

Global Epoxy Resin Water-Based Curing Agent Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Epoxy Resin Water-Based Curing Agent market size was valued at US\$ 937 million in 2024 and is forecast to a readjusted size of USD 1393 million by 2031 with a CAGR of 5.5% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Epoxy resin water-based curing agent is a curing agent for epoxy resin, mainly used to improve the performance and application range of epoxy resin. Compared with traditional solvent-based curing agents, water-based curing agents have lower volatile organic compound (VOC) emissions, are more environmentally friendly, and are safer during use.

The growing focus on sustainable and eco-friendly solutions is one of the major trends driving the market. Water-based curing agents for epoxy resins have become increasingly popular in coatings applications, particularly for architectural coatings, industrial coatings, and automotive finishes. These waterborne systems provide the same high-performance characteristics as traditional solvent-based systems but with significantly lower VOC emissions, making them a safer and more environmentally responsible alternative.

As governments and organizations implement stricter environmental regulations and push for green chemistry, companies are increasingly turning to low-VOC or zero-VOC

formulations to comply with air quality standards, such as the EPA (U.S. Environmental Protection Agency) and EU REACH regulations.

Significant advancements in the development of waterborne epoxy resins and curing agents have improved their performance and application properties. These improvements have made water-based epoxy systems increasingly competitive with traditional solvent-based systems in terms of:

Durability: Enhanced resistance to abrasion, chemicals, UV light, and weathering.

Curing Speed: Faster curing times due to innovations in curing mechanisms, making them more efficient in industrial applications.

Adhesion Strength: Improved adhesion to a wide range of substrates, including metals, plastics, wood, and concrete.

Flexibility: Epoxy resins with water-based curing agents are offering greater flexibility and toughness compared to older formulations.

Hybrid systems are also emerging that combine water-based epoxy resins with other low-VOC curing agents, enabling even better performance for demanding applications such as industrial coatings and automotive finishes.

The construction industry, particularly for infrastructure applications, is a major driver of the water-based epoxy curing agent market. These curing agents are used in floor coatings, concrete sealers, pavement maintenance, and protective coatings due to their durability and long-lasting protection against abrasion, chemicals, and moisture.

The push for green building certifications (such as LEED and BREEAM) is driving the demand for eco-friendly materials, including waterborne coatings and sealants. Water-based epoxy curing agents align with these sustainable building practices and contribute to the growing trend of green construction.

This report is a detailed and comprehensive analysis for global Epoxy Resin Water-Based Curing Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Epoxy Resin Water-Based Curing Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Epoxy Resin Water-Based Curing Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Epoxy Resin Water-Based Curing Agent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2020-2031

Global Epoxy Resin Water-Based Curing Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Epoxy Resin Water-Based Curing Agent
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Epoxy Resin Water-Based Curing Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Huntsman, Olin Corporation, Westlake, Kukdo Chemical, Aditya Birla Group, Hengsite, Incorez, Rich Chemical, Mitsubishi Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Epoxy Resin Water-Based Curing Agent market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Less than 40%

40%-60%

Above 60%

Market segment by Application

Coating

Adhesive

Flooring

Marine

Others

Major players covered

Evonik

Huntsman

Olin Corporation

Westlake

Kukdo Chemical

Aditya Birla Group

Hengsite

Incorez

Rich Chemical

Mitsubishi Chemical

Cardolite

Reaksiyon Kimya

QR-Polymers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Epoxy Resin Water-Based Curing Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Epoxy Resin Water-Based Curing Agent, with price, sales quantity, revenue, and global market share of Epoxy Resin Water-Based Curing Agent from 2020 to 2025.

Chapter 3, the Epoxy Resin Water-Based Curing Agent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Epoxy Resin Water-Based Curing Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Epoxy Resin Water-Based Curing Agent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Epoxy Resin Water-Based Curing Agent.

