

# Global Epoxy Resin Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Epoxy Resin market size was valued at USD 14080 million in 2023 and is forecast to a readjusted size of USD 20540 million by 2030 with a CAGR of 5.5% during review period.

Epoxy refers to any of the basic components or cured end products of epoxy resins, as well as a colloquial name for the epoxide functional group. Epoxy resins, also known as polyepoxides, are a class of reactive prepolymers and polymers which contain epoxide groups. Epoxy resins may be reacted (cross-linked) either with themselves through catalytic homopolymerisation, or with a wide range of co-reactants including polyfunctional amines, acids (and acid anhydrides), phenols, alcohols and thiols (usually called mercaptans). These co-reactants are often referred to as hardeners or curatives, and the cross-linking reaction is commonly referred to as curing. Reaction of polyepoxides with themselves or with polyfunctional hardeners forms a thermosetting polymer, often with favorable mechanical properties and high thermal and chemical resistance. Epoxy has a wide range of applications, including metal coatings, use in electronics/electrical components/LEDs, high tension electrical insulators, paint brush manufacturing, fiber-reinforced plastic materials, and adhesives for structural and other purposes.

Olin, Hexion and Nan Ya Plastics are the top 3 companies in global epoxy resin market and account for about 30% of total market share. Geographically speaking, China holds about 45% of global production market share, followed by South Korea with about 15% share. In terms of type, DGBEA segment holds an important share of about 70%. In terms of application, paints and coatings segment accounts for about 40% of the total share.

The Global Info Research report includes an overview of the development of the Epoxy Resin industry chain, the market status of Paints and Coatings (DGBEA (Bisphenol A and ECH), DGBEF (Bisphenol F and ECH)), Adhesives (DGBEA (Bisphenol A and ECH), DGBEF (Bisphenol F and ECH)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Epoxy Resin.

Regionally, the report analyzes the Epoxy Resin markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Epoxy Resin market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Epoxy Resin market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Epoxy Resin industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Kilotons), revenue generated, and market share of different by Type (e.g., DGBEA (Bisphenol A and ECH), DGBEF (Bisphenol F and ECH)).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Epoxy Resin market.

**Regional Analysis:** The report involves examining the Epoxy Resin market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Epoxy Resin market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Epoxy Resin:

**Company Analysis:** Report covers individual Epoxy Resin manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Epoxy Resin. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Paints and Coatings, Adhesives).

**Technology Analysis:** Report covers specific technologies relevant to Epoxy Resin. It assesses the current state, advancements, and potential future developments in Epoxy Resin areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Epoxy Resin market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Epoxy Resin market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

DGBEA (Bisphenol A and ECH)

DGBEF (Bisphenol F and ECH)

Novolac (Formaldehyde and Phenols)

Aliphatic (Aliphatic Alcohols)

Glycidylamine (Aromatic Amines and ECH)

Others

#### Market segment by Application

Paints and Coatings

Adhesives

Composites

Electrical and Electronics

Others

#### Major players covered

Olin

Hexion

Nan Ya Plastics

Sanmu Group

Kukdo Chemical

Chang Chun Group

Huntsman

Bluestar

Jiangsu Yangnong Kumho Chemical

Sinopec

Epoxy Base Electronic Material

Kingboard

Kumho Petrochemical

Dalian Qihua

Leuna Harze

Spolchemie

Aditya Birla Chemicals

Atul Ltd

Sir Industriale

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Epoxy Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Epoxy Resin, with price, sales, revenue and global market share of Epoxy Resin from 2019 to 2024.

Chapter 3, the Epoxy Resin competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Epoxy Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Epoxy Resin market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Epoxy Resin.

Chapter 14 and 15, to describe Epoxy Resin sales channel, distributors, customers, research findings and conclusion.

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