest Group, Inc. Competitive Strengths & Weaknesses
Table 65. Cole-Parmer Instrument Company LLC Basic Information, Manufacturing Base and Competitors
Table 66. Cole-Parmer Instrument Company LLC Major Business
Table 67. Cole-Parmer Instrument Company LLC Equilibrium Dialysis Product and Services
Table 68. Cole-Parmer Instrument Company LLC Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 69. Cole-Parmer Instrument Company LLC Recent Developments/Updates

Table 70. Cole-Parmer Instrument Company LLC Competitive Strengths & Weaknesses

Table 71. Vivaproducts, Inc. Basic Information, Manufacturing Base and Competitors

Table 72. Vivaproducts, Inc. Major Business

Table 73. Vivaproducts, Inc. Equilibrium Dialysis Product and Services

Table 74. Vivaproducts, Inc. Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. Vivaproducts, Inc. Recent Developments/Updates

Table 76. Vivaproducts, Inc. Competitive Strengths & Weaknesses

Table 77. Merck KGaA / MilliporeSigma Basic Information, Manufacturing Base and Competitors

Table 78. Merck KGaA / MilliporeSigma Major Business

Table 79. Merck KGaA / MilliporeSigma Equilibrium Dialysis Product and Services

Table 80. Merck KGaA / MilliporeSigma Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Merck KGaA / MilliporeSigma Recent Developments/Updates

Table 82. Merck KGaA / MilliporeSigma Competitive Strengths & Weaknesses

Table 83. Eurofins Scientific SE Basic Information, Manufacturing Base and Competitors

Table 84. Eurofins Scientific SE Major Business

Table 85. Eurofins Scientific SE Equilibrium Dialysis Product and Services

Table 86. Eurofins Scientific SE Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Eurofins Scientific SE Recent Developments/Updates

Table 88. Eurofins Scientific SE Competitive Strengths & Weaknesses

Table 89. HTDialysis LLC Basic Information, Manufacturing Base and Competitors

Table 90. HTDialysis LLC Major Business

Table 91. HTDialysis LLC Equilibrium Dialysis Product and Services

Table 92. HTDialysis LLC Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. HTDialysis LLC Recent Developments/Updates

Table 94. HTDialysis LLC Competitive Strengths & Weaknesses

Table 95. Creative Biolabs, Inc. Basic Information, Manufacturing Base and Competitors

Table 96. Creative Biolabs, Inc. Major Business

Table 97. Creative Biolabs, Inc. Equilibrium Dialysis Product and Services

Table 98. Creative Biolabs, Inc. Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. Creative Biolabs, Inc. Recent Developments/Updates

Table 100. Creative Biolabs, Inc. Competitive Strengths & Weaknesses

Table 101. SEKISUI XenoTech, LLC Basic Information, Manufacturing Base and

Competitors

Table 102. SEKISUI XenoTech, LLC Major Business

Table 103. SEKISUI XenoTech, LLC Equilibrium Dialysis Product and Services

Table 104. SEKISUI XenoTech, LLC Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. SEKISUI XenoTech, LLC Recent Developments/Updates

Table 106. SEKISUI XenoTech, LLC Competitive Strengths & Weaknesses

Table 107. scienova GmbH Basic Information, Manufacturing Base and Competitors

Table 108. scienova GmbH Major Business

Table 109. scienova GmbH Equilibrium Dialysis Product and Services

Table 110. scienova GmbH Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. scienova GmbH Recent Developments/Updates

Table 112. scienova GmbH Competitive Strengths & Weaknesses

Table 113. IPHASE Biosciences Basic Information, Manufacturing Base and Competitors

Table 114. IPHASE Biosciences Major Business

Table 115. IPHASE Biosciences Equilibrium Dialysis Product and Services

Table 116. IPHASE Biosciences Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. IPHASE Biosciences Recent Developments/Updates

Table 118. IPHASE Biosciences Competitive Strengths & Weaknesses

Table 119. WuXi AppTec Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 120. WuXi AppTec Co., Ltd. Major Business

Table 121. WuXi AppTec Co., Ltd. Equilibrium Dialysis Product and Services

Table 122. WuXi AppTec Co., Ltd. Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. WuXi AppTec Co., Ltd. Recent Developments/Updates

Table 124. WuXi AppTec Co., Ltd. Competitive Strengths & Weaknesses

Table 125. BioIVT, LLC Basic Information, Manufacturing Base and Competitors

Table 126. BioIVT, LLC Major Business

Table 127. BioIVT, LLC Equilibrium Dialysis Product and Services

Table 128. BioIVT, LLC Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 129. BioIVT, LLC Recent Developments/Updates

