

Global Epoxy Molding Compounds (EMC) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Epoxy Molding Compounds (EMC) market size was valued at USD 2314 million in 2023 and is forecast to a readjusted size of USD 3154.6 million by 2030 with a CAGR of 4.5% during review period.

EMC (Epoxy Molding Compound) is a semi-conductor encapsulant which is used in most products where semi-conductors are applied, such as general home appliances including mobile phones, refrigerators and TVs, industrial devices and vehicles. With the development of IT technology and the development of electronic products based on modern technologies, the global semi-conductor market is expanding and the EMC demand is increasing.

Asia-Pacific is the largest Epoxy Molding Compounds market with about 86% market share. North America is follower, accounting for about 6% market share. The industry's leading producers are Sumitomo Bakelite, Showa Denko and Chang Chun Group, which accounted for 20%, 10% and 4% of revenue. In terms of product, solid EMC is the largest segment, with a share about 80%. And in terms of application, the largest application is non-memory, followed by discrete.

The Global Info Research report includes an overview of the development of the Epoxy Molding Compounds (EMC) industry chain, the market status of Memory (Solid EMC, Liquid EMC), Non-memory (Solid EMC, Liquid EMC), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Epoxy Molding Compounds (EMC).

Regionally, the report analyzes the Epoxy Molding Compounds (EMC) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Epoxy Molding Compounds (EMC) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Epoxy Molding Compounds (EMC) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Epoxy Molding Compounds (EMC) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Solid EMC, Liquid EMC).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Epoxy Molding Compounds (EMC) market.

Regional Analysis: The report involves examining the Epoxy Molding Compounds (EMC) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Epoxy Molding Compounds (EMC) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Epoxy Molding Compounds (EMC):

Company Analysis: Report covers individual Epoxy Molding Compounds (EMC) manufacturers, suppliers, and other relevant industry players. This analysis includes

studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Epoxy Molding Compounds (EMC) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Memory, Non-memory).

Technology Analysis: Report covers specific technologies relevant to Epoxy Molding Compounds (EMC). It assesses the current state, advancements, and potential future developments in Epoxy Molding Compounds (EMC) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Epoxy Molding Compounds (EMC) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Epoxy Molding Compounds (EMC) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Solid EMC

Liquid EMC

Market segment by Application

Memory

Non-memory

Discrete

Power Module

Major players covered

Sumitomo Bakelite

Showa Denko

Chang Chun Group

Hysol Huawei Electronics

Panasonic

Kyocera

KCC

Samsung SDI

Eternal Materials

Jiangsu zhongpeng new material

Shin-Etsu Chemical

Nagase ChemteX Corporation

HHCK

Scienchem

Beijing Sino-tech Electronic Material

Hysolem

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Epoxy Molding Compounds (EMC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Epoxy Molding Compounds (EMC), with price, sales, revenue and global market share of Epoxy Molding Compounds (EMC) from 2019 to 2024.

Chapter 3, the Epoxy Molding Compounds (EMC) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Epoxy Molding Compounds (EMC) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Epoxy Molding Compounds (EMC) market forecast, by regions, type and

application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Epoxy Molding Compounds (EMC).

Chapter 14 and 15, to describe Epoxy Molding Compounds (EMC) sales channel, distributors, customers, research findings and conclusion.

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