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Global Epoxy Molding Compound for FOWLP Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Epoxy Molding Compound for FOWLP market size was valued at US$ 74.08 million in 2025 and is forecast to a readjusted size of US$ 117 million by 2032 with a CAGR of 5.7% during review period.

Epoxy Molding Compound for FOWLP is a formulated semiconductor packaging material dominated by thermosetting epoxy resin matrix, compounded with curing agents, inorganic fillers, coupling agents, catalysts, stress modifiers, release agents, rheology control additives and other functional ingredients. It is applied for chip embedding, wafer reconstitution, integral molding encapsulation and structural support throughout the fan-out wafer level packaging process.

This material forms reconstituted wafers or molded packaging structures via compression molding, vacuum compression molding, transfer molding, sheet lamination and other processes. It delivers a flat, stable and reliable packaging substrate to facilitate subsequent processes including redistribution layer (RDL) fabrication, backside grinding, copper pillar exposure, ball mounting and dicing.

Conventional fan-out architectures generally place known good dies (KGDs) onto temporary carriers, followed by embedding with epoxy molding compound to form reconstituted wafers, after which RDLs are fabricated over both chips and molded regions. Core performance requirements for this material cover low warpage, low cure shrinkage, matched coefficient of thermal expansion (CTE) and elastic modulus, high flowability, superior interfacial adhesion, low moisture absorption, low ionic impurity content, good grindability for backside thinning, as well as sufficient thermomechanical

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reliability.

Epoxy Molding Compound for FOWLP differ fundamentally from conventional molding compounds used in leadframe- or substrate-based packages because they function as both protective encapsulants and structural materials for the reconstituted wafer. During large-area and often thin-profile molding, the compound must simultaneously control resin flow, filler distribution, die shift, cure shrinkage, wafer warpage, interfacial delamination, surface planarity, grinding behavior, and compatibility with subsequent redistribution-layer processing. These requirements create substantial formulation trade-offs. Increasing inorganic filler loading can reduce thermal expansion and warpage, but may also increase viscosity and impair the filling of narrow gaps. Lower modulus can reduce residual stress, yet excessive compliance may compromise wafer rigidity during handling and back grinding. The competitive barrier is therefore not access to commodity epoxy resin or silica filler, but the ability to co-optimize resin chemistry, filler design, molding equipment, cure profiles, package architecture, and customer-specific manufacturing conditions. Liquid, granular, powder, and sheet-type products should not be treated as perfectly interchangeable. They address different encapsulation thicknesses, molding cycles, equipment configurations, and chip-first or chip-last process requirements. Panasonic has commercialized granular materials specifically for FOWLP and has also disclosed liquid and sheet-format encapsulants, while Nagase ChemteX reports mass-production experience with liquid and sheet epoxy encapsulation materials for wafer-level packages. This evidence indicates that the market is evolving from an early dependence on liquid molding compounds toward a multi-format material structure in which process compatibility and total manufacturing economics determine adoption.

The global supply structure remains concentrated because FOWLP materials require lengthy customer qualification, stable low-defect manufacturing, and close cooperation with packaging equipment suppliers and OSAT or foundry process teams. Based on the supplier verification completed in this study, the companies with the strongest direct evidence include Resonac, Panasonic Industry, Sumitomo Bakelite, Nagase ChemteX, Eternal Materials, and selected Chinese suppliers progressing through customer qualification and industrialization. Japanese companies retain a particularly strong position in low-warpage formulation, liquid and film-type encapsulation, advanced-package process support, and global customer service.

Report Scope

This report is a detailed and comprehensive analysis for global Epoxy Molding

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Compound for FOWLP market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Epoxy Molding Compound for FOWLP market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Epoxy Molding Compound for FOWLP market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Epoxy Molding Compound for FOWLP market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Epoxy Molding Compound for FOWLP market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Epoxy Molding Compound for FOWLP

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Epoxy Molding Compound for FOWLP market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Resonac Corporation, Panasonic, Eternal Materials, Sumitomo Bakelite, Nagase

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ChemteX Corporation, Jiangsu HHCK Advanced Materials Co., Ltd, KYOCERA Corporation, Samsung SDI Co., Ltd, SCIENCHEM, Hysolem Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Epoxy Molding Compound for FOWLP market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid Molding Compounds (LMC)

Granular/Powder EMC

Market segment by Process

Chip-First/Mold-First Grade

RDL-First/Chip-Last Grade

Market segment by Application

RF and Connectivity Devices

Power Management and Analog ICs

Application Processors and Logic ICs

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Sensors and MEMS Devices

Automotive and Industrial ICs

High-Performance Computing and Networking ICs

Other Semiconductor Devices

Major players covered

Resonac Corporation

Panasonic

Eternal Materials

Sumitomo Bakelite

Nagase ChemteX Corporation

Jiangsu HHCK Advanced Materials Co., Ltd

KYOCERA Corporation

Samsung SDI Co., Ltd

SCIENCHEM

Hysolem Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

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South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Epoxy Molding Compound for FOWLP product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Epoxy Molding Compound for FOWLP, with price, sales quantity, revenue, and global market share of Epoxy Molding Compound for FOWLP from 2021 to 2026.

Chapter 3, the Epoxy Molding Compound for FOWLP competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Epoxy Molding Compound for FOWLP breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Epoxy Molding Compound for FOWLP market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Epoxy Molding Compound for FOWLP.

Chapter 14 and 15, to describe Epoxy Molding Compound for FOWLP sales channel, distributors, customers, research findings and conclusion.

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