

Global Epoxy Insulation Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Epoxy Insulation Materials market size was valued at US\$ 2943 million in 2025 and is forecast to a readjusted size of US\$ 4332 million by 2032 with a CAGR of 5.7% during review period.

Epoxy insulation materials are thermosetting systems formulated from epoxy resins, curing agents, inorganic fillers, and functional additives for dielectric protection in electrical and electronic equipment. They are supplied mainly as casting and potting materials, impregnating resins, insulating coatings, laminates and prepregs, molding compounds, and insulating adhesives. Through room-temperature, heat, or combined photo-thermal curing, these materials form crosslinked structures with high volume resistivity and dielectric strength while also providing bonding, sealing, mechanical support, resistance to moisture, heat and chemicals, and, where required, thermal management. Key purchasing and qualification parameters include dielectric strength, volume resistivity, glass-transition temperature, thermal class, thermal conductivity, flame-retardancy rating, viscosity, and curing shrinkage. This study focuses on dedicated epoxy insulation systems used in the manufacture of transformers, motors and generators, switchgear and insulators, power electronic modules, wires and cables, and related electrical equipment. The blended gross margin is approximately 35%.

Grid expansion and refurbishment, renewable-energy interconnection, electrification, and rising loads from data centers and industrial automation are supporting demand for reliable insulation in transformers, switchgear, motors, and power modules. As equipment moves toward higher voltage, greater power density, and more compact designs, epoxy systems are increasingly required to combine dielectric isolation with structural fixation, environmental sealing, and heat-transfer functions.

Product development is centered on high thermal conductivity with low expansion, partial-discharge resistance, thermal-shock durability, halogen-free flame retardancy, and low-emission formulations. Automatic pressure gelation, vacuum-pressure impregnation, and automated meter-mix dispensing are improving production consistency. Because formulations are closely coupled with equipment design and processing conditions, qualification cycles remain long, favoring suppliers with strong formulation capability, application testing, and local technical support.

Asia is the largest manufacturing and demand center, supported by power equipment, electronics, and electric-vehicle supply chains, while Europe and North America place greater emphasis on high-voltage service life, regulatory compliance, and supply security. Volatility in epoxy resins, curing agents, and functional fillers can pressure margins, and polyurethane, silicone, and thermoplastic insulation materials compete in flexible or repairable applications. High-voltage direct current, fast charging, rail transportation, and high-efficiency motors nevertheless create structural opportunities for advanced epoxy insulation systems.

Report Scope

This report is a detailed and comprehensive analysis for global Epoxy Insulation Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Epoxy Insulation Materials market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Epoxy Insulation Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Epoxy Insulation Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Epoxy Insulation Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Epoxy Insulation Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Epoxy Insulation Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, ELANTAS, 3M, Henkel, Westlake, KUKDO Chemical, Mitsubishi Chemical, DIC, Aditya Birla Chemicals, Electrolube, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Epoxy Insulation Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

One-Component Systems

Two-Component Systems

B-Staged Materials

Pre-Cured Materials

Other Supply Forms

Market segment by Epoxy Chemistry

Bisphenol A Epoxy

Bisphenol F Epoxy

Cycloaliphatic Epoxy

Novolac Epoxy

Multifunctional Epoxy

Other Epoxy Chemistries

Market segment by Thermal Class

Class B and Below

Class F

Class H

Above Class H

Market segment by Application

Electrical and Electronics

Industrial Machinery

Transportation Equipment

Others

Major players covered

Huntsman

ELANTAS

3M

Henkel

Westlake

KUKDO Chemical

Mitsubishi Chemical

DIC

Aditya Birla Chemicals

Electrolube

Epoxies Etc.

Master Bond

MG Chemicals

WEVO-CHEMIE

ResinLab

Sika

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Epoxy Insulation Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Epoxy Insulation Materials, with price, sales quantity, revenue, and global market share of Epoxy Insulation Materials from 2021 to 2026.

Chapter 3, the Epoxy Insulation Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Epoxy Insulation Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Epoxy Insulation Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Epoxy Insulation Materials.

Chapter 14 and 15, to describe Epoxy Insulation Materials sales channel, distributors, customers, research findings and conclusion.

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