Chapter 14 and 15, to describe Epoxy Resin Water-Based Curing Agent sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Epoxy Resin Water-Based Curing Agent Consumption Value by Type: 2020 Versus 2024 Versus 2031

1.3.2 Less than 40%

1.3.3 40%-60%

1.3.4 Above 60%

1.4 Market Analysis by Application

1.4.1 Overview: Global Epoxy Resin Water-Based Curing Agent Consumption Value by Application: 2020 Versus 2024 Versus 2031

1.4.2 Coating

1.4.3 Adhesive

1.4.4 Flooring

1.4.5 Marine

1.4.6 Others

1.5 Global Epoxy Resin Water-Based Curing Agent Market Size & Forecast

1.5.1 Global Epoxy Resin Water-Based Curing Agent Consumption Value (2020 & 2024 & 2031)

1.5.2 Global Epoxy Resin Water-Based Curing Agent Sales Quantity (2020-2031)

1.5.3 Global Epoxy Resin Water-Based Curing Agent Average Price (2020-2031)

2 MANUFACTURERS PROFILES

2.1 Evonik

2.1.1 Evonik Details

2.1.2 Evonik Major Business

2.1.3 Evonik Epoxy Resin Water-Based Curing Agent Product and Services

2.1.4 Evonik Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.1.5 Evonik Recent Developments/Updates

2.2 Huntsman

2.2.1 Huntsman Details

2.2.2 Huntsman Major Business

2.2.3 Huntsman Epoxy Resin Water-Based Curing Agent Product and Services

2.2.4 Huntsman Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 Huntsman Recent Developments/Updates

2.3 Olin Corporation

2.3.1 Olin Corporation Details

2.3.2 Olin Corporation Major Business

2.3.3 Olin Corporation Epoxy Resin Water-Based Curing Agent Product and Services

2.3.4 Olin Corporation Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Olin Corporation Recent Developments/Updates

2.4 Westlake

2.4.1 Westlake Details

2.4.2 Westlake Major Business

2.4.3 Westlake Epoxy Resin Water-Based Curing Agent Product and Services

2.4.4 Westlake Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Westlake Recent Developments/Updates

2.5 Kukdo Chemical

2.5.1 Kukdo Chemical Details

2.5.2 Kukdo Chemical Major Business

2.5.3 Kukdo Chemical Epoxy Resin Water-Based Curing Agent Product and Services

2.5.4 Kukdo Chemical Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Kukdo Chemical Recent Developments/Updates

2.6 Aditya Birla Group

2.6.1 Aditya Birla Group Details

2.6.2 Aditya Birla Group Major Business

2.6.3 Aditya Birla Group Epoxy Resin Water-Based Curing Agent Product and Services

2.6.4 Aditya Birla Group Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Aditya Birla Group Recent Developments/Updates

2.7 Hengsite

2.7.1 Hengsite Details

2.7.2 Hengsite Major Business

2.7.3 Hengsite Epoxy Resin Water-Based Curing Agent Product and Services

2.7.4 Hengsite Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Hengsite Recent Developments/Updates

2.8 Incorez

2.8.1 Incorez Details

2.8.2 Incorez Major Business

2.8.3 Incorez Epoxy Resin Water-Based Curing Agent Product and Services

2.8.4 Incorez Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Incorez Recent Developments/Updates

2.9 Rich Chemical

2.9.1 Rich Chemical Details

2.9.2 Rich Chemical Major Business

2.9.3 Rich Chemical Epoxy Resin Water-Based Curing Agent Product and Services

2.9.4 Rich Chemical Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Rich Chemical Recent Developments/Updates

2.10 Mitsubishi Chemical

2.10.1 Mitsubishi Chemical Details

2.10.2 Mitsubishi Chemical Major Business

2.10.3 Mitsubishi Chemical Epoxy Resin Water-Based Curing Agent Product and Services

2.10.4 Mitsubishi Chemical Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 Mitsubishi Chemical Recent Developments/Updates

