

Global Epoxy Phenol Novolac Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Epoxy Phenol Novolac market size is expected to reach \$ 342 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Epoxy phenol novolac (EPN) resins contain more than two epoxy groups per molecule and are therefore described as multifunctional epoxy resins. In other words they are polyepoxides obtained by reacting a phenolic novolac resin with epichlorohydrin. When cured, they provide a high cross-link density due to the increased epoxy functionality. Typically, EPN resins are used in high temperature resistant adhesives, corrosion resistant marine coatings, maintenance coatings, industrial coatings, tank linings, pipe coatings, primers in automotive, coil & appliances, manufacturing of epoxy vinyl esters, etc.

Global key players of epoxy phenol novolac include Huntsman, Olin, Aditya Birla Group, NanYa Plastics, DIC, etc. The top five players hold a share about 68%. China and North America are the two largest producers, both have a share about 24%, followed by Europe, with share 23%. The largest market is Asia-Pacific, with a share about 48%, followed by North America and Europe, with share 29% and 17%, separately.

This report studies the global Epoxy Phenol Novolac production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Epoxy Phenol Novolac and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Epoxy Phenol Novolac that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Epoxy Phenol Novolac total production and demand, 2021-2032, (MT)
Global Epoxy Phenol Novolac total production value, 2021-2032, (USD Million)
Global Epoxy Phenol Novolac production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)
Global Epoxy Phenol Novolac consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Epoxy Phenol Novolac domestic production, consumption, key domestic manufacturers and share
Global Epoxy Phenol Novolac production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)
Global Epoxy Phenol Novolac production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)
Global Epoxy Phenol Novolac production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Epoxy Phenol Novolac market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, Olin, Hexion, NanYa Plastics, Kukdo Chemical Industry, Chang Chun Group, SanMu Group, Aditya Birla Group, DIC, Shengquan, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Epoxy Phenol Novolac market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Epoxy Phenol Novolac Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Epoxy Phenol Novolac Market, Segmentation by Type:

Pure Epoxy Phenol Novolac

Epoxy Phenol Novolac Solution

Global Epoxy Phenol Novolac Market, Segmentation by Application:

Adhesives

Protective Coatings

Composite Materials

Others

Companies Profiled:

Huntsman

Olin

Hexion

NanYa Plastics

Kukdo Chemical Industry

Chang Chun Group

SanMu Group

Aditya Birla Group

DIC

Shengquan

Key Questions Answered:

1. How big is the global Epoxy Phenol Novolac market?
2. What is the demand of the global Epoxy Phenol Novolac market?
3. What is the year over year growth of the global Epoxy Phenol Novolac market?
4. What is the production and production value of the global Epoxy Phenol Novolac market?
5. Who are the key producers in the global Epoxy Phenol Novolac market?
6. What are the growth factors driving the market demand?

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