Table 130. BioIVT, LLC Competitive Strengths & Weaknesses

Table 131. Pharmaron Beijing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 132. Pharmaron Beijing Co., Ltd. Major Business
Table 133. Pharmaron Beijing Co., Ltd. Equilibrium Dialysis Product and Services
Table 134. Pharmaron Beijing Co., Ltd. Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 135. Pharmaron Beijing Co., Ltd. Recent Developments/Updates
Table 136. Pharmaron Beijing Co., Ltd. Competitive Strengths & Weaknesses
Table 137. Nuvisan GmbH Basic Information, Manufacturing Base and Competitors
Table 138. Nuvisan GmbH Major Business
Table 139. Nuvisan GmbH Equilibrium Dialysis Product and Services
Table 140. Nuvisan GmbH Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 141. Nuvisan GmbH Recent Developments/Updates
Table 142. Nuvisan GmbH Competitive Strengths & Weaknesses
Table 143. Creative Proteomics Basic Information, Manufacturing Base and Competitors
Table 144. Creative Proteomics Major Business
Table 145. Creative Proteomics Equilibrium Dialysis Product and Services
Table 146. Creative Proteomics Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 147. Creative Proteomics Recent Developments/Updates
Table 148. Creative Proteomics Competitive Strengths & Weaknesses
Table 149. Labcorp Drug Development Basic Information, Manufacturing Base and Competitors
Table 150. Labcorp Drug Development Major Business
Table 151. Labcorp Drug Development Equilibrium Dialysis Product and Services
Table 152. Labcorp Drug Development Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 153. Labcorp Drug Development Recent Developments/Updates
Table 154. Labcorp Drug Development Competitive Strengths & Weaknesses
Table 155. 3B Pharmaceuticals GmbH Basic Information, Manufacturing Base and Competitors
Table 156. 3B Pharmaceuticals GmbH Major Business
Table 157. 3B Pharmaceuticals GmbH Equilibrium Dialysis Product and Services
Table 158. 3B Pharmaceuticals GmbH Equilibrium Dialysis Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
Table 159. 3B Pharmaceuticals GmbH Recent Developments/Updates
Table 160. 3B Pharmaceuticals GmbH Competitive Strengths & Weaknesses
Table 161. Global Key Players of Equilibrium Dialysis Upstream (Raw Materials)
Table 162. Global Equilibrium Dialysis Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Equilibrium Dialysis Picture

Figure 2. World Equilibrium Dialysis Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Equilibrium Dialysis Total Revenue (2021-2032) & (USD Million)

Figure 4. World Equilibrium Dialysis Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Equilibrium Dialysis Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Equilibrium Dialysis Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Equilibrium Dialysis Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Equilibrium Dialysis Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Equilibrium Dialysis Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Equilibrium Dialysis Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Equilibrium Dialysis Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Equilibrium Dialysis Revenue (2021-2032) & (USD Million)

Figure 13. Equilibrium Dialysis Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Equilibrium Dialysis Consumption Value (2021-2032) & (USD Million)

Figure 16. World Equilibrium Dialysis Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Equilibrium Dialysis Consumption Value (2021-2032) & (USD Million)

Figure 18. China Equilibrium Dialysis Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Equilibrium Dialysis Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Equilibrium Dialysis Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea Equilibrium Dialysis Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Equilibrium Dialysis Consumption Value (2021-2032) & (USD Million)

Figure 23. India Equilibrium Dialysis Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Equilibrium Dialysis by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Equilibrium Dialysis Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Equilibrium Dialysis Markets in 2025

Figure 27. United States VS China: Equilibrium Dialysis Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Equilibrium Dialysis Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Equilibrium Dialysis Market Size by Body Material, (USD Million), 2021 & 2025 & 2032

Figure 30. World Equilibrium Dialysis Market Size Market Share by Body Material in 2025

Figure 31. Polypropylene

Figure 32. Polytetrafluoroethylene

Figure 33. Other

Figure 34. World Equilibrium Dialysis Market Size Market Share by Body Material (2021-2032)

Figure 35. World Equilibrium Dialysis Market Size by Device Structure, (USD Million), 2021 & 2025 & 2032

Figure 36. World Equilibrium Dialysis Market Size Market Share by Device Structure in 2025

Figure 37. Dual-Chamber Inserts

Figure 38. Dialysis Cartridges

Figure 39. Multiwell Plates

Figure 40. Single-Well Cups

Figure 41. Membrane Assemblies

Figure 42. Other

Figure 43. World Equilibrium Dialysis Market Size Market Share by Device Structure (2021-2032)

Figure 44. World Equilibrium Dialysis Market Size by Use Frequency, (USD Million), 2021 & 2025 & 2032

Figure 45. World Equilibrium Dialysis Market Size Market Share by Use Frequency in 2025

Figure 46. Single-Use Products

Figure 47. Reusable Products

Figure 48. World Equilibrium Dialysis Market Size Market Share by Use Frequency (2021-2032)

Figure 49. World Equilibrium Dialysis Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Equilibrium Dialysis Market Size Market Share by Application in 2025

Figure 51. Contract Research Organizations

Figure 52. Pharmaceutical and Biotechnology Companies

Figure 53. Others

Figure 54. World Equilibrium Dialysis Market Size Market Share by Application (2021-2032)

Figure 55. Equilibrium Dialysis Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

I would like to order

Product name: Global Equilibrium Dialysis Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G545520B6979EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G545520B6979EN.html>