2.11 Cardolite

2.11.1 Cardolite Details

2.11.2 Cardolite Major Business

2.11.3 Cardolite Epoxy Resin Water-Based Curing Agent Product and Services

2.11.4 Cardolite Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 Cardolite Recent Developments/Updates

2.12 Reaksiyon Kimya

2.12.1 Reaksiyon Kimya Details

2.12.2 Reaksiyon Kimya Major Business

2.12.3 Reaksiyon Kimya Epoxy Resin Water-Based Curing Agent Product and Services

2.12.4 Reaksiyon Kimya Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 Reaksiyon Kimya Recent Developments/Updates

2.13 QR-Polymers

2.13.1 QR-Polymers Details

- 2.13.2 QR-Polymers Major Business
- 2.13.3 QR-Polymers Epoxy Resin Water-Based Curing Agent Product and Services
- 2.13.4 QR-Polymers Epoxy Resin Water-Based Curing Agent Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.13.5 QR-Polymers Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: EPOXY RESIN WATER-BASED CURING AGENT BY MANUFACTURER

- 3.1 Global Epoxy Resin Water-Based Curing Agent Sales Quantity by Manufacturer (2020-2025)
- 3.2 Global Epoxy Resin Water-Based Curing Agent Revenue by Manufacturer (2020-2025)
- 3.3 Global Epoxy Resin Water-Based Curing Agent Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
 - 3.4.1 Producer Shipments of Epoxy Resin Water-Based Curing Agent by Manufacturer Revenue (\$MM) and Market Share (%): 2024
 - 3.4.2 Top 3 Epoxy Resin Water-Based Curing Agent Manufacturer Market Share in 2024
 - 3.4.3 Top 6 Epoxy Resin Water-Based Curing Agent Manufacturer Market Share in 2024
- 3.5 Epoxy Resin Water-Based Curing Agent Market: Overall Company Footprint Analysis
 - 3.5.1 Epoxy Resin Water-Based Curing Agent Market: Region Footprint
 - 3.5.2 Epoxy Resin Water-Based Curing Agent Market: Company Product Type Footprint
 - 3.5.3 Epoxy Resin Water-Based Curing Agent Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Epoxy Resin Water-Based Curing Agent Market Size by Region
 - 4.1.1 Global Epoxy Resin Water-Based Curing Agent Sales Quantity by Region (2020-2031)
 - 4.1.2 Global Epoxy Resin Water-Based Curing Agent Consumption Value by Region (2020-2031)

- 4.1.3 Global Epoxy Resin Water-Based Curing Agent Average Price by Region (2020-2031)
- 4.2 North America Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031)
- 4.3 Europe Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031)
- 4.4 Asia-Pacific Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031)
- 4.5 South America Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031)
- 4.6 Middle East & Africa Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2020-2031)
- 5.2 Global Epoxy Resin Water-Based Curing Agent Consumption Value by Type (2020-2031)
- 5.3 Global Epoxy Resin Water-Based Curing Agent Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2020-2031)
- 6.2 Global Epoxy Resin Water-Based Curing Agent Consumption Value by Application (2020-2031)
- 6.3 Global Epoxy Resin Water-Based Curing Agent Average Price by Application (2020-2031)

7 NORTH AMERICA

- 7.1 North America Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2020-2031)
- 7.2 North America Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2020-2031)
- 7.3 North America Epoxy Resin Water-Based Curing Agent Market Size by Country
 - 7.3.1 North America Epoxy Resin Water-Based Curing Agent Sales Quantity by Country (2020-2031)
 - 7.3.2 North America Epoxy Resin Water-Based Curing Agent Consumption Value by

Country (2020-2031)

7.3.3 United States Market Size and Forecast (2020-2031)

7.3.4 Canada Market Size and Forecast (2020-2031)

7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

8.1 Europe Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2020-2031)

8.2 Europe Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2020-2031)

8.3 Europe Epoxy Resin Water-Based Curing Agent Market Size by Country

8.3.1 Europe Epoxy Resin Water-Based Curing Agent Sales Quantity by Country (2020-2031)

8.3.2 Europe Epoxy Resin Water-Based Curing Agent Consumption Value by Country (2020-2031)

8.3.3 Germany Market Size and Forecast (2020-2031)

8.3.4 France Market Size and Forecast (2020-2031)

8.3.5 United Kingdom Market Size and Forecast (2020-2031)

8.3.6 Russia Market Size and Forecast (2020-2031)

8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

9.1 Asia-Pacific Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2020-2031)

9.2 Asia-Pacific Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2020-2031)

9.3 Asia-Pacific Epoxy Resin Water-Based Curing Agent Market Size by Region

9.3.1 Asia-Pacific Epoxy Resin Water-Based Curing Agent Sales Quantity by Region (2020-2031)

9.3.2 Asia-Pacific Epoxy Resin Water-Based Curing Agent Consumption Value by Region (2020-2031)

9.3.3 China Market Size and Forecast (2020-2031)

9.3.4 Japan Market Size and Forecast (2020-2031)

9.3.5 South Korea Market Size and Forecast (2020-2031)

9.3.6 India Market Size and Forecast (2020-2031)

9.3.7 Southeast Asia Market Size and Forecast (2020-2031)

9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

10.1 South America Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2020-2031)

10.2 South America Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2020-2031)

10.3 South America Epoxy Resin Water-Based Curing Agent Market Size by Country

10.3.1 South America Epoxy Resin Water-Based Curing Agent Sales Quantity by Country (2020-2031)

10.3.2 South America Epoxy Resin Water-Based Curing Agent Consumption Value by Country (2020-2031)

10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa Epoxy Resin Water-Based Curing Agent Market Size by Country

11.3.1 Middle East & Africa Epoxy Resin Water-Based Curing Agent Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa Epoxy Resin Water-Based Curing Agent Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 Epoxy Resin Water-Based Curing Agent Market Drivers

12.2 Epoxy Resin Water-Based Curing Agent Market Restraints

12.3 Epoxy Resin Water-Based Curing Agent Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

- 12.4.2 Bargaining Power of Suppliers
- 12.4.3 Bargaining Power of Buyers
- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Epoxy Resin Water-Based Curing Agent and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Epoxy Resin Water-Based Curing Agent
- 13.3 Epoxy Resin Water-Based Curing Agent Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Epoxy Resin Water-Based Curing Agent Typical Distributors
- 14.3 Epoxy Resin Water-Based Curing Agent Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Epoxy Resin Water-Based Curing Agent Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Epoxy Resin Water-Based Curing Agent Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. Evonik Basic Information, Manufacturing Base and Competitors

Table 4. Evonik Major Business

Table 5. Evonik Epoxy Resin Water-Based Curing Agent Product and Services

Table 6. Evonik Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. Evonik Recent Developments/Updates

Table 8. Huntsman Basic Information, Manufacturing Base and Competitors

Table 9. Huntsman Major Business

Table 10. Huntsman Epoxy Resin Water-Based Curing Agent Product and Services

Table 11. Huntsman Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Huntsman Recent Developments/Updates

Table 13. Olin Corporation Basic Information, Manufacturing Base and Competitors

Table 14. Olin Corporation Major Business

Table 15. Olin Corporation Epoxy Resin Water-Based Curing Agent Product and Services

Table 16. Olin Corporation Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Olin Corporation Recent Developments/Updates

Table 18. Westlake Basic Information, Manufacturing Base and Competitors

Table 19. Westlake Major Business

Table 20. Westlake Epoxy Resin Water-Based Curing Agent Product and Services

Table 21. Westlake Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Westlake Recent Developments/Updates

Table 23. Kukdo Chemical Basic Information, Manufacturing Base and Competitors

Table 24. Kukdo Chemical Major Business

Table 25. Kukdo Chemical Epoxy Resin Water-Based Curing Agent Product and Services

Table 26. Kukdo Chemical Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Kukdo Chemical Recent Developments/Updates

Table 28. Aditya Birla Group Basic Information, Manufacturing Base and Competitors

Table 29. Aditya Birla Group Major Business

Table 30. Aditya Birla Group Epoxy Resin Water-Based Curing Agent Product and Services

Table 31. Aditya Birla Group Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Aditya Birla Group Recent Developments/Updates

Table 33. Hengsite Basic Information, Manufacturing Base and Competitors

Table 34. Hengsite Major Business

Table 35. Hengsite Epoxy Resin Water-Based Curing Agent Product and Services

Table 36. Hengsite Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Hengsite Recent Developments/Updates

Table 38. Incorez Basic Information, Manufacturing Base and Competitors

Table 39. Incorez Major Business

Table 40. Incorez Epoxy Resin Water-Based Curing Agent Product and Services

Table 41. Incorez Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Incorez Recent Developments/Updates

Table 43. Rich Chemical Basic Information, Manufacturing Base and Competitors

Table 44. Rich Chemical Major Business

Table 45. Rich Chemical Epoxy Resin Water-Based Curing Agent Product and Services

Table 46. Rich Chemical Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Rich Chemical Recent Developments/Updates

Table 48. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 49. Mitsubishi Chemical Major Business

Table 50. Mitsubishi Chemical Epoxy Resin Water-Based Curing Agent Product and Services

Table 51. Mitsubishi Chemical Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Mitsubishi Chemical Recent Developments/Updates

Table 53. Cardolite Basic Information, Manufacturing Base and Competitors

Table 54. Cardolite Major Business

Table 55. Cardolite Epoxy Resin Water-Based Curing Agent Product and Services

Table 56. Cardolite Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. Cardolite Recent Developments/Updates

Table 58. Reaksiyon Kimya Basic Information, Manufacturing Base and Competitors

Table 59. Reaksiyon Kimya Major Business

Table 60. Reaksiyon Kimya Epoxy Resin Water-Based Curing Agent Product and Services

Table 61. Reaksiyon Kimya Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. Reaksiyon Kimya Recent Developments/Updates

Table 63. QR-Polymers Basic Information, Manufacturing Base and Competitors

Table 64. QR-Polymers Major Business

Table 65. QR-Polymers Epoxy Resin Water-Based Curing Agent Product and Services

Table 66. QR-Polymers Epoxy Resin Water-Based Curing Agent Sales Quantity (Tons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. QR-Polymers Recent Developments/Updates

Table 68. Global Epoxy Resin Water-Based Curing Agent Sales Quantity by Manufacturer (2020-2025) & (Tons)

Table 69. Global Epoxy Resin Water-Based Curing Agent Revenue by Manufacturer (2020-2025) & (USD Million)

Table 70. Global Epoxy Resin Water-Based Curing Agent Average Price by Manufacturer (2020-2025) & (US\$/Ton)

Table 71. Market Position of Manufacturers in Epoxy Resin Water-Based Curing Agent, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 72. Head Office and Epoxy Resin Water-Based Curing Agent Production Site of Key Manufacturer

Table 73. Epoxy Resin Water-Based Curing Agent Market: Company Product Type Footprint

Table 74. Epoxy Resin Water-Based Curing Agent Market: Company Product

Application Footprint

Table 75. Epoxy Resin Water-Based Curing Agent New Market Entrants and Barriers to Market Entry

Table 76. Epoxy Resin Water-Based Curing Agent Mergers, Acquisition, Agreements, and Collaborations

Table 77. Global Epoxy Resin Water-Based Curing Agent Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 78. Global Epoxy Resin Water-Based Curing Agent Sales Quantity by Region (2020-2025) & (Tons)

Table 79. Global Epoxy Resin Water-Based Curing Agent Sales Quantity by Region (2026-2031) & (Tons)

Table 80. Global Epoxy Resin Water-Based Curing Agent Consumption Value by Region (2020-2025) & (USD Million)

Table 81. Global Epoxy Resin Water-Based Curing Agent Consumption Value by Region (2026-2031) & (USD Million)

Table 82. Global Epoxy Resin Water-Based Curing Agent Average Price by Region (2020-2025) & (US\$/Ton)

Table 83. Global Epoxy Resin Water-Based Curing Agent Average Price by Region (2026-2031) & (US\$/Ton)

Table 84. Global Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2020-2025) & (Tons)

Table 85. Global Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2026-2031) & (Tons)

Table 86. Global Epoxy Resin Water-Based Curing Agent Consumption Value by Type (2020-2025) & (USD Million)

Table 87. Global Epoxy Resin Water-Based Curing Agent Consumption Value by Type (2026-2031) & (USD Million)

Table 88. Global Epoxy Resin Water-Based Curing Agent Average Price by Type (2020-2025) & (US\$/Ton)

Table 89. Global Epoxy Resin Water-Based Curing Agent Average Price by Type (2026-2031) & (US\$/Ton)

Table 90. Global Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2020-2025) & (Tons)

Table 91. Global Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2026-2031) & (Tons)

Table 92. Global Epoxy Resin Water-Based Curing Agent Consumption Value by Application (2020-2025) & (USD Million)

Table 93. Global Epoxy Resin Water-Based Curing Agent Consumption Value by Application (2026-2031) & (USD Million)

Table 94. Global Epoxy Resin Water-Based Curing Agent Average Price by Application (2020-2025) & (US\$/Ton)

Table 95. Global Epoxy Resin Water-Based Curing Agent Average Price by Application (2026-2031) & (US\$/Ton)

Table 96. North America Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2020-2025) & (Tons)

Table 97. North America Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2026-2031) & (Tons)

Table 98. North America Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2020-2025) & (Tons)

Table 99. North America Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2026-2031) & (Tons)

Table 100. North America Epoxy Resin Water-Based Curing Agent Sales Quantity by Country (2020-2025) & (Tons)

Table 101. North America Epoxy Resin Water-Based Curing Agent Sales Quantity by Country (2026-2031) & (Tons)

Table 102. North America Epoxy Resin Water-Based Curing Agent Consumption Value by Country (2020-2025) & (USD Million)

Table 103. North America Epoxy Resin Water-Based Curing Agent Consumption Value by Country (2026-2031) & (USD Million)

Table 104. Europe Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2020-2025) & (Tons)

Table 105. Europe Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2026-2031) & (Tons)

Table 106. Europe Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2020-2025) & (Tons)

Table 107. Europe Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2026-2031) & (Tons)

Table 108. Europe Epoxy Resin Water-Based Curing Agent Sales Quantity by Country (2020-2025) & (Tons)

Table 109. Europe Epoxy Resin Water-Based Curing Agent Sales Quantity by Country (2026-2031) & (Tons)

Table 110. Europe Epoxy Resin Water-Based Curing Agent Consumption Value by Country (2020-2025) & (USD Million)

Table 111. Europe Epoxy Resin Water-Based Curing Agent Consumption Value by Country (2026-2031) & (USD Million)

Table 112. Asia-Pacific Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2020-2025) & (Tons)

Table 113. Asia-Pacific Epoxy Resin Water-Based Curing Agent Sales Quantity by Type

(2026-2031) & (Tons)

Table 114. Asia-Pacific Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2020-2025) & (Tons)

Table 115. Asia-Pacific Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2026-2031) & (Tons)

Table 116. Asia-Pacific Epoxy Resin Water-Based Curing Agent Sales Quantity by Region (2020-2025) & (Tons)

Table 117. Asia-Pacific Epoxy Resin Water-Based Curing Agent Sales Quantity by Region (2026-2031) & (Tons)

Table 118. Asia-Pacific Epoxy Resin Water-Based Curing Agent Consumption Value by Region (2020-2025) & (USD Million)

Table 119. Asia-Pacific Epoxy Resin Water-Based Curing Agent Consumption Value by Region (2026-2031) & (USD Million)

Table 120. South America Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2020-2025) & (Tons)

Table 121. South America Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2026-2031) & (Tons)

Table 122. South America Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2020-2025) & (Tons)

Table 123. South America Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2026-2031) & (Tons)

Table 124. South America Epoxy Resin Water-Based Curing Agent Sales Quantity by Country (2020-2025) & (Tons)

Table 125. South America Epoxy Resin Water-Based Curing Agent Sales Quantity by Country (2026-2031) & (Tons)

Table 126. South America Epoxy Resin Water-Based Curing Agent Consumption Value by Country (2020-2025) & (USD Million)

Table 127. South America Epoxy Resin Water-Based Curing Agent Consumption Value by Country (2026-2031) & (USD Million)

Table 128. Middle East & Africa Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2020-2025) & (Tons)

Table 129. Middle East & Africa Epoxy Resin Water-Based Curing Agent Sales Quantity by Type (2026-2031) & (Tons)

Table 130. Middle East & Africa Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2020-2025) & (Tons)

Table 131. Middle East & Africa Epoxy Resin Water-Based Curing Agent Sales Quantity by Application (2026-2031) & (Tons)

Table 132. Middle East & Africa Epoxy Resin Water-Based Curing Agent Sales Quantity by Country (2020-2025) & (Tons)

Table 133. Middle East & Africa Epoxy Resin Water-Based Curing Agent Sales Quantity by Country (2026-2031) & (Tons)

Table 134. Middle East & Africa Epoxy Resin Water-Based Curing Agent Consumption Value by Country (2020-2025) & (USD Million)

Table 135. Middle East & Africa Epoxy Resin Water-Based Curing Agent Consumption Value by Country (2026-2031) & (USD Million)

Table 136. Epoxy Resin Water-Based Curing Agent Raw Material

Table 137. Key Manufacturers of Epoxy Resin Water-Based Curing Agent Raw Materials

Table 138. Epoxy Resin Water-Based Curing Agent Typical Distributors

Table 139. Epoxy Resin Water-Based Curing Agent Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Epoxy Resin Water-Based Curing Agent Picture

Figure 2. Global Epoxy Resin Water-Based Curing Agent Revenue by Type, (USD Million), 2020 & 2024 & 2031

Figure 3. Global Epoxy Resin Water-Based Curing Agent Revenue Market Share by Type in 2024

Figure 4. Less than 40% Examples

Figure 5. 40%-60% Examples

Figure 6. Above 60% Examples

Figure 7. Global Epoxy Resin Water-Based Curing Agent Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Figure 8. Global Epoxy Resin Water-Based Curing Agent Revenue Market Share by Application in 2024

Figure 9. Coating Examples

Figure 10. Adhesive Examples

Figure 11. Flooring Examples

Figure 12. Marine Examples

Figure 13. Others Examples

Figure 14. Global Epoxy Resin Water-Based Curing Agent Consumption Value, (USD Million): 2020 & 2024 & 2031

Figure 15. Global Epoxy Resin Water-Based Curing Agent Consumption Value and Forecast (2020-2031) & (USD Million)

Figure 16. Global Epoxy Resin Water-Based Curing Agent Sales Quantity (2020-2031) & (Tons)

Figure 17. Global Epoxy Resin Water-Based Curing Agent Price (2020-2031) & (US\$/Ton)

Figure 18. Global Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Manufacturer in 2024

Figure 19. Global Epoxy Resin Water-Based Curing Agent Revenue Market Share by Manufacturer in 2024

Figure 20. Producer Shipments of Epoxy Resin Water-Based Curing Agent by Manufacturer Sales (\$MM) and Market Share (%): 2024

Figure 21. Top 3 Epoxy Resin Water-Based Curing Agent Manufacturer (Revenue) Market Share in 2024

Figure 22. Top 6 Epoxy Resin Water-Based Curing Agent Manufacturer (Revenue) Market Share in 2024

Figure 23. Global Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Region (2020-2031)

Figure 24. Global Epoxy Resin Water-Based Curing Agent Consumption Value Market Share by Region (2020-2031)

Figure 25. North America Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 26. Europe Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 27. Asia-Pacific Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 28. South America Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 29. Middle East & Africa Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 30. Global Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Type (2020-2031)

Figure 31. Global Epoxy Resin Water-Based Curing Agent Consumption Value Market Share by Type (2020-2031)

Figure 32. Global Epoxy Resin Water-Based Curing Agent Average Price by Type (2020-2031) & (US\$/Ton)

Figure 33. Global Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Application (2020-2031)

Figure 34. Global Epoxy Resin Water-Based Curing Agent Revenue Market Share by Application (2020-2031)

Figure 35. Global Epoxy Resin Water-Based Curing Agent Average Price by Application (2020-2031) & (US\$/Ton)

Figure 36. North America Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Type (2020-2031)

Figure 37. North America Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Application (2020-2031)

Figure 38. North America Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Country (2020-2031)

Figure 39. North America Epoxy Resin Water-Based Curing Agent Consumption Value Market Share by Country (2020-2031)

Figure 40. United States Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 41. Canada Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 42. Mexico Epoxy Resin Water-Based Curing Agent Consumption Value

(2020-2031) & (USD Million)

Figure 43. Europe Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Type (2020-2031)

Figure 44. Europe Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Application (2020-2031)

Figure 45. Europe Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Country (2020-2031)

Figure 46. Europe Epoxy Resin Water-Based Curing Agent Consumption Value Market Share by Country (2020-2031)

Figure 47. Germany Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 48. France Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 49. United Kingdom Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 50. Russia Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 51. Italy Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 52. Asia-Pacific Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Type (2020-2031)

Figure 53. Asia-Pacific Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Application (2020-2031)

Figure 54. Asia-Pacific Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Region (2020-2031)

Figure 55. Asia-Pacific Epoxy Resin Water-Based Curing Agent Consumption Value Market Share by Region (2020-2031)

Figure 56. China Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 57. Japan Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 58. South Korea Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 59. India Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 60. Southeast Asia Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 61. Australia Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 62. South America Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Type (2020-2031)

Figure 63. South America Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Application (2020-2031)

Figure 64. South America Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Country (2020-2031)

Figure 65. South America Epoxy Resin Water-Based Curing Agent Consumption Value Market Share by Country (2020-2031)

Figure 66. Brazil Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 67. Argentina Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 68. Middle East & Africa Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Type (2020-2031)

Figure 69. Middle East & Africa Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Application (2020-2031)

Figure 70. Middle East & Africa Epoxy Resin Water-Based Curing Agent Sales Quantity Market Share by Country (2020-2031)

Figure 71. Middle East & Africa Epoxy Resin Water-Based Curing Agent Consumption Value Market Share by Country (2020-2031)

Figure 72. Turkey Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 73. Egypt Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 74. Saudi Arabia Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 75. South Africa Epoxy Resin Water-Based Curing Agent Consumption Value (2020-2031) & (USD Million)

Figure 76. Epoxy Resin Water-Based Curing Agent Market Drivers

Figure 77. Epoxy Resin Water-Based Curing Agent Market Restraints

Figure 78. Epoxy Resin Water-Based Curing Agent Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Epoxy Resin Water-Based Curing Agent in 2024

Figure 81. Manufacturing Process Analysis of Epoxy Resin Water-Based Curing Agent

Figure 82. Epoxy Resin Water-Based Curing Agent Industrial Chain

Figure 83. Sales Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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