

# Global Epoxy Phenol Novolac Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Epoxy Phenol Novolac market size was valued at US\$ 263 million in 2025 and is forecast to a readjusted size of US\$ 342 million by 2032 with a CAGR of 3.8% during review period.

Epoxy phenol novolac (EPN) resins contain more than two epoxy groups per molecule and are therefore described as multifunctional epoxy resins. In other words they are polyepoxides obtained by reacting a phenolic novolac resin with epichlorohydrin. When cured, they provide a high cross-link density due to the increased epoxy functionality. Typically, EPN resins are used in high temperature resistant adhesives, corrosion resistant marine coatings, maintenance coatings, industrial coatings, tank linings, pipe coatings, primers in automotive, coil & appliances, manufacturing of epoxy vinyl esters, etc.

Global key players of epoxy phenol novolac include Huntsman, Olin, Aditya Birla Group, NanYa Plastics, DIC, etc. The top five players hold a share about 68%. China and North America are the two largest producers, both have a share about 24%, followed by Europe, with share 23%. The largest market is Asia-Pacific, with a share about 48%, followed by North America and Europe, with share 29% and 17%, separately.

This report is a detailed and comprehensive analysis for global Epoxy Phenol Novolac market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Epoxy Phenol Novolac market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Epoxy Phenol Novolac market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Epoxy Phenol Novolac market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Epoxy Phenol Novolac market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Epoxy Phenol Novolac

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Epoxy Phenol Novolac market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, Olin, Hexion, NanYa Plastics, Kukdo Chemical Industry, Chang Chun Group, SanMu Group, Aditya Birla Group, DIC, Shengquan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Epoxy Phenol Novolac market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Pure Epoxy Phenol Novolac

Epoxy Phenol Novolac Solution

#### Market segment by Application

Adhesives

Protective Coatings

Composite Materials

Others

#### Major players covered

Huntsman

Olin

Hexion

NanYa Plastics

Kukdo Chemical Industry

Chang Chun Group

SanMu Group

Aditya Birla Group

DIC

Shengquan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Epoxy Phenol Novolac product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Epoxy Phenol Novolac, with price, sales quantity, revenue, and global market share of Epoxy Phenol Novolac from 2021 to 2026.

Chapter 3, the Epoxy Phenol Novolac competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Epoxy Phenol Novolac breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Epoxy Phenol Novolac market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Epoxy Phenol Novolac.

Chapter 14 and 15, to describe Epoxy Phenol Novolac sales channel, distributors, customers, research findings and conclusion.

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