

Global EPS Shipper Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global EPS Shipper market size is expected to reach \$ 553 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global EPS shipper production reached approximately 6.6 m units, the average price is 60 usd/unit. EPS shipper is a kind of polystyrene resin with foaming agent, through steam heating foam molding made of lightweight packaging containers. It contains millions of independent closed bubble structure, with light weight, shock absorption, thermal insulation and other characteristics.

Market Concentration and Key Players:

From an international perspective, the market concentration of EPS shipping containers is relatively high, mainly concentrated in developed countries in Europe and America. For example, large manufacturers such as Cryopak and Csafe; from the domestic point of view, EPS shipping containers still have a lot of room for development.

Manufacturing Processes and Market Trends:

EPS container manufacturing process is mainly divided into three stages, the first is the pre-foaming stage, the EPS particles in the steam heating foam expansion to 40-50 times the original volume, followed by the curing stage, the expansion of the beads air cooling 24 hours so that the gas condensed into a liquid to achieve pressure equilibrium, the last is the molding stage, the curing beads into the mold heated to 110-120° to soften and fuse into the mold shape.

In terms of market trends, EPS consignment container industry is undergoing the

transformation of old and new kinetic energy and the restructuring of global industrial pattern. On the supply side, technology iteration and cost pressure are parallel, capacity layout shifts from cost-oriented to safety and efficiency dual-core drive, and explosive growth of emerging application scenarios on the demand side and upgrading demand of traditional industries jointly construct new market space. The global market competition is fierce, the product types mainly have 512 cubic inches, 1000 cubic inches, 1728 cubic inches and other specifications, and the application fields are concentrated in the food and beverage industry, pharmaceutical industry, chemical industry and automobile industry. The position of China market in the global pattern is constantly improving. Enterprises going to sea have become a strategic choice to break through domestic competition and find the second growth curve. At the same time, the industry faces challenges such as global trade friction, key technology neck risk, homogeneous competition and continuous addition of environmental protection regulations.

This report studies the global EPS Shipper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for EPS Shipper and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of EPS Shipper that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global EPS Shipper total production and demand, 2021-2032, (M Units)

Global EPS Shipper total production value, 2021-2032, (USD Million)

Global EPS Shipper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Units), (based on production site)

Global EPS Shipper consumption by region & country, CAGR, 2021-2032 & (M Units)

U.S. VS China: EPS Shipper domestic production, consumption, key domestic manufacturers and share

Global EPS Shipper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Units)

Global EPS Shipper production by Volume, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

Global EPS Shipper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Units)

This report profiles key players in the global EPS Shipper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Molded Products, Cold Chain Technologies, Csafe, Cryopak Industries, ThermoSafe, Nordic Cold Chain Solutions, delta T, Polar Tech Industries, Intelsius, Storopack, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World EPS Shipper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Units) and average price (US\$/Unit) by manufacturer, by Volume, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global EPS Shipper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global EPS Shipper Market, Segmentation by Volume:

512 Inch³

1000 Inch³

1728 Inch³

Global EPS Shipper Market, Segmentation by Temperature:

Refrigerated

Ambient Controlled

Frozen

Global EPS Shipper Market, Segmentation by Refrigeration:

Ice Bag

PCM

Dry Ice

Global EPS Shipper Market, Segmentation by Application:

Food and Beverages Industry

Pharmaceutical Industry

Chemicals Industry

Automotive Industry

Others

Companies Profiled:

Atlas Molded Products

Cold Chain Technologies

Csafe

Cryopak Industries

ThermoSafe

Nordic Cold Chain Solutions

delta T

Polar Tech Industries

Intelsius

Storopack

Plastilite

EFP

Cold Ice

LoBoy

TempAid

Armstrong Brands

Cellofoam North America

Peli BioThermal

Polyfoam Australia

Key Questions Answered:

1. How big is the global EPS Shipper market?
2. What is the demand of the global EPS Shipper market?
3. What is the year over year growth of the global EPS Shipper market?
4. What is the production and production value of the global EPS Shipper market?
5. Who are the key producers in the global EPS Shipper market?
6. What are the growth factors driving the market demand?

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