

# Global Epoxy Glass Cloth Laminate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB69AF012049EN.html>

Date: February 2026

Pages: 189

Price: US\$ 4,480.00 (Single User License)

ID: GB69AF012049EN

## Abstracts

The global Epoxy Glass Cloth Laminate market size is expected to reach \$ 289 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, global epoxy glass cloth laminate production reached approximately 29 m sqm, the average price is 8 usd/sqm. Epoxy glass cloth laminate is a laminate made of chemically treated alkali-free glass fiber cloth for electricians as the base material and epoxy resin as the adhesive by hot pressing. It has high mechanical strength under high temperature and high humidity. Good electrical performance stability.

### Market Concentration and Key Players:

From an international perspective, the market concentration of epoxy glass cloth laminates is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as Insulation and PAR Group; from the domestic point of view, the manufacturers of epoxy glass cloth laminates include Shandong Aoxing Insulation Materials and Xuchang Zhongcheng Insulation Materials.

### Manufacturing Processes and Market Trends:

Epoxy glass cloth laminate manufacturing process core lies in the electrical alkali-free glass fiber cloth impregnated epoxy resin adhesive liquid after hot pressing molding, its production process includes adhesive preparation, glass cloth impregnation, laminating hot pressing and cooling post-treatment and other key links, hot pressing stage according to the resin system temperature is usually controlled between 160? to 210? to

ensure that the resin fully cured and form a dense three-dimensional network structure. Process innovations continue to drive performance improvements, such as through the introduction of modifiers such as xylene resins to reduce material water absorption to enhance insulation stability, or through the use of electrical heating processes to improve cure efficiency and product consistency. Application-oriented formulations vary significantly, such as FR-4 models that focus on dielectric uniformity and flame retardancy to meet electronic circuit requirements, while 3240 models enhance mechanical strength and heat resistance by adjusting resin content to accommodate heavy-duty insulation scenarios.

At the market level, demand growth is strong, mainly driven by the rapid development of high-end equipment industries such as 5G communication, Internet of Things, new energy vehicles and aerospace. The Asia-Pacific region is particularly active in the global market structure. China has become an important global production and consumption market. Local enterprises gradually realize import substitution in some fields by virtue of technology accumulation. Future trends focus on high performance and green, materials to lower dielectric constant, higher thermal conductivity and better environmental characteristics of the direction of development, intelligent integration such as temperature sensing and other functions have also become hot research and development. At the same time, collaborative innovation upstream and downstream of the industrial chain will continue to promote the application of materials in emerging fields such as high-frequency communication and efficient energy conversion.

This report studies the global Epoxy Glass Cloth Laminate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Epoxy Glass Cloth Laminate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Epoxy Glass Cloth Laminate that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Epoxy Glass Cloth Laminate total production and demand, 2021-2032, (M Sqm)  
Global Epoxy Glass Cloth Laminate total production value, 2021-2032, (USD Million)  
Global Epoxy Glass Cloth Laminate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm), (based on production site)  
Global Epoxy Glass Cloth Laminate consumption by region & country, CAGR, 2021-2032 & (M Sqm)

U.S. VS China: Epoxy Glass Cloth Laminate domestic production, consumption, key domestic manufacturers and share

Global Epoxy Glass Cloth Laminate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sqm)

Global Epoxy Glass Cloth Laminate production by Thickness, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

Global Epoxy Glass Cloth Laminate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

This report profiles key players in the global Epoxy Glass Cloth Laminate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Insulect, PAR Group, Electrowind, Cammthane, Attwater Group, Harnawa Inc, Jiujiang PTFE Materials, Nova Insulation Material, Omen Industrial, Fibertech Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Epoxy Glass Cloth Laminate market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sqm) and average price (US\$/Sq m) by manufacturer, by Thickness, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Epoxy Glass Cloth Laminate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Epoxy Glass Cloth Laminate Market, Segmentation by Thickness:

Thickness Less than 1mm

Thickness 1-10mm

Thickness Greater than 10mm

#### Global Epoxy Glass Cloth Laminate Market, Segmentation by Materials:

Common Epoxy Resin

Modified Epoxy Resin

Halogen-free Epoxy Resin

#### Global Epoxy Glass Cloth Laminate Market, Segmentation by Heat-resistant:

Low Tg

Medium Tg

High Tg

#### Global Epoxy Glass Cloth Laminate Market, Segmentation by Application:

Construction Machinery

Electrical Equipment

Electronic Components

Others

Companies Profiled:

Insulect

PAR Group

Electrowind

Cammthane

Attwater Group

Harnawa Inc

Jiujiang PTFE Materials

Nova Insulation Material

Omen Industrial

Fibertech Co

Norplex-Micarta

Current, Inc

Isola Group

Panasonic Industry

Nan Ya Plastics Corporation

Taiwan Union Technology

Sumitomo Bakelite

Kingboard Laminates

AGC Multi Material

Shandong Aoxing Insulating Materials

Xuchang Zhongcheng Insulating Material

Henan YAAN Electrical Insulation Material Plant

Anhui YISUOLA composites

Zhejiang Haodesheng Insulation Material

Karbon Composites & Technology

Hangzhou Liansheng Insulation Material

Beijing Furunda Group

### **Key Questions Answered:**

1. How big is the global Epoxy Glass Cloth Laminate market?
2. What is the demand of the global Epoxy Glass Cloth Laminate market?
3. What is the year over year growth of the global Epoxy Glass Cloth Laminate market?
4. What is the production and production value of the global Epoxy Glass Cloth Laminate market?
5. Who are the key producers in the global Epoxy Glass Cloth Laminate market?
6. What are the growth factors driving the market demand